



August 5, 2022

To,
The Secretary,
Market Operations Dept.,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir/Madam,

Sub. : Newspaper Advertisement as required under Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Regulations”)

Please find enclosed herewith, a copy of published notice in Newspaper* for the attention of equity shareholders of the Company informing them about the Meeting of the Board of Directors of the Company inter-alia to consider declaration of Interim Dividend and Record Date fixed for the purpose of determining the entitlement of the shareholders for the Interim Dividend, if declared at the Board Meeting.

The copy of the said advertisements is also being made available on the website of the Company at www.aegisindia.com.

Kindly take the same on your record & oblige.

(*Financial Express - All India wide circulation in English and Ahmedabad edition circulated in Vapi in Gujarati)

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LIMITED

MONICA GANDHI
COMPANY SECRETARY

Encl. : as above

AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com
Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
CIN No: L63090GJ1956PLC001032



IFCI VENTURE CAPITAL FUNDS LIMITED
16th Floor, IFCI Tower, 61, Nehru Place, New Delhi-110019
CIN : U65993DL1988GOI030284; Website : www.ifciventure.com
Tel: (011) 26441502; Fax (011) 26453348

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

[Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations)]

(Rs. in Lakh)				
S. No.	Particulars	Quarter ended (30.06.2022)	Corresponding Qtr. for the previous year ended (30.06.2021)	Previous year ended (31.03.2022)
1.	Total Income from Operations	350.32	1,033.78	2,060.66
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	26.88	409.15	(465.50)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	26.88	409.15	(465.50)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	38.59	401.04	(297.25)
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income(after tax)]	46.96	404.03	(282.68)
6.	Paid up Equity Share Capital	6,037.10	6,037.10	6,037.10
7.	Reserves (Excluding Revaluation Reserve)	10,684.07	11,323.81	10,637.11
8.	Securities Premium Account	4,747.90	4,747.90	4,747.90
9.	Net worth	16,721.17	17,360.92	16,674.21
10.	Paid up Debt Capital / Outstanding Debt	1,338.23	7,435.39	1,305.20
11.	Outstanding Redeemable Preference Shares	-	-	-
12.	Debt Equity Ratio	0.08	0.43	0.08
13.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
	1. Basic:	0.08	0.67	(0.47)
	2. Diluted:	0.08	0.67	(0.47)
14.	Capital Redemption Reserve	N/A	N/A	N/A
15.	Debt Service Coverage Ratio	N/A	N/A	N/A
16.	Debt Service Coverage Ratio	N/A	N/A	N/A
17.	Interest Service Coverage Ratio	N/A	N/A	N/A

- Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules / AS Rules, whichever is applicable.

Notes:

- a) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results are available on the websites of the Stock Exchange(s) and the listed entity. i.e. www.ifciventure.com.
- b) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Stock Exchange(s) i.e. BSE Limited and can be accessed at www.bseindia.com.

For IFCI Venture Capital Funds Ltd.

Sd/-

V. Anish Babu

Managing Director

DIN: 02830575

Place: New Delhi

Date: 04.08.2022

RELIANCE

Extract of the Unaudited Financial Results for the Quarter ended June 30, 2022

[Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (LODR Regulations)]

