



# Superhouse Limited

(A Government of India recognized Export Trading House)  
Regd. Office: 150 Feet Road, Jajmau, Kanpur-208010 (India)  
CIN: L24231UP1980PLC004910 Tel: (0512) 2462124, 2465995 Fax: 0515-2829325  
email: share@superhouse.in url: http://www.superhouse.in

SHL/SHR/2018/

Dated :14th November, 2019

The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East)  
MUMBAI-400051

**Script Code: 523283**

**Script Code: SUPERHOUSE**

Sub. : **Statement of Standalone and Consolidated Un-audited Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2019.**

Dear Sir,

We enclose herewith a copy of Statement of Standalone and Consolidated Unaudited Financial Results, Segment wise Revenue, Results, Assets and Liabilities, Standalone and consolidated statement of Assets and Liabilities and Statement of Cash Flow alongwith Limited Review Report for the quarter and half year ended on 30<sup>th</sup> September, 2019 duly approved by the Meeting of Board of Directors of the company held on 14<sup>th</sup> November, 2019.

The meeting of the Board of Directors was commenced at 2.00 p.m. and concluded at 3.00 p.m.

Thanking you,

Yours faithfully,

For **SUPERHOUSE LIMITED**



**SECRETARY**

For As above

# Superhouse Limitec'

Registered Office : 150 Feet Road, Jajmau, Kanpur.

CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email: share@superhouse.in

## STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2019

		(Rs. In Lacs except earning per share data)					
		STANDALONE					
S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Revenue from operations</b>						
	a) Sales/Income from operations	13,257.74	12,539.98	14,520.91	25,797.72	28,807.25	56,752.32
	b) Other Operating Income	815.83	416.55	890.02	1,232.38	1,428.69	2,658.64
	<b>Total Revenue from Operation</b>	<b>14,073.57</b>	<b>12,956.53</b>	<b>15,410.93</b>	<b>27,030.10</b>	<b>30,235.94</b>	<b>59,410.96</b>
2.	Other Income	328.14	365.22	194.14	693.36	224.33	620.08
3.	<b>Total Income (1+2)</b>	<b>14,401.71</b>	<b>13,321.75</b>	<b>15,605.07</b>	<b>27,723.46</b>	<b>30,460.27</b>	<b>60,031.04</b>
4.	<b>Expenses :</b>						
	a) Cost of material consumed	7,143.64	6,530.03	9,030.93	13,673.67	16,880.67	31,352.33
	b) Purchase of stock-in-trade	84 <sup>n</sup> 75	833.71	603.27	1,682.46	1,434.12	3,217.49
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	(243.57)	344.54	(701.86)	100.97	(860.17)	323.79
	d) Employee benefits expense	1,098.22	1,007.81	1,053.55	2,106.03	2,087.36	4,063.86
	e) Finance Cost	410.13	418.39	389.69	828.52	872.61	1,760.32
	f) Depreciation and amortisation expense	338.23	356.53	410.03	694.76	767.15	1,410.57
	g) Power and Fuel	492.93	384.42	464.52	877.35	881.95	1,676.54
	h) Other expenses	3,495.26	2,758.70	3,307.34	6,253.96	6,445.37	13,315.63
	<b>Total expenses</b>	<b>13,583.59</b>	<b>12,634.13</b>	<b>14,557.47</b>	<b>26,217.72</b>	<b>28,509.06</b>	<b>57,120.53</b>
5.	<b>Profit before exceptional items and tax ( 3-4 )</b>	<b>818.12</b>	<b>687.62</b>	<b>1,047.60</b>	<b>1,505.74</b>	<b>1,951.21</b>	<b>2,910.51</b>
6.	Exceptional Items	-	-	-	-	-	-
7.	<b>Profit Before Tax (5-6)</b>	<b>818.12</b>	<b>687.62</b>	<b>1,047.60</b>	<b>1,505.74</b>	<b>1,951.21</b>	<b>2,910.51</b>
8.	<b>Tax Expenses:</b>						
	a) Current Tax	106.92	146.89	353.52	253.81	676.92	846.68
	b) Deferred Tax	(136.85)	(39.00)	13.79	(175.85)	29.37	150.00
9.	<b>Net Profit After Tax ( 7-8 )</b>	<b>848.05</b>	<b>579.73</b>	<b>680.29</b>	<b>1,427.78</b>	<b>1,244.92</b>	<b>1,913.83</b>
10.	<b>Other Comprehensive Income:</b>						
	a) Items that will not be re-classified to the Statement of Profit & Loss						
	i) Re-measurements of defined employees benefit plans	43	(52.70)	20.30	(15.27)	35.24	(5.03)
	ii) Deferred tax related on items that will not reclassified to profit or loss	(12.73)	17.92	(6.76)	5.19	(11.98)	1.55
	b) Items that will be re-classified to the Statement of Profit & Loss	-	-	-	-	-	-
	<b>Total Other Comprehensive Income</b>	<b>24.70</b>	<b>(34.78)</b>	<b>13.54</b>	<b>(10.08)</b>	<b>23.26</b>	<b>(3.48)</b>
11.	<b>Total comprehensive income for the period ( 9+10 )</b>	<b>872.75</b>	<b>544.95</b>	<b>693.83</b>	<b>1,417.70</b>	<b>1,268.18</b>	<b>1,910.35</b>
12.	<b>Paid-up equity share capital (face value of Rs. 10/-each)</b>	<b>1,102.50</b>	<b>1,141.98</b>	<b>1,141.98</b>	<b>1,102.50</b>	<b>1,141.98</b>	<b>1,141.98</b>
	<b>Earning per equity share of Rs. 10/- each (Not annualised)</b>						
	a) Basic	7.69	5.26	6.17	12.95	11.29	17.36
	b) Diluted	7.69	5.26	6.17	12.95	11.29	17.36

