Date: 20.02.2020

To,	То,	To,
The Company Secretary,	National Stock Exchange of India	BSE Limited,
M/s. Genus Paper & Boards	Ltd.,	(Corporate Relationship
Limited	(Listing & Corporate	Department),
Village Aghwanpur, Kanth	Communications),	1 st Floor, P.J. Towers,
Road,	Exchange Plaza, Plot no. C/1, G	Dalal Street, Fort,
Moradabad-244001	Block,	Mumbai – 400001
Uttar Pradesh	Bandra-Kurla Complex, Bandra (E),	
	Mumbai - 400 051.	9
E-mail: cs@genuspaper.com		E-mail:
	E-mail: takeover@nse.co.in	corp.relations@bseindia.com /
		corp.compliance@bseindia.com
	NSE Symbol: GENUSPAPER	BSE Scrip Code: 538961

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Pursuant to the Composite Scheme of Arrangement amongst Vivekshil Dealers Private Limited, CRG Trading & Finvest Private Limited, Genus International Commodities Limited, Kailash Industries Limited, Kailash Vidyut and Ispat Limited and Hi-Print Electromack Private Limited, as approved by the Hon'ble NCLT vide its Order no.CA (CAA) No.245/ALD/2019 Dated 22.01.2020, please find enclosed herewith the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of change in the shareholding/stake in target Company (i.e. Genus Paper & Boards Limited).

This is for your kind information and records.

Thanking You,

Yours faithfully,

For and on behalf of the Promoter Group

(Rajendra Kumar Agarwal)

Authorised Signatory

Encl. as above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Genus Paper and Box	ards Limited	
2.	Name(s) of the acquirer and Persons Acting in	Transferee Company		
	Concert (PAC) with the acquirer	Hi-Print Electromack Private Limited		
			s Private Limited invest Private Lim onal Commodities is Limited and Ispat Limited	
3.	Whether the acquirer belongs to Promoter / Promoter group	Yes	,,,,	
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
5.	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: Shares carrying voting rights			
	- Hi-Print Electromack Private Limited	5,574,300	2.17	2.17
	 Vivekshil Dealers Private Limited 	23,736,757	9.23	9.23
	- CRG Trading & Finvest Private Limited	3,750,210	1.46	1.40
	- Genus International Commodities Limited	4,205,000	1.64	1.64
	- Kailash Industries Limited	9,961,560	3.87	3.8
	- Kailash Vidyut and Ispat Limited	75,000	0.03	0.03
	 Other promoter group entities (not forming part of the Scheme of Arrangement) 	82,509,129	32.09	32.09
	Shares in the Nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NII
	Voting rights (VR) otherwise than by equity shares	NIL	NIL	NII
	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NII
	Total (a+b+c+d)	129,811,956	50.49	50.49

7.	Details of acquisition/sale			
/.	Shares carrying voting rights acquired/sold			
	Shares carrying voting rights acquired/sold			
	- Hi-Print Electromack Private Limited	41,728,527	16.23	16.22
	- Vivekshil Dealers Private Limited	(23,736,757)	(9.23)	A CONTRACTOR OF THE PARTY OF TH
	- CRG Trading & Finvest Private Limited			(9.23)
	- Genus International Commodities Limited	(3,750,210)	(1.46)	(1.46)
	- Kailash Industries Limited	(4,205,000)	(1.64)	(1.64)
	STATE OF THE PROPERTY OF THE P	(9,961,560)	(3.87)	(3.87)
	- Kailash Vidyut and Ispat Limited	(75,000)	(0.03)	(0.03)
	VRs acquired otherwise than by equity shares	NIL	NIL	NIL
2	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
	Shares in the Nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
	Total (a+b+c+d)	NIL	NIL	NIL
8.	After the acquisition/sale, holding of:			
0.	Shares carrying voting rights			
	- Hi-Print Electromack Private Limited	47,302,827	18.40	18.40
	- Vivekshil Dealers Private Limited	47,302,827	18.40	16.40
	- CRG Trading & Finvest Private Limited	2		
	- Genus International Commodities Limited	_	_	
	- Kailash Industries Limited	_	-	
	- Kailash Vidyut and Ispat Limited		_	
	- Other promoter group entities (not forming	82,509,129	32.09	32.09
	part of the Scheme of Arrangement)	02,303,123	32.03	32.03
	Shares in the Nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	NIL	NIL	NIL
		NIL	NIL	NIL
	VRs otherwise than by equity shares	, 112		1112
	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	129,811,956	50.49	50.49
		(Refer to Note 1	(Refer to Note	(Refer to Note 1
		and Note 2 below)	1 and Note 2	and Note 2
			below)	below)

9. Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.) Inter-se transfer between the Promoter Group entities pursuant to the Composite Scheme of Arrangement amongst Hi-Print Electromack Private Limited, Vivekshil Dealers Private Limited, CRG Trading & Finvest Private Limited, Genus International Commodities Limited, Kailash Industries Limited and Kailash Vidyut and Ispat Limited approved by the Hon'ble NCLT vide its Order no. CA (CAA) No.245/ALD/2019 dated January 22, 2020. 10. Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares whichever is applicable 11. Equity share capital / total voting capital of the TC before the said acquisition/sale 12. Equity share capital / total voting capital of the TC after the said acquisition/sale 13. Total diluted share/voting capital of the TC after the said acquisition/sale 14. Total diluted share/voting capital of the TC after the said acquisition/sale 15. Total diluted share/voting capital of the TC after the said acquisition/sale 16. Date of acquisition/ sale of shares /VR or date Limited, CRG Trading & Finvest Private Limited, CRG Tr			
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23/1/23/340 Eduty Shares of face value he. 1/- Edut		TC after the said acquisition/sale	
	13.	Total diluted share/voting capital of the TC after	25,71,25,940 equity shares of face value Re. 1/- each
		the said acquisition/sale	amounting to Rs. 25,71,25,940/-

Note 1:

This disclosure is being made on account of an inter-se transfer of equity shares carrying voting rights of the Target Company pursuant to Composite Scheme of Arrangement amongst (i) Hi-Print Electromack Private Limited (referred to as "Transferee Company") and (ii) Vivekshil Dealers Private Limited, CRG Trading & Finvest Private Limited, Genus International Commodities Limited, Kailash Industries Limited and Kailash Vidyut and Ispat Limited (referred to as "Transferor Company/ies") approved by the Hon'ble NCLT vide its Order no. CA (CAA) No.245/ALD/2019 dated January 22, 2020. The Effective Date for the Scheme of Arrangement is February 19, 2020. Subsequent to effectiveness of the Scheme, the equity shares of the Target Company shall become the assets of the Transferee Company. Accordingly the said equity shares will be transferred in due course to a demat account of the Transferee Company.

Note 2:

The transfers of equity shares set out herein are between members of the promoter group and exempted under Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. As such, the aggregate holding of the promoter group of the Target Company remains unchanged pursuant to the consummation of such transfers.

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Promoter Group

(Rajendra Kumar Agarwal) Authorised Signatory

Place: Jaipur Date: 20-02-2020