

Ports and Logistics

November 27, 2020

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Snowman Logistics Limited

Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai - 410206

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Open Market Sale of Equity Shares of Snowman Logistics Limited ("SLL") by Adani Logistics Limited, wholly owned subsidiary of Adani Ports and Special Economic Zone Limited ("Seller").

Dear Sir/ Madam.

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to open market sale of 42,89,096 (2.57%) equity share having face value of Rs. 10/- each of SLL by Seller from 20th November, 2020 to 26th November, 2020.

Pursuant to the aforesaid sale of shares, the holding of Seller in SLL has been decreased from 26.00% to 23.43%.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Logistics Limited

Unmesh Abhyankar

Director

DIN-03040812

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Snowman Logistics Limited ("SLL")		
Name(s) of the acquirer/seller and Persons	Seller – Adani Logistics Limited (" ALL ")		
Acting in Concert (PAC) with the			
acquirer/seller	Person acting in Concert – Adani Ports and		
	Special Economic Zone Limited ("APSEZL")		
Whether the acquirer belongs to	No		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
		(*)	
Before the acquisition /sale under			
consideration, holding of Seller			
a) Shares carrying voting rights	4,34,42,879	26.00%	26.00%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		-
e) Total (a+b+c+d)	4,34,42,879	26.00%	26.00%
Details of acquisition/sale holding of Seller			
a) Shares carrying voting rights acquired/sold	42,89,096	2.57%	2.57%
b) VRs acquired /sold otherwise than by shares			

c)	Warrants/convertible securities/any other	-	-	-
	instrument that entitles the acquirer to			un en
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			***
	acquired/sold		·	
d)	Shares encumbered / invoked/ released	•	-	-
	by the acquirer.			
e)	Total (a+b+c+/-d)	42,89,096	2.57%	2.57%
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Af	ter the acquisition/ sale, holding of			
Se	ller:			
a)	Shares carrying voting rights	3,91,53,783	23.43%	23.43%
b)	Shares encumbered with the acquirer	-		-
c)	VRs otherwise than by equity shares	-	**	mb
d)	Warrants/convertible securities/any other	-		-
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category) after			
	acquisition			
e)	Total (a+b+c+d)	3,91,53,783	23.43%	23.43%
		L		
Мс	ode of acquisition/sale (e.g. open market /	Open Market		
off	-market / public issue / rights issue /			
preferential allotment / inter-se transfer etc.)				
Da	te of acquisition / sale of shares / VR or	20/11/2020 to 2	6/11/2020	
date of receipt of intimation of allotment of				
sh	ares , whichever is applicable			
Ec	uity share capital / total voting capital of the	Equity Share Capital of TC, i.e. SLL, before the		
TC	before the said acquisition/ sale	said sale of Equity Shares by the Seller = Rs.		
		167,08,79,950 (16,70,87,995 equity shares of		
		face value of Rs. 10 each)		
Ec	uity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. SLL, after the		
TC	after the said acquisition /sale	said sale of Eq	uity Shares by t	he Seller = Rs.
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	167,08,79,950 (16,70,87,995 equity shares of
	face value of Rs. 10 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. SLL,
after the said acquisition/ sale	after the said sale of Equity Shares by the
	Seller = Rs. 167,08,79,950 (16,70,87,995
	equity shares of face value of Rs. 10 each)

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Adani Logistics Limited

Unmesh Abhyankar

Director

DIN-03040812

Date: November 27, 2020