## Segment wise Revenue, Results, Assets and Liabilities for the Quarter and half year ended on 30th September, 2019

Particulars		Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Segment Revenue</b>						
	a) Leather & Leather Products	12,410.10	11,376.96	13,495.86	23,796.11	26,136.59	51,425.47
	b) Textile Products	1,982.56	1,944.79	2,109.21	3,927.35	4,323.68	8,605.57
	<b>Total Segment Revenue</b>	<b>14,401.71</b>	<b>13,321.75</b>	<b>15,605.07</b>	<b>27,723.46</b>	<b>30,460.27</b>	<b>60,031.04</b>
	Less: Inter segment revenue	-	-	-	-	-	-
	<b>Income from Operations</b>	<b>14,401.71</b>	<b>13,321.75</b>	<b>15,605.07</b>	<b>27,723.46</b>	<b>30,460.27</b>	<b>60,031.04</b>
2.	<b>Segment Results</b>						
	(Profit before finance cost and tax)						
	a) Leather & Leather Products	1,131.41	1,011.21	1,413.84	2,142.62	2,668.91	4,311.62
	b) Textile Products	96.84	94.80	23.45	191.64	154.91	359.21
	<b>Total Profit before finance cost and tax</b>	<b>1,228.25</b>	<b>1,106.01</b>	<b>1,437.29</b>	<b>2,334.26</b>	<b>2,823.82</b>	<b>4,670.83</b>
	Less: Finance Cost	410.13	418.39	389.69	828.52	872.61	1,760.32
	<b>Profit Before Tax</b>	<b>818.12</b>	<b>687.62</b>	<b>1,047.60</b>	<b>1,505.74</b>	<b>1,951.21</b>	<b>2,910.51</b>
3.	<b>Segment Assets</b>						
	a) Leather & Leather Products	53,375.80	53,089.94	56,292.56	53,375.80	56,292.56	52,230.49
	b) Textile Products	9,871.23	9,715.61	10,111.10	9,871.23	10,111.10	10,006.27
	<b>Total</b>	<b>63,247.03</b>	<b>62,805.55</b>	<b>66,403.66</b>	<b>63,247.03</b>	<b>66,403.66</b>	<b>62,236.76</b>
4.	<b>Segment Liabilities</b>						
	a) Leather & Leather Products	26,690.56	26,884.65	30,962.92	26,690.56	30,962.92	26,428.90
	b) Textile Products	6,475.50	6,539.76	7,146.84	6,435.50	7,146.84	6,971.67
	<b>Total</b>	<b>33,126.06</b>	<b>33,424.41</b>	<b>38,109.76</b>	<b>33,126.06</b>	<b>38,109.76</b>	<b>33,400.57</b>
5.	<b>Capital Employed</b>						
	a) Leather & Leather Products	26,685.24	26,205.29	25,329.64	26,685.24	25,329.64	25,801.59
	b) Textile Products	3,435.73	3,175.85	2,964.26	3,435.73	2,964.26	3,034.60
	<b>Total</b>	<b>30,120.97</b>	<b>29,381.14</b>	<b>28,293.90</b>	<b>30,120.97</b>	<b>28,293.90</b>	<b>28,836.19</b>



