MOTILAL OSWAL

Motilal Oswal Financial Services Limited CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263 Fax: +91 22 5036 2365

May 10, 2022

To, **BSE Limited** Department of Corporate Services Listing Department P. J. Towers Dalal Street Mumbai – 400 001

National Stock Exchange of India Limited Listing Department Exchange Plaza Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051

Sub: Issuance of Non-Convertible Debentures on Private Placement Basis

Dear Sir/Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform the Exchange that the Board of Directors of the Company at its meeting held on April 28, 2022 had approved proposal for issue of Non-convertible debentures of up to Rs. 1,000 Crore on private placement basis, in one or more tranches.

The Company now intends to raise funds through issuance of Principal Protected – Market Linked Redeemable Listed Non-Convertible Debentures aggregating to Rs. 10 Crore with a Green Shoe Option of Rs. 190 Crore.

Kindly take note of the same.

Thanking you,

Yours faithfully, For Motilal Oswal Financial Services Limited

Kailash Purohit Company Secretary & Compliance officer

Motilal Oswal Securities Limited (MOSL) has been amalgamated with Motilal Oswal Financial Services Limited (MOFSL) w.e.f. August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench • MOFSL Registration Nos.: INZ000158836 (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN -146822; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579; PMS; INP000006712 Email: shareholders@motilaloswal.com