



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Ref. No. CFCL/SE/2023-24/46

February 9, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
BSE Script Code: 500085

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051
NSE Symbol: CHAMBLFERT

Dear Sir,

Sub: Submission of Post-Buyback Public Announcement for Buyback of Equity Shares of Chambal Fertilisers and Chemicals Limited (“Company”)

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”), the Company has published the post-buyback public announcement for the buyback of 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) fully paid-up equity shares of the Company of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 450/- (Rupees Four Hundred and Fifty Only) per equity share on a proportionate basis from the equity shareholders of the Company as on the record date of Thursday, January 18, 2024, through the tender offer route.

In this connection, please find enclosed copies of post-buyback public announcement dated February 8, 2024, published in the below mentioned newspapers on February 9, 2024, containing the disclosures as specified in Regulation 24(vi) of Buyback Regulations:

Sr. No.	Name of the Newspaper	Language	Editions
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Rashtradoot	Hindi	Kota Edition

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,
for **Chambal Fertilisers and Chemicals Limited**

(Tridib Barat)

Vice President - Legal & Company Secretary

Encl: As above.

DMI Finance Private Limited

CIN - U64990DL2008PTC182749

Express Building, 3rd Floor, 9-10 Bahadur Shah Zafar Marg, New Delhi-110002

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2023
(Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (LODR Regulations)

S. No.	Particulars	(Rs in Millions)		
		For the quarter ended 31, 2023	For the quarter ended 31, 2022	Previous Year ended as on March 31, 2023
1.	Total Income from Operations			
	Total revenue from operations	7,206.47	4,205.36	16,372.16
	Other Income	40.73	46.59	192.90
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,287.31	881.83	4,378.58
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,287.31	881.83	4,378.58
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	964.37	652.32	3,240.16
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	964.42	651.54	3,414.70
6.	Paid up Equity Share Capital	7,424.87	6,567.38	6,567.75
7.	Reserves (excluding Revaluation Reserve)	59,608.92	8,308.50	35,493.42
8.	Securities Premium Account	46,561.31	25,710.06	25,711.77
9.	Net worth	67,033.79	40,667.15	42,061.17
10.	Paid up Debt Capital / Outstanding Debt	70,572.35	36,690.92	40,968.71
11.	Outstanding Redeemable Preference Shares	0.00	0.00	0.00
12.	Debt Equity Ratio	1.05	0.90	0.97
13.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)			
	1. Basic:	1.30	0.99	4.93
	2. Diluted:	1.28	0.98	4.86
14.	Capital Redemption Reserve	81.21	81.21	81.21
15.	Debt Redemption Reserve	N.A.	N.A.	N.A.
16.	Debt Service Coverage Ratio	N.A.	N.A.	N.A.
17.	Interest Service Coverage Ratio	N.A.	N.A.	N.A.

Notes to the Financial Results:

- The above results are an extract of detailed format of the quarterly/annual Financial Results filed with the stock exchange under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These financial results are available on the website viz. www.dmifinance.in and on the website of BSE (www.bseindia.com)
- For the other items referred in Regulation 52(4) of (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited (BSE) and can be accessed on the website of BSE (www.bseindia.com) and on the Company's website i.e. www.dmifinance.in
- There is no Debenture Redemption Reserve created as Non-Banking Finance Companies (NBFC) registered with Reserve Bank of India are not required to create DRR for privately placed debentures.
- Reserves include Securities Premium Account and Capital Redemption Reserve also.
- Paid up Debt Capital / Outstanding Debt include Debt Securities, Borrowings and Lease Liabilities.
- Figures for the prior year / period have been regrouped and / or reclassified wherever considered necessary.
- The impact on net profit / loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies shall be disclosed by means of a footnote.
- The above results have been approved by the Audit Committee at its meeting held on February 07, 2024, and subsequently approved by the Board of Directors at their respective meeting held on February 08, 2024.

