

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | SRESTHA FINVEST LIMITED | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer | DHARAM KIRTHI BAFNA (HUF) | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LTD METROPOLITAN STOCK EXCHANGE OF INDIA LTD | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the disposal under consideration, holding of acquirer along with PACs of : | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in nature of encumbrance (Pledge/lien/ncpm-disposal undertaking/others) | 12100000 | 14.67 % | 14.67 % |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 12100000 | 14.67% | 14.67% |
| Details of sale | | | |
| a) Shares carrying voting rights sold | 12100000 | 14.67 % | 14.67 % |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 12100000 | 14.67 % | 14.67 % |
| After the sale, holding of acquirer along with PACs: | | | |
| a) Shares carrying voting rights | 0 | 0.00% | 0.00 % |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 0 | 0.00 % | 0.00 % |

For DHARAM KIRTHI BAFNA HUF



KARTA

| | |
|--|-------------------------------|
| Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | OFF MARKET TRANSACTION (SALE) |
| Salient features of securities acquired including time till redemption ratio at which can be converted into equity shares etc. | NA |
| Date of sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 21/12/2020 |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 82500000 |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 82500000 |
| Total diluted share/voting capital of the TC after the said acquisition | 82500000 |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DHARAM KIRTHI BAFNA (HUF)



DHARAM KIRTHI BAFNA (HUF)

Signature of the Seller

Place: CHENNAI

Date: 21/12/2020