2/11

## Superhouse Limited

Registered Office : 150 Feet Road, Jajmau, Kanpur.

CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email: share@superhouse.in

### STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2019

S.No. Particulars		(Rs. in Lacs except earning per share data)					
		CONSOLIDATED					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1.	<b>Revenue from operations</b>						
	a) Sales/Income from operations	15,755.43	15,183.96	17,669.66	30,939.39	34,231.67	
	b) Other Operating Income	815.83	416.55	890.02	1,232.38	1,428.69	
	<b>Total Revenue from Operation</b>	<b>16,571.26</b>	<b>15,600.51</b>	<b>18,559.68</b>	<b>32,171.77</b>	<b>35,660.36</b>	
2.	Other Income	276.05	461.21	344.19	737.26	715.25	
3.	<b>Total Income (1+2)</b>	<b>16,847.31</b>	<b>16,061.72</b>	<b>18,903.87</b>	<b>32,909.03</b>	<b>36,375.61</b>	
4.	<b>Expenses :</b>						
	a) Cost of material consumed	7,143.65	6,530.02	9,030.93	13,673.67	16,880.67	
	b) Purchase of stock-in-trade	2,679.51	2,480.11	3,094.92	5,159.62	5,205.61	
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	(165.15)	712.81	(1,132.33)	547.66	(910.87)	
	d) Employee benefits expense	1,511.06	1,393.82	1,447.77	2,904.88	2,852.44	
	e) Finance Cost	467.13	457.05	421.27	924.18	934.07	
	f) Depreciation and amortisation expense	367.61	384.85	438.53	752.46	821.44	
	g) Power and Fuel	498.94	393.67	455.84	892.61	882.52	
	h) Other expenses	3,710.62	3,037.06	3,875.63	6,747.68	7,418.10	
	<b>Total expenses</b>	<b>16,213.37</b>	<b>15,389.39</b>	<b>17,632.56</b>	<b>31,602.76</b>	<b>34,083.98</b>	
5.	<b>Profit before exceptional items and tax ( 3-4 )</b>	<b>633.94</b>	<b>672.33</b>	<b>1,271.31</b>	<b>1,306.27</b>	<b>2,291.63</b>	
6.	Exceptional Items						
7.	Share of Profit of Associates	93.50	61.21	95.32	154.71	156.86	
8.	<b>Profit Before Tax (5-6+7)</b>	<b>727.44</b>	<b>733.54</b>	<b>1,366.63</b>	<b>1,460.98</b>	<b>2,448.49</b>	
9.	<b>Tax Expenses:</b>						
	a) Current Tax	104.04	151.81	367.49	255.85	710.98	
	b) Deferred Tax	(136.85)	(39.00)	13.79	(175.85)	29.37	
10.	<b>Net Profit After Tax ( 8-9 )</b>	<b>760.25</b>	<b>620.73</b>	<b>985.35</b>	<b>1,380.98</b>	<b>1,708.14</b>	
11.	<b>Other Comprehensive Income:</b>						
	a) Items that will not be re-classified to the Statement of Profit & Loss						
	i) Re-measurements of defined employees benefit plans	37.43	(52.70)	20.30	(15.27)	35.24	
	ii) Deferred tax related on items that will not reclassified to profit or loss	(12.73)	17.92	(6.76)	5.19	(11.98)	
	b) Items that will be re-classified to the Statement of Profit & Loss						
	<b>Total Other Comprehensive Income</b>	<b>24.70</b>	<b>(34.78)</b>	<b>13.54</b>	<b>(10.08)</b>	<b>23.26</b>	
12.	<b>Total comprehensive income for the period ( 10+11 )</b>	<b>784.95</b>	<b>585.95</b>	<b>998.89</b>	<b>1,370.90</b>	<b>1,731.40</b>	
13.	Paid-up equity share capital (face value of Rs. 10/-each)	1,102.50	1,141.98	1,141.98	1,102.50	1,141.98	
	Earning per equity share of Rs. 10/- each (Not annualised)						
	a) Basic	6.90	5.63	8.94	12.53	15.49	
	b) Diluted	6.90	5.63	8.94	12.53	15.49	

