

# AKASH FARMS LLP

(LLP NO. AAM-6014)

1, Chateau Windsor, 86, Veer Nariman Road, Churchgate, Mumbai – 400 020  
TEL.NO. 022-22875653/22875654, FAX NO. 022-22875652

**Date:** November 14, 2019

To,

To,

**BSE Limited**

Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

**Re:** Rama Pulp and Papers Limited - BSE Scrip Code: 502587

**Sub:** Disclosure u/r 10(6) of SEBI (SAST) Regulations, 2011 for acquisition pursuant to a Scheme of Arrangement and Amalgamation

Dear Sir,

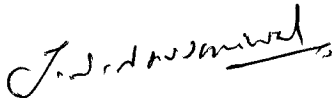
With reference to above, please find enclosed herewith a disclosure pursuant to requirement of Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for the Acquisition through allotment of Equity Shares of face value of Rs. 10/- each of Rama Pulp and Papers Limited pursuant to Scheme of Arrangement and Amalgamation between Nath Pulp and Paper Mills Limited and Nath Industrial Chemicals Limited ("Transferor Companies") and Rama Pulp And Papers Limited ("Transferee Company") and their respective Shareholders.

Please take it on your record.

Thanking you,

Yours faithfully,

**For and on behalf of all the Acquirer's & PACs  
For Akash Farms LLP**



**Authorised Signatory**

**Encl:** a/a

**Cc:**

**Compliance Officer,  
Rama Pulp and Papers Limited  
Nath House, Nath Road,  
Aurangabad,**

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	<b>Name of the Target Company (TC)</b>	Rama Pulp and Papers Limited
2.	<b>Name of the acquirer(s)</b>	Akash Farms LLP Jeevan Farms Private Limited Prabha Farms Private Limited Ashu Farms LLP Tapovan Paper and Board Mills Limited Paresh Farms Private Limited Mr. Nandkishor Kagliwal Ms. Jeevanlata Kagliwal Mr. Subhash Kagliwal Mr. Anil Kagliwal Ms. Sweta Kagliwal Mr. Akash Kagliwal Ms. Ashu Jain N C F S Limited (Formally known as Nath Capital & Financial Services Limited)
3.	<b>Name of the stock exchange where shares of the TC are listed</b>	BSE Limited
4.	<b>Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.</b>	Acquisition of Shares pursuant to Scheme of Arrangement and Amalgamation between Nath Pulp and Paper Mills Limited ("NPPML") and Nath Industrial Chemicals Limited ("NICL") (hereinafter referred as "Transferor Companies") and Rama Pulp And Papers Limited ("RPPL" or "the Company" or "Transferee Company") and their respective Shareholders
5.	<b>Relevant regulation under which the acquirer is exempted from making open offer.</b>	Regulation 10(1)(d)(ii)

*J. N. D. Sawani*

6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, -Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction *		Post-Transaction**	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	a ) Each Acquirer / Transferee(*)				
	Akash Farms LLP	1237246	22.50	6927809	36.46
	Jeevan Farms Private Limited	64657	1.18	82157	0.43
	Prabha Farms Private Limited	32125	0.58	32139	0.17
	Ashu Farms LLP	0	0.00	5939745	31.26
	Tapovan Paper and Board Mills Limited	0	0.00	1000000	5.26
	Paresh Farms Private Limited	0	0.00	27151	0.14
	Mr. Nandkishor Kagliwal	0	0.00	480	0.00
	Ms. Jeevanlata Kagliwal	0	0.00	213	0.00
	Mr. Subhash Kagliwal	0	0.00	25	0.00
	Mr. Anil Kagliwal	0	0.00	24	0.00
	Ms. Sweta Kagliwal	0	0.00	180	0.00
	Mr. Akash Kalgliwal	0	0.00	181	0.00
	Ms. Ashu Jain	0	0.00	181	0.00


*J. N. Nandkishor*

	N C F S Limited (Formally known as Nath Capital & Financial Services Limited)	0	0.00	823	0.00
	<b>Total</b>	<b>1334028</b>	<b>24.26</b>	<b>14011108</b>	<b>73.74</b>
	b) Each Seller / Transferor	N.A	N.A	N.A	N.A

\* Before the Scheme of Arrangement and Amalgamation, the equity share capital of Rama Pulp and Papers Limited was Rs. 11,00,00,000 divided into 1,10,00,000 equity shares of Rs. 10/- each fully paid up. Further, due to Scheme of Arrangement the equity share capital of Rama Pulp and Papers Limited on November 12, 2019 stands reduced to Rs. 5,50,00,000 divided into 55,00,000 equity shares of Rs. 10/- each fully paid up and therefore, pre transaction the equity share capital of Rs. 5,50,00,000 divided into 55,00,000 equity shares of Rs. 10/- each fully paid up has been considered.

\*\* Post Transaction is after Allotment of Equity Shares on November 12, 2019 by Board of Directors of Rama Pulp and Papers Limited pursuant to order of Hon'ble National Company Law Tribunal, Mumbai Bench in the matter of Scheme of Arrangement and Amalgamation between Nath Pulp and Paper Mills Limited and Nath Industrial Chemicals Limited and Rama Pulp and Papers Limited and their respective Shareholders.

**For and on behalf of all the Acquirer's & PACs  
For Akash Farms LLP**



**Authorised Signatory**

**Place:** Mumbai

**Date:** 14 November 2019