Sl. No.	Particulars	Quarter ended		Year ended	
		30-Jun-22	31-Mar-22	31-Mar-22	31-Mar-21
		Unaudited	Unaudited	Audited	Audited
1	Total Income from Operations	54.73	-78.55	196.19	535.02
2	Net Profit / (Loss) for the period (before Exceptional and/or Extraordinary items)	(276.48)	(4,404.89)	(7,103.19)	(2,675.53)
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	(276.48)	(4,404.89)	(7,103.19)	(2,675.53)
4	Net Profit / (Loss) for the period after Tax (after Tax, Exceptional and/or Extraordinary items)	(276.62)	(4,395.47)	(7,079.30)	(2,665.27)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(276.60)	(4,395.15)	(7,079.09)	(2,665.50)
6	Paid-up Equity Share Capital	135.33	135.33	135.33	135.33
7	Reserves (excluding Revaluation Reserve)	(11,191.80)	(10,915.19)	(10,915.19)	(3,836.10)
8	Securities Premium Account	2,078.11	2,078.11	2,078.11	2,078.11
9	Net Worth	(10,656.47)	(10,379.86)	(10,379.86)	(3,300.77)
10	Paid-up Debt Capital / Outstanding Debt	9,833.74	9,832.72	9,832.72	9,836.12
11	Outstanding Redeemable Preference Shares	0.14	0.14	0.14	0.14
12	Debt Equity Ratio	(0.92)	(0.95)	(0.95)	(2.98)
13	Earnings Per Share (of Rs. 10/- each fully paid-up) ** Basic & Diluted (Rs.)	(20.44)	(324.81)	(523.13)	(196.95)
14	Capital Redemption Reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable
15	Debt Redemption Reserve	#	#	#	#
16	Debt Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable	Not Applicable
17	Interest Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable	Not Applicable

1 The above is an extract of the Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2022 filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of the Stock Exchange i.e. www.bseindia.com.

** Not Annualised for Quarters

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(i) of the Companies (Share Capital and Debentures) Rules, 2014.

Date: August 3, 2022

Reliance Commercial Finance Limited

CIN:U66010MH2000PLC128301

Registered Office: 7th Floor, B Wing, Trade World

Kamala Mills Compound, S.B. Marg, Lower Parel, Mumbai 400 013

Tel.: +91 22 6259 2700, Fax: +91 22 6259 2702

Website: www.reliancemoney.co.in, E-mail: rcfi_investor@relianceca.com

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at www.purvashare.com.

I/We acknowledge that our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not updated by I/SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS - The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the Rights Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this issue of the Rights Shares on a rights basis to the Equity Shareholders who will dispatch the Letter of Offer/Abridged Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abridged Letter of Offer, the Application Form, and the Rights Entitlement letter.

NO OFFER IN THE UNITED STATES - The Rights Entitlement and the Rights Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and applicable State Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and the sales occur.

Neither our Company nor any person acting on behalf of our Company will accept a subscription or renunciation from any person or agent of the any person, who appears to be, who our Company, any other person acting on behalf of the company, has reasons to believe is, in the United States when the buy order is made. No Application Forms should be postmarked in the United States, electronically transmitted from the United States, or otherwise despatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is undertaking this issue on the rights basis to the Eligible Shareholders and have dispatched the Letter of Offer, Abridged Letter of Offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Shares will be deemed to have declared, warranted, and agreed, by accepting the delivery of the Letter of Offer, that is not and that the time of subscribing Rights Entitlements or Rights Shares, it will not be, in the United States and authorized to acquire Rights Entitlements and Rights Shares in compliance with the applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company and its agents to have been executed in, electronically submitted transmitted from or despatched from United States or other jurisdiction where the offer and sales of rights of Equity Shares is not permitted under the law of the such jurisdiction; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Shares under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this issue or; (iii) where either a registered Indian address is not provided or where our Company believes acceptances of such Application Form may infringe applicable legal or regulatory requirements, and our Company shall not be bound to issue or allot any Rights Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, August 24, 2022, being the Issue Closing Date. Our Board may extend such date for such period as may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited and the Application Form is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled- Basis of Allotment on the page no 146 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the issue will only be made in Dematerialized Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholder, who hold Equity Shares in physical form as on Friday, July 29, being the Record Date; or (b) the Eligible Equity Shareholders, hold Equity Shares in physical form as on Friday, July 29, being the Record Date who have not furnished the details of their demat account to the Registrar or Company by Monday, August 22, 2022, being the Issue Closing Date, shall be eligible to subscribe for the issue. The issue Closing Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Shareholders must check the procedure for application by and credit of Rights Shares of such Eligible Equity Shareholders in the sections entitled, "Term of the Issue" - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form and "Terms of the issue - Allotment Advice or Refund/Unlocking of ASBA Accounts beginning on page 147 of the Letter of Offer.