### Segment wise Revenue, Results, Assets and Liabilities for the Quarter and half year ended on 30th September, 2019

Particulars		Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Segment Revenue</b>						
	a) Leather & Leather Products	14,864.75	14,116.93	16,794.66	28,981.68	32,051.93	
	b) Textile Products	1,982.56	1,944.79	2,109.21	3,927.35	4,323.68	
	<b>Total Segment Revenue</b>	<b>16,847.31</b>	<b>16,061.72</b>	<b>18,903.87</b>	<b>32,909.03</b>	<b>36,375.61</b>	
	Less: Inter segment revenue						
	<b>Income from Operations</b>	<b>16,847.31</b>	<b>16,061.72</b>	<b>18,903.87</b>	<b>32,909.03</b>	<b>36,375.61</b>	
2.	<b>Segment Results</b>						
	(Profit before finance cost and tax)						
	a) Leather & Leather Products	1,097.73	1,095.79	1,764.45	2,193.52	3,227.65	
	b) Textile Products	96.84	94.80	23.45	191.64	154.91	
	<b>Total Profit before finance cost and tax</b>	<b>1,194.57</b>	<b>1,190.59</b>	<b>1,787.90</b>	<b>2,385.16</b>	<b>3,382.56</b>	
	Less: Finance Cost	467.13	457.05	421.27	924.18	934.07	
	<b>Profit Before Tax</b>	<b>727.44</b>	<b>733.54</b>	<b>1,366.63</b>	<b>1,460.98</b>	<b>2,448.49</b>	
3.	<b>Segment Assets</b>						
	a) Leather & Leather Products	62,536.87	62,235.71	66,276.16	62,536.87	66,276.16	
	b) Textile Products	9,871.23	9,715.61	10,111.10	9,871.23	10,111.10	
	<b>Total</b>	<b>72,408.10</b>	<b>71,951.32</b>	<b>76,387.26</b>	<b>72,408.10</b>	<b>76,387.26</b>	
4.	<b>Segment Liabilities</b>						
	a) Leather & Leather Products	32,067.72	32,192.39	37,157.30	32,067.72	37,157.30	
	b) Textile Products	6,435.50	6,539.76	7,146.84	6,435.50	7,146.84	
	<b>Total</b>	<b>38,503.22</b>	<b>38,732.15</b>	<b>44,304.14</b>	<b>38,503.22</b>	<b>44,304.14</b>	
5.	<b>Capital Employed</b>						
	a) Leather & Leather Products	30,469.15	30,043.32	29,118.86	30,469.15	29,118.86	
	b) Textile Products	3,435.73	3,175.85	2,964.26	3,435.73	2,964.26	
	<b>Total</b>	<b>33,904.88</b>	<b>33,219.17</b>	<b>32,083.12</b>	<b>33,904.88</b>	<b>32,083.12</b>	



*[Handwritten Signature]*

**Standalone and Consolidated Statement of Assets and Liabilities**

(Rs. in Lacs)

