

3rd November 2023

To, **BSE Limited**P J Towers,

Dalal Street,

Mumbai – 400001.

Scrip Code: 533096

National Stock Exchange of India Limited Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051.

Scrip Code: ADANIPOWER

Dear Sir(s),

Sub.: Extract of newspaper publication of Financial Results for the quarter and

half year ended 30th September 2023

Ref.: Intimation under the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015

With reference to above, we hereby inform that pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), the extract of the Consolidated Unaudited Financial Results of the Company for the quarter and half year ended 30th September 2023 has been published by the Company in "Indian Express" and "Financial Express", both Ahmedabad edition, on 3rd November 2023. The extract of the newspaper publication of the said newspapers is enclosed herewith.

It may be noted that the aforesaid Unaudited Financial Results for quarter and half year ended 30th September 2023 were approved by the Board of Directors of the Company in its meeting held on 2nd November 2023 and the Outcome of the same has already been disclosed to the Stock Exchanges on 2nd November 2023 as per Regulation 33 of the SEBI (LODR) Regulations.

Kindly take the above information on your record.

Thanking you,

Yours faithfully, For **Adani Power Limited**

Deepak S Pandya Company Secretary

Encl.: As above

Adani Power Limited
"Adani Corporate House"
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad-382421, Gujarat India
CIN: L40100GJ1996PLC030533

Tel +91 79 2656 7555 Fax +91 79 2555 7177 info@adani.com www.adanipower.com

Road & Building Department Government of Gujarat Tender Notice No. 58/2023-24

On behalf of Governor of Gujarat State the Executive Engineer, R&B Division Smith Bungalow, Opp. Officers' Club, College Road, Bhuj (Kachchh) Ph.No (02832) 251450 / 250424 invites online tender for the work mentioned below from the contractors registered in appropriate class as mentioned below.

Sr.	Name of work	Estimate	Contractor
		Amount	Registration
1	(R&B) Division office at Bhuj (Providing Out Sourcing Service for Umed Bhavan Circuit House & Umed Bhavn Campus under R&B Sub Division Bhuj for the year 2023) (Waiter, Cook, Assi. Cook, Pump Operator, Telephone Operator, Gardner, Room boy & Labour for Cleaning & Sweeping etc.	31.62 Lac	Agencies having expericnce in similar nature of work and supplying Manpower.
2	Providing Skilled/Unskilled Labour for R & B Division office at Bhuj.	44.08 Lac	As Above
3	Providing Skilled/Unskilled Labour for Rest House. Bhachau.	31.28 Lac	As Above
4	Upkeeping to Vishran Gruh at Anjar (House Keeping service, Providing receptionist & Room services)	30.24 Lac	As Above
5	Upkeeping to Vishran Gruh at Mundra (House Keeping service, Providing receptionist & Room services)	38.38 Lac	As Above
6	Upkeeping to Vishran Gruh at Gandhidham (House Keeping service, Providing receptionist & Room services	38.38	As Above
7	Providing Skilled/Unskilled Labour for Guest House Campus Ranar.	27.03	As Above

Tender for the work will be available from dt.04/11/23 to dt.18/11/23 on our website: tender.nprocure.com. Bidders are instructed to scan all required documents online by scanning.

For further details please contract on our above mentioned office address & for online submission of tender please visit our website mentioned above. Right to reject the tender is reserved. (DDI-KUTCH-724-2023-24)

"IMPORTANT

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Registered Office : "Trishul" 3rd Floor, Opp. Samartheshwar Temple, Law Garden, Ellisbridge, Ahmedabad-380 006. CIN: L65110GJ1993PLC020769

Tel No.: 079-66306161 Fax No.: 079-26409321 Email: shareholders@axisbank.com Website: www.axisbank.com

NOTICE FOR LOSS OF SHARE CERTIFICATES

Notice is hereby given that the certificates in respect of the under mentioned Equity Shares of Axis Bank Limited have been lost / misplaced and the holders of the said Shares have applied to Axis Bank Limited for issue of duplicate share certificates in lieu of the original share certificates.

