

# Oracle Credit Limited

(CIN: L65910DL1991PLC043281)  
Regd. Office: P-7, Green Park Extension, New Delhi-110016  
E mail: oracle\_credit@yahoo.co.in, info@oraclecredit.co.in  
Website: www.oraclecredit.co.in  
Tel: 011-26167775



**Ref. No.: OCL/2021-22/308**

To,  
**Listing Operations**  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001

**Date: September 17, 2021**

**Scrip Code: 539598**

**Subject: Recommendations of the Committee of Independent Directors (“IDC”) of Oracle Credit Limited (“Target Company” or “TC”) on the Open Offer (“Offer”) made by Mr. Aditya Vikram Kanoria (“Acquirer 1”) and Mr. Mandeep Singh (“Acquirer 2”) (hereinafter collectively referred to as “Acquirers”) to the Public Shareholders of Target Company (“Shareholders”) under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI(SAST) Regulations”).**

Dear Sir/Madam,

With reference to the captioned subject, pursuant to Regulation 26(7) of the SEBI(SAST) Regulations, 2011, we are submitting herewith the Recommendation of the Committee of Independent Directors of Oracle Credit Ltd on the proposed Open Offer, published on September 17, 2021 in Financial Express (English) (All Editions) and Jansatta (Hindi) (All Editions).

This is for your information and records.

Thanking You

Yours faithfully,  
For **Oracle Credit Limited**

**Vineeta Gautam**  
**Company Secretary &**  
**Compliance officer**

Encl: As above

# Sensex soars 418 points, closes above 59k-mark for first time

**PRESS TRUST OF INDIA**  
Mumbai, September 16

**THE SENSEX SCALED** the 59,000-mark for the first time on Thursday as investors remained in risk-on mode following the government's policy support measures for various sectors. Advancing for the third consecutive session, the BSE index climbed 417.96 points or 0.71% to its new closing peak of 59,141.16. It touched an intra-day record of 59,204.29.

The Nifty surged 110.05 points or 0.63% to finish at its fresh lifetime high of 17,629.50. During the session, it scaled an all-time peak of 17,644.60.

IndusInd Bank was the top gainer in the Sensex pack, surging 7.34%, followed by ITC, SBI, Reliance Industries, Kotak Mahindra Bank, ICICI Bank and Axis Bank.

TCS, Tata Steel, Tech Mahindra, Bharti Airtel, HCL Tech and Dr Reddy's were among the laggards, slipping up to 1.32%.

"Driven by reforms, the markets kept raising its bar and traded to new record highs. Today's market rally was driven by strong buying in Banking stocks especially in PSBs. The banking sector is expected to perform well in the coming days as the sector which failed to fairly participate in the ongoing rally due to fear over asset quality is gaining traction.

"Asian markets traded with cuts as the fall in Chinese property stocks pushed Asian stocks down while European markets traded with positive sentiments," said Vinod Nair, head of research at Geojit Financial Services.

S Ranganathan, head of research at LKP Securities, said:



"Ahead of the operationalisation of the National Asset Reconstruction Company (NARCL), banks provided the much needed ammunition to the bulls to notch up record highs of 59K on the Sensex. The charge of the energised bulls took India's market capitalisation ahead of France as PSU banks lent the firepower."

The BSE bank was the biggest sectoral gainer, jumping 2.12%, followed by energy, finance, FMCG and oil & gas indices. Metal, tech, IT and basic materials were among the losers.

In the broader market, the BSE midcap and smallcap gauges rose up to 0.48 percent.

Asian equities sank after liquidity crisis at Chinese real estate major Evergrande Group fanned fears of a broader contagion. Bourses in Shanghai, Seoul, Tokyo and Hong Kong ended with significant losses.

International oil benchmark Brent crude rose 0.16% to \$75.58 per barrel.

Foreign institutional investors were net buyers in the capital markets as they purchased shares worth ₹232.84 crore on Wednesday, according to provisional exchange data.

# BSE-listed companies' valuation at \$3.54 trillion, says CEO

**PRESS TRUST OF INDIA**  
New Delhi, September 16

**THE BSE ON** Thursday saw the market valuation of all its listed companies soaring to \$3.54 trillion, with its CEO Ashish Chauhan saying it could perhaps be the fifth highest in the world.

Helped by a record rally in equities, the market capitalisation of BSE-listed companies reached its all-time peak of ₹2,60,78,355.12 crore at close of trade on Thursday.

In a tweet, Chauhan said, "Market cap of listed companies on BSE at ₹260.78 lakh crore, INR:USD exchange rate at ₹73.51 per Dollar, India crossed market cap of ₹3.54 trillion today Sept 16, 2021."



Perhaps, the 5th highest market capitalization country in the world."

While it is difficult to get exact comparable data on a real-time basis for various stock markets globally due to different time zones, the most valued markets include the US (over \$50 trillion), China (over \$12 trillion), Japan (nearly \$7.5 trillion), Hong Kong (over \$6.5 trillion) and the UK (more than \$3.5 trillion).

In its third consecutive session of gain on Thursday, the 30-share BSE benchmark Sensex jumped 417.96 points or 0.71% to its new closing peak of 59,141.16.

In the last three sessions, the benchmark gained 963.4 points. Investors have become richer by over ₹4.46 lakh crore.

On May 24 this year, the market capitalisation of all listed companies on the exchange touched the \$3-trillion mark.

# Seen complete pass-through of rate cuts to fresh rupee loans of banks: RBI bulletin

**FE BUREAU**  
Mumbai, September 16

**SURPLUS LIQUIDITY, COUPLED** with the forward guidance by the Reserve Bank of India (RBI), has facilitated monetary transmission and there has been a complete pass-through of policy rate cuts to fresh rupee loans and term deposit rates of banks since March 2020, the central bank said in its bulletin for September, released on Thursday.

The median term deposit rate eased by 152 basis points (bps) through March 2020 to August 2021. A bigger dip of 181 bps is discernible across shorter-tenor deposits of maturity of up to one year, the RBI said in its monthly State of the Economy report. Since March 2020, the one-year median marginal cost of funds-based lending rate (MCLR) of banks has softened cumulatively by 100 bps, the report said.

**It is evident that a few banks are driving credit growth to the industrial sector, whereas most of the other banks are lagging behind..., the RBI said**

At the same time, as on September 10, currency in circulation grew at its slowest pace of 9.4% since November 2017, down from 22.4% a year ago. The trend mirrors subdued precautionary demand in contrast to the surge recorded a year ago during the first wave, the RBI observed.

The central bank took note of the sluggish credit growth to the industrial sector since 2014-15, which has also led to a moderation in the overall credit growth. Based on a bank-wise analysis of data, the report said a few banks are contributing significantly to overall non-food credit offtake. It split up banks into two categories —

the dominant-group of banks, which includes six leading lenders on the basis of their share in total non-food credit and the other-group of banks, which includes the remaining 27 banks.

