Mukesh Surani

201, Anjali 421, Near Meghmani House, New Vikas Gruh Road, Ahmedabad, Gujarat

Date: 25-03-2021

To,	To,
RO Jewels Limited	The Compliance Department
202, Shri Virkala Complex,	BSE Limited
M G Haveli Manekchowk Co Op Bank,	P.J Towers
Manekchowk, Ahmedabad- 380001	Dalal Street,
	Mumbai- 400001

Dear Sir,

<u>Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers)</u> <u>Regulation, 2011</u>

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation,2011 relating to sale of 75000 equity shares of M/s RO Jewels Ltd

Kindly Consider our above submission and do needful.

Thanking You,

Yours Faithfully,

Mukesh Surani

M. J. sursmi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		RO Jewels Ltd	
Name(s) of the acquirer and Persons Acting			
in Concert (PAC) with the acquirer	Mukesh Surani & Mukesh Surani HUF		
Whether the Seller belongs to	No		
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	205750	7.26	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	17 1 <u>244</u> (13 13 14 1	 Current and the state of the state	
d) Warrants/convertible securities/any other instrument		sample the reg	1.0 p. 10 1 10 10 10 10 10 10 10 10 10 10 10 1
that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in		Mevical Social	
each category)		en in the second of the second	
e) Total (a+b+c+d)			
Details of Sale			The Pales Paris
a) Shares carrying voting rights	75000	2.64	NA
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			22.1.19
voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

After the Sale, holding of:				
a) Shares carrying voting rights	130750	4.62	NA	
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument				
that entitles the acquirer to receive shares carrying				
voting rights in the TC (specify holding in each				
category) after acquisition e) Total (a+b+c+d)				
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Sale 25-03-2021			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	NA			

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

M. J. Jップラスコ' Signature of the Seller Mukesh Surani

Place: Ahmedabad

Date: 25-03-2021