For DMI Finance Private Limited

Date: February 08, 2024

Place: New Delhi

Sd/-
Shivashish Chatterjee
Joint Managing Director

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
COROMANDEL ENGINEERING COMPANY LIMITED

CIN: L74910TN1947PLC000343

Registered and Corporate Office: Parry House, V Floor, 43, Moore Street, Chennai - 600 001, India. Tel: +91 44 25301700 | Email: coromandelengg@cecmurugappa.com
Website: www.coromandelengg.com

Open Offer for Acquisition of up to 84,68,244 fully paid-up Equity Shares of face value of Rs.10/- each, representing 25.48% of the Voting Share Capital of Coromandel Engineering Company Limited ("Target Company") from the Public Shareholders of the Target Company by Accord Distillers & Brewers Private Limited (Acquirer 1), Teyro Labs Private Limited (Acquirer 2), Jam Hotels and Resorts Private Limited (Acquirer 3) and Mr. Sundeep Anand Jegath Rakshagan (Acquirer 4) (hereinafter collectively referred to as "Acquirers"), pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations ("Offer" or "Open Offer").

All capitalised terms not defined herein shall have the same meaning, as specified in the Letter of Offer dated October 16, 2023 ("LOF").

This Post Offer Advertisement is being issued by Fortress Capital Management Services Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Offer made by the Acquirers in compliance, with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

The Detailed Public Statement with respect to the aforementioned offer was made on October 9, 2023 in the Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Makkal Kural (Tamil daily) Chennai edition.

1.	Name of the Target Company	Coromandel Engineering Company Limited	
2.	Name of the Acquirers	Accord Distillers & Brewers Private Limited (Acquirer 1), Teyro Labs Private Limited (Acquirer 2), Jam Hotels and Resorts Private Limited (Acquirer 3) and Mr. Sundeep Anand Jegath Rakshagan (Acquirer 4)	
3.	Name of the Manager to the Offer	Fortress Capital Management Services Private Limited	
4.	Name of the Registrar to the Offer	Bloomberg Services Private Limited	
5.	Offer Details		
(a)	Date of the Opening of the Offer	January 16, 2024	
(b)	Date of the Closing of the Offer	As per LOF: January 30, 2024 Actual: January 31, 2024 (extended by 1 day vide Contingendum dated January 24, 2024)	
6.	Date of the Payment of Consideration	February 7, 2024	
7.	Details of the Acquisition		
Sr. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price	INR 13.50 per Share	INR 13.50 per Share
7.2	Aggregate Number of Shares tendered	84,68,244 ⁽¹⁾	16,613 ⁽²⁾
7.3	Aggregate Number of Shares accepted	84,68,244 ⁽¹⁾	16,613 ⁽³⁾
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 11,43,21,294	INR 2,24,275.50
7.5	Shareholding of the Acquirers before Share Purchase Agreements (SPAs) and Public Announcement (No. and Percentage)	NIL	NIL
7.6	Shares Acquired by way of Share Purchase Agreements (SPAs) ⁽⁴⁾		
	• Number	2,43,53,733	2,43,53,733
	• % Fully Diluted Equity Share Capital	73.28%	73.28%
7.7	Shares Acquired by way of Open Offer		
	• Number	84,68,244 ⁽¹⁾	16,613 ⁽³⁾
	• % Fully Diluted Equity Share Capital	25.48%	0.05%
7.8	Shares Acquired after Detailed Public Statement		
	• Number of Shares acquired	NIL	NIL
	• Price of the shares acquired	NA	NA
	• % of the shares acquired	NA	NA
7.9	Post Offer Shareholding of Acquirers		
	• Number	3,28,21,977 ⁽⁵⁾	2,43,70,346
	• % Fully Diluted Equity Share Capital	98.76%	73.33%
7.10	Pre and Post Offer Shareholding of Public Shareholders		
		Pre Offer	Post Offer⁽⁶⁾
	• Number	84,68,244	0
	• % Fully Diluted Equity Share Capital	25.48%	0%
		Pre Offer	Post Offer
	• Number	84,68,244	84,51,631
	• % Fully Diluted Equity Share Capital	25.48%	25.43%