Credit to the industrial sector extended by the other-group registered a negative compound annual growth rate (CAGR) of 1.6% between FY15 and FY21, while that by the dominant group registered a CAGR of 3.7% during the period. In the pandemic year, the credit extended by the dominant group to the industrial sector registered an accelerated growth of 5.1%, though that delivered by the other-group contracted by over 7%, the report said.

"Thus, it is evident from the above that a few banks are driving credit growth to the industrial sector, whereas, most of the other banks are lagging behind in extending credit to the industrial sector," the report said.

# Poonawalla Fincorp MD resigns after Sebi action on insider trading

**FE BUREAU**  
Pune, September 16

**MANAGING DIRECTOR** OF Poonawalla Fincorp Abhay Bhutada resigned on Thursday, a day after being barred from the securities markets by Sebi for alleged insider trading. Bhutada has resigned from the board with effect from September 16, 2021, Poonawalla Fincorp said in a statement. Vijay Deshwal, CEO of Poonawalla Fincorp, will run the operations, the statement added.



The company's stock was trading at ₹60.02 in February and went up to ₹147 in May and was at ₹190 on August 16. The scrip was down by 4.98% on Thursday and closed at ₹171.90.

Sebi said preliminary examination revealed that trades took place during February 2021. Rising Sun Holding announced plans to pick up a controlling stake in Magma Fincorp on February 10. Bhutada was CEO of Poonawalla Finance and had access

to sensitive information regarding the acquisition.

Apart from Bhutada, the individuals named in the Sebi order include Saumil Shah, Raksh Rajendra Bhojgadhya, Abhijit Pawar, Amit Agarwal, Surabhi Kishore Shah and Murlidhar Bagrangal Agarwal. Bhutada was connected to Bhojgadhya, Pawar and Saumil Shah who had family and financial relationship with the others. Sebi also said there were phone calls, fund transfers and trading in the Magma scrip in advance.

They have been jointly made liable for ₹13.5 crore. Out of this, Bhutada, Bhojgadhya and Pawar will be liable for ₹8.3 crore. As per Sebi orders, this deposit would have to be made in an escrow account within 15 days of the order.

Trading window will also remain closed for Bhutada and the seven other entities and their relatives for dealing in securities of Poonawalla Fincorp from September 16 to 18.

**Motilal Oswal Financial Services Limited**  
CIN: L67190MH2005PLC153397  
Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel S.T. Depot, Prabhadevi, Mumbai - 400 025. Telephone No: +91 22 7193 4200 / +91 22 7193 4263 ; Fax No: +91 22 5036 2365; Email: shareholders@motilalosal.com; Website: www.motilalosalgroup.com

**NOTICE**

**(A) POSTAL BALLOT:**

Notice is hereby given that pursuant to and in compliance with Section 110 read with Section 108 of the Companies Act, 2013 ("the Act"), Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India and in accordance with the various related guidelines and circulars issued by the Ministry of Corporate Affairs ("MCA Circulars"), the Company is seeking approval of Members of the Company on resolution through Postal Ballot process by voting through electronic means only i.e. Remote e-voting, for the "Appointment of M/s. Singhi & Co., Chartered Accountants (Firm Registration Number: 302049E), as the Statutory Auditors of the Company to fill casual vacancy caused by resignation of M/s. Walker Chandok & Co. LLP, Chartered Accountants" as set out in the notice of Postal Ballot ("Notice") dated September 11, 2021.

In view of the prevailing COVID-19 pandemic situation and difficulties involved in dispatching the physical copies of notice and as permitted by MCA and SEBI, the Notice has been only sent through electronic mode (vide e-mail) on September 16, 2021 to those Members, whose names appear in the Register of Members / Beneficial Owners maintained by the Depositories as on benpos date i.e. Friday, September 10, 2021 and whose email addresses were registered with the Company/Depositories. In order to comply with the aforesaid MCA Circulars, hard copy of Postal Ballot Notice along with Postal Ballot Form and pre-paid business envelope is not sent to the Members for this Postal Ballot and Members are required to communicate their assent or dissent through the Remote e-voting system only. The Members holding shares in physical mode and who have not updated their email addresses with the Company are requested to update their email addresses as per the instructions given in the enclosed Notice.

The Notice is also available on the website of the Company at www.motilalosalgroup.com, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.

**(B) REMOTE E-VOTING:**

Pursuant to the provisions of Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended from time to time) and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to its Members, the facility to cast their vote by e-voting on resolution set forth in the Notice. The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") to provide Remote e-voting facility.

The voting rights of the Members shall be reckoned on the shares registered in the names of the Members/Beneficial Owners as on cut-off date i.e. Friday, September 10, 2021.

The voting through e-voting facility commences from 9.30 a.m. (IST) on Monday, September 20, 2021 and ends at 5.00 p.m. (IST) on Tuesday, October 19, 2021. The e-voting shall not be allowed beyond the said time and date and once the vote on a resolution is cast by a member, the member will not be allowed to change it subsequently.

The voting result will be announced on Wednesday, October 20, 2021 and will be communicated to the Stock Exchanges and the resolution, if approved with requisite majority, shall be deemed to have been passed on the last date specified for the Remote e-voting i.e. Tuesday, October 19, 2021. The said Result would also be displayed on the website of the Company and CDSL.

The Board of Directors has appointed Mr. Umashankar K. Hegde, Practicing Company Secretary, as the Scrutinizer for conducting the Postal Ballot process through Remote e-voting in a fair and transparent manner.

The voting result along with Scrutinizer's Report will be placed on the website of the Company at www.motilalosalgroup.com and on the website of CDSL at www.evotingindia.com and shall also be displayed on the Notice Board of the Company, for the period of five days from the date of intimation of said results to Stock Exchanges.

In the event of any grievance relating to e-voting, the Members/Beneficial Owners may contact the following:

Mr. Rakesh Dalvi, Senior Manager, CDSL, A Wing, 25th Floor, Marathon Futorex, Mafatlal Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013; E-mail: helpdesk.evoting@cdslindia.com or call on 022-23058542/243.