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING: The Existing Equity Shares of the Company are listed on CSE Limited. The Company has received "in-principle" approval from CSE Limited for listing the Rights Shares to be allotted pursuant to the letter bearing reference number "CSE/LD/15428/2022" dated Wednesday, February 09, 2022. Our Company also will make application to CSE Limited to obtain trading approvals for the rights entitlements as required under the SEBI Rights Issue Circulars.

The Equity Shares of our Company are exclusively listed on CSE Limited. Since the trading platform of CSE Limited is not functional, the Applicants shall not be able to deal in the Rights Entitlements using the secondary market platform of Limited. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of Disclaimer clause of SEBI beginning on page 117 of the Letter of Offer.

DISCLAIMER CLAUSE OF CSE Limited (Designated Stock Exchange): It is to be distinctly understood that the permission given by CSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by CSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of Disclaimer Clause of CSE Limited beginning on page 118 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE Limited: It is to be distinctly understood that the permission given by BSE Limited is solely for the use of the bidding platform of BSE Limited i.e. Internet based Book Building Software (IBBS) for the Rights Issue and that it should not in any way be deemed or construed that the Letter of Offer has been scrutinized, cleared, or approved by BSE Limited, nor does it certify the correctness, accuracy or completeness of any of the contents of the Letter of Offer. The Applicants are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE Limited. It should also be distinctly understood that BSE Limited is only providing its IBBS platform to the Company for its Rights Issue and Equity Shares issued by the Company are listed on The Calcutta Stock Exchange. For more information on Disclaimer of BSE Limited, kindly refer to page 118 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: Kotak Mahindra Bank Limited, Address: Kotak Infiniti, 6th Floor, Building No. 21, Infiniti Park, Off Western Express Highway General AK Vaidya Marg, Malad (East), Mumbai - 400097 Maharashtra, India.; E-mail ID: cmispc@kotak.com; Contact Details: 022-60656588; Fax Number: 022-67132416; Website: www.kotak.com; SEBI Registration Number: INB00009927; CIN: L65110M11985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, the Letter of offer will be sent / dispatched to the Eligible Equity Shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Thursday, August 04, 2022 by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at www.purvashare.com/rights-issue by entering their DP-ID and Client-ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date).

Our Company along with Lead Manager have taken and will continue to undertake all adequate steps to reach out the Eligible Equity Shareholder who have provided their Indian address through means as may be considered feasible by our company and our Company or the Lead Manager will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholder.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

a. Our Company's website at www.purvashare.com;

b. Lead Manager to the issuer's website at www.capitalsquare.in;

c. Registrar to the issue's website at www.purvashare.com;

d. BSE Limited's website at www.bseindia.com;

e. CSE Limited's website at www.cse-india.com;

h. Letter of Offer is also available on the website of SEBI at www.sebi.gov.in

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com/rights-issue/faq;

b. Updating of Indian address/e-mail address/mobile number in the records maintained by the Registrar or our Company: www.purvashare.com/email-and-phone-updation;

c. Updating of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com;

d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.purvashare.com;

COMPANY DETAILS	REGISTRAR TO THE ISSUE	LEAD MANAGER
PREMIER ROAD CARRIERS LIMITED	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED	CAPITAL SQUARE ADVISORS PRIVATE LIMITED
<p>Corporate Identification Number: L63090WB1968PLC027309; Registered Office: 14th Floor, Suite No. 1405, Om Towers, 32 Chowringhee Road Kolkata - 700071, West Bengal India; Corporate Office: 901/918 B Wing, Dalamal Tower, Nariman Point, Mumbai - 400021, Maharashtra, India; Nariman Point, Mumbai - 400021, Maharashtra, India; Contact Number: +912267740623; Contact Person: Mr. Agnivesh Moreswar Sathre, Company Secretary and Compliance Officer; Email-ID: info@prclimited.co.in; Website: www.purvashare.com;</p>	<p>Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India; Contact Details: +91-22-2301-2518/6761; E-mail ID: support@purvashare.com Investor grievance e-mail: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112; Website: www.purvashare.com;</p>	<p>208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai - 400093, Maharashtra, India; Contact Details: +91-22-68849991/+91-9874283532; Website: www.capitalsquare.in Email ID/Investor Grievance ID: tammybanerjee@capitalsquare.in pankita.patel@capitalsquare.in Contact Person: Mr. Tammy Banerjee/Pankita Patel; SEBI Registration Number: INM000012219;</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For, Premier Road Carriers Limited
On behalf of the Board of Directors