Notes:

- Assuming full acceptance of Equity Shares under the Open Offer.
- Out of 16,613 fully-paid up Equity Shares tendered, 16,613 Equity Shares were in dematerialised form and NIL Equity Shares were in physical form.
- Out of 16,613 fully-paid up Equity Shares tendered, 16,613 Equity Shares in dematerialised form were validly tendered and accepted.
- The Acquirers have completed the acquisition of Sale Shares under the SPA, in compliance with Regulation 22(2) of the SEBI (SAST) Regulations.
- Three promoter group members holding 4,11,621 Equity Shares (1.24%) were not parties to the SPA and continue to remain the part of the promoter group after the change of management by the Acquirers under Regulation 4 of SEBI (SAST) Regulations till they are reclassified as public shareholders, the application for their reclassification as public shareholders is under process.
- The Acquirer 1, Acquirer 2, Acquirer 3, its Directors and Acquirer 4 accept full responsibility for the information contained in this Post Offer Advertisement and for the full fulfilment of their obligations under the SEBI (SAST) Regulations.
- This Post Offer Advertisement will be available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com and at Registered Office of the Target Company.

Manager to the Open Offer

FORTRESS

Fortress Capital Management Services Private Limited
Address: Daryanagar House, 68, Mahanishi Kurve Road, Marine Lines, Mumbai - 400 002, India
Tel. No.: (91 22) 22007973 | Contact Person: Mr. Hitesh Doshi | Email: hiteshdoshi@fortresscap.in
CIN: U67120MH2004PTC145815 | Website: www.fortresscapital.in
SEBI Registration No.: INM00011146

For and behalf of the Acquirers

Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4
Sd/- Accord Distillers & Brewers Private Limited	Sd/- Teyro Labs Private Limited	Sd/- Jam Hotels and Resorts Private Limited	Sd/- Mr. Sundeep Anand Jegath Rakshagan

Date: February 8, 2024
Place: Chennai

Adactors 579



LYKA LABS LIMITED

Registered Office: 4801 / B & 4802 / A, G.I.D.C. Industrial Estate, Ankleshwar- 393002.
CIN: L24230GJ1976PLC008738 • Website : www.lykalabs.com

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter ended 31st Dec, 2023	Quarter ended 30th Sep, 2023	Quarter ended 31st Dec, 2022	Nine Month Ended 31st Dec, 2023	Nine Month Ended 31st Dec, 2022	Year ended 31st March 2023	Quarter ended 31st Dec, 2023	Quarter ended 30th Sep, 2023	Quarter ended 31st Dec, 2022	Nine Month Ended 31st Dec, 2023	Nine Month Ended 31st Dec, 2022	Year ended 31st March 2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total Income from Operations	3,141.52	2,676.00	1,713.20	7,941.22	6,113.75	8,059.26	3,256.38	2,798.65	1,781.56	8,342.73	7,083.42	9,307.27
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	240.16	(39.43)	(303.40)	32.45	(324.38)	(603.43)	328.65	(35.80)	(327.94)	113.00	(318.79)	(577.67)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	240.16	(43.95)	(993.08)	27.93	(1,027.85)	(1,320.84)	328.65	(79.28)	(1,028.99)	69.52	(1,017.09)	(1,317.11)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	136.46	(29.23)	(1,021.33)	(64.76)	(1,028.12)	(1,328.66)	178.10	(48.65)	(1,041.59)	(55.22)	(1,020.44)	(1,321.18)
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	133.33	(29.23)	(1,024.51)	(69.47)	(1,037.65)	(1,334.94)	179.20	(46.51)	(1,041.05)	(56.69)	(1,026.26)	(1,324.81)
6.	Equity Share Capital	3,309.00	3,309.00	2,869.00	3,309.00	2,869.00	3,069.00	3,309.00	3,309.00	2,869.00	3,309.00	2,869.00	3,069.00
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	4,573.63	-	-	-	-	-	1,475.06
8.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)												
	Basic:	0.40	(0.10)	(3.57)	(0.22)	(3.61)	(4.65)	0.53	(0.16)	(3.64)	(0.19)	(3.59)	(4.63)
	Diluted:	0.40	(0.10)	(3.57)	(0.22)	(3.61)	(4.65)	0.53	(0.16)	(3.64)	(0.19)	(3.59)	(4.63)