**For Motilal Oswal Financial Services Limited**  
Sd/-  
Kailash Purohit  
Company Secretary & Compliance Officer  
(ACS: 28740)

Place: Mumbai  
Date: September 16, 2021

**ORACLE CREDIT LIMITED**  
CIN: L65910DL1991PLC043281  
Regd. Office : P-7, Green Park Extension, New Delhi- 110016.  
Phone: 011-26167775; Website: www.oraclecredit.co.in  
E-mail: info@oraclecredit.co.in, oracle\_credit@yahoo.co.in

**Recommendations of the Committee of Independent Directors ("IDC") of Oracle Credit Limited ("Target Company" or "TC") on the Open Offer ("Offer") made by Mr. Aditya Vikram Kanoria ("Acquirer 1") and Mr. Mandeep Singh ("Acquirer 2") (hereinafter collectively referred to as "Acquirers") to the Public Shareholders of Target Company ("Shareholders") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI(SAST) Regulations").**

1. Date	September 16, 2021
2. Name of the target company (TC)	Oracle Credit Limited
3. Details of the Offer pertaining to the TC	Offer is being made by the Acquirers pursuant to Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations for the acquisition of upto 14,43,000 (Fourteen Lakh and Forty Three Thousand) fully paid-up equity shares of face value Rs. 10/- each, representing 26.00% of the total equity and voting share capital of the Target Company at a price of Rs. 10.75/- (Rupees Ten and Seventy Five Paise Only) per equity share, being the offer price of Rs. 10.41/- per equity share ("Offer Price") together with interest of Rs. 0.34/- per equity share.
4. Name of the Acquirer(s) and the Person Acting in Concert (PAC) with the Acquirer	1. Mr. Aditya Vikram Kanoria ("Acquirer 1") 2. Mr. Mandeep Singh ("Acquirer 2")
5. Name of the Manager to the Offer	Fast Track Finsec Private Limited SEBI Registration No.: INM000012500 B-502, Statesman House, 147 Barakhamba Road, New Delhi - 110001; Tel: +91 11 43029809; Website: www.ftfinsec.com; Email: Vikasverma@ftfinsec.com; Contact person: Mr. Vikas Kumar Verma
6. Members of the Committee of Independent Directors (IDC)	1. Mr. Girish Chand Jain (Chairperson) 2. Mr. Surinder Kumar Nagpal (Member)
7. IDC member's relationship with the TC (Director, Equity Shares owned, any other contact/relationship), if any	IDC members are Independent Directors on the Board of the TC. None of the IDC members hold any equity shares or has entered into any other contract/relationship with the TC except as directors on the board of the TC and as chairperson/member of the Board Committees.
8. Trading in the Equity Shares/other Securities of the TC by IDC Members	None of the IDC members has traded in Equity Shares/other securities of the TC during the period of 12 months prior to the date of Public Announcement dated March 06, 2021 or the period from Public Announcement till the date of this recommendation.
9. IDC Member's relationship with the Acquirer (Director, Equity Shares owned, any other contract/relationship), if any	None of the IDC Members has any contract/relationship with the Acquirers.
10. Trading in the Equity Shares/other securities of the acquirer by IDC Members	Not applicable
11. Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC is of the view that the price of Rs. 10.75/- per equity share, being the Offer Price of Rs. 10.41/- per equity share together with interest of Rs. 0.34/- per equity share, as offered by the Acquirers is in accordance with the SEBI (SAST) Regulations, and accordingly Open Offer is fair and reasonable.
12. Summary of reasons for recommendation	IDC members have reviewed the Public Announcement ("PA"), Detailed Public Statement ("DPS"), Draft Letter of Offer ("DLOF") and the Letter of Offer ("LOF"), issued by Manager to the Open Offer on behalf of the Acquirers. Based on review of PA, DPS, DLOF and LOF, IDC is of the view that the price of Rs. 10.75/- per equity share, being the Offer Price of Rs. 10.41/- per equity share together with interest of Rs. 0.34/- per equity share, as offered by the Acquirers is in line with SEBI (SAST) Regulations and appears to be fair and reasonable. However, IDC would like to draw attention of the Shareholders that the latest market price of the equity shares of TC is higher than the Offer Price. The Shareholders are advised to independently evaluate the Offer and take informed decision.
13. Details of Independent Advisors, if any	None
14. Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of IDC.
15. Any other matter to be highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations.

**For and on behalf of the Committee of Independent Directors of Oracle Credit Limited**  
Sd/-  
Mr. Girish Chand Jain  
Chairperson of IDC

Date: September 16, 2021  
Place: New Delhi

**MOLD-TEK PACKAGING LIMITED**  
CIN: L21022TG1997PLC026542  
Registered office: 8-2-293/82/A/700, Ground Floor, Road No. 36, Jubilee Hills, Hyderabad Telangana 500033, India. Telephone: 040-40300300 | Fax No: 040-40300328  
E-mail: cs@moldtekpackaging.com | Website: www.moldtekpackaging.com

**FOR THE ATTENTION OF REGISTERED MEMBERS OF PARTLY PAID-UP EQUITY SHARES PAYMENT OF FIRST AND FINAL CALL**

The Board of Directors at its Board Meeting held on 2<sup>nd</sup> September, 2021, decided the following:

- a) Fixed the record date as Thursday, 23<sup>rd</sup> September, 2021, for the purpose of determining the shareholders to whom the call notices will be sent for payment of first and final call on 5,55,330 partly paid-up equity share (Partly Paid-Up Equity Shares) issued and allotted by Mold-Tek Packaging Limited (Company) on 18<sup>th</sup> November, 2020, pursuant to rights issue offer vide letter of offer dated 17<sup>th</sup> October 2020 (LOF).
- b) Further, in accordance with the disclosures included in the LOF, the Partly Paid-Up Equity Shares in respect of which, the call payable remains unpaid, shall be forfeited at any time after the last date of payment of call amount due.

In continuation to the above, at the meeting held on, Thursday, 16<sup>th</sup> September, 2021 of the Committee of Directors (Rights Issue) of the Board of Directors with reference to the LOF, has decided the following:

- i. The call money period for the purpose of making the balance money payment by the Partly Paid-Up Equity Shareholders will commence on Monday, 4<sup>th</sup> October, 2021 and end on Tuesday, 19<sup>th</sup> October, 2021.
- ii. Accordingly, trading of the Rs. 1.25/- Partly Paid-Up Equity Shares of the Company (ISIN IN9893J01019) on the stock exchanges will be suspended with effect from Wednesday, 22<sup>nd</sup> September, 2021. The last date for trading of these Partly Paid-Up Equity Shares will be Tuesday, 21<sup>st</sup> September, 2021.
- iii. Further, a separate email intimation will be sent to all the Partly Paid-Up Equity Shareholder of the Company along with the detailed call notice and payment methods.

