

WORTH INVESTMENT & TRADING CO LTD

CIN: L67120MH1980PLC343455

497/501, Village Biloshi, Taluka Wada, Thane MH- 421303

Tel:- 022-62872900 Email:worthinvestmenttrading@gmail.com Site: www.worthinv.com

Date: 13th August, 2021

To
The Manager
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai - 400 001

Sub: Intimation of Outcome of Board Meeting under Regulation 30 of the Securities and exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref. :- Scrip Code - 538451

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at its Meeting held on 13th August, 2021 have approved.

1. Issuance of up to 32,50,000 Equity shares of face value of Rs 10/- each (“Equity Shares”) to mentioned investors in Annexure I, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, and other applicable laws, at a price of Rs 19/- per Equity Share aggregating to Rs 6.17 Cr (Rupees Six crore Seventeen Lakh only), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the forthcoming Annual General Meeting.

This disclosure is made in terms of the requirement under Regulation 30 of the SEBI Listing Regulations.

Annexure I

Details regarding Preferential Issue of Equity Shares

Type of securities proposed to be issued	Equity Shares of Rs 10 each
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 32,50,000 Equity Shares at a price of Rs 19/- per Equity Share, for an aggregate consideration of up to Rs 6.17 crore.
Name of Investor	<ol style="list-style-type: none"> 1. Tejpal Ambalal Shah HUF 2. Tejpal Ambalal Shah 3. Anasha Shah 4. Yash Tejpal 5. Y T Properties Pvt Ltd 6. Penil Doshi 7. Zil Doshi 8. Nipa Doshi 9. Chirag J Bajaria 10. Viraj Anil Bajaria 11. Chetan Mehta 12. Priti Mehta 13. Mira Mihir Ghatalia 14. Bina Rajesh Ghatalia 15. Jasmine Nanavati 16. Kaushal Shah 17. Atul Zatakia 18. Ketul Zatakia 19. Kavita A Zatakia 20. Ketul Enterprises
Issue Price	Rs 19/- Equity Share The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For Worth Investment and Trading Company Limited

Nimit Ghatalia

Director

DIN:- 07069841