



April 13, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 NSE Symbol: 5PAISA
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Dear Sir/Madam,

Sub: Press Release on the outcome of Board Meeting

We enclose herewith the press release on the outcome of the meeting of the Board of Directors of the Company held on April 13, 2021.

Thanking You,

Yours faithfully,

For 5paise Capital Limited

**Namita Godbole
Company Secretary**

Email ID: csteam@5paise.com

Encl: as above

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

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5paise Capital Board Approves Fresh Capital Raise of Rs.2,508.70 million through Preferential Issue of Equity Shares and Warrants

Mumbai 13 April 2021: The Board of Directors of 5paise Capital (“the Company”), India’s only listed pure play discount broker today approved capital raise of Rs.2,508.7 million through a preferential issue of equity shares and warrants at Rs.500/- per share which is a premium of over 70% to today’s closing price of Rs.292/- per share on NSE to a set of marquee investors and Promoters and Promoter Group. The preferential issue is subject to shareholder and other necessary approvals. The detail of the preferential issue is as follows:

Name of the Investor	Instrument	Number of Shares / Warrants Proposed to be Issued	Total Capital Proposed to be Raised (Rs. million)
WF Asian Reconnaissance Fund Limited	Equity Shares	2,377,400	1,188.70
FIH Mauritius Investments Limited	Equity Shares	898,816	449.41
HWIC Asia Fund Class A Shares	Equity Shares	301,184	150.59
RIMCO India Limited	Equity Shares	240,000	120.00
Total	(A)	3,817,400	1,908.70
Mr. Nirmal Bhanwarlal Jain	Warrants*	480,000	240.00
Mrs. Madhu N. Jain	Warrants*	480,000	240.00
Mr. Venkataraman Rajamani	Warrants*	240,000	120.00
Total	(B)	1,200,000	600.00
Grand Total	(A) + (B)	5,017,400	2,508.70

*Each warrant is issued is convertible into one equity share



Commenting on the funding round, **Mr Prakarsh Gagdani, CEO, 5paise.com** said, “Investment from such marquee investors and promoters is a strong vote of confidence on our business model. The business has been witnessing rapid growth with total income of over Rs.1,400 million for nine months of FY2021, up 98% year-on-year. In the midst of growing number of players, 5paise has carved out a robust customer franchise of more than 1.3 million customers and 6.5 million mobile app users. We have grown our product offering to customers over the years which currently include broking, mutual funds, insurance, peer-to-peer lending, international stocks, gold investing and margin funding and look forward to adding more products. The availability of equity funds will help the Company accelerate its investment in customer centric technology and sustain the pace of growth.”

IIFL Securities was the exclusive financial advisor to the Company for the transaction.

About 5paise Capital

5paise Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paise Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.