Date: 16.09.2021  
Place: Hyderabad

**For Mold-Tek Packaging Limited**  
Sd/-  
Thakur Vishal Singh  
(Company Secretary)

**PUBLIC ANNOUNCEMENT**  
(Under Regulation 31(2) read with Regulation 12 of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016)  
**FOR THE ATTENTION OF THE STAKEHOLDERS OF NAKSHATRA WORLD LIMITED - IN LIQUIDATION**

Sr. No	Particulars	Details
1.	Name of Corporate Debtor	Nakshatra World Limited
2.	Date of Incorporation of Corporate Debtor and CIN	18/12/1995 U01100MH1995PLC095425
3.	Address of the Registered Office of Corporate Debtor	A-1, 7 <sup>th</sup> FLOOR, LAXMI TOWERS BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI MH 400051 IN
4.	Liquidation commencement date of Corporate Debtor	ORDER DELIVERED ON: 27/05/2021 ORDER UPOLOADED ON THE WEBSITE: 28/06/2021
5.	Name of the Liquidator Address of the Liquidator  Email ID:  Telephone Number of the Liquidator Registration Number of the Liquidator	Mr. Santanu T Ray AAA Insolvency Professionals LLP, A 301, BSEL Tech Park, Sector 30A Opp. Vashi Railway Station-400 705 santanutr@aaainsolvency.com nakshatraworld@aaainsolvency.com 022-42667394 Registration No: IBBI/IPA/N00360/2017-2018/11055

Pursuant to Regulation 31 of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("Regulations"), Public Announcement is hereby made to all the Stakeholders of the Corporate Debtor that the List of Stakeholders of **Nakshatra World Limited** has been filed with the Hon'ble NCLT, Mumbai Bench on 10/09/2021. The List of Stakeholders is available for inspection by the Stakeholders, Members, Directors and Guarantors of the Corporate Debtor at the address mentioned against item no. 5 and on <https://insolvencyandbankruptcy.in/public-announcement/nakshatra-world-limited/>. The List of Stakeholders shows complete details of the amount of claims admitted by the Liquidator.

Date: 17.09.2021  
Place: Mumbai

Santanu T. Ray  
Insolvency Professional,  
AAA Insolvency Professionals LLP  
Registration No.: IBBI/IPA-N00360/2017-2018/11055

# BoB rolls out festive offers on retail loans

**PRESS TRUST OF INDIA**  
Mumbai, September 16

**BANK OF BARODA** on Thursday rolled out a slew of festive offers for its retail borrowers. The lender is offering a waiver of 0.25% in the existing applicable rates for Baroda Home Loans and Baroda Car Loans, according to a release.

The bank's home loan rates start at 6.75% and car loan rates at 7%. It has also waived off processing fee on home loans.

"With the introduction of these retail loan offers for this festive season, we intend to bring festive cheer among our existing loyal customers and also offer new bank customers an attractive proposition for availing home loans and car loans," general manager (mortgages & other retail assets) HT Solanki said.

Customers can apply for home or car loans by using the lender's mobile banking application or its website for instant sanction.

# Hind Copper OFS oversubscribed, institutions bid for ₹700-cr shares

**PRESS TRUST OF INDIA**  
New Delhi, September 16

**THE GOVERNMENT'S UP** TO 10% stake sale in Hindustan Copper got off to a good start on Thursday with institutional investors putting in bids of over ₹700 crore.

As against the over 4.35 crore shares on offer, institutional investors put in bids for more than 6.14 crore shares, or 1.41 times the offer size, according to data on the NSE.

At the indicative price of ₹116.12 a share, the bids are valued at over ₹710 crore.

The government is selling 10% stake in Hindustan Copper, which includes green-sheep option of 5%. The floor price was been set at ₹116 a share.

If fully subscribed, the sale of 10% stake or over 9.66 crore shares would fetch around ₹1,100 crore. The share sale would open for retail investors on Friday.

The government currently holds a 72.76% stake in the company.

# Sansera Engineering IPO receives 11.47 times subscription on closing day

**THE INITIAL PUBLIC** offering of auto component maker Sansera Engineering was subscribed 11.47 times on the closing day of subscription on Thursday. The ₹1,283-crore IPO received bids for 13,88,39,000 shares, against 1,21,09,166 shares on offer, according to data available with the BSE.

The qualified institutional buyers (QIBs) category was subscribed 26.47 times, non-institutional investors 11.37 times and that for retail individual investors (RIIs) 3.15 times. —PTI

**यूनियन बैंक ऑफ इंडिया**  
 (भारत सरकार का उपक्रम)  
 ग्रीन पार्क (नई दिल्ली)  
 ए-13, ग्रीन पार्क (मैन),  
 अरविन्द मार्ग, ग्रीन पार्क शाखा-110016  
 टेली. नं. 01126569005/26536993

**कच्चा सूचना**  
 (प्रतिभूति हित (प्रवर्तन) नियमवली,2002 के नियम 8 (1))  
 (अचल सम्पत्ति के लिये)

बैंस का, वित्तीय परिसरमियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 के अधिनियम 54) के अंतर्गत यूनियन बैंक ऑफ इंडिया के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्तन) नियमवली, 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहरताक्षरी में मांग सूचना तिथि 10.5.2021 जारी कर रहा है। सूचीबद्ध एंड कन्स्ट्रक्टेड को उन्नत सूचना को प्राप्ति तिथि से 60 दिनों के भीतर सूचना में वर्णित तिथि, 30.4.2021 को रु. 1,14,47,604.06 (एक करोड़ चौराह लाख सैतिस हज़ार रु. ती चार तथा छ. पैसे मात्र) के साथ अनुबंधों के अनुसार परवर्ती व्याज वास्तु लौटने का निर्देश दिया जा।

अनुबंध, इस सीमा को व्याप्त करने के लिए करे, अतः एतद्वारा कच्चा सूचना, तथा आम जनता को सूचित किया जाता है कि आम, 15 सितम्बर, 2021 को अधोहरताक्षरी में उक्त सूचना का प्रवर्तन नियमवली 2002 के नियम 8 के साथ पठित अधिनियम को धारा 13(4) के अंतर्गत उक्त प्रदत्त शक्तियों का प्रयोग करते हुए अधोहरताक्षरी में वर्णित नीचे वर्णित सम्पत्ति का कच्चा सूचना है।

विशेष रूप से अधोहरताक्षरी तथा आम जनता को एतद्वारा सतर्क किया जाता है कि वे वर्णित नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा उक्त सम्पत्तियों का किसी भी तरह का व्यवसाय 30.4.2021 को रु. 1,14,47,604.06 (एक करोड़ चौराह लाख सैतिस हज़ार रु. ती चार तथा छ. पैसे मात्र) के साथ अनुबंधों के अनुसार परवर्ती व्याज के लिये यूनियन बैंक ऑफ इंडिया के चार्ज के अधीन होगा।

अधोहरताक्षरी का ध्यान प्रतिभूत परिसरमियों को विधिवित्त करने के लिए उपलब्ध समय के संदर्भ में अधिनियम को धारा 13 को उप-धारा (8) के प्रावधानों के प्रति आश्चर्य की जाती है।

**अचल सम्पत्ति का विवरण**  
 एनए के हाइपोथेकेस के लिये एवं/अथवा नीचे वर्णित सम्पत्तियों की विवरण के लिये:

क्रम	स्वामी का नाम	सम्पत्ति का विवरण
1.	श्रीमती पुनम सेनी पत्नी श्री अनिल कुमार सेनी	खसरा नं.188 में, ग्राम बाजिन्दपुर, परगना दादरी, जिला गौतम बुध नगर, उत्तर प्रदेश में आवस्यीय प्लॉट (खाली प्लॉट) मांग 400 वर्ग मीटर का ई प्लॉट

