

May 10, 2022

To,
BSE Limited
Department of Corporate Services
Listing Department
P. J. Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051

Sub: Issuance of Non-Convertible Debentures on Private Placement Basis

Dear Sir/Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), we wish to inform the Exchange that the Board of Directors of the Company at its meeting held on April 28, 2022 had approved proposal for issue of Non-convertible debentures of upto Rs. 1,000 Crore on private placement basis, in one or more tranches.

The Company now intends to raise funds through issuance of Principal Protected – Market Linked Redeemable Listed Non-Convertible Debentures aggregating to Rs. 10 Crore with a Green Shoe Option of Rs. 190 Crore.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance officer