

From,

|                                                                                                            |                                                                  |
|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>Suresh Kumar Poddar/ Kiran Poddar /Manav Poddar/ Puja Poddar and Suresh Kumar Poddar &amp; Sons HUF</b> | <b>Arun Kumar Bagaria and Dolly Bagaria</b>                      |
| A-221, Ahilya Marg, Hanuman Nagar, Vaishali Nagar, Jaipur - 302021                                         | 51, Cosmo Colony Amrapally Marg, Vaishali Nagar, Jaipur - 302021 |

**Date:** January 20, 2021

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

and

To,  
**National Stock Exchange of India Ltd,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Re: Mayur Uniquoters Limited - NSE Scrip Name: MAYURUNIQ**  
**- BSE Scrip Code: 522249**

**Sub:** Disclosure u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for sale of Equity Shares of face value of Rs. 5/- each of the Company under Buyback Offer in accordance with Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 under Tender Route through Stock Exchange Mechanism.

Please take it on your record.

Thanking you,

Yours faithfully,

**For and on behalf of all the Acquirer's & PACs.**



**Suresh Kumar Poddar**

*Encl: a/a*

**Cc: The Company Secretary & Compliance Officer,**  
**Mayur Uniquoters Limited**  
Village Jaitpura, Jaipur Sikar Road, Tehsil:-Chomu, Jaipur- 303 704, Rajasthan

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

|                                                                    |                                                                                                                                                                                       |                                                                                                                                             |                                                          |                                                        |
|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--------------------------------------------------------|
| 1                                                                  | Name of the Target Company (TC)                                                                                                                                                       | Mayur Uniquoters Limited                                                                                                                    |                                                          |                                                        |
| 2                                                                  | Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer                                                                                                         | Suresh Kumar Poddar<br>Manav Poddar<br>Suresh Kumar Poddar & Sons HUF<br>Puja Poddar<br>Kiran Poddar<br>Arun Kumar Bagaria<br>Dolly Bagaria |                                                          |                                                        |
| 3                                                                  | Whether the acquirer belongs to Promoter/Promoter Group                                                                                                                               | Yes                                                                                                                                         |                                                          |                                                        |
| 4                                                                  | Names(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                   | BSE Limited<br>National Stock Exchange of India Limited                                                                                     |                                                          |                                                        |
| 5                                                                  | Details of the acquisition/disposal as follows                                                                                                                                        | Number                                                                                                                                      | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC |
| <b>(A) Before the acquisition under consideration, holding of:</b> |                                                                                                                                                                                       |                                                                                                                                             | (*)                                                      | (*)                                                    |
| a)                                                                 | Shares carrying voting rights                                                                                                                                                         |                                                                                                                                             |                                                          |                                                        |
|                                                                    | Suresh Kumar Poddar                                                                                                                                                                   | 15400163                                                                                                                                    | 33.975%                                                  | 33.975%                                                |
|                                                                    | Manav Poddar                                                                                                                                                                          | 7133449                                                                                                                                     | 15.738%                                                  | 15.738%                                                |
|                                                                    | Suresh Kumar Poddar & Sons HUF                                                                                                                                                        | 3044807                                                                                                                                     | 6.717%                                                   | 6.717%                                                 |
|                                                                    | Puja Poddar                                                                                                                                                                           | 706871                                                                                                                                      | 1.559%                                                   | 1.559%                                                 |
|                                                                    | Kiran Poddar                                                                                                                                                                          | 654243                                                                                                                                      | 1.443%                                                   | 1.443%                                                 |
|                                                                    | Arun Kumar Bagaria                                                                                                                                                                    | 539884                                                                                                                                      | 1.191%                                                   | 1.191%                                                 |
|                                                                    | Dolly Bagaria                                                                                                                                                                         | 387822                                                                                                                                      | 0.856%                                                   | 0.856%                                                 |
| b)                                                                 | Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)                                                                                                    | 0                                                                                                                                           | 0.000%                                                   | 0.000%                                                 |
| c)                                                                 | Voting Rights (VR) otherwise than by equity shares                                                                                                                                    | 0                                                                                                                                           | 0.000%                                                   | 0.000%                                                 |
| d)                                                                 | Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | 0                                                                                                                                           | 0.000%                                                   | 0.000%                                                 |
| e)                                                                 | <b>Total (a+b+c+d)</b>                                                                                                                                                                | <b>27867239</b>                                                                                                                             | <b>61.480%</b>                                           | <b>61.480%</b>                                         |
| <b>(B) Details of acquisition/sale (under Buyback Offer)</b>       |                                                                                                                                                                                       |                                                                                                                                             |                                                          |                                                        |
| a)                                                                 | Shares carrying voting rights acquired/sold                                                                                                                                           |                                                                                                                                             | (**)                                                     | (**)                                                   |
|                                                                    | Suresh Kumar Poddar                                                                                                                                                                   | 236225                                                                                                                                      | 0.042%                                                   | 0.042%                                                 |
|                                                                    | Manav Poddar                                                                                                                                                                          | 109233                                                                                                                                      | 0.020%                                                   | 0.020%                                                 |
|                                                                    | Suresh Kumar Poddar & Sons HUF                                                                                                                                                        | 46695                                                                                                                                       | 0.008%                                                   | 0.008%                                                 |
|                                                                    | Puja Poddar                                                                                                                                                                           | 10827                                                                                                                                       | 0.002%                                                   | 0.002%                                                 |
|                                                                    | Kiran Poddar                                                                                                                                                                          | 9374                                                                                                                                        | 0.003%                                                   | 0.003%                                                 |
|                                                                    | Arun Kumar Bagaria                                                                                                                                                                    | 8277                                                                                                                                        | 0.001%                                                   | 0.001%                                                 |
|                                                                    | Dolly Bagaria                                                                                                                                                                         | 5944                                                                                                                                        | 0.001%                                                   | 0.001%                                                 |
| b)                                                                 | Voting Rights (VR) acquired/sold otherwise than by equity shares                                                                                                                      | 0                                                                                                                                           | 0.000%                                                   | 0.000%                                                 |
| c)                                                                 | Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0                                                                                                                                           | 0.000%                                                   | 0.000%                                                 |
| d)                                                                 | Shares encumbered/ invoked/ released by the acquirer                                                                                                                                  | 0                                                                                                                                           | 0.000%                                                   | 0.000%                                                 |
| e)                                                                 | <b>Total (a+b+c+-d)</b>                                                                                                                                                               | <b>426575</b>                                                                                                                               | <b>0.077%</b>                                            | <b>0.077%</b>                                          |

