

BSE Limited 1 st Floor, P. J. Towers Dalal Street <u>Mumbai-400 001</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) <u>Mumbai-400 051</u>
Code: 532321	Symbol: CADILAHC
Date: November 4, 2020	
Sub.: Intimation regarding issuance of Commercial Papers.	

Dear Sir / Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that in terms of the guidelines issued by Reserve Bank of India, the Company has issued and placed for listing the Commercial Papers (CPs) amounting to Rs.625,00,00,000/- (Rupees Six Twenty Five Crores).

This is to further inform that the above CPs are the part of limits of Rs.1,150/- Crores as approved by the Board of Directors of the Company at their meeting held on August 5, 2020.

Please take the above information on record.

Thanking you,

Yours faithfully,
For, **CADILA HEALTHCARE LIMITED**



DHAVAL N. SONI
COMPANY SECRETARY



November 4, 2020

To,
The Manager,
IDBI Bank Limited,
IDBI Complex, Near Lal Bungalow, Off. C. G. Road
Ahmedabad – 380 006

Kind Attention: Mr. Samrat Doshi – Assistant General Manager – IDBI Bank Limited

Dear Sir,

Ref.: ISIN – INE010B14186 for Commercial Paper (CP) of Rs.625,00,00,000/- of Cadila Healthcare Limited.

Maturity Value of CP : Rs. 625,00,00,000/- Units – 12,500
Maturity date of CP : October 22, 2021 Face Value – Rs. 5,00,000/-

Sub.: Issuance of Commercial Paper of Rs. 625,00,00,000/- of Cadila Healthcare Limited (“the Company”).

1. The CP were issued for the purpose of induction of funds in a wholly owned subsidiary and the CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP issuance directions are adhered to.
3. The asset classification of fund based facilities from banks/financial institutions continues to be “Standard”.
4. There has been no material change in our financial status which may adversely affect the credit rating in the Commercial Paper.
5. The CP have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. The total issuance of CP as on date was of Rs. 625,00,00,000/-.

Thanking you,

Yours faithfully,
For, **CADILA HEALTHCARE LIMITED**

Nitin D. Parekh

NITIN D. PAREKH
CHIEF FINANCIAL OFFICER



Total Issuance of Commercial Papers

<u>Deal No.</u>	<u>Value Date</u>	<u>End Date</u>	<u>Amount In Rs.</u>	<u>ISIN No.</u>	<u>Purpose</u>
CP2020	October 28, 2020	October 22, 2021	625,00,00,000	INE010B14186	Induction of funds in wholly owned subsidiary.



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