

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070 India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

Date: August 14, 2023

To, BSE Limited ("BSE") , Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai - 400 001	To, National Stock Exchange of India Limited ("NSE") , "Exchange Plaza", 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 539876	NSE Symbol: CROMPTON
ISIN: INE299U01018	ISIN: INE299U01018
Our Reference: 90/2023-24	Our Reference: 90/2023-24

Dear Sir/Madam,

Sub: Intimation to Stock Exchanges regarding Newspaper Publication of extract of Standalone and Consolidated Financial Results for the quarter ended June 30, 2023

Pursuant to the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), the Board of Directors of Crompton Greaves Consumer Electricals Limited ('Company') at its Meeting held on Saturday, August 12, 2023 considered and approved the Unaudited Financial Results of the Company (both Standalone and Consolidated) for the quarter ended June 30, 2023.

Further, pursuant to provisions of Regulation 47 of SEBI LODR, the extract of the Standalone and Consolidated unaudited Financial Results of the Company for quarter ended June 30, 2023 has been published by the Company in Financial Express and Loksatta newspapers on Monday, August 14, 2023. Copies of the same are attached for your information and record.

Furthermore, in terms of provisions of Regulation 46 of SEBI LODR, the aforesaid Financial Results will also uploaded on the website of the Company (<https://www.crompton.co.in/>).

You are requested to take note of the same

Thanking you,

For Crompton Greaves Consumer Electricals Limited

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS - 28839

Encl: As above

MEGASTAR FOODS LIMITED							
CIN : U15311CH2011PLC033393							
Reg off: Plot No. 807, Industrial Area, Phase-II Chandigarh-160102							
Works: Village Solkhan, Near Haveli Resorts, District Rupnagar, 140108							
Tel No: +91-01881-240401, E-mail: info@megastarfoods.com, Website: www.megastarfoods.com							
Extract of Unaudited Financial Results for the Quarter ended 30.06.2023 (INR million)							
Sr. No	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		30-06-2023 (Unaudited)	30-06-2022 (Unaudited)	31-03-2023 (Audited)	30-06-2023 (Unaudited)	30-06-2022 (Unaudited)	31-03-2023 (Audited)
1	Total Income from Operations	576.79	581.69	2,679.90	715.54	581.97	3,044.02
2	Net Profit / (Loss) for the period (before Tax; Exceptional and/or Extraordinary Items)	25.90	18.92	129.67	27.43	19.13	136.26
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	25.90	18.92	129.67	27.43	19.13	136.26
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	19.67	14.02	96.17	20.81	14.23	100.82
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	18.90	14.61	97.16	20.05	14.82	101.81
6	Equity Share Capital	100.04	100.04	100.04	100.04	100.04	100.04
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	375.35	273.53	356.45	380.88	273.46	360.82
8	Net Worth	475.39	373.56	456.48	480.91	373.50	460.86
9	Earnings Per Share (of Re. 10/- each) (for continuing and discontinued operations)						
	1. Basic:	1.97	1.40	9.61	2.08	1.42	10.08
	2. Diluted:	1.97	1.40	9.61	2.08	1.42	10.08

Note:
1. Key financial information (Unaudited) of the company is given below:

Particulars	Standalone		Consolidated	
	Quarter ended		Quarter ended	
	30-06-2023 (Unaudited)	30-06-2022 (Unaudited)	30-06-2023 (Unaudited)	30-06-2022 (Unaudited)
Turnover	568.34	581.65	2,675.29	708.53
Profit before Tax	25.90	18.92	129.67	27.43
Profit after Tax	19.67	14.02	96.17	20.81

2. The above is an extract of the detailed format of Quarterly and Year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results (including standalone results) are available on the Company's website i.e. www.megastarfoods.com and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com. The Board of Directors hereby declare that audit reports does not have any modified opinion.

For and on behalf of the Board of Director of Megastar Foods Limited
Sd/-
Vikas Goel
Chairman & Managing Director
DIN: 05122585