*S. K. Poddar*



| (C) After the acquisition/ sale, holding of : |                                                                                                                                                                                            |                                                                                                                                                       |         |
|-----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
|                                               |                                                                                                                                                                                            | (**)                                                                                                                                                  | (***)   |
| a)                                            | Shares carrying voting rights                                                                                                                                                              |                                                                                                                                                       |         |
|                                               | Suresh Kumar Poddar                                                                                                                                                                        | 15163938                                                                                                                                              | 34.017% |
|                                               | Manav Poddar                                                                                                                                                                               | 7024216                                                                                                                                               | 15.757% |
|                                               | Suresh Kumar Poddar & Sons HUF                                                                                                                                                             | 2998112                                                                                                                                               | 6.726%  |
|                                               | Puja Poddar                                                                                                                                                                                | 696044                                                                                                                                                | 1.561%  |
|                                               | Kiran Poddar                                                                                                                                                                               | 644869                                                                                                                                                | 1.447%  |
|                                               | Arun Kumar Bagaria                                                                                                                                                                         | 531607                                                                                                                                                | 1.193%  |
|                                               | Dolly Bagaria                                                                                                                                                                              | 381878                                                                                                                                                | 0.857%  |
| b)                                            | Shares encumbered with the acquirer                                                                                                                                                        | 0                                                                                                                                                     | 0.000%  |
| c)                                            | VRs otherwise than by shares                                                                                                                                                               | 0                                                                                                                                                     | 0.000%  |
| d)                                            | Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 0                                                                                                                                                     | 0.000%  |
| e)                                            | Total (a+b+c+d)                                                                                                                                                                            | 27440664                                                                                                                                              | 61.557% |
| 6                                             | Mode of acquisition/sale (e.g. open market / Off market/ public issue/ rights issue/ preferential allotment/ interse-transfer etc)                                                         | Under Buyback Offer of the Company pursuant to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 through tender route |         |
| 7                                             | Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                     | 19 January 2021                                                                                                                                       |         |
| 8                                             | Equity Share Capital/ total voting capital of the TC before the said acquisition/sale(*)                                                                                                   | Rs. 22,66,38,000/- divided into 4,53,27,600 equity shares of Rs. 5/- each                                                                             |         |
| 9                                             | Equity Share Capital/ total voting capital of the TC after the said acquisition/sale (**)                                                                                                  | Rs. 22,28,88,000/- divided into 4,45,77,600 equity shares of Rs. 5/- each                                                                             |         |
| 10                                            | Total diluted share/voting capital of the TC after the said acquisition/sale (***)                                                                                                         | Rs. 22,28,88,000/- divided into 4,45,77,600 equity shares of Rs. 5/- each                                                                             |         |

\* Total share capital/ voting capital and Diluted share/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulation i.e 4,53,27,600 Equity Shares of Face value of Rs. 5/- each.

\*\* The percentage represents the differential voting rights of Post Buyback and Pre Buyback.

\*\*\* Total Share Capital / voting capital and Diluted share/ voting capital post Buyback of 7,50,000 equity shares of face value of Rs. 5/- each under Buyback offer is 4,45,77,600 equity shares of Rs. 5/- each.

**Note:**

Details under Para 5(B) above represents the shares validly accepted under the Buyback offer of the company in accordance with Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 under Tender Route through Stock Exchange Mechanism.

For and on behalf of all the Acquirer's & PACs.



Suresh Kumar Poddar

Place: Jaipur

Date: 20 January 2021