Sr.	Name of Shareholder(s)	Folio No.	No.of	Cert.	Dist.	Nos.
No.			Shares	No.	From	То
1	MITHU DASGUPTA	UTI059215	1000	508426	7677866	7678865
2.	MADHUPARNA DASGUPTA	UTI059217	1000	508428	7679866	7680865

Any person having claims/objections in respect of the said Shares, should communicate to the Bank at the Registered Office or Bank's Registrar and Share Transfer Agent at the address given below, within 15 (Fifteen) days from the date of this advertisement, else the Bank will proceed to issue letter of confirmation after expiry of 15 (Fifteen) days.

Registrar and Share Transfer Agent:

Kfin Technologies Limited Unit: Axis Bank Limited

DATE: 02-11-2023 PLACE: HYDERABAD

Karvy Selenium Tower-B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032.

Email: einward.ris@kfintech.com Toll Free No. 1800-390-4001

> Sandeep Poddar Company Secretary

Online Tender Tender Notice No.29 of 2023-24

The Tenders are invited by the Executive Engineer, R & B Division, Palanpur, 385001. Phone No.(02742) 252430 for 2 (Two) Tenders of Road and Building works having estimated cost Rs. 24.50 lacs to 30.00 Lacs from the appropriate registered contractors for Sr. No.1 "E-1" Class, For Sr. No.2 "B" Class & Spl Cat-III (Road) and Above contractor as per online E-Tendering procedure. The details notice of which could be seen & Download on website http://tender.nprocure.com on Dt.03/11/2023 and onwards. Other changes will be seen online. For Further particulars contact above stated office during office hours.

FOR AXIS BANK LIMITED

Notice is also available on www.statetenders.gujarat.gov.in No.DDI/PAL/549/2023-2024



indianexpress.com

The Indian EXPRESS

ook at every side before taking a side. Inform your opinion with insightful observations.

WESTERN RAILWAY TO RUN WEEKLY SUPERFAST SPECIAL TRAINS

TRAIN NO.	ORIGINATING STATION & DESTINATION	DAYS OF RUN	DEPARTURE	ARRIVAL
09039	Bandra Terminus - Barmer	08.11.2023 to 27.12.2023	23:55 hrs (Every Wednesday)	17:55 hrs (Next day)
09040	Barmer - Bandra Terminus	09.11.2023 to 28.12.2023	22:50 hrs (Every Thursday)	15:50 hrs (Next day)

Halts: Borivali, Vapi, Valsad, Surat, Ankleshwar, Vadodara, Anand, Nadiad, Ahmedabad, Mahesana, Patan, Bhildi, Raniwara, Marwar Bhinmal, Modran, Jalor, Mokalsar, Samdhari, Balotra, and Baytu stations in both direction. Composition: AC 3-Tier, Sleeper Class Coaches,

The trips of 02133/02134 Bandra Terminus - Jabalpur Superfast Special train is extended up to 30.12.2023 and 29.12.2023 respectively, on existing days, timings, stoppages and composition.

For detailed information regarding timings, halts and composition, Passengers may please visit www.enquiry.indianrail.gov.in

The booking of Train No. 09039, and the Extended trips of Train No.02133 will open from 03.11.2023 at all PRS Counters and on IRCTC website. The above trains will run as special train on special fare.





PLEASE CARRY ORIGINAL ID PROOF FOR ALL RESERVED TICKETS



JSL INDUSTRIES LIMITED

REGD. OFFICE & WORKS: MOGAR - 388 340, TAL. & DIST. ANAND, GUJARAT, INDIA. Website:www.jslmogar.com, Email. cs@jslmogar.com, Ph.02692-280224 CIN:L31100GJ1966PLC001397