S. No.	Particulars	Standalone		Consolidated	
		As at 30.09.2019	As at 31.03.2019	As at 30.09.2019	As at 31.03.2019
	<b>ASSETS</b>				
1.	<b>Non Current Assets</b>				
	(a) Property, Plant and Equipment	18,764.88	19,091.58	21,016.63	21,395.35
	(b) Capital Work-in-progress	242.71	275.18	242.71	275.18
	(c) Investment Properties	-	-	195.40	202.17
	(d) Goodwill	-	-	584.85	584.85
	(e) Other Intangible assets	10.82	15.36	23.86	25.16
	(f) Financial Assets				
	(i) Investments	4,329.71	4,329.71	2,405.71	1,916.02
	(ii) Loans	4,800.1	469.61	427.36	450.99
	(g) Deferred Tax Assets (net)	-	-	553.85	507.47
	(h) Other Non-current assets	614.82	663.36	636.40	684.87
	<b>Total Non Current Assets</b>	<b>24,411.85</b>	<b>24,844.80</b>	<b>26,086.77</b>	<b>26,042.06</b>
2.	<b>Current Assets</b>				
	(a) Inventories	15,112.32	15,221.82	19,656.04	20,212.24
	(b) Financial Assets				
	(i) Trade Receivables	13,318.55	12,780.81	15,378.97	14,856.05
	(ii) Cash and cash equivalents	1,316.25	780.47	1,663.54	1,286.65
	(iii) Bank balances other than (ii) above	3,088.91	3,005.22	3,119.98	3,035.67
	(iv) Other Financial Assets	3,649.38	3,826.91	4,017.12	3,827.94
	(c) Current Tax Assets (Net)	499.23	704.84	436.94	622.47
	(c) Other current assets	1,850.54	1,071.89	2,048.74	1,275.80
	<b>Total Current Assets</b>	<b>38,835.18</b>	<b>37,391.96</b>	<b>46,321.33</b>	<b>45,116.82</b>
	<b>TOTAL ASSETS</b>	<b>63,247.03</b>	<b>62,236.76</b>	<b>72,408.10</b>	<b>71,158.88</b>
	<b>EQUITY AND LIABILITIES</b>				
1.	<b>Equity</b>				
	(a) Equity Share Capital	1,102.50	1,141.98	1,102.50	1,141.98
	(b) Other Equity	29,018.47	27,694.21	32,802.38	31,169.01
	<b>Total Equity</b>	<b>30,120.97</b>	<b>28,836.19</b>	<b>33,904.88</b>	<b>32,310.99</b>
	<b>Liabilities</b>				
2.	<b>Non-current liabilities</b>				
	(a) Financial liabilities				
	(i) Borrowings	2,000.09	2,772.95	2,928.03	3,660.03
	(b) Deferred tax liabilities (Net)	1,652.56	1,830.45	1,724.52	1,901.38
	(c) Other non-current liabilities	206.42	249.33	206.42	249.33
	<b>Total Non-current liabilities</b>	<b>3,859.07</b>	<b>4,852.73</b>	<b>4,858.97</b>	<b>5,810.74</b>
3.	<b>Current Liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	13,322.4	13,697.32	14,748.50	15,304.70
	(iii) Trade payables	11,100.01	11,077.04	12,952.31	12,600.88
	(iv) Other financial liabilities	4,139.03	3,397.41	5,219.68	4,731.14
	(b) Other current liabilities	471.31	222.05	476.55	243.47
	(c) Provisions	244.20	154.02	247.21	156.96
	<b>Total Current Liabilities</b>	<b>29,266.99</b>	<b>28,547.84</b>	<b>33,644.25</b>	<b>33,037.15</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>63,247.03</b>	<b>62,236.76</b>	<b>72,408.10</b>	<b>71,158.88</b>



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**NOTES:-**

1. The un-audited IND-AS Financial Results have been reviewed by the Audit Committee and were taken on record and approved by the Board of Directors in their meeting held on 14th November 2019. These results have been subjected to limited reviewed by Statutory auditors of the Company. However, since the consolidated financial results of the company are being submitted for the first time pursuant to the mandatory requirement with effect from 1st, April 2019, the consolidated figures for the comparative periods for the quarter/half year ended 30th Sep. 2018, as reported in these financial results, have not been subjected to limited review.
2. These financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of Companies Act, 2013 read with Rule 3 of the companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter. The said financial results of the parent company and its subsidiaries (together referred as the "Group") have been prepared in accordance with IND-AS 110 - Consolidated financial statements".
3. The figures for the quarter ended September, 2018/2019 are balancing figures between unaudited figures in respect of half year ended September 2018/2019 and the published year to date figures upto the first quarter ended June 2018/2019.
4. Tax Expense (Current tax) for the half year ended September 2019 and quarter ended June 2019 is net of Income tax adjustments relating to earlier years amounting to Rs. 133.11 Lacs.
5. Pursuant to the Taxation Laws (Amendment) Ordinance, 2019, tax rates have changed with effect from April 01, 2019 and accordingly, the company has opted for reduced rates as permitted under Section 115BBA of the Income Tax Act, 1961. Accordingly the company has recognised provision for income tax for six month ended September 30, 2019 and re-measured its deferred tax on the basis of rates prescribed in said section. The full impact of this change, which is estimated at Rs. 527.55 Lacs, has been evenly spread out in current and remaining two quarters.
6. Figures of the previous period have been regrouped and rearranged wherever necessary to correspond with current period's classification/disclosure.

