

SEC/2023

November 9, 2023

BSE Limited Phiroze Jeebhoy Towers, Dalal Street, Mumbai - 400 001 Stock Code: 500510	National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Stock Code: LT
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Dear Sirs,

**Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited (“the Company”)**

Pursuant to Regulation 30 & 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today issued and allotted 2,00,000 7.66% Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of Rs. 1 lakh each aggregating to Rs. 2,000 crore maturing on November 9, 2025. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

Kindly take the same on record.

**For Larsen & Toubro Limited**

**Sivaram Nair A  
Company Secretary  
(M. No. - F3939)**