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023

	(Cili Earlis except per share data)						
Sr.		Quarter Ended	Half Year Ended	Quarter Ended			
No.	Particulars	30.09.2023 UNAUDITED	30.09.2023 UNAUDITED	30.09.2022 UNAUDITED			
1	Total Income from Operations	1,491.31	2,997.60	1,165.93			
2	Net Profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	405.36	686.48	186.06			
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	405.36	686.48	186.06			
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	284.65	480.07	166.77			
5	Total Comprehensive income for the period [Comprising Profit/(Loss) for the period (after tax) and other Comprehensive income (after tax)]	284.65	480.07	166.52			
6	Equity Share Capital	117	117	117			
7	Other equity (Excluding Revaluation Reserve)	-	-	-			
8	Earnings Per Share (Face value of ₹ 10/- each)		-				
	1) Basic	24.25	40.89	14.21			
	2) Diluted	24.25	40.89	14.21			

Notes: The above is an extract of the detailed format of Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforesaid Financial Results are available on the website of Stock Exchange at www.bseindia.com and also on company's website at www.jslmogar.com

Place: Vadodara Date: 02.11.2023

FOR JSL INDUSTRIES LTD. Rahul N. Amin (Chairman) DIN: 00167987



Adani Enterprises Limited

Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421. Phone: 079-26565555 | Fax: 079-26565500 | Email: investor.ael@adani.com

Website: www.adanienterprises.com | CIN: L51100GJ1993PLC019067

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30[™] SEPTEMBER, 2023

				(₹ in Crores)	
		Consolidated			
Sr. No.	Particulars	Quarter Ended 30-09-2023	Half Year Ended 30-09-2023	Quarter Ended 30-09-2022	
1	Total Income from operations	23,066.03	48,875.97	38,441.46	
2	Net Profit / (Loss) for the period (before exceptional items and tax)	879.02	1,957.54	670.21	
3	Net Profit / (Loss) for the period before tax (after exceptional items)	791.02	1,869.54	670.21	
4	Profit / (Loss) for the period	333.34	1,010.27	432.30	
5	Total Comprehensive Income / (Loss) for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	607.36	1,234.76	1,017.67	
6	Equity Share Capital	114.00	114.00	114.00	
7	Earnings Per Share (Face Value of ₹1 each) (not annualised) - Basic & Diluted	2.00	7.91	4.05	

Notes

Additional Information on standalone financial results is as follows:

(₹ in Crores)

			Standalone	
Sr. No.	Particulars	Quarter Ended 30-09-2023	Half Year Ended 30-09-2023	Quarter Ended 30-09-2022
1	Total Income from operations	9,900.09	21,549.74	22,437.45
2	Net Profit / (Loss) for the period (before exceptional items and tax)	1,005.20	1,794.07	635.03
3	Net Profit / (Loss) for the period before tax (after exceptional items)	1,005.20	1,794.07	635.03
4	Profit / (Loss) for the period	761.79	1,349.07	469.20
5	Total Comprehensive Income / (Loss) for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	762.47	1,349.48	468.26

- The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 2nd November 2023.
- The above is an extract of the detailed format of the Standalone and Consolidated Financial Results for the quarter and half year ended on 30th September, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Financial Results for the quarter and half year ended on 30th September, 2023 are available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website, www.adanienterprises.com

Place: Jamnagai

Date: 03/11/2023

For and on behalf of the Board of Directors

Gautam S. Adani Chairman adani

Power

For the Indian Intelligent.

The Indian Express

Adani Power Limited

Regd. Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad 382421, Gujarat. | Phone: 079-25557555 | Fax: 079-25557177 | Email : info@adani.com Website: www.adanipower.com | CIN No: L40100GJ1996PLC030533

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND SIX MONTHS ENDED 30[™] SEPTEMBER, 2023

				(₹ in Crores
Sr. No.	Particulars	3 Months ended 30.09.2023	6 Months ended 30.09.2023	3 Months ended 30.09.2022
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total Income	14,935.68	33,044.69	8,445.99
2	Profit before tax and Deferred tax recoverable from future tariff	5,223.57	14,023.19	698.88
3	Net Profit for the period after tax and Deferred tax recoverable from future tariff	6,594.17	15,353.59	695.53
4	Total Comprehensive Income for the period [Comprising Income for the period (after tax and Deferred tax recoverable from future tariff) and Other Comprehensive Income / (Loss) (after tax)]	6,616.43	15,333.75	677.03
5	Paid up Equity Share Capital (Face Value ₹ 10 per share)	3,856.94	3,856.94	3,856.94
6	Earnings Per Share (EPS) (₹) (Not annualised) (Face Value ₹ 10 per share)			
	Basic & Diluted EPS (In ₹)	16.48	38.38	0.99