Date: 14.11.2019

Place: Unnao



For and on behalf of the BOARD

Zafarul Amin

Joint Managing Director

DIN - 15533

Statement of Cash Flows for the period ended September 30, 2019

(Rs. in Lacs)

Particulars	Standalone		Consolidated	
	Half Year ended Sept. 30, 2019	Year ended March 31, 2019	Half Year ended Sept. 30, 2019	Year ended March 31, 2019
	Unaudited	Audited	Unaudited	Audited
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>				
Net Profit before tax	1,505.74	2,910.51	1,155.63	3,170.01
Adjustments for :				
Depreciation/ Amortisation	694.76	1,410.57	752.46	1,538.06
Profit on Sale of Property Plant & Equipments	(15.28)	(21.73)	(17.92)	(21.73)
Loss on Sale of Property Plant & Equipments	0.72	22.56	0.72	24.05
Interest income	(181.83)	(249.78)	(181.84)	(251.51)
Net (gain) / loss on valuation of Investments	-	0.07	-	0.07
Dividend Income	(75.72)	(49.92)	(7.69)	-
Finance Cost	828.52	1,760.32	924.18	1,935.55
Deferral Income of Govt. Grant	(42.91)	(85.80)	(42.91)	(85.80)
Bad Debts w/off	1.64	47.73	2.60	45.22
Remeasurement of net defined benefit plans	(15.27)	(5.03)	(15.27)	5.03
<b>Operating profit before working capital changes</b>	<b>2,700.37</b>	<b>5,739.50</b>	<b>2,569.96</b>	<b>6,358.95</b>
Changes in working capital:				
(Increase)/ Decrease in trade receivables	(539.38)	297.98	(525.52)	517.10
(Increase)/ Decrease in inventories	109.50	737.82	556.20	331.74
(Increase)/ Decrease in other non current loan/assets	69.24	(7.72)	72.10	(10.61)
(Increase)/ Decrease in other current financial assets	302.51	(996.59)	35.80	(993.21)
(Increase)/ Decrease in other current assets	(778.65)	(12.08)	(772.94)	(29.70)
Increase/ (Decrease) in trade payables	22.97	(866.36)	351.43	(895.33)
Increase/ (Decrease) in other financial liabilities	741.62	99.53	488.54	216.34
Increase/ (Decrease) in other current liabilities	249.26	(226.93)	233.08	(221.14)
Increase/ (Decrease) in Provisions	112.84	(69.88)	112.91	(79.38)
<b>Cash generated from operations</b>	<b>2,990.28</b>	<b>4,695.27</b>	<b>3,121.56</b>	<b>5,194.76</b>
Income taxes refunded / (paid), net	(70.86)	(952.91)	(92.98)	(1,041.82)
<b>Net cash generated from operating activities</b>	<b>2,919.42</b>	<b>3,742.36</b>	<b>3,028.58</b>	<b>4,152.94</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>				
Purchase of Property Plant & Equipments	(510.76)	(1,199.16)	(514.30)	(1,244.91)
Purchase of Other Intangible assets	-	(4.30)	-	(5.79)
Proceed from sale of Property Plant & Equipments	72.43	115.16	75.35	117.26
Purchase of Non Current Investments	-	(449.11)	-	(83.64)
Dividend income	75.72	49.92	7.69	-
Adjustment on consolidation			27.33	16.97
Interest received	181.83	249.78	181.84	251.51
Increase/ (Decrease) in Other bank balances	(83.69)	48.97	(84.31)	47.21
<b>Net cash (used in) / generated from investing activities</b>	<b>(264.47)</b>	<b>(1,188.74)</b>	<b>(306.40)</b>	<b>(901.39)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>				
Proceeds/(repayment) from/of long-term loans	(772.86)	(645.56)	(732.00)	(848.86)
Proceeds/(repayment) from/of short term borrowings	(384.88)	(87.63)	(556.20)	(165.91)
Dividend Paid (including Dividend Distribution Tax)	(132.91)	(132.91)	(132.91)	(132.91)
Finance costs paid	(828.52)	(1,760.32)	(924.18)	(1,935.55)
<b>Net cash used in financing activities</b>	<b>(2,119.17)</b>	<b>(2,626.42)</b>	<b>(2,345.29)</b>	<b>(3,083.23)</b>
<b>INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>535.78</b>	<b>(72.80)</b>	<b>376.89</b>	<b>168.32</b>
Cash and cash equivalents at the beginning of the year	780.47	853.27	1,286.65	1,118.33
<b>Cash and cash equivalents at the end of the year</b>	<b>1,316.25</b>	<b>780.47</b>	<b>1,663.54</b>	<b>1,286.65</b>



