



MRC Agrotech Ltd

To,  
**Department of Corporate Services**  
**The Bombay Stock Exchange Limited**  
**Dalal Street,**  
**Mumbai – 400 001**

Dear Sirs,

Sub: Outcome of Board Meeting - Allotment of 45,07,500 (Forty Five lakhs Seven Thousand and Five Hundred) fully Paid up Equity Shares for cash and 55,59,000 (Fifty Five Lakhs Fifty Nine Thousand) fully Paid up Equity Shares of the Company for consideration other than cash at a price of Rs. 16/- per such equity share on Preferential basis to Promoter and Non-Promoter category (Public category).

Ref: MRC Agrotech Limited (Scrip Code: 540809)

This is with reference to the In-principle approval granted by your good office vide BSE letter No. LOO / PEF /AB/FIP /136 /2024-25 dated April 23, 2024.

In continuation to our intimation dated 02<sup>nd</sup> May, 2024 for adjournment of meeting and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the company and the Allotment Committee at their meeting held on 03<sup>rd</sup> May, 2024 has allotted 45,07,500 (Forty Five lakhs Seven Thousand and Five Hundred) fully Paid up Equity Shares for cash and 55,59,000 (Fifty Five Lakhs Fifty Nine Thousand) fully Paid up Equity Shares of the Company for consideration other than cash at a price of Rs. 16/- per such equity share of face value Rs. 10/- (Rupees Ten only) each on Preferential basis to Promoter and Non-Promoter category (Public category).

The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at **Annexure I**.

Kindly take the same on record and display the same on the website of your exchange.

The meeting started at 5.00 pm and ended around at 5.30 pm.

Yours faithfully,

**For MRC AGROTECH LTD**

  
Name: Rahul Mathur  
Company Secretary & Compliance Officer



**PLACE: MUMBAI**  
**DATE: 03.05.2024**

(Formerly known as MRC Exim Ltd.)



**Annexure 1**

The disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as follows:

Sr. No	Particulars	Details
1	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity having Face value of Rs. 10/- Each of the Company (“Equity Shares”).
2	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	45,07,500 (Forty Five lakhs Seven Thousand and Five Hundred) Equity Shares at a price of Rs. 16/- per such equity share, for an aggregate amount of Rs.7,21,20,000/- (Rupees Seven Crores Twenty One Lakhs and Twenty Thousand only) to Promoter and Non-Promoter category (Public category) on Preferential basis and  55,59,000 (Fifty Five Lakhs Fifty Nine Thousand) fully Paid up Equity Shares of the Company for consideration other than cash at a price of Rs. 16/- per such equity share on Preferential basis to Non-Promoter category (Public category) for acquiring 51% of equity shares of M/s Agronica Seeds Spark Private Limited on share swap basis.
4	Issue Price	INR 16.00 (Indian Rupees Sixteen) per Equity Share

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1. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

1	Nature of Consideration	Cash
2	Names of the Investors	
	<b>Promoter Group:</b>	
	ESPS Capital Advoisor Pvt Ltd	2,780,000
	<b>Non-Promoter:</b>	
	Vijay Radhavinod Agarwal	650,000
	Shalja Goyal	50,000
	Sunita Devi Garg	100,000
	Surendra Kumar Beniwal	100,000
	Ajay Kumar Amar Singh	200,000
	Kaustubh Agarwal	100,000
	Jyoti Ajay Gupta	50,000
	Kranti Prabhakar Shanbhag	100,000
	Shobha Singh	190,000
	Darshan Jindal	187,500
3	No. of Investors	11
4	Post allotment of securities - outcome of the subscription	The Equity Shares are allotted to Investors as per above table. Details of the shareholding of the Allottees in the Company, prior to and after the Preferential Issue: As per below "Table I"
5.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

**Table 1**

Sr. No	Name of Proposed allottees / Investors	Pre-Preferential Shareholding Pattern		Post Preferential Shareholding Pattern	
		No of Shares	Percentage	No of Shares	Percentage
1	ESPS Capital Advoisor Pvt Ltd	0	0	2,780,000	13.57
2	Vijay Radhavinod Agarwal	0	0	650,000	3.17
3	Shalja Goyal	0	0	50,000	0.24
4	Sunita Devi Garg	0	0	100,000	0.49
5	Surendra Kumar Beniwal	0	0	100,000	0.49
6	Ajay Kumar Amar Singh	0	0	200,000	0.98

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7	Kaustubh Agarwal	0	0	100,000	0.49
8	Jyoti Ajay Gupta	0	0	50,000	0.24
9	Kranti Prabhakar Shanbhag	0	0	100,000	0.49
10	Shobha Singh	0	0	190,000	0.93
11	Darshan Jindal	0	0	187,500	0.92

2. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

1	Nature of Consideration	Consideration other than Cash
2	Names of the Investors	
	<b>Non-Promoter:</b>	
	Ms. Shweta Singh	35,19,859
	Mr. Shivendra Singh	6,03,402
	Ms. Archana Singh	2,15,033
	Mr. Shailendra Singh	2,15,033
	M/s Firstcall India Equity Advisors Private Limited	10,05,673
3	No. of Investors	5
4	Post allotment of securities - outcome of the subscription	The Equity Shares are allotted to Investors as per above table. Details of the shareholding of the Allottees in the Company, prior to and after the Preferential Issue: As per below "Table 2"
5.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

**Table 2**

Sr. No	Name of Proposed allottees / Investors	Pre-Preferential Shareholding Pattern		Post Preferential Shareholding Pattern	
		No of Shares	Percentage	No of Shares	Percentage
1	Ms. Shweta Singh	0	0	35,19,859	17.18
2	Mr. Shivendra Singh	0	0	6,03,402	2.95
3	Ms. Archana Singh	0	0	2,15,033	1.05
4	Mr. Shailendra Singh	0	0	2,15,033	1.05
5	M/s Firstcall India Equity Advisors Private Limited	0	0	10,05,673	4.91

### For MRC AGROTECH LTD

  
Name: Rahul Mathur  
Company Secretary & Compliance Officer



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