

03rd June, 2022.

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001.

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

BSE Scrip Code/NSE Symbol: 532904/SUPREMEINF

Subject: Outcome of the Board Meeting Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 held today i.e: 03rd June, 2022.

We would like to inform you that the Board of Directors of Supreme Infrastructure India Limited in its meeting held today on Friday, 03rd June, 2022 inter-alia approved the following:

- 1.) Approved the initiation of Composite Scheme of Compromise and arrangement between the Company, its financial creditors under the provisions of section 230 to 232 of The Companies Act 2013 subject to the approval /sanction/consent of concerned regulatory authorities and all other concerned.

The information pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is also enclosed herewith as Annexure I.

The meeting of the Board was commenced at 4.00 P.M. and concluded at ^{6:45} P.M.

We request you to kindly take the above on your record.

Thanking you,

For Supreme Infrastructure India Limited,


Adharth Jain
Chief Financial Officer



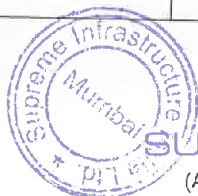
SUPREME INFRASTRUCTURE INDIA LTD.

(AN ISO 9001:2015, ISO14001:2015, ISO45001:2018 CERTIFIED ORGANIZATION)

Annexure I.

Disclosure of information pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Sr. No	PARTICULARS	Details
1.	Details And Reasons For Restructuring	In order to bring a resolution to the financial challenges faced by the Company / Group Companies and the consequential effect onto the Company / Group Companies / Directors / Guarantors / Promoters from the Financial Creditors the Company propose the scheme of Compromise and arrangement between the Company, its financial creditors before this Hon'ble Bench under the provision of the Sec 230 - 232 of the Companies Act, 2013.
2.	quantitative and/ or qualitative effect of restructuring;	To arrive at a compromise and arrangements with the Financial Creditors in order to give an early exit from the loan exposure to the Company by way of repayment from the monies brought in by the Promoters / Directors / Investors and to ensure that the Company continues as a going concern and without adversely affecting its current business and future prospects and interests of all stakeholders.
3.	Details of benefit, if any, to the promoter/promoter group/group companies from such proposed restructuring	Release shares of the Company pledged by Promoters/their family members and other shareholders in favour of the Company and the potential investor or their nominee. Release all personal guarantees and Corporate Guarantees issued till date in favour of Financial Lenders for securing facilities sanctioned to Company/ Group Company and issue Discharge Certificate in favour of all the guarantors




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4.	brief details of change in shareholding pattern (if any) of all entities	The Company may raise Capital to repay the borrowings. The Shareholding pattern will change after implementing the clause of the scheme of Compromise and arrangement between the company and financial creditor.
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