Notes:

- The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of Adani Power Limited (the "Company") in their respective meetings held on 2nd November, 2023.
- 2 Key numbers of standalone financial results of the Company for the quarter and six months ended 30th September, 2023 are (₹ in Crores)

Particulars		6 Months ended 30.09.2023	3 Months ended 30.09.2022*
	(Unaudited)	(Unaudited)	(Unaudited)
Total Income	12,370.07	28,016.87	8,420.22
Profit before tax and Deferred tax recoverable from future tariff	5,262.37	13,395.43	933.73
Net Profit for the period after tax and Deferred tax recoverable from future tariff	6,625.39	14,758.45	928.28
Total Comprehensive Income for the period [Comprising Income for the period (after tax and Deferred tax recoverable from future tariff) and Other Comprehensive Income / (Loss) (after tax)]	6,637.43	14,769.45	919.19

* Restated

3 The above is an extract of the detailed format of the Standalone and Consolidated Financial Results for the quarter and six months ended 30th September, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same for the quarter and six months ended on 30th September, 2023 are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and Company's website www.adanipower.com. For Adani Power Limited

Gautam S. Adani

Chairman

Place: Ahmedabad Date: 2nd November, 2023

D G ヷ゙゚c∟ Dakshin Gujarat Vij Company Limited 🕞 🔐 CIN U40102GJ2003SGC042909 Regd. & Corp. Office: 'Urja Sadan' Nana Varachha Road, Kapodara Char Rasta, Surat 395 006 GUJARAT DGVCL Toll Free No. 19123 (Or 1800 233 3003)

Date: 2nd November, 2023

Place: Ahmedabad

Tender Notice Details of tenders are put up on www.dgvcl.com (For view & download only) and tender.nprocure.com (For view & download and submission)

1	Sr. No.	Tender No.	Estimated Amount (Rs.)
	1	Construction of New Office Building for Kim Industrial Division with accommodation of Pipodara Sdn, Mota Borasara Sdn, Molvan Sdn and Divisional Store and other required Misc. Civil Work under Surat-R Circle of DGVCL.	Rs: 9,46,02,468.13 (Including GST)
	2	Open Space Amelioration with Rubble & GSB filling to avoid water logging and mudding for Stacking of various material at Kadodara Divisional store premises & Construction of Kadodara Divisional Store Office under Kadodara Division of DGVCL	Rs: 98,96,147.23 (Including GST)

Note: Bidders may visit the above website/s for regular updates till opening of the tender. CE (P), DGVCL, Surat.



Bandhan Regional Office: Netaji Marg, Nr. Mithakhali Six Roads, Ellisbridge, Ahmedabad-6. Phone: +91-79-26421671 Ellisbridge, Ahmedabad-6. Phone: +91-79-26421671-75

PHYSICAL POSSESSION NOTICE

NOTICE is hereby given under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in the exercise of powers conferred under section 13(12) read with Rule of the Security Interest (Enforcement) Rules, 2002, the Authorized Officer issued demand notice to the borrower(s) on the date mentioned against the account stated hereinafter calling upon them to repay the amount within 60 days from the date of receipt of said notice. The borrower(s), having failed to repay the amount notice is hereby given to the public in general and particular to the borrower(s) that the undersigne has taken physical possession of the property described herein below in exercise of the powers conferred on him under section 13(4) of the said Act read with Rule 8 of the said Rules on the date mentioned against the loan account. The borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the Bank for the amounts

