

Date: 19/02/2024

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Chothani Foods Limited
Office No. 408, B Wing, Dhamji Shamji Corporate Square,
Laxmi Nagar, Ghatkopar East, Mumbai -400075

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

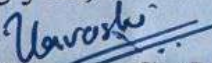
Dear Sirs,

In compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Urvashi Pravin Seth hereby inform about acquisition of 9,50,000 equity shares of the Company on 16th February, 2024 which has been allotted by way of conversion of warrants issued on preferential issue.

Accordingly, I hereby enclose the requisite disclosure in the format as prescribed under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, duly signed by me.

Kindly take the same on record.

Thanking you,


Urvashi Pravin Seth

Encl: Disclosure under regulation 29(2) □

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Chothani Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Ms. Urvashi Pravin Seth – Acquirer 2. Persons acting in concert (PAC) with the acquirer • Mr. Ketan Praveen Ranga • Mr. Pravin Seth		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	SME Platform of BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under			

a) Shares carrying voting rights	2,60,000	5.04%	2.56%
b) Shares in the nature of encumbrance (pledge/NA lien/non-disposal undertaking/ others)		NA	NA
c) Voting rights (VR) otherwise than by shares		NA	NA
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	9,50,000	NA	9.35%
e) Total (a+b+c+d)	12,10,000	5.04%	11.91%

Details of acquisition/sale

a) Shares carrying voting rights acquired/ held	9,50,000	9.35%	9.35%
b) VRs acquired / held otherwise than by shares	NA	NA	NA
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ held	NA	NA	NA
d) Shares encumbered invoked/ held by the acquirer	/NA	NA	NA
e) Total (a+b+c+/-d)	9,50,000	9.35%	9.35%

After the acquisition/sale, holding of:

a) Shares carrying voting rights	12,10,000	11.91%	11.91%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	12,10,000	11.91%	11.91%

Mode of acquisition / ~~sale~~ (e.g. Preferential Allotment of Equity Shares upon conversion of open market / off-market / Fully Convertible Warrants pursuant to exercise of option public issue / rights issue / attached to warrants. preferential allotment / inter-se transfer etc).

Date of acquisition / ~~sale~~ of Date of Acquisition/ Allotment - 16.02.2024
warrants / shares - / VR or date of receipt of intimation of allotment

of warrants / ~~shares~~, whichever is applicable

Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~

Equity share capital / total voting capital of the TC after the said acquisition / ~~sale~~

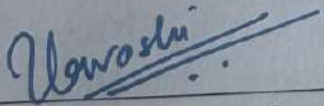
Total diluted share/voting capital of the TC after the said Acquisition

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. Details in above table include details of acquisition by Acquirer only. However, PACs have also been allotted 12,00,000 equity shares (11.81% of post-issue diluted capital) upon conversion of Fully Convertible Warrants on 16.02.2024. The total holding of Acquirer and PACs post-issue is 24,60,000 equity shares (24.21% of post-issue diluted capital).



Urvashi Pravin Seth
(Acquirer)

Place: Thane

Date: 19/02/2024