आपका विश्वासभाजन  
 हस्ता/— संतोष कुमार  
 मुख प्रबंधक एवं प्राधिकृत अधिकारी  
 यूनियन बैंक ऑफ इंडिया  
 ग्रीन पार्क

दिनांक: 15.09.2021  
 स्थान: नई दिल्ली, ग्रीन पार्क

**तराई फूड्स लिमिटेड**  
 CIN: L15142DL1901PLC032991  
 पंजी. कार्यालय: 13, हनुमान रोड, कर्नाट प्लेस, नई दिल्ली-110001,  
 वेबसाइट: www.taraifoods.com, ईमेल: taraifoods@gmail.com  
 टेली. नं. 011-41018839

31वीं वार्षिक साधारण सभा (एजीएम), रिमोट ई-वॉटिंग जानकारी तथा पुनर्क वोट होने की सूचना एतद्वारा सूचित किया जाता है कि कम्पनी की 31वीं वार्षिक साधारण सभा (एजीएम) गुरुवार, 30 सितम्बर, 2021 को 5.30 बजे अप. में विडियो कॉन्फ्रेंसिंग (वीसी)/अन्य ऑडियो विडियो माध्यमों (ओवरपीन) द्वारा आयोजित की जाएगी।

कम्पनी ने 31वीं एजीएम की सूचना, 31 मार्च, 2021 को समाप्त वर्ष के अंकेषित लेखाओं तथा ऑडिटरी एवं निदेशकों के रिपोर्टों के साथ ऑनलाइन अधिसूचना पर रिमोट से शामिल वार्षिक रिपोर्ट का ऐसे सदस्यों जिन्हें ईमेल आईडी प्राप्त करने के प्रयोजन के लिये कम्पनी/डिवाइस/पैरेंट्स/पैरेंट्स के पास पंजीकृत हैं, को इलेक्ट्रॉनिक माध्यमों से प्रेषण 8 सितम्बर, 2021 को पूरा कर लिया है।

यह एजीएम एग्रेसीव के साधारण सर्वशुल्क संस्था 14/2020, 17/2020, 20/2020 एवं 02/2021, 13 जनवरी, 2021, तिथि 8 अगस्त, 2020, 13 अक्टूबर, 2020 तथा 5 मई, 2020 क्रमशः तथा सेबी (सूचीबद्ध दायित्व एवं उद्घाटन अधीन) विनियम, 2015 ("सेबी सूचीबद्ध विनियम") के साथ पठित सेबीसर्वशुल्क संस्था सेबी (एलओडी/सीए/ओडी/सीआई/आरपी/2020/79 तिथि 12 मई, 2020) के साथ पठित कम्पनी अधिनियम, 2013 ("अधिनियम") तथा उसके अंतर्गत निर्मित नियमों के लागू होने वाले प्रावधानों के उपयुक्त अनुपालन में आयोजित की गई है जिसमें कम्पनी अधिनियम, 2013 के लागू होने वाले प्रावधानों के अनुसार सामूहिक खयल पर की शारिरीक उपस्थिति आवश्यक नहीं है।

कम्पनी (प्रबंध तथा प्रशासन) नियमवली, 2014, कम्पनी (प्रबंध तथा प्रशासन) संशोधन विनियमवली, 2015 द्वारा तथा संशोधित, के नियम 20 तथा सेबी (एलओडी/आर) विनियम, 2015 के विनियम 44 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 108 के प्रावधानों के अनुपालन में यह कम्पनी एजीएम की सूचना में निर्दिष्ट सभी प्रस्तावों के लिए इलेक्ट्रॉनिक रूप से अपना मतदान करने में उन्हे सक्षम बनाने के लिए अपने सदस्यों को सहई रिमोट ई-वॉटिंग सुविधा उपलब्ध करा रही है। कम्पनी ने सेबी/एलओडी द्वारा उपलब्ध कराई गई रिमोट ई-वॉटिंग सेवाएं प्राप्त की है। रिमोट ई-वॉटिंग अवधि सोमवार, 27 सितम्बर, 2021 को (10.00 बजे पूर्व.) में शुरू होगी तथा बुधवार, 29 सितम्बर, 2021 को (5.00 बजे अप.) में बंद होगी। उसके बाद मतदान के लिये रिमोट ई-वॉटिंग पद्धति निष्क्रिय कर दी जाएगी। सदस्य द्वारा किसी भी प्रकार या एक बार मतदान कर देने के बाद, सदस्य को उसमें परिवर्तन की अनुमति नहीं दी जाएगी। सदस्यों के मतदान का अधिकार कट-ऑफ तिथि को 23.9.21 है, को सदस्यों द्वारा धारित इन्वेटी शेयरों की संख्या के अनुसार होगा। यह सूचना ऐसे सभी सदस्यों को भेजी गई है जिनके नाम 30.09.2021 को सदस्यों के रजिस्टर/डिवाइस/रजिस्ट्री के अभिलेख में शामिल हैं। यदि कोई व्यक्ति सूचना के प्रेषण के बाद कम्पनी का शेयर अर्जित किये हो तथा कम्पनी का सदस्य बने हो तथा कट-ऑफ तिथि अर्थात् 23.9.2021 को शेयर अर्जित करते हो, वे सूचना में रिमोट ई-वॉटिंग के लिये वर्णित सूचना निर्देशों का पालन करें। कम्पनी 31वीं वार्षिक साधारण सभा में उपस्थित शेयरधारकों जिन्होंने रिमोट ई-वॉटिंग प्रोटोकॉल द्वारा मतदान नहीं किये हैं, सोईशुल्क एलएलएन के द्वारा ऐसे शेयरधारकों द्वारा मतदान के लिये सुविधा उपलब्ध कराएगी। पुनः रिमोट ई-वॉटिंग द्वारा अपना मतदान कर देने के बाद भी सदस्य 30वीं एजीएम में शामिल हो सकते हैं लेकिन कम्पनी में फिर से मतदान की अनुमति उन्हे नहीं दी जाएगी। जिस व्यक्ति का नाम कट-ऑफ तिथि को सदस्यों के रजिस्टर अथवा डिवाइस/रजिस्ट्री द्वारा प्रवर्तित लाप-योगी स्वामियों के रजिस्टर में शामिल होगा, केवल वे ही रिमोट ई-वॉटिंग के साथ-साथ एजीएम में मतदान की सुविधा प्राप्त करने के लिये अधिकृत होंगे।

जिन सदस्यों को सूचना तथा वार्षिक रिपोर्ट प्राप्त नहीं हो, वे उसे कम्पनी की वेबसाइट अर्थात् www.taraifoods.com अथवा www.bseindia.com भी डाउनलोड कर सकते हैं।