interest, costs and charges thereon. The borrowers'/mortgagors' attention is invited to the provisions of sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured asset.							
Name of borrower(s) & Loan Account No. Description of the property mortgaged (Secured Asset) Date of borrower(s) & Loan Account No. Description of the property mortgaged (Secured Asset) Date of borrower(s) & Loan Account No. Description of the property mortgaged (Secured Asset)			Date of Physical Possession Notice	Outstanding Amt. as on Date of Demand Notice			
Mr. Milan Vallabhbhai Gugadiya Mrs. Hemiben Vallabhbhai Gugadiya 20002020008577	All that part and parcel of the immovable property situated at R.S No. 31/P-1 Sub Plot No. 52/5 land area admeasurng 45.08 sq. mtrs., Murlidhar Park-2, Near Madhav Township, Masitiya Road, Dared, Jamnagar- 361005 and bounded by: North: Plot No. 54, East: 7.50 Meter Wide Road, West: Plot No. 42, South: Sub Plot No. 52/4	10.03.2023	31.10.2023	Rs.4,30,240.18			
Mr. Prafulbhai Nathabhai Zepal Mrs. Alpaben Prafulbhai Zepal 20002020006892	All that part and parcel of the immovable property situated at R.S No. 58/P-6, Sub Plot No. 39/11, land area admeasuring 48.75 sqm., Madhav Township Opp. IOC Petrol Pump, B/h Takshashila Mandir, Dared, Jamnagar, Gujarat- 361005 and bounded by: North: Sub Plot No. 39/12, East: 7.50 Meter Wide Road, West: Plot No. 18, South: Sub Plot No. 39/10	03.04.2023	31.10.2023	Rs.3,88,374.41			
Mr. Firozbhai Hushenbhai Fakir Mrs. Shakinaben Firozbhai Fakir 20002020008322	All that part and parcel of the immovable property situated at TPS No. 1, Final Plot No. 66, Block No. 5-203, 2nd floor, area admeasuring 35 sq. mtr., Jada EWS, Opp. Devika Pan, Mohannagar, Jamnagar, Gujarat- 361005 and bounded by: North: Joint FP No. 23/2, East: Flat No. 204, West: Block No. 2, South: Flat No. 202	03.04.2023	31.10.2023	Rs.3,67,199.10			

Authorised Officer Bandhan Bank Limited

Ahmedabad



CAPTAIN PIPES LTD Email: account@captainpipes.com Website: www.captainpipes.com CIN No.: L25191GJ2010PLC059094

NOTICE

Pursuant to regulation 29 of the SEBI LODR Regulations 2015 Notice is hereby given that the meeting of board of directors of the company will be held on Tuesday, 7th NOVEMBER, 2023 interalia.

To consider and approve the unaudited financial results for the guarter ended on 30th September, 2023.

The said notice can be accessed on the website of the company at www.captainpipes.com and may also be accessed on the stock exchange website at www.bseindia.com Place : Rajkot Date: 02/11/2023

> For, Captain Pipes Ltd Gopal Khichadia (Managing Director)

Chola थोलामंडलम र्छन्वेस्टमेन्ट छोन्ड झार्छनान्स झंपनी लिमिटेड કોર્પોરેટ ઓફિસ : ચોલા ક્રેસ્ટ, સુપર બી, સીપ૪ અને સીપપ, ૪, થીરૂ વી કા ઈન્ડસ્ટ્રીયલ એસ્ટેટ, ગિન્ડી, ચેન્નાઈ ૬૦૦૦૦

પરિશિષ્ટ ૪ જિઓ નિયમ ૮૧(૧)] કબજા નોટીસ (સ્થાવર મિલક્ત માટે)