The standalone and consolidated unaudited financial results of the Company for the quarter and nine months ended 31st December, 2023 have been reviewed by the Audit Committee at its meeting held on 8th February, 2024 and approved by the Board of Directors in its meeting held on 8th February, 2024. The Statutory Auditors of the Company have reviewed above results for quarter and nine months ended 31st December 2023.

Note: The above is an extract of the detailed format of quarter and nine months ended financial results for 31st December, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The full format of the quarterly and nine monthly financial results are available on the Stock Exchanges Websites www.nseindia.com; www.bseindia.com and on the Company's website www.lykalabs.com.

For and on behalf of the Board of Directors
sd/-Kunal. N. Gandhi (DIN : 01516156)
Managing Director & CEO

Place : Mumbai

Date: 8th February, 2024



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Corporate Identification Number (CIN): L24124RJ1985PLC003293

Registered Office: Gadepan, Dist. Kota, Rajasthan, PIN - 325 208

Corporate Office: "Corporate One", First Floor, 5 Commercial Centre, Jasola, New Delhi - 110 025

Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130 / +91 11 40638679;

Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com

Company Secretary and Compliance Officer: Mr. Tridib Barat

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CHAMBAL FERTILISERS AND CHEMICALS LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(v) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated January 09, 2024 published on January 10, 2024 (the "Public Announcement"), the letter of offer dated January 22, 2024 (the "Letter of Offer") and, Corrigenda and Notice to Eligible Shareholders - Buyback of Equity Shares dated January 24, 2024, published on January 25, 2024. Capitalised terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. Chambal Fertilisers and Chemicals Limited (the "Company") had announced a buyback of up to 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) fully paid-up equity shares of Rs. 10/- (Rupees Ten only) each of the Company ("Equity Shares") from the equity shareholders / beneficial owners holding Equity Shares as on January 18, 2024, on a proportionate basis, through the "Tender Offer" route, using the stock exchange mechanism as described under the Buyback Regulations, at a maximum price of Rs. 450/- (Rupees Four Hundred and Fifty only) per equity share, payable in cash for an aggregate amount of up to Rs. 700 Crores (Rupees Seven Hundred Crores only) (the "Buyback") which represents 9.82% and 9.52% of the aggregate of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2023, and represented up to 3.74% of the total paid-up equity share capital of the Company.

1.2. The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POU/CYCELL/1/2015 dated April 13, 2015 read with SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2021/615 dated August 13, 2021 and SEBI circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 08, 2023, including any further amendments thereto.

1.3. The Tendering Period for the Buyback opened on Wednesday, January 24, 2024 and closed on Wednesday, January 31, 2024 (both days inclusive).

2. DETAILS OF BUYBACK

2.1. 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) Equity Shares were bought back under the Buyback, at a price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share.

2.2. The total amount utilized in the Buyback is Rs. 699,99,99,750 (Rupees Six Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Seven Hundred and Fifty only), excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 66,382 valid bids for 7,02,63,913 Equity Shares in response to the Buyback resulting in the subscription of approximately 4.52 times at the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	23,33,334	62,221	1,17,16,819	502.15%
General Category for all other Equity Shareholders	1,32,22,221	4,161	5,85,47,094	442.79%
Total	1,55,55,555	66,382	7,02,63,913	451.70%

2.4. All valid bids were considered for the purpose of acceptance in accordance with the Buyback Regulations and the terms set out in the Letter of Offer. The communication of Acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on February 08, 2024.

