



FSN E-Commerce Ventures Limited

(formerly 'FSN E-Commerce Ventures Private Limited')

February 12, 2022

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

Symbol: NYKAA

Scrip Code: 543384

Sub: Intimation of Allotment of Equity Shares against exercise of vested Employee Stock Options under ESOS Schemes viz. ESOS 2012 and ESOS 2017

Dear Sirs,

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2011, (“SEBI ESOP Regulations”), We wish to inform you that the Share Allotment cum Transfer Committee of FSN E-Commerce Ventures Limited (“Company”) vide resolution dated February 11, 2022 allotted 9,810 Equity Shares of face value Rs. 1/- each towards the exercise of vested Employee Stock Options under Employee Stock Option Scheme - 2012 (“ESOS 2012”) and 9,36,900 Equity Shares of face value Rs. 1/- each towards the exercise of vested Employee Stock Options under Employee Stock Option Scheme – 2017 (“ESOS 2017”).

The equity shares so allotted under the ESOS 2012 and ESOS 2017, shall rank *pari-passu* with the existing equity shares of the Company in all respects including dividend.

Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 47,29,27,216 to Rs. 47,38,73,926.

The details as required as disclosure under Part E pursuant to Regulation 10(c) of SEBI ESOP Regulations are enclosed as "Annexure-A" and “Annexure-B”.

We request you to take the above information on records.

Thanking You,

Yours faithfully,

For FSN E-Commerce Ventures Limited
(formerly 'FSN E-Commerce Ventures Private Limited')

Rajendra Punde
Head – Legal, Company Secretary & Compliance Officer
Mem. No.: A9785



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Annexure – A

Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOS 2012

S. No.	Particulars	Remarks
1.	Company name and address of Registered Office:	For FSN E-Commerce Ventures Limited (formerly 'FSN E-Commerce Ventures Private Limited') 104 Vasani Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai – 400013
2.	Name of the recognised Stock Exchanges on which the company's shares are listed:	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:	1. NSE: January 21, 2022 2. BSE: January 21, 2022
4.	Filing Number, if any:	1. NSE: 29761 2. BSE: 145617
5.	Title of the Scheme pursuant to which shares are issued, if any:	Employee Stock Option Scheme - 2012
6.	Kind of security to be listed:	Equity Shares
7.	Par value of the shares:	Rs. 1/-
8.	Date of issue of shares:	February 11, 2022
9.	Number of shares issued:	9,810
10.	Share Certificate No., if applicable:	N.A.
11.	Distinctive number of the share, if applicable:	N.A.
12.	ISIN Number of the shares if issued in Demat:	INE388Y01029
13.	Exercise price per share:	Rs. 21.67/-
14.	Premium per share:	Rs. 20.67/-
15.	Total issued shares after this issue:	47,29,37,026
16.	Total issued share capital after this issue:	47,29,37,026



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17	Details of any lock-in on the shares:	N.A.
18	Date of expiry of lock-in:	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical:	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company.
20	Details of listing fees, if payable:	N.A.



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Annexure – B

Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOS 2017

S. No.	Particulars	Remarks
1.	Company name and address of Registered Office:	For FSN E-Commerce Ventures Limited (formerly 'FSN E-Commerce Ventures Private Limited') 104 Vasani Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai – 400013
2.	Name of the recognised Stock Exchanges on which the company's shares are listed:	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:	1. NSE: January 21, 2022 2. BSE: January 21, 2022
4.	Filing Number, if any:	1. NSE: 29763 2. BSE: 145621
5.	Title of the Scheme pursuant to which shares are issued, if any:	Employee Stock Option Scheme - 2017
6.	Kind of security to be listed:	Equity Shares
7.	Par value of the shares:	Rs. 1/-
8.	Date of issue of shares:	February 11, 2022
9.	Number of shares issued:	9,36,900
10.	Share Certificate No., if applicable:	N.A.
11.	Distinctive number of the share, if applicable:	N.A.
12.	ISIN Number of the shares if issued in Demat:	INE388Y01029
13.	Exercise price per share:	82,200 Options @ Rs. 21.67, 17,700 Options @ Rs. 46.07, 3,67,500 Options @ Rs. 73.77, 27,900 Options @ Rs.117.67, 10,800 Options @ Rs.122.54,



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		1,44,300 Options @ Rs. 128.75, 2,86,500 Options @ Rs. 201.99.
14	Premium per share:	82,200 Options @ Rs. 20.67, 17,700 Options @ Rs. 45.07, 3,67,500 Options @ Rs. 72.77, 27,900 Options @ Rs.116.67, 10,800 Options @ Rs.121.54, 1,44,300 Options @ Rs. 127.75, 2,86,500 Options @ Rs. 200.99.
15	Total issued shares after this issue:	47,38,73,926
16	Total issued share capital after this issue:	47,38,73,926
17	Details of any lock-in on the shares:	N.A.
18	Date of expiry of lock-in:	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical:	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company.
20	Details of listing fees, if payable:	N.A.