આથી **ચોલામંડલમ ઇન્વેસ્ટમેન્ટ એન્ડ ફાઇનાન્સ કંપની લિમિટેડ**ના અધિકૃત અધિકારી તરીકે નીચે સહી કરનાર, ધી સિક્ચોરિટાઈઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્શિયલ એસેટ્સ એન્ડ એનફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (૨૦૦૨ના ૫૪) અને સેક્શન ૧૩(૧૨)ને ધી સિક્ચોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ના નિયમ ૩ સાથે વંચાણે લેતાં હેઠળ મળેલ સત્તાની રૂએ દેશદાર ને એક ડિમાન્ડ નોટિસ મોકલી હતી નોટિસમાં જણાવેલ રકમ અને તેના પરનં વ્યાજ ઉપરોક્ત નોટિસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ચુકવવા જણાવેલ. દેણદાર આ રકમ ચૂકવવામાં નિષ્કળ રહેલ છે, જેંથી દેણદારો અને જાહેર ૪નતાને આ નોટિસથી જણાવવામાં આવે છે કે નીચે વર્ણવેલ મિલકતોનો નીચે સહી કરનારે તેને મળેલ સદર કાયદાના સેક્શનના સબ સેક્શન (૪) સેકશન ૧૩ ને ધ સિક્ચોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ના નિયમ ૮ હેઠળ મળેલ સત્તાની રૂએ કબજો લીધો છે. દેણદારને વિશેષ રૂપે અને અને જાહેર જનતાને સામાન્ય રીતે સૂચિમાં જણાવેલ મિલકત સાથે વ્યવહાર ન કરવા ચેતવણી આપવામાં આવે છે અને મિલકત સાથેના કોઈ પણ સોદા ધિરાણ અને તેના પરના વ્યાજ સાથે **મેસર્સ ચોલામંડલમ ઇન્વેસ્ટમેન્ટ એન્ડ** કાઈનાન્સ કંપની લિમિટેડના ચાર્જમાં ગણાશે. સિક્ચોર્ડ અસ્ક્ચામતો છોડાવવાની ઉપલબ્ધતા સમયમર્યાદા અંગે સરફેસી કાયદાના સેક્શન ૧ ૩ના સબ-સેક્શન (૮) તરફ દેણદારનું ધ્યાન દોરવામાં આવે છે.

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દેણદારનું નામ અને સરનામું અને લોન એકાઉન્ટ નં.	ડીમાન્ડ નોટીસની તારીખ	બાકી રકમ	કબજાવાળી મિલકતનું વર્ણન	વારીખ કબત્મની
Loan A/c Nos.X0HLAME00002760730 રાજેશકુમાર મુકંદરાચ ભાવસાર શ્વેતા રાજેશકુમાર ભાવસાર ૬૮૦, તળીયાની પોળ, સરસપુર ૩૮૦૦૧૮ અહીં પણ : ઈ-૪૦૩, અબાજી બાપા ગ્રીન્સ, કનબા હોસ્પીટલ સામે, મનમોહન પાર્ક, નિકોલ, ક્રીસ એજોટીકા, અંજના ચોક ૨૨૨૧૮૭	54-08-5053		કલેટ નં. ઈ-૪૦૩, ચોથા માળે, ક્ષેત્રફળ ૧૦૫ ચો.મી. એટલે ૧૨૫ ચો.યાર્ડ, સુપર બિલ્ટઅપ બાંધકામનું ક્ષેત્રફળ અને વણવહેંચાયેલ જમીન ૩૪ ચો.મી. પર આવેલ સ્કીમ ''અબજીબાપા ગ્રીન્સ''ના નામ ઓળખાય છે. સર્વે નં. ૧૦૬/એ, ૧૦૬/બી/૧, ૧૦૬/બી/૨, ટી.પી. સ્કીમ નં. ૧૧૯, ફાઈનલ પ્લોટ નં. ૨૭/૨ અને ૨૭/૩, મોજે ગામ: બાકરોલ- ભુજરંગ, તાલુકો : દસક્રોઈ, જીલ્લો : અમદાવાદ, ૨જીસ્ટ્રેશન પેટા જિલ્લો અમદાવાદ-૧૨ (નિકોલ)	૨૯-૧૦-૨૦૨૩ કલમો

અધિકૃત અધિકારી, મેસર્સ ચોલામંડલમ ઇન્વેસ્ટમેન્ટ એન્ડ ફાઈનાન્સ કંપની લિમિટેડ

adani

Power

Adani Power Limited

તા. : ૨૯-૧૦-૨૦૨૩

Regd. Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad 382421, Gujarat. | Phone: 079-25557555 | Fax: 079-25557177 | Email : info@adani.com Website: www.adanipower.com | CIN No: L40100GJ1996PLC030533