*[Handwritten signature]*

**Independent Auditor's Review Report on consolidated unaudited quarterly and year to date financial results of Superhouse Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**The Board of Directors of Superhouse Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Superhouse Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its associates for the quarter ended September 30, 2019 and year to date from April 01, 2019 to September 30, 2019 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended September 30, 2018 and year to date from April 01, 2018 to September 30, 2018 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the Act), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
  - (a) List of Subsidiaries:
    - i) Superhouse (UK) Limited, UK
    - ii) Superhouse (USA) International Inc, USA
    - iii) Superhouse Middle East FZC, Ajman
    - iv) Briggs Industrial Footwear Limited, UK
    - v) Linea De Seguridad SLU, Spain
    - vi) Suphouse GMBH, Germany
    - vii) La Compagnie Francaise De Protection Sarl, France
  - (b) List of associates:
    - i) Amin International Limited
    - ii) Knowledgehouse Limited
    - iii) Stevem Construction Limited
    - iv) Creemos International Limited



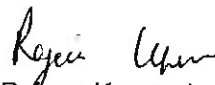
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of two subsidiaries included in the consolidated unaudited financial results, whose interim financial results before consolidation eliminations reflect total assets of Rs. 1562.23 Lacs as at September 30, 2019 and total revenues of Rs. 583.55 Lacs and Rs. 1058.52 Lacs, total net profit after tax of Rs. 99.63 Lacs and Rs. 124.50 Lacs and total comprehensive income of Rs. 99.63 Lacs and Rs. 124.50 Lacs, for the quarter ended September 30, 2019 and for the period from April 01, 2019 to September 30, 2019 respectively, and cash flow (net) of Rs. (-) 59.46 Lacs for the period from April 01, 2019 to September 30, 2019, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 93.50 Lacs and Rs. 154.71 Lacs and total comprehensive income of Rs. 93.50 Lacs and Rs. 154.71 Lacs for the quarter ended September 30, 2019 and for the period from April 01, 2019 to September 30, 2019, as considered in consolidated unaudited financial results, in respect of four associates, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

7. The consolidated unaudited financial results include the interim financial result of five subsidiaries which have not been reviewed by their auditors, whose interim financial results before consolidation eliminations reflect total assets of Rs. 11761.24 Lacs as at September 30, 2019 and total revenues of Rs. 3192.91 Lacs and Rs. 6308.34 Lacs, total net loss after tax of Rs. 212.88 Lacs and Rs. 257.96 Lacs and total comprehensive income of Rs. 212.88 Lacs and Rs. 257.96 Lacs, for the quarter ended September 30, 2019 and for the period from April 01, 2019 to September 30, 2019 respectively, and cash flow (net) of Rs. (-) 98.81 Lacs for the period from April 01, 2019 to September 30, 2019, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

**For Rajeev Prem & Associates,  
Chartered Accountants  
Firm Registration No. 008905C**

  
(Rajeev Kapoor)  
Partner  
M. No. 077827  
UDIN:



**Place: UNNAO  
Date: November 14, 2019**