

ARVIND FASHIONS LIMITED

A MEMBER OF THE LALBHAI GROUP

Corporate Office: Du Parc Trinity, 8th Floor, 17, M.G. Road, Bengaluru – 560 001

Tel: 91 -80-4155 0601

www.arvindfashions.com

September 22, 2021

BSE Limited

Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Listing Dept., Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Security Code: 542484/890153

Security ID: ARVINDFASN/AFLPP

Symbol: ARVINDFASN/ AFLPP

Dear Sir / Madam,

Sub: Allotment of 1,83,06,624 equity shares of face value of Rs. 4 each (“Equity Shares”) by the Company to the Investors and a Promoter under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013, and the rules made thereunder, each as amended (the “Preferential Issue”)

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated August 21, 2021, with respect to the issuance of Equity Shares to an identified Investors and one of the Promoter Group Company, by way of the Preferential Issue.

In accordance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has today approved allotment of;

- 1,64,75,961 equity shares at a price of Rs. 218.50/- per equity shares be the following investors, aggregating to Rs.3,59,99,97,478.50/-;

| Sr. No. | Name of the Investor* | No. of Equity Shares Allotted |
|---------|---|-------------------------------|
| 1 | Akash Bhanshali | 80,09,153 |
| 2 | ICICI Prudential Smallcap Fund | 13,72,997 |
| 3 | ICICI Prudential Midcap Fund | 13,72,997 |
| 4 | ICICI Prudential India Opportunities Fund | 13,72,997 |
| 5 | Ashish Dhawan | 11,44,164 |
| 6 | University of Notre Dame Du Lac | 7,48,283 |
| 7 | GP Emerging Markets Strategies, LP | 6,59,038 |
| 8 | Sachi Jagdish Master | 4,57,665 |
| 9 | The Ram Fund, LP | 4,27,917 |
| 10 | Lashit Sanghvi | 2,28,832 |
| 11 | Ms. Neha Sanghvi | 2,28,832 |
| 12 | Pragma Fund SPC - Equities Segregated Portfolio | 1,23,569 |
| 13 | The TIFF Keystone Fund LP | 96,109 |
| 14 | Catholic Endowment Fund L.P. | 91,533 |

ARVIND

Regd. Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 380 025.

CIN: L52399GJ2016PLC085595

ARVIND FASHIONS LIMITED

A MEMBER OF THE LALBHAI GROUP

Corporate Office: Du Parc Trinity, 8th Floor, 17, M.G. Road, Bengaluru – 560 001

Tel: 91 -80-4155 0601

www.arvindfashions.com

| | | |
|----|---------------------------------------|--------------------|
| 15 | Massachusetts Institute of Technology | 86,956 |
| 16 | TIFF Global Equity Fund, L.P. | 54,919 |
| | Total | 1,64,75,961 |

*Kwickadd Technologies Private Limited, one of the Investor who intended to subscribe to offer of 17,84,897 Equity Shares in the preferential issue, had expressed their unwillingness to subscribe to the aforesaid offer.

2. 18,30,663 equity shares at a price of Rs. 218.50/- per equity shares be the following Promoter, aggregating to Rs. 39,99,99,865.50/-;

| Sr. No. | Name of the Promoter | No. of Equity Shares Allotted |
|---------|----------------------------------|-------------------------------|
| 1 | Aura Merchandise Private Limited | 18,30,663 |
| | Total | 18,30,663 |

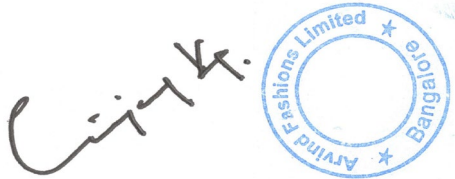
Consequent to the above allotment of equity shares, the paid-up equity share capital of the Company shall be as follows:

| Particulars | Number of shares | Amount in Rs. |
|--|------------------|---------------|
| Equity Shares of ₹ 4/- each fully paid up | 13,17,03,091 | 52,68,12,364 |
| Equity Shares of ₹ 4/- each (₹ 2/- each paid up) | 91,020 | 182,040 |

You are requested to kindly take the above on your record.

Yours faithfully,

For, Arvind Fashions Limited



Vijay Kumar B S
Company Secretary

ARVIND

Regd. Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 380 025.

CIN: L52399GJ2016PLC085595