



20th January, 2022

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam,

Sub: Proposed Initial Public Offering of Adani Wilmar Limited

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to our earlier intimation dated 2nd August, 2021 in relation to the Initial Public Offering (“**Issue**”) of Adani Wilmar Limited (“**AWL**”), a 50:50 joint venture company between the Adani group and the Wilmar group. Adani Enterprises Limited (“**AEL**” or the “**Company**”) has been informed that the red herring prospectus dated 19th January, 2022 of AWL was filed with the Registrar of Companies, Gujarat (“**ROC**”) on 19th January, 2022 and approved by the ROC on 20th January, 2022 (“**RHP**”).

The Issue comprises of a fresh issue of new equity shares of face value of INR 1 (“**Equity Shares**”) by AWL for an amount up to INR 36,000 million (including reservation for certain eligible employees of AWL and its subsidiaries, eligible employees of AEL and for certain eligible AEL shareholders as on the date of the RHP and as detailed in such RHP).

The Issue will be open for subscription by the public on 27th January, 2022 and shall close on 31st January, 2022.


Further, we wish to inform you that the price band for the Issue, which will be decided by AWL in consultation with the book running lead managers, will be advertised at least two working days prior to the Issue opening date i.e. 27th January, 2022 in all editions of Financial Express, all editions of Jansatta and Jai Hind.

We request you to kindly take note of the above.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**


Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



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