2.5. The settlement of all valid bids which were Accepted was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on February 07, 2024.

2.6. The Clearing Corporation has made direct funds payout to the Eligible Shareholders whose shares have been Accepted under the Buyback. If the Eligible Shareholders' bank account details were not available or if the fund transfer instruction was rejected by RBI/respective bank, due to any reason, such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.

2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company's Demat Account on February 07, 2024. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form was released/ returned / lien removed by the Clearing Corporation and transferred directly to the respective Eligible Shareholder's demat account, as part of the exchange payout process on Wednesday, February 07, 2024.

2.8. The extinguishment of 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form is currently under process and shall be completed on or before Friday, February 16, 2024.

2.9. The Company, and its Directors, accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr. No.	Particulars	Pre Buyback*		Post Buyback**	
		No. of Equity Shares	Amount (in Rs.)	No. of Equity Shares	Amount (in Rs.)
1	Authorized Share Capital	44,00,00,000 Equity Shares of Rs.10 each	440,00,00,000	44,00,00,000 Equity Shares of Rs.10 each	440,00,00,000
	21,00,00,000 Redeemable Preference Shares of Rs.10 each	210,00,00,000	210,00,00,000	21,00,00,000 Redeemable Preference Shares of Rs.10 each	210,00,00,000
2	Issued, Subscribed and Paid-up Capital	41,62,07,852 Equity Shares of Rs.10 each, fully paid up	416,20,78,520	40,06,52,297 Equity Shares of Rs.10 each, fully paid up	400,65,22,970

* As on record date for Buyback i.e., Thursday, January 18, 2024

** Subject to extinguishment of 1,55,55,555 Equity Shares.

3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back, are as under:

Sr. No.	Name	Number of Equity Shares Accepted under Buyback	Equity Shares Accepted as a % of total Equity Shares bought back (%)	Equity Shares Accepted as a % of total Post Buyback Equity Share Capital (%)
1.</				

यूनिकैज कैपिटल इंडिया लिमिटेड

पूर्व में श्री वर्स्टैक्स लिमिटेड के रूप में विदित
सीआईएन : एए17111डीएल1982पीएलसी013790

चाबला हाउस, तृतीय तल, 19, नेहरू प्लेस, नई दिल्ली-110019

31 दिसंबर 2023 का समाप्त तिमाही तथा नौ माह के अलेखापरीक्षित वित्तीय परिणामों का विवरण

Table with 6 columns: Sr. No., समाप्त तिमाही (31.12.2023, 30.09.2023, 31.12.2022), समाप्त नौ माह (31.12.2023, 31.12.2022), समाप्त वर्ष (31.03.2023). Rows include आय, परिचालनों से राजस्व, अन्य आय, कुल आय, अवधि हेतु निवल लाभ, अपवादािक एवं असाधारण मदों से पूर्व, कर पूर्व अवधि हेतु निवल लाभ, अपवादािक एवं असाधारण मदों के उपरांत, अपवादािक एवं असाधारण मदों के उपरांत, वर्ष हेतु कुल व्यापक आय, प्रदत्त समता अंश पूंजी, आरक्षितियाँ, आय प्रति अंश (अवधिपूर्वक), आय प्रति अंश (अवधिपूर्वक), मूलभूत एवं तरलरहित इक्विटी