Sd/-
Agnivesh Moreswar Sathre
Company Secretary and Compliance Officer
Membership no. 50107

Place: Mumbai
Date: Thursday, August 04, 2022

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Tuesday, August 02, 2022 (the "Letter of Offer") filed with the Stock Exchange, namely The Calcutta Stock Exchange Limited ("CSE Limited"), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI").



PREMIER ROAD CARRIERS LIMITED

Corporate Identification Number: L63090WB1968PLC027309;

Registered Office: 14th Floor, Suite No. 1405, Om Towers, 32 Chowringhee Road, Kolkata - 700071, West Bengal India;

Corporate Office: 901/918 B Wing, Dalamal Tower, Nariman Point, Mumbai - 400021, Maharashtra, India;

Contact Number: +912267740623; Contact Person: Mr. Agnivesh Moreswar Sathre, Company Secretary and Compliance Officer;

Email-ID: info@prclimited.co.in; Website: www.purvashare.com;

THE PROMOTERS OF OUR COMPANY ARE

MR. YASHU GUPTA, MR. VIJAY KUMAR GUPTA, MR. KARAN GUPTA, MS. SUSHMA GUPTA,
MS. SMIRITI GUPTA, MS. POOJA GUPTA, M/S VIJAY KUMAR GUPTA HUF, M/S YASHU GUPTA HUF, M/S MAHESH KUMAR GUPTA HUF,
M/S LOGISYS ADVISORS PRIVATE LIMITED, M/S DILIGENT INVESTMENT LIMITED, M/S PREMIER AUTO FINANCE LIMITED,
M/S PREMIER ENCLAVE PRIVATE LIMITED, M/S PREMIER ROAD SERVICES LIMITED

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF PREMIER ROAD CARRIERS LIMITED ONLY

RIGHTS ISSUE OF UP TO 52,12,500 (FIFTY-TWO LAKHS TWELVE THOUSAND AND FIVE HUNDRED) EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) (EQUITY SHARES) EACH AT A PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER RIGHT SHARE ISSUED AT PAR VALUE WITH THE FACE VALUE OF THE EQUITY SHARES (ISSUE PRICE) (RIGHT SHARES) FOR AN AMOUNT UP TO ₹52,12,50,000/- (RUPEES FIVE CRORES TWENTY-ONE LAKHS TWENTY-FIVE THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF PREMIER ROAD CARRIERS LIMITED IN THE RATIO OF 1 (ONE) RIGHT SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, JULY 29, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 123 OF THE LETTER OF OFFER.

*Assuming full subscription

PAYMENT METHOD FOR THE ISSUE

The Issue Price of ₹10.00/- (Rupees Ten Only) per Right Share issued in 1 (One) Rights Entitlement, issued at par with the face value of the Equity Shares is payable by the Applicants in full at the time of making an Application in this issue.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
WEDNESDAY, AUGUST 10, 2022

LAST DATE FOR MARKET RENUNCIATION#
WEDNESDAY, AUGUST 24, 2022

ISSUE CLOSES ON**
WEDNESDAY, AUGUST 24, 2022

#The Equity Shares of our Company are exclusively listed on CSE Limited. Since the trading platform of CSE Limited is not functional, the Applicants shall not be able to deal in the Rights Entitlements using the secondary market platform of Limited. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part through an off-market transfer, during the

