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## इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

### Indian Overseas Bank

Central Office: P.B. No.: 3765, 763 Anna Salai, Chennai 600 002

### Investor Relations Cell

IRC/ 341 /2021-22

31.03.2022

The Senior General Manager  
Dept. of Corporate Services  
**BSE Limited**  
Floor 1, P J Towers, Dalal Street  
**Mumbai - 400 001**

The Vice President  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
**Mumbai 400 051**

Dear Sir/Madam,

#### Allotment of Basel III Tier II Bonds Series IV

We refer to our letter IRC/72/2021-22 dated 14.06.2021 conveying the approval accorded by the Board for the Capital Plan of the Bank for the year 2021-22 including for issue of Basel III Compliant Tier II Bonds upto a maximum extent of Rs. 1000 crore in one or more tranche/s on private placement basis. In this regard, we inform that the Bank has successfully raised Rs.665 crore through Private Placement of Basel III Compliant Tier II Bonds Series IV.

The details of the same are as under:

No	Particulars	Details
1	Security Description	8.60% Unsecured, Subordinated, Non-Convertible, Redeemable, Fully Paid up, Taxable Basel III Compliant Tier II Bonds (Series IV)
2	ISIN	INE565A08043
3	Face Value	Rs.1,00,00,000/- (One Crore)
4	No. of Bonds Allotted	665
5	Capital Raised	Rs.665,00,00,000/- (Rupees Six Hundred and Sixty Five Crore)
6	Tenor	10 Years, with a call option on 5 <sup>th</sup> year coupon payment date and on subsequent coupon payment date.
7	Date of Allotment	31.03.2022
8	Maturity Date	31.03.2032

The said bond will be listed on the WDM segment of BSE.

Please take the above information on record pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

Yours faithfully,

S Nandakumaran  
DGM & Company Secretary



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