वित्तीय परिणामों हेतु संलग्न नोट देखें

- i. कंपनी जो है वो पंजीकरण संख्या 14.00233 के साथ 11 अप्रैल 2023 से प्रभावी होकर भारतीय रिजर्व बैंक (आरबीआई) के साथ पंजीकृत एक नॉन-डिपॉजिट लेनदार नॉन-सिस्टमिकली महत्वपूर्ण, अ-बैंकिंग वित्तीय कंपनी (एनबीएफसी) है। कंपनी के अलेखापरीक्षित वित्तीय परिणामों का पूर्ण प्राथम, कंपनी की वेबसाइट : http://www.unifin.in पर तथा सेबी के वेबसाइट पर एक प्रथमिक खण्डवार अर्थात् वित्तीय सेवाओं की परिधि के अंतर्गत आता है तथा इसीसे आईएनडीएएस 108 की प्रकटीकरण आवश्यकता- "प्राथमिकता खण्डवार" लागू नहीं है।
ii. वित्तीय परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गई है तथा बाद में कंपनी के निदेशक संसल द्वारा 8 फरवरी 2024 को आयोजित अपनी बैठक में इसका अनुमोदन किया गया।
iii. भारतीय प्रतिभूति एवं विनियम बोर्ड (सेबी) (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमवली 2015 के विनियम 33 के अनुपालन अनुसार, 31 दिसंबर 2023 को समाप्त तिमाही एवं नौ माह की अवधि के वित्तीय परिणामों की एक सीमित समीक्षा, कंपनी के वित्तीय लेखापरीक्षकों द्वारा की गयी है।
iv. भारतीय रिजर्व बैंक अधिनियम 1934 की धारा 45-आईसी के अनुसार अन्तःसमाप्त में वित्तीय आरक्षित समितित है तथा आय सुरक्षित है।
v. सामाजिक सुरक्षा अधिनियम 2020 के अधिनियमन तथा उसके अंतर्गत अधिव्यक्ति नियमावली पर उत्पन्न होनेवाला परिवर्तनों के प्रभाव, यदि कोई, का मूल्यांकन कंपनी द्वारा उचित प्रभावी विधि के उपरांत किया जायेगा।
vi. पूर्ववर्ती अवधि से संबंधित आंकड़ों को वर्तमान अवधि के अनुरूप तुलनायोग्य बनाने के लिये, जहाँ-जहाँ भी अनिवार्य समझा गया है, वहाँ-वहाँ पुनर्व्यवस्थित / पुनर्संशुद्धित किया गया है। कंपनी के अलेखापरीक्षित वित्तीय परिणामों का पूर्ण प्राथम, कंपनी की वेबसाइट : http://www.unifin.in पर तथा सेबी के वेबसाइट पर एक प्रथमिक खण्डवार अर्थात् वित्तीय सेवाओं की परिधि के अंतर्गत आता है तथा इसीसे आईएनडीएएस 108 की प्रकटीकरण आवश्यकता- "प्राथमिकता खण्डवार" लागू नहीं है।

बोर्ड हेतु तथा उसकी ओर से
यूनिकैज कैपिटल इंडिया लिमिटेड
(पूर्व में श्री वर्स्टैक्स लिमिटेड के रूप में विदित)
हस्ता./-
पवन कुमार मिश्रा(निदेशक)
सीआईएन : 00749265

दिनांक : 08-02-2024
स्थान : नई दिल्ली

"प्रपत्र सं. आईएनसी-26"
(कंपनी विनियम) नियम, 2014 के नियम 30 के अनुसार
कंपनी का वित्तीय परिणामों का विवरण
कंपनी का वित्तीय परिणामों का विवरण
कंपनी का वित्तीय परिणामों का विवरण

फॉर्म नं. आईएनसी-26
[कंपनी (इनकार्पोरेशन) नियमों, 2014 के नियम 30 के अनुसार]
एक राज्य से अन्य राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन हेतु
समाचार पत्रों में प्रकाशित किया जाने वाला विवरण
क्षेत्रीय निदेशक, उत्तरी क्षेत्र,
कॉर्पोरेट कार्य मंत्रालय के समक्ष
कंपनी (इनकार्पोरेशन) नियमों, 2014 के नियम 30
के उप-नियम (5 X ए) तथा कंपनी अधिनियम, 2013
की धारा 13(4) के विषय में।

