

KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors CIN: U74120MH2015PLC269596

Date: November 27, 2021

То **То.**

Corporate Relations Department

BSE Limited P.J Towers, Dalal Street Mumbai-400001, India

Dear Sirs/ Madam,

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01011

SUB: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the abovementioned subject, this is to inform you that the Company has received Disclosures from Mr. Ramavatar Khandelwal, Mrs. Anita Khandelwal, Mr. Rakesh Kumar Khandelwal, Mrs. Puspa Khandelwal and Mrs. Renu Khandelwal under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Accordingly, we are enclosing herewith the disclosure received from acquirers of the Company.

You are requested to take the same on records and do the needful.

Thanking you,

Yours faithfully,

For Knowledge Marine & Engineering Works Limited

KWEW SE STREET

Sonali Gor Company Secretary & Compliance Officer M.No. A51560 To, Corporate Relations Department BSE Limited P.J Towers, Dalal Street Mumbai-400001, India

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Dear Sir/Ma'am,

With reference to the above mentioned subject, please find enclosed herewith disclosures as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 with respect to disposal of Equity shares of Knowledge Marine & Works Ltd.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you, For and on behalf of the Seller(s)

Romanda

Ramavatar Khandelwal (Seller) Anita Khandelwal (Sciller) Yvyr 2903 daned Puspa Khandelwal (Seller)

Renu Khandelwal (Seller) Rakesh Kumar Khandelwal (Seller)

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CC:

The Board of Director / Company Secretary & Compliance Offer Knowledge Marine & Works Ltd. Office No: 402, Sai Samarth Business Park Deonar Village Road, Govandi (East), Mumbai Maharashtra – 400088

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the Acquisition/ disposal

Name of the Target Company (TC)	Knowledge N	Marine & Works It	td.
Name(s) of the acquirer (s)/ Seller(s) and persons acting in concert (PAC)	Ramavatar Khandelwal Anita Khandelwal Puspa Khandelwal Renu Khandelwal Rakesh Kumar Khandelwal		
Whether the acquirer belongs to Promoter / Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% with respect to total share / voting capital wherever applicable(*)	% with respect to total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PAC of: a) Shares carrying voting rights			
Ramayatar Khandelwal	288000	2.81	2.81
Anita Khandelwal	123000	1.2	1.2
3. Puspa Khandelwal	57000	0.56	0.56
The state of the s	37000	0.50	0.30
4. Renu Khandelwal	96000	0.94	0.04
Renu Khandelwal Rakesh Kumar Khandelwal	96000 96000	0.94	0.94
Rakesh Kumar Khandelwal Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /	96000 96000 Nil	0.94 0.94 Nil	0.94 0.94 Nil
Rakesh Kumar Khandelwal Shares in the nature of encumbrance	96000	0.94	0.94
Rakesh Kumar Khandelwal Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) Voting rights (VR) otherwise than by equity	96000 Nil	0.94 Nil	0.94 Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the	96000 Nil Nil	0.94 Nil Nil	0.94 Nil
 5. Rakesh Kumar Khandelwal b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 	96000 Nil Nil Nil	0.94 Nil Nil	0.94 Nil Nil
 5. Rakesh Kumar Khandelwal b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	96000 Nil Nil Nil	0.94 Nil Nil	0.94 Nil Nil
 5. Rakesh Kumar Khandelwal b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 	96000 Nil Nil Nil	0.94 Nil Nil	0.94 Nil Nil

Puspa Khandelwal	30000	0.30	0.30
4. Renu Khandelwal	0	0	0
5. Rakesh Kumar Khandelwal	0	0	0
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
 Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	Nil	Nil	Nil
 d) Shares encumbered / invoked/released by the acquirer 	Nil	Nil	Nil
e) Total (a+b+c+/-d)	189000	1.85	1,85
After the acquisition, Sale holding of acquirer along with PACs of: a) Shares carrying voting rights 1. Ramayatar Khandelayal			
- carravatar Kriandçiwai	144000	1.40	1.40
2. Anita Khandelwal	108000	1.06	1.06
3. Puspa Khandelwal	27000	0.26	0.26
Renu Khandelwal Rakesh Kumar Khandelwal	96000	0.94	0.94
Turing Kilanderwal	96000	0.94	0.94
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
 d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holing in each category) 	Nil	Nil	Nil
e) Total (a+b+c+d)	471000	4.60	4.60
Mode of nequisition/ Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/10/2021 - 60,000 Equity Shares 12/11/2021 - 15,000 Equity Shares 25/11/2021 - 54,000 Equity Shares 26/11/2021 - 60,000 Equity Shares Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.		
Equity share capital / total voting capital of the TC perfore the said aequisition/ Sale			
Equity share capital / total voting capital of the TC after the said acquisition/ Sale	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.		
Total diluted share / voting capital of the TC after the said acquisition/ Sale	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.		

Thanking you,

For and on behalf of the Seller(s)

Romanda

Ramavatar Khandelwal (Seller)

Anita Khandelwal (Seller)

Kuchenden!

Rakesh Kumar Khandelwal

Sur Kandelwal (Sciler)

Renu Khandelwal

(Seller)

Place: JAIPUR

Date: 27-NOV-2021

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(Seller)