

SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145
E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

Date: 26.09.2022

**To,
The Listing Department
Corporate Relations Department,
BSE Limited,
PJ Towers, Dalal Street Fort,
Mumbai-400001**

BSE Scrip Code: 541799

Sub: - Disclosure Under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

Dear Sir/Madam,

With reference to the above captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of our Company at its meeting held on **Monday, 26th September, 2022** at Registered office of the Company situated at **13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145**, inter-alia considered and approved the following:

- a) Allotted 60,00,000 convertible warrants into 60,00,000 equity shares of face value of Rs 10/- each to promoters and non promoters (received 25% money on issue price from the above said promoters and non promoters) on preferential basis.

The above allotments are made in accordance with SEBI (Issue of Capital and Disclosure and Requirements) Regulations, 2018 read with Companies (Share Capital and Debentures) Rules, 2014 and Companies Act, 2013. The above allotment is in accordance with the In principal approval received from BSE dated September 13, 2022.

The Board Meeting was commenced at 3.00 PM and concluded at 4.00 PM.

The brief Details of information as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements)Regulations, 2015 for the said matter is enclosed herewith as "**Annexure- A**".

Kindly take the note of the same.

Thanks & Regards,

For Sungold Media And Entertainment Limited

**Shubhangi Chourasia
Company Secretary and Compliance Officer**

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ANNEXURE- A

SR.NO.	Name of the Investor	Category	No. of Convertible Warrants to be allotted	Issue Price
1	RAJ RAJIV KOTIA	Promoter	23,20,000	Rs. 10/- Per warrant convertible into Equity shares. The price of the issue has been arrived based on the certificate issued by Nitish Chaturvedi, Independent Registered Valuer, which is arrived based on the formula prescribed by under Regulation 165 of the Securities Exchange Board of India (Issuance of Capital and Disclosure Requirements) Regulations, 2018. The Warrants may be exercised into equity shares by the Warrants holder(s) at any time before expiry of 18 Months from the date of Allotment of Warrants.
2	RAJIV RAMESHCHANDRA KOTIA	Promoter	2,40,000	
3	DAIV KOTIA	Promoter Group	2,70,000	
4	SALONI KOTIA	Promoter Group	2,70,000	
5	SHREE KRISHNA INFRASTRUCTURE LIMITED	Promoter Group	3,00,000	
6	SHREE MANIBHADRA BROKING PRIVATE LIMITED	Non Promoter	7,70,000	
7	MAGIC TOUCH SECURITIES PRIVATE LIMITED	Non Promoter	7,00,000	
8	NAMRA TRADERS AND DISTRIBUTORS LLP	Non Promoter	2,80,000	
9	RAHUL RUDOLPH DSOUZA	Non Promoter	50,000	
10	ROMA RUDOLPH DSOUZA	Non Promoter	50,000	
11	ROSE RUDOLPH DSOUZA	Non Promoter	50,000	
12	NOEL ALEX FERRAO	Non Promoter	50,000	
13	BRIDGET NOEL FERRAO	Non Promoter	50,000	
14	HETAL DOSHI	Non Promoter	70,000	
15	TEJ DOSHI	Non Promoter	60,000	

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16	VARSHABEN THOBHANI	Non Promoter	60,000	
17	JIGNESHBHAI THOBHANI	Non Promoter	60,000	
18	BAKULESH OZA	Non Promoter	1,80,000	
19	KUNAL NAITHANI	Non Promoter	1,70,000	

Thanking You,

For Sungold Media And Entertainment Limited

Shubhangi Chourasia
Company Secretary & Compliance Officer