युनिकैज कैपिटल इंडिया लिमिटेड
(कंपनी अधिनियम, 2013 के तहत निर्मित)
कंपनी अधिनियम, 2013 के तहत निर्मित
कंपनी अधिनियम, 2013 के तहत निर्मित
कंपनी अधिनियम, 2013 के तहत निर्मित

एसपीटीपी एजुकेशन इंडिया प्राइवेट लिमिटेड, कंपनी अधिनियम, 2013 के तहत निर्मित
कंपनी अधिनियम, 2013 के तहत निर्मित
कंपनी अधिनियम, 2013 के तहत निर्मित
कंपनी अधिनियम, 2013 के तहत निर्मित

दिनांक : 09.02.2024
स्थान : दिल्ली
कंपनी अधिनियम, 2013 के तहत निर्मित
कंपनी अधिनियम, 2013 के तहत निर्मित

कृते एसपीटीपी एजुकेशन इंडिया प्राइवेट लिमिटेड
हस्ता./-
हार्दिक रमिकांत शाह
अतिरिक्त निदेशक
सीआईएन : 10125075

Table with 5 columns: क्र. सं., विवरण, समाप्त तिमाही (31.12.2023, 30.09.2023, 31.12.2022), समाप्त नौ माह (31.12.2023, 31.12.2022), समाप्त वर्ष (31.03.2023). Rows include प्रचालनों से कुल आय, अवधि के लिए कुल लाभ, अवधि के लिए कुल व्यय, अवधि के लिए कुल आय, इक्विटी शेयर पूंजी, आरक्षितियाँ, आय प्रति अंश, आय प्रति अंश

दिनांक : 08.02.2024
स्थान : नई दिल्ली
अध्यक्ष सह नि. कार्यकारी निदेशक सीआईएन नं. : 00493213

CHAMBAL FERTILISERS AND CHEMICALS LIMITED
Corporate Identification Number (CIN): L24124RJ1985PLC003293
Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208
Corporate Office: "Corporate One", First Floor, 5 Commercial Centre, Jasola, New Delhi - 110 025
Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130 / +91 11 40638679;
Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com
Company Secretary and Compliance Officer: Mr. Tridib Barat

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CHAMBAL FERTILISERS AND CHEMICALS LIMITED
This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated January 09, 2024 published on January 10, 2024 (the "Public Announcement"), the letter of offer dated January 22, 2024 (the "Letter of Offer") and, Corrigenda and Notice to Eligible Shareholders - Buyback of Equity Shares dated January 24, 2024, published on January 25, 2024. Capitalised terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

- 1. THE BUYBACK
1.1. Chambal Fertilisers and Chemicals Limited (the "Company") had announced a buyback of up to 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) fully paid-up equity shares of Rs. 10/- (Rupees Ten only) each of the Company ("Equity Shares") from the equity shareholders / beneficial owners holding Equity Shares as on January 18, 2024, on a proportionate basis, through the "Tender Offer" route, using the stock exchange mechanism as prescribed under the Buyback Regulations, at a maximum price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share, payable in cash for an aggregate amount of up to Rs. 700 Crores (Rupees Seven Hundred Crores only) (the "Buyback") which represents 9.82% and 9.52% of the aggregate of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2023, and represented up to 3.74% of the total paid-up equity share capital of the Company.
1.2. The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular no. CFD/DCR/2/CIR/P/2016/131 dated December 9, 2016, SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, including any further amendments thereof.
1.3. The Tendering Period for the Buyback opened on Wednesday, January 24, 2024 and closed on Wednesday, January 31, 2024 (both days inclusive).
2. DETAILS OF BUYBACK
2.1. 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) Equity Shares were bought back under the Buyback, at a price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share.
2.2. The total amount utilized in the Buyback is Rs. 699,99,99,750 (Rupees Six Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Seven Hundred and Fifty only), excluding Transaction Costs.
2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 66,382 valid bids for 7,02,63,913 Equity Shares in response to the Buyback resulting in the subscription of approximately 4.52 times of the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Table with 5 columns: Category, No. of Equity Shares Reserved in the Buyback, No. of Valid Bids, Total Equity Shares Validly Tendered, % Response. Rows: Reserved Category for Small Shareholders, General Category for all other Equity Shareholders, Total.