सदस्यों से अनुरोध है कि एजीएम सूचना में सूचित रिमोट ई-वॉटिंग से संबंधित निर्देशों को ध्यानपूर्वक पुरस्कृत करें। इलेक्ट्रॉनिक माध्यमों द्वारा मतदान से संबंधित कोई भी प्रश्न/शिकायत/संशय कम्पनी के पास कम्पनी के पंजीकृत कार्यालय: 13, हनुमान रोड, कर्नाट प्लेस, नई दिल्ली-110001 में भेजा जा सकता है अथवा taraifoods@gmail.com पर ई-मेल की जा सकती है अथवा 011-4108839 पर कॉल करे।

एजीएम में निष्पक्षित होने वाले व्यवसायिक मतों से संबंधित मतदान कम्पनी के पंजीकृत कार्यालय में एजीएम की तिथि तक सभी कार्य दिवसों को व्यवसायिक अवधि के दौरान (10.00 बजे पूर्व.) से 5.00 बजे अप.) तक निरीक्षण के लिये खुले हैं।

कम्पनी अधिनियम, 2013 की धारा 91 तथा सेबी (एलओडी/आर) विनियम, 2015, समय-समय पर तथा संशोधित के विनियम 42 के अनुपालन में सदस्यों के रजिस्टर तथा कम्पनी की शेयर अंतरण पुस्तकें गुरुवार, 23 सितम्बर, 2021 से (दोनों दिवस सहित) तक एजीएम के उद्देश्य से बंद रहेंगी।

**वॉर्ड के आदेश से तराई फूड्स लि. के लिये**  
 हस्ता/— संतोष कुमार  
 मुख प्रबंधक एवं प्राधिकृत अधिकारी

दिनांक: 14 सितम्बर, 2021

**फार्म नं. आइएनसी-26**  
 [कंपनीज (इन्कॉर्पोरेशन) नियमों, 2014 के नियम 30 के अनुसार]  
 एक राज्य से अन्य राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन हेतु समाचार पत्रों में प्रकाशित किया जाने वाला विज्ञापन  
**क्षेत्रीय निदेशक**  
**उत्तरी क्षेत्र, दिल्ली के समक्ष**

कंपनीज (इन्कॉर्पोरेशन) नियमों, 2014 के नियम 30 के उप नियम (5) के खंड (ए) तथा कंपनीज अधिनियम, 2013 की धारा 13 की उप धारा (4) के विवरण में।

तथा  
 इन्क्यूरीएफएन सॉल्यूशंस प्राइवेट लिमिटेड जिसका पंजीकृत कार्यालय 1591-ए, सैक्टर 23, गुडगांव-122017 (बाह्यकारका कम्पनी)

सामान्य जनता को एतद्वारा सूचित किया जाता है कि कंपनी ने अपना पंजीकृत कार्यालय "गुडगांव" से "दिल्ली राज्य" में बदलने के लिए कंपनी को सक्षम बनाने के लिए मंगलवार, 07 सितम्बर, 2021 को आयोजित कंपनी की असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के अनुसार मेमोर्डम ऑफ असोसिएशन के परिवर्तन के लिए कंपनीज अधिनियम, 2013 की धारा 13 के अंतर्गत केंद्र सरकार को आवेदन करना प्रस्तावित है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन द्वारा प्रभावित होने वाले कोई व्यक्ति, अपनी आपत्ति इस सूचना के प्रकाशन की तिथि से 14 (चौदह) दिनों के अन्दर क्षेत्रीय निदेशक के पते बी-2 विला, इंदियन लान, पर्यावरण भवन, सीजीओ कम्प्लेक्स, नई दिल्ली-110003 को विरोध के कारण तथा किसी भी प्रकृति वर्णित करने वाले शपथ-पत्र द्वारा स्मर्यित आपत्तियों को पंजीकृत डाक द्वारा या कार्यों को भेजे या निदेशक/शिकायत प्रेष भाने द्वारा एग्रेसीव-21 पोस्टल (www.mca.gov.in) पर हस्तिली करने के साथ उसकी प्रति आवेदक कंपनी के नीचे वर्णित पंजीकृत कार्यालय पर भेजनी है।

कंपनी के पंजीकृत कार्यालय का पता: 1591-ए, सैक्टर 23, गुडगांव-122017

दिनांक: 16.09.2021  
 स्थान: गुडगांव

हिति एवं कृते आवेदक  
 इन्क्यूरीएफएन सॉल्यूशंस प्राइवेट लिमिटेड  
 दीपक गुल्लापाली (निदेशक)  
 DIN: 01002626

**ORACLE CREDIT LIMITED**  
 CIN: L65910DL1991PLC043281  
 Regd. Office: P-7, Green Park Extension, New Delhi- 110016,  
 Phone: 011-26167775; Website: www.oraclecredit.co.in  
 E-mail: info@oraclecredit.co.in, oracle\_credit@yahoo.co.in

**Recommendations of the Committee of Independent Directors (CID) of Oracle Credit Limited ("Target Company" or "TC") on the Open Offer ("Offer") made by Mr. Aditya Vikram Kanoria ("Acquirer 1") and Mr. Mandeep Singh ("Acquirer 2") (hereinafter collectively referred to as "Acquirers") to the Public Shareholders of Target Company ("Shareholders") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI(SAST) Regulations").**

