

भारतीय यूनिट ट्रस्ट के विनिर्दिष्ट उपक्रम के प्रशासक

Administrator of the Specified Undertaking of the Unit Trust of India

Date: February 13, 2019

The Managing Director
BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street
Mumbai 400 001, India

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, BandraKurla Complex,
Bandra (East), Mumbai 400 051, India

Sub: Corrigendum to the notice dated February 11, 2019 ("Notice") of the proposed offer for sale of Axis Bank Limited (the "Company") by The Specified Undertaking of the Unit Trust of India (the "Seller")

Dear Sirs,

This is in relation to the notice dated February 11, 2019 ("Notice") issued by the Seller, we hereby give a corrigendum to the Notice and under the table heading "Allocation methodology" the below sentence stands to be deleted:

Allocation Methodology – Retail Category:

"If the Retail Category is not fully subscribed, price bids received in the Retail Category between the Cut-Off Price will also be eligible for allocation, provided the relevant price bids are not less than the Floor Price (defined below)."

The investors, as well as their brokers, are requested to take a note of the above change and this corrigendum to be read readalongwith the Notice and the OFS Guidelines before participating in the Offer.

Sincerely,

For and on behalf of the The Specified Undertaking of the Unit Trust of India:



Name: N. RAMASESHU

Designation: Associate Vice President