

GLOBAL OFFSHORE® SERVICES LTD.

Regd. Office: 101, Swapnabhoomi, "A" Wing, S. K. Bole Road, Dadar (W), Mumbai - 400 028. Tel.: +91-22-2423 4000 Fax : +91-22-2436 2764 CIN No.: L61100MH1976PLC019229

Ref: GOSL/2021/230

July 19, 2021

Scrip Code : 501848

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Kind Attn: Shweta Narayanan - Assistant Manager

Dear Sir/ Madam,

Sub: Non-compliance with SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

We refer to your email dated 16/07/2021 regarding the above matter.

Please note that we do not satisfy condition 2.2 (iii) stipulated in the SEBI circular aforesaid and hence filing of initial and annual disclosures relating to fund raised by the issuance of Debt Securities by Large Corporates is *NOT APPLICABLE* to us.

We trust that the matter is clarified.

Thanking you,

Yours faithfully, for GLOBAL OFFSHORE SERVICES LIMITED

A. C. CHANDARANA COMPANY SECRETARY & PRESIDENT – LEGAL & ADMN.