Place: Chandigarh
Date: 12 Aug 2023

Sun Petrochemicals Private Limited					
Regd Office: R K CENTRE 4TH FLOOR, FATEH GUNJ MAIN ROAD, VADODARA GUJARAT 390002, INDIA					
CIN: U24219G11995PTC028519					
Financial results for quarter ended 30 th June 2023 [Regulation 52 (8), read with Regulation 52 (4), of the SEBI (LODR) Regulations, 2015]					
Rs. In Lacs					
Sr. No.	Particulars	For Quarter ended 30th June 2023	For Quarter ended 31st March 2023	For Quarter ended 30th June 2022	For year ended 31st March 2023
1	Total Income from Operations	37,911.61	33,571.12	31,508.61	1,33,687.75
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	23,495.47	4,152.04	18,857.34	54,613.61
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	23,495.47	4,152.04	18,857.34	54,613.61
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	16,288.99	5,463.78	15,267.80	51,010.40
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	16,274.75	5,406.82	15,267.80	50,953.44
6	Paid up Equity Share Capital	916.70	916.70	916.70	916.70
7	Reserves (excluding Revaluation Reserve)	1,00,898.17	84,623.42	48,968.76	84,623.42
8	Securities Premium Account	-	-	-	-
9	Net-worth (including revaluation reserve)	1,01,929.90	85,655.15	49,885.46	85,655.15
10	Paid up Debt Capital / Outstanding Debt	0.00	0.00	0.00	0.00
11	Outstanding Redeemable Preference Shares	0.00	0.00	0.00	0.00
12	Debt Equity Ratio	0.93	1.23	0.76	1.23
13	Earnings Per Share (in Rs.) - Basic and Diluted:	177.69	59.60	166.55	556.46
14	Capital Redemption Reserve	0.00	0.00	0.00	0.00
15	Debt Redemption Reserve	4,750.00	4,750.00	0.00	4,750.00
16	Debt Service Coverage Ratio	0.28	0.25	1.45	1.39
17	Interest Service Coverage Ratio	12.42	2.86	23.61	10.25

Notes:-
a) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of the Stock Exchange(s) and the listed entity (https://sunpetro.com).
b) For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Stock Exchange(s) (specify names of Stock Exchanges) and can be accessed on the URL. (www.bseindia.com).

Date: August 12, 2023
Place: Mumbai
For and on behalf of the Board
Jimmi Desai

Crompton Greaves Consumer Electricals Limited									
CIN : L31900MH2015PLC262254									
Registered & Corporate Office: Tower 3, 1 st Floor, East Wing, Equinox Business Park, LBS Marg, Kurla (West), Mumbai 400070, India Tel.: +91-22-6167 8499 Fax: +91-22-6167 8383									
E-mail: crompton.investorrelations@crompton.co.in Website: www.crompton.co.in									
EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30 th JUNE, 2023									
Sr. No.	Particulars	CONSOLIDATED				STANDALONE			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2023 Unaudited	31.03.2023 Audited	30.06.2022 Unaudited	31.03.2023 Audited	30.06.2023 Unaudited	31.03.2023 Audited	30.06.2022 Unaudited	31.03.2023 Audited
1	Total income from operations	1,896.65	1,807.73	1,873.35	6,936.39	1,676.05	1,623.75	1,618.59	5,883.72
2	Net profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	155.82	170.43	180.26	612.15	151.10	175.36	171.26	588.77
3	Net profit/(Loss) for the period before tax, (after Exceptional and/or Extraordinary items)	155.82	170.43	173.87	612.15	151.10	172.01	171.26	594.31
4	Net profit/(Loss) for the period after tax, (after Exceptional and/or Extraordinary items)	122.03	131.55	125.95	476.40	115.32	131.75	127.52	475.56
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	121.51	128.65	126.66	474.06	114.99	128.90	128.03	474.25
6	Paid-up Equity Share Capital	127.94	127.22	126.73	127.22	127.94	127.22	126.73	127.22
7	Reserves	2,403.89	2,323.26	2,095.36	2,323.26	2,579.99	2,502.24	2,318.92	2,502.24
8	Securities Premium Account	282.44	209.51	151.14	209.51	282.44	209.51	151.14	209.51
9	Non-controlling Interests	451.34	447.71	335.38	447.71	-	-	-	-
10	Net worth	3,265.61	3,107.70	2,708.61	3,107.70	2,990.37	2,838.97	2,596.79	2,838.97
11	Paid up Debt Capital/Outstanding Debt	925.00	925.00	-	925.00	925.00	925.00	-	925.00
12	Debt Equity Ratio (in times)	0.28	0.30	0.48	0.30	0.31	0.32	0.49	0.32
13	Earnings Per Share (of ₹ 2 each)								
	Basic (in ₹)	1.86*	2.07*	1.99*	7.29	1.81*	2.07*	2.01*	7.49
	Diluted (in ₹)	1.85*	2.06*	1.98*	7.27	1.80*	2.07*	2.00*	7.46
14	Debt Service Coverage Ratio	5.99*	0.93*	0.55*	2.47	7.73*	0.98*	0.50*	2.50
15	Interest Service Coverage Ratio	9.99	8.33	10.23	7.67	9.59	8.29	9.89	7.26

*(Not annualised)
#Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules / AS Rules, which ever is applicable.