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2023

GOARTER AND SIX MONTHS ENDED SO	•		
			(₹ in Crores)
Particulars	3 Months ended 30.09.2023	6 Months ended 30.09.2023	3 Months ended 30.09.2022
	(Unaudited)	(Unaudited)	(Unaudited)
Total Income	14,935.68	33,044.69	8,445.99
Profit before tax and Deferred tax recoverable from future tariff	5,223.57	14,023.19	698.88
Net Profit for the period after tax and Deferred tax recoverable from future tariff	6,594.17	15,353.59	695.53
Total Comprehensive Income for the period [Comprising Income for the period (after tax and Deferred tax recoverable from future tariff) and Other Comprehensive Income / (Loss) (after tax)]	6,616.43	15,333.75	677.03
Paid up Equity Share Capital (Face Value ₹ 10 per share)	3,856.94	3,856.94	3,856.94
Earnings Per Share (EPS) (₹) (Not annualised) (Face Value ₹ 10 per share)			
Basic & Diluted EPS (In ₹)	16.48	38.38	0.99
	Particulars Total Income Profit before tax and Deferred tax recoverable from future tariff Net Profit for the period after tax and Deferred tax recoverable from future tariff Total Comprehensive Income for the period [Comprising Income for the period (after tax and Deferred tax recoverable from future tariff) and Other Comprehensive Income / (Loss) (after tax)] Paid up Equity Share Capital (Face Value ₹ 10 per share) Earnings Per Share (EPS) (₹) (Not annualised) (Face Value ₹ 10 per share)	Particulars 3 Months ended 30.09.2023	Particulars 3 Months ended 30.09.2023 (Unaudited) (Unaudited) (Unaudited)

Notes:

- The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of Adani Power Limited (the "Company") in their respective meetings held on 2nd November, 2023.
- 2 Key numbers of standalone financial results of the Company for the quarter and six months ended 30th September, 2023 are as under (₹ in Crores)

Particulars	3 Months ended 30.09.2023	6 Months ended 30.09.2023	3 Months ended 30.09.2022*
	(Unaudited)	(Unaudited)	(Unaudited)
Total Income	12,370.07	28,016.87	8,420.22
Profit before tax and Deferred tax recoverable from future tariff	5,262.37	13,395.43	933.73
Net Profit for the period after tax and Deferred tax recoverable from future tariff	6,625.39	14,758.45	928.28
Total Comprehensive Income for the period [Comprising Income for the period (after tax and Deferred tax recoverable from future tariff) and Other Comprehensive Income / (Loss) (after tax)]	6,637.43	14,769.45	919.19

- * Restated
- 3 The above is an extract of the detailed format of the Standalone and Consolidated Financial Results for the guarter and six months ended 30th September, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same for the quarter and six months ended on 30th September, 2023 are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and Company's website www.adanipower.com.

For Adani Power Limited Gautam S. Adani

Place: Ahmedabad Date: 2nd November, 2023



GFL LIMITED

Registered office: 7th Floor, Ceejay House, Dr. Annie Besant Road, Worli, Mumbai – 400 018 CIN: L65100MH1987PLC374824 • Tel. No.: +91- 22 4032 3851 • Fax No.: +91- 22 4032 3191 Website: www.gfllimited.co.in • Email ID: contact@gfllimited.co.in

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30 SEPTEMBER 2023

				(Rs. in Lakhs)
Sr. No.	Particulars	Quarter ended 30-09-2023 (Unaudited)	Half year ended 30-09-2023 (Unaudited)	Quarter ended 30-09-2022 (Unaudited)
1	Total Income from operations	90	183	94
2	Net Profit for the period before tax from continuing operations (Before exceptional Items)	2,685	1,317	45
3	Net Profit for the period before tax from continuing operations (After exceptional Items)	2,685	1,317	45
4	Net Profit for the period after tax from continuing operations (After exceptional Items)	2,369	1,148	32
5	Profit / (Loss) for the period from discontinued operations after \ensuremath{tax}	-	-	(4,037)
6	Profit /(Loss) for the period	2,369	1,148	(4,005)
7	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period after tax and Other Comprehensive Income after tax)	2,372	1,135	(3,999)
8	Paid-up equity share capital (face value Rs. 1 per share)	1,099	1,099	1,099
9	Other Equity (excluding revaluation reserves)	2,60,211	2,60,211	34,992
10	Basic and Diluted Earnings/(Loss) per share (face value of Rs.1/- each)			
	From continuing operations	2.15*	1.04*	0.02*
	From discontinued operations	-	-	(3.68)*
	From total operations	2.15*	1.04*	(3.66)*

