

UTTAM SUGAR MILLS LIMITED

Registered Office: Village Libberheri, Tehsil Roorkee, District Haridwar, Uttarakhand-247667 Corporate Office: A-2E, IIIrd Floor, C.M.A. Tower, Sector – 24, Noida – 201 301, Uttar Pradesh Telephone : 0120-4152766, 0120 - 4193799 Email: gramarathnam_uttam@yahoo.com

April 03, 2019

National Stock Exchange of India Ltd. Listing Department

"Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Ref.:-Symbol - UTTAMSUGAR

BSE Limited Listing Department

P.J. Tower, Dalal Street, Fort, Mumbai – 400 001

Ref. - Scrip Code - 532729

Dear Sirs,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 - Revision in Credit Rating

This to inform you that ICRA Limited has assigned the ratings for various bank facilities obtained by the Company. Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find below the details of ratings for the Company:-

Name of the Agency	Type of Credit Rating	Revised
ICRA Limited	Fund Based – Term Loan	ICRA BB+ Stable (Double B Plus;
		Outlook: Stable)
	Fund Based – Cash Credit	ICRA BB+ Stable (Double B Plus; Outlook: Stable)
	Non-Fund based-Working Capital Facilities	ICRA A4+ (A Four plus)
	Unallocated Limits	ICRA BB+ Stable (Double B Plus; Outlook: Stable)

We hope you will find the same in order. You are requested to take the above information on your records.

Thanking you,

Yours faithfully,

for Uttam Sugar Mills Ltd.

(RAJESH GARG)

General Manager - Corporate & Legal

NOIDA

Corporate Identity Number (CIN): L99999UR1993PLC032518