

SEC: 12456

28 February, 2020

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai - 400 051
SCRIP CODE: CESC

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 500084

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700 001
SCRIP CODE: 10000034

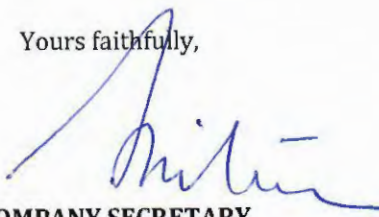
Dear Sir(s),

Issue of Debt Securities

This is to inform you that an issue of unlisted non-convertible debentures aggregating to Rs. 350 crore comprising of 3,500 non-convertible debentures of Rs. 10 lakhs each, to be made in one or more tranches, as per terms and conditions to be finalised in due course will be considered by a Committee of the Board of Directors of the Company at its meeting to be held on 4 March, 2020.

This is for your information and record.

Yours faithfully,



COMPANY SECRETARY