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the terms set out in the Letter of Offer. The communication of Acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on February 08, 2024.
2.5. The settlement of all valid bids which were Accepted was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on February 07, 2024.
2.6. The Clearing Corporation has made direct funds payout to the Eligible Shareholders whose shares have been Accepted under the Buyback. If the Eligible Shareholders' bank account details were not available or if the fund transfer instruction was rejected by RBI/respective bank, due to any reason, such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.
2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company's Demat Account on February 07, 2024. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form was released / returned / lien removed by the Clearing Corporation and transferred directly to the respective Eligible Shareholder's demat account, as part of the exchange payout process on Wednesday, February 07, 2024.
2.8. The extinguishment of 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred and Fifty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form is currently under process and shall be completed on or before Friday, February 16, 2024.
2.9. The Company, and its Directors, accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
3.1. The capital structure of the Company, pre and post Buyback, is as under:

Table with 5 columns: Sr. No., Particulars, Pre Buyback*, Amount (in Rs.), Post Buyback**, No. of Equity Shares, Amount (in Rs.). Rows: 1. Authorized Share Capital, 2. Issued, Subscribed and Paid-up Capital.

* As on record date for Buyback i.e., Thursday, January 18, 2024.
** Subject to extinguishment of 1,55,55,555 Equity Shares.

- 3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back, are as under:

Table with 5 columns: Sr. No., Name, Number of Equity Shares Accepted under Buyback, Equity Shares Accepted as a % of total Equity Shares bought back (%), Equity Shares Accepted as a % of total Post Buyback Equity Share Capital (%). Rows: 1. The Hindustan Times Limited, 2. Zuari Industries Limited, 3. SIL Investments Limited, 4. Earthstone Holding (Two) Private Limited, 5. Chandra Shekhar Nopany (Shekhar Family Trust), 6. HDFC Mutual Fund (Multiple Schemes), 7. Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund, 8. BNP Paribas Financial Services, 9. Earthstone Investment & Finance Limited, 10. Yashovardhan Investment & Trading Co. Ltd., 11. Ronson Traders Limited, 12. Uttam Commercial Ltd., 13. Manbhawani Investment Ltd., 14. Vanguard Emerging Markets Stock Index Fund, A Series of Vanguard International Equity Index Funds, 15. Vanguard Total International Stock Index Fund.

- 3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Table with 5 columns: Category, Pre-Buyback*, Number of Equity Shares, % of Shareholding, Post-Buyback**, Number of Equity Shares, % of Shareholding. Rows: Promoter and Promoter Group, Domestic Institutions - FIs/Banks/ Mutual Funds/ Insurance Companies/ Alternate Investment Funds, Foreign Holding - FIs/FPIs/NRIs/Foreign Nationals & Overseas Corporate Bodies, Indian Public, Corporates & Others, Total.

* As on record date for Buyback i.e., Thursday, January 18, 2024.
** Subject to extinguishment of 1,55,55,555 Equity Shares.

4. MANAGER TO THE BUYBACK

AXIS CAPITAL
Axis Capital Limited
1st Floor, Axis House, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India.
Telephone: + 91 22 4325 2183
Fax: + 91 22 4325 2000
Email: CFCL_buyback@axiscap.in
Website: www.axiscapital.co.in
SEBI Registration No.: INM000012029
Corporate Identification Number: U51900MH2005PLC157853

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Chambal Fertilisers and Chemicals Limited

Table with 4 columns: Sr. No., Name, Designation, Membership No. Rows: 1. Abhay Bajjal, Managing Director, DIN: 01588087, 2. Rita Menon, Director, DIN: 00064714, 3. Tridib Barat, Company Secretary and Compliance Officer, Membership No. 12247.