1.	Date	September 16, 2021
2.	Name of the target Company (TC)	Oracle Credit Limited
3.	Details of the Offer pertaining to the TC	Offer is being made by the Acquirers pursuant to Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations for the acquisition of upto 14,43,000 (Fourteen Lakh and Forty Three Thousand) fully paid-up equity shares of face value Rs. 10/- each, representing 26.00% of the total equity and voting share capital of the Target Company at a price of Rs. 10.75/- (Rupees Ten and Seventy Five Paisa Only) per equity share, being the offer price of Rs. 10.41/- per equity share ("Offer Price") together with interest of Rs. 0.34/- per equity share.
4.	Name of the Acquirer(s) and the Person Acting in Concert (PAC) with the Acquirer	1. Mr. Aditya Vikram Kanoria (Acquirer 1) 2. Mr. Mandeep Singh (Acquirer 2)
5.	Name of the Manager to the Offer	Past Track FINSEC Private Limited SEBI Registration No.: INM000012500 B-502, Statesman House, 147 Barakhamba Road, New Delhi-110001; Tel: +91 11 43029809; Website: www.ftfinsec.com; Email: Vikasverma@ftfinsec.com; Contact Person: Mr. Vikas Kumar Verma
6.	Members of the Committee of Independent Directors (CID)	1. Mr. Gurish Chand Jain (Chairperson) 2. Mr. Sumder Kumar Nagpal (Member)
7.	TC Members' relationship with the TC (Director, Equity Shares owned, any other contract/relationship), if any	TC members are independent directors on the Board of the TC. None of the IDC members hold any equity shares or has entered into any other contract/relationship with the TC except as directors on the board of the TC and as chairperson/member of the Board Committees.
8.	Trading in the Equity Shares/other Securities of the TC by IDC Members	None of the IDC members has traded in equity shares/other securities of the TC during the period of 12 months prior to the date of Public Announcement dated March 06, 2021 or the period from Public Announcement till the date of this recommendation.
9.	IDC Member's relationship with the Acquirers (Director, Equity Shares owned, any other contract/relationship), if any	None of the IDC Members has any contract/relationship with the Acquirers.
10.	Trading in the equity shares/other securities of the Acquirer by IDC Members	Not applicable
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC is of the view that the price of Rs. 10.75/- per equity share, being the Offer Price of Rs. 10.41/- per equity share together with interest of Rs. 0.34/- per equity share, as offered by the Acquirers is in accordance with the SEBI (SAST) Regulations, and accordingly Open Offer is fair and reasonable.
12.	Summary of reasons for recommendation	IDC members have reviewed the Public Announcement ("PA"), Detailed Public Statement ("DPS"), Draft Letter of Offer ("DLOF") and the Letter of Offer ("LOF"), issued by Manager to the Open Offer on behalf of the Acquirers. Based on review of PA, DPS, DLOF and LOF, IDC is of the view that the price of Rs. 10.75/- per equity share, being the Offer Price of Rs. 10.41/- per equity share together with interest of Rs. 0.34/- per equity share, as offered by the Acquirers is in line with SEBI (SAST) Regulations and appears to be fair and reasonable. IDC would like to draw attention of the Shareholders that the latest market price of the equity shares of TC is higher than the Offer Price. The Shareholders are advised to independently evaluate the Offer and take informed decision.
13.	Details of Independent Advisors, if any	None
14.	Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of IDC.
15.	Any other matter to be highlighted	None

to the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations.

**For and on behalf of the Committee of Independent Directors of Oracle Credit Limited Sd/-**  
**Mr. Gurish Chand Jain**  
 Chairperson of IDC

Date: September 16, 2021  
 Place: New Delhi

(This is only an advertisement for information purpose and is not a prospectus announcement.)

**QUADPRO ITES LIMITED**  
 CIN: U67190KA2010PLC055750

Our Company was originally incorporated as Private Limited Company in the name of "Quadpro Eservices Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 03, 2010 issued by the Deputy Registrar of Companies, Karnataka. Subsequently, the name of our company was changed to Quadpro ITES Private Limited on March 24, 2021 with certificate of Incorporation pursuant to change of name issued by Registrar of Companies, Bangalore. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Quadpro ITES Limited" and fresh certificate of incorporation dated April 7, 2021 was issued by the Registrar of Companies, Bangalore.

Registered office: No.17, 3rd Cross, Lalbagh Road, Bangalore -560027 Karnataka. Website: www.quadpro.co.in; E-Mail: quadpro.cs@gmail.com; Telephone No: +91-80-4911 8300.  
**Company Secretary and Compliance Officer: Ms. Stutiben Kalpekshum Karinawala**

**PROMOTERS OF THE COMPANY: AIRAN LIMITED, MR. NANDIRA BIDDAPPA THIMMAIAH, MR. SANDEEP KUMAR AGRAWAL AND MR. AHSANUZZAMAN AGRAWAL**

**THE OFFER**

**INITIAL PUBLIC OFFER OF 70,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF QUADPRO ITES LIMITED ("QUADPRO" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 18 PER EQUITY SHARE) AGGREGATING TO ₹ 1,41,00,00,000 (THE "OFFER") COMPRISING OF A FRESH ISSUE UPTO 63,00,00,000 EQUITY SHARES AGGREGATING TO ₹ 1,26,00,00,000 (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 7,50,00,000 EQUITY SHARES BY PROMOTER SELLING SHAREHOLDER- MR. NANDIRA BIDDAPPA THIMMAIAH AGGREGATING TO ₹ 1,50,00,00,000 (THE "OFFER FOR SALE") OF WHICH 3,54,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH FOR CASH AT A PRICE OF ₹ 20/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 18/- PER EQUITY SHARE AGGREGATING TO ₹ 70,80,00,000 (THE "OFFER FOR CASH") BEING RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E NET OFFER OF 66,96,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AT A PRICE OF ₹ 20/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 18/- PER EQUITY SHARE AGGREGATING TO ₹ 1,39,20,00,000 (THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.89% AND 26.49% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THIS OFFER IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME. For further details, see "TERMS OF THE OFFER" beginning on page no. 214 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH AND THE OFFER PRICE IS ₹ 20 (INCLUDING PREMIUM OF ₹ 18 PER EQUITY SHARE). THE OFFER PRICE IS 10 TIMES OF THE FACE VALUE.**

**OFFER**  
**Minimum Lot Size**  
**ASBA\***  
**UPI Mechanism**

**OPENS ON: Monday, September 20, 2021 • CLOSES ON: Wednesday, September 22, 2021**

**6000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS**  
**12000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

Simple, safe, smart way to application - Make use of it.  
 \*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

**UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.**  
 For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and also please refer to the section "Offer Procedure" beginning on page no. 222 of Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com) and in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

**IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/17/2015, DATED NOVEMBER 20, 2015 AND ALL THE POTENTIAL INVESTORS SHALL PARTICIPATE IN THE OFFER ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.**

**FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "OFFER PROCEDURE" ON PAGE NO. 222 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION AMOUNT AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.**

**Information under Section 30 of the Companies Act, 2013:**  
 The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 115 of the Prospectus of the Company. The Liability of the Members is limited. Our Authorized Share Capital comprises of 27,500,000 Equity Shares of ₹ 2/- each aggregating to ₹ 550.00 Lakh. The present issued, subscribed and paid up share capital comprises of 18,975,000 Equity Shares of ₹ 2/- each aggregating to ₹ 379.50 Lakh. We are proposing to offer 70,50,000 Equity Shares of ₹ 2/- each in terms of the Prospectus dated September 9, 2021 at a price of ₹ 20/- per share including premium of ₹ 18/- per equity share. Comprising of a Fresh Issue upto 63,00,000 Equity Shares (The "Fresh Issue") and an Offer for Sale of 7,50,00,000 Equity Shares by Promoter Selling Shareholder- Mr. Nandira Biddappa Thimmaiah ("Offer For Sale") The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation and number of shares subscribed by them are as follows;

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
1.	Mr. Sakharam Athmaram Athavale	25,000
2.	Mr. Srinivasamurthy Ramesha	25,000
3.	Mr. Deshachar Kakkadassan Chakravathy	25,000
4.	Mr. Nandira Biddappa Thimmaiah	25,000
	<b>Total</b>	<b>1,00,000</b>

**The present capital structure of the Company is as follows;**

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	8	18975000	100
2.	Public	0	0	-
	<b>Total</b>	<b>8</b>	<b>18975000</b>	<b>100</b>

**PROPOSED LISTING**  
 The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited. In terms of the Chapter IX of the SEBI (CDR) Regulations, 2018, as amended from time to time, our Company has received in principle approval letter dated September 03, 2021 from National Stock Exchange of India Limited ("NSE") for using its name in the offer document for listing our shares on the EMERGE Platform of NSE. For the purpose of this Offer, the designated Stock Exchange will be the National Stock Exchange of India Limited.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA**  
 Since the Issue is being made in terms of the Chapter IX of the SEBI (CDR) Regulations, 2018, the Draft Offer Document/Offer Document has been filed with SEBI. However SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 205 of the Prospectus.