Notes:
The above is an extract of the detailed format of Quarter ended financial results filed with the Stock Exchanges under Regulation 33, read with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter ended financial results are available on the Stock Exchanges websites (www.bseindia.com and www.nseindia.com) and also on the Company's website i.e. www.crompton.co.in

For and on behalf of
Crompton Greaves Consumer Electricals Limited
Sd/-
Promoter Ghosh
Managing Director & CEO
DIN: 05307658

Place: Mumbai
Date: 12th August, 2023

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PUBLIC ANNOUNCEMENT



EPACK DURABLE LIMITED

Corporate Identity Number: U74999UP2019PLC116048; Website: www.epackdurable.com

Registered and Corporate Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar 201 306, Uttar Pradesh, India; Telephone: +91 120 256 9077

Contact Person: Esha Gupta, Company Secretary and Compliance Officer, Telephone: +91 120 256 9078; Email: investors_ed@epack.in

THE PROMOTERS OF OUR COMPANY ARE BAJRANG BOTHRA, LAXMI PAT BOTHRA, SANJAY SINGHANIA AND AJAY DD SINGHANIA

INITIAL PUBLIC OFFERING OF UP TO [] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [] EQUITY SHARES AGGREGATING UP TO ₹4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,067,890 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹[] MILLION, COMPRISING UP TO 1,172,976 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY BAJRANG BOTHRA, UP TO 666,798 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY LAXMI PAT BOTHRA, UP TO 748,721 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY SANJAY SINGHANIA, UP TO 748,721 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY AJAY DD SINGHANIA (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 286,351 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY PINKY AJAY SINGHANIA, UP TO 286,351 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY PREITY SINGHANIA, UP TO 442,905 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY NIKHIL BOTHRA, UP TO 442,905 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY NITIN BOTHRA, UP TO 379,633 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY RAJJAT KUMAR BOTHRA (COLLECTIVELY, THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 7,261,127 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY INDIA ADVANTAGE FUND S4 I AND UP TO 631,402 EQUITY SHARES AGGREGATING UP TO ₹[] MILLION BY DYNAMIC INDIA FUND S4 US I (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS"), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE PROMOTER GROUP SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER WILL CONSTITUTE []% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH EITHER A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹800.00 MILLION, TO ANY PERSON(S), AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE SIZE OF THE FRESH ISSUE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH. THE OFFER PRICE IS [] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [] EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders and the Investor Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company, the Promoter Selling Shareholders and the Investor Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 384 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated August 11, 2023 with the Securities and Exchange Board of India ("SEBI") on August 12, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.axiscapital.co.in, www.damcapital.in and www.icicisecurities.com, our Company at www.epackdurable.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to the section titled "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of NSE and BSE.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 88 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 195 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 AXISCAPITAL	 DAM CAPITAL	 ICICI Securities	 KFINTECH
Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 Email: epack.ipo@axiscap.in Investor grievance email: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya / Mayuri Arya SEBI Registration No.: INM000012029	DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 Email: epack.ipo@damcapital.in Investor grievance email: complaints@damcapital.in Website: www.damcapital.in Contact Person: Gunjan Jain SEBI Registration No.: MB/INM000011336	ICICI Securities Limited* ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 Email: epack.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Joisar / Gaurav Mittal SEBI Registration No.: INM000011179	KFin Technologies Limited Selenium, Tower B, Plot No 31 and 32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 / 1800 3094001 Email: epack.ipo@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna SEBI Registration No: INR000000221

*In compliance with the provision to regulation 21A and explanation (iii) to regulation 21A of the SEBI (Merchant Bankers) Regulations, 1992, and regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited will be involved in only the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **EPACK DURABLE LIMITED**
On behalf of the Board of Directors
Sd/-
Esha Gupta
Company Secretary and Compliance Officer

Place: Greater Noida
Date: August 12, 2023

EPACK DURABLE LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its equity shares and has filed the DRHP with SEBI on August 12, 2023. The DRHP shall be available on the website of the Company at www.epackdurable.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. Axis Capital Limited, at www.axiscapital.co.in, DAM Capital Advisors Limited, at www.damcapital.in and ICICI Securities Limited at www.icicisecurities.com respectively and website of the Company at www.epackdurable.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the DRHP on page 34. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the

