

Date : 21.04.2023

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051  <u>Scrip Code: PNBGILTS</u>	The Manager – Listing BSE Limited Phiroze JeeJeebhoy Towers Dalal Street Mumbai- 400 001  <u>Scrip Code: 532366</u>
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**Reg: Non-Applicability of SEBI Operational Circular SEBI/HO/DDHS/CIR/2021/613 dated 10.08.2021 - Fund Raising by Issuance of Debt Securities by Large Entities (Initial Disclosure)**

Dear Sir / Madam,

With reference to above SEBI Circular of 10<sup>th</sup> August, 2021 in respect of fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and compliances thereof by such Large Corporates (LC), we hereby submit that as on 31.03.2023, PNB Gilts Ltd. is not a Large Corporate (LC) as per the applicability criteria given under the aforesaid SEBI circular.

The relevant details in this connection are enclosed herewith as Annexure- A.

This is for your information and records please.

Thanking you

Yours truly,  
For PNB Gilts Ltd.

(Monika Kochar)  
Company Secretary

(Chandra Prakash)  
Chief Financial Officer

**Annexure A**

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the company	PNB Gilts Limited
2.	CIN	L74899DL1996PLC077120
3.	Outstanding borrowing of company as on 31 <sup>st</sup> March 2023, (in Rs. crore)	There is no long term borrowing
4.	Highest credit rating during the previous financial year along with name of the credit rating agency	N.A.
5.	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	N.A.

For PNB Gilts Ltd.

(Monika Kochar)  
Company Secretary  
Contact No: 011-40729744

(Chandra Prakash)  
Chief Financial Officer  
Contact No.: 011-40729742

Place: New Delhi  
Date: 21.04.2023