**DISCLAIMER CLAUSE OF THE NSE**  
 "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' appearing on the page no. 206 of the Prospectus.

<b>LEAD MANAGER</b> <b>BEE LINE</b> <b>BEELINE BROKING LIMITED</b> SEBI Registration Number: INM000012546 Address: 807, Phoenix Tower, Opp. New Girish Cold Drinks, Near Vijay Cross Roads, Nanavrangpur, Ahmedabad - 380 009 Telephone Number: +91 79 4840 5357 Email ID: mb@beelinebg.com Investors Grievance ID: ig@beelinebroking.com Website: www.beelinebroking.com Contact Person: Mrs. Khushbu Shah CIN: U51900GJ2014PLC080598	<b>REGISTRAR TO THE ISSUE</b> <b>KFINTECH</b> <b>KFin Technologies Private Limited</b> SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel. Number: +91 40 6716 2222 Email ID: quadpro.ipco@kfintech.com Investors Grievance ID: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. Murali Krishna CIN: U72400TG2017PTC117649	<b>COMPLIANCE OFFICER</b> <b>QUADPRO ITES LIMITED</b> Registered office: No.17, 3rd Cross, Lalbagh Road, Bangalore-560027 (Karnataka) Tel. No: +91-80-4911 8300; Website: www.quadpro.co.in; E-Mail: quadpro.cs@gmail.com; <b>Company Secretary and Compliance Officer:</b> Ms. Stutiben Kalpekshum Karinawala CIN: U67190KA2010PLC055750
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**CREDIT RATING:** As this is an issue of Equity Shares there is no credit rating for this Offer.

**DEBENTURE TRUSTEES:** As this is Offer of Equity Shares, the appointment of Debenture Trustees is not required.

**IPO GRADING:** Since the Offer is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

**BASIS OF OFFER PRICE:** The Offer Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "BASIS FOR OFFER PRICE" on page 63 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the sections/chapters titled "RISK FACTORS" and "RESTATED FINANCIAL INFORMATION" on page no. 15 and 139 respectively of the Prospectus to get more informed view before making the investment decision.

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must refer to their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the Offer have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on page no. 15 of the Prospectus.

**AVAILABILITY OF APPLICATION FORMS:** Application Forms may be obtained from the Registered Office of our Company i.e. "Quadpro IteS Limited", the Lead Manager to the Offer i.e. Beeline Broking Limited, the Registrar to the Issue i.e. KFin Technologies Private Limited. The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Blocked Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Offer. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.quadpro.co.in), the website of the Lead Manager to the Offer (www.beelinebroking.com) and on the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 15 of the prospectus, which has been filed with RoC.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Offer through an Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to details given in application forms and unblocked prospectus and also please refer to the section "Offer Procedure" beginning on page no. 222 of the Prospectus.

**ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS- NOTICE TO INVESTORS**

This addendum cum corrigendum is with reference to the Prospectus filed in relation to the offer. In this regard, please note the following:

In the section "Basis for Offer Price", on page no. 64 of the Prospectus in note no. 4 - NAV per Equity Share after the offer shall be read as "₹ 6.56" instead of "₹ 11.13.

In the Section "Capitalisation Statement", on page no. 182 of the Prospectus "Post offer- Equity Share Capital, Total Equity, Total Capitalization, Long Term Debt/Equity Ratio (D/D)", shall be read as ₹ 505.50 Lakhs, ₹ 1657.71 Lakhs, ₹ 1679.81 Lakhs, 0.01 and 0.01 respectively instead of ₹ 252.50 Lakhs, ₹ 1404.71 Lakhs, ₹ 1426.81 Lakhs, 0.02 and 0.02 respectively.

In the Section "Offer Structure", in the table appearing after 3<sup>rd</sup> paragraph on page no. 220 of the Prospectus "in Percentage of Offer Size available for allocation (2<sup>nd</sup> row) under Net offer to Public shall be read as 26.49% instead of 26.50% of the post offer paid up Capital and under Market reservation portion shall be read as 5.02% instead of 5.00% of the Offer Size.

In section "Risk factor" appearing on page 15, after Risk Factor No. 32 appearing on page No. 22 following Risk Factor No. 33 will be added -  
 33. "There may be potential conflict of interests between our Company and group entity/ company promoted by our Promoters cum Director."  
 Our Company is engaged in the business of providing Information Technology (IT) and Information Technology (IT) enabled services, cash management services (CMS), Cheque Truncation System (CTS), Door step Banking services, Software Development Services, Banking transaction processing services, Document management services for telecommunication companies, Non Banking Finance companies, internet services providers, Data base/Management Services, Digital Document verification for payment banks, Supply of IT and IT Hardware, Skilled and unskilled man power supply services etc. Our group entities/companies are engaged in the same line business in which our company is operating. Further we have not executed any Non-Compete Agreement with our Group Entities/Companies undertaking not to engage in businesses similar to that of our Company. As a result, conflicts of interests may arise in allocating business opportunities amongst our Company, our other Promoter Group Entities/Company in circumstances where our respective interests diverge. In cases of conflict, our Promoters may favour our Group Entities/Companies in which our Promoters have interests. There can be no assurance that our Promoters/ Promoter Group will not compete with our existing business or any future business that we may undertake or that their interests will not conflict with ours. Any such present and future conflicts could have a material adverse effect on our business, results of operations and financial condition. For further details please refer to chapter titled "FINANCIAL INFORMATION OF OUR GROUP COMPANIES/ENTITIES" beginning on page no. 192 of this Prospectus.

**Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.**

**BANKER TO OFFER AND SPONSOR BANK: AXIS BANK LIMITED (SEBI Regn. No.: INB100000017) (Permanent Registration)**  
 Address: Ground Floor Manek Plaza Opp. Central Plaza, Santacruz East Mumbai -400098 Maharashtra.  
**Tel. No.:** 02226542007 **Contact Person:** Mr. Seshadri Vijayaraghavan, Asst. Vice President & Branch Head;  
**Email:** kalina.branchhead@axisbank.com; **Web:** www.axisbank.com

**Place:** Bangalore **Date:** September 16, 2021

On behalf of the Board of Directors  
**For, Quadpro IteS Limited**  
**Sd/- Sandeepkumar Vishwanath Agrawal**  
 Chairman and Executive Director  
**DIN: 02564840**