*not annualized

- The above results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at its meeting held on $2\,November\,2023. The\,Statutory\,Auditors\,of the\,Company\,have\,carried\,out\,the\,Limited\,review\,of\,the\,above\,results\,and\,have\,issued\,their\,actions and account of the company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued their company have carried out the Limited review of the above results and have issued the company have carried out the Limited review of the above results and have its content of the company have carried out the company have carried ou$
- The above results are an extract of the detailed form to f Quarterly Financial Results filed with the stock exchanges under Regulation 33 and 20 are the first of the detailed form to find the first of the first of the detailed form to find the first of the first of the first of the detailed form to find the first of the first $of SEBI \ (Listing Obligations \ and \ Disclosure \ Requirements) \ Regulations, 2015. \ The full format of the unaudited \ Quarterly \ standalone \ and \ SEBI \ (Listing Obligations) \ and \ Disclosure \ Requirements) \ Regulations, 2015. \ The full format \ of the unaudited \ Quarterly \ standalone \ and \ SEBI \ (Listing Obligations) \ and \ Disclosure \ Requirements) \ Regulations, 2015. \ The full format \ of the unaudited \ Quarterly \ standalone \ and \ SEBI \ (Listing Obligations) \ and \ Disclosure \ Requirements) \ Regulations, 2015. \ The full format \ of the unaudited \ Quarterly \ standalone \ and \ SEBI \ (Listing Obligations) \ and \ Disclosure \ Requirements) \ Regulations \ and \ Disclosure \ Requirements) \ Regulations \ and \ Regulatio$ consolidated Financial Results are available on the Stock Exchanges' website (www.bseindia.com and www.nseindia.com) and on the Company's website (www.gfllimited.co.in).
- Information on Standalone Financial Results

_						
(Rs. in Laki						
		Quarter ended	Half year ended	Quarter ended		
Sr.	Particulars	30-09-2023	30-09-2023	30-09-2022		
Sr. No.		(Unaudited)	(Unaudited)	(Unaudited)		
1	Total income from operations	82	166	87		
2	Net Profit for the period before tax	52	92	40		
	(After exceptional Items)					
3	Net Profit for the period after tax	39	68	29		
	(After exceptional Items)					

On behalf of the Board of Directors For GFL Limited

Devendra Kumar Jain



This is only an advertisement for information purposes and is not a prospectus announcement.



SUNREST LIFESCIENCE LIMITED

Corporate Identification Number: U74999GJ2017PLC099606

Our Company was originally incorporated as "Sunrest Lifescience Private Limited" as a Private Limited Company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 30, 2017, issued by the Registrar of Companies, Ahmedabad, Guiarat, Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on March 09, 2023 and the name of our Company was changed to "Sunrest Lifescience Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated March 21, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74999GJ2017PLC099606. For details of change in registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page number 114 of the Prospectus.

> Registered Office: FF-41, Ajay Tenament-6, Near Canal Near Ritanagar Bus Stand, Vastral Road, Ahmedabad-382415, Gujarat, India Website: http://www.sunrestlifescience.com; Tel No: +91-079 - 29918245; Email Id: info@sunrestlifescience.com; Company Secretary and Compliance Officer: Ms. Nishi Shah

PROMOTERS OF OUR COMPANY: MR. NIKHILKUMAR Y THAKKAR, MR. AMITBHAI SHAMBHULAL THAKKAR, MR. BHAGYESH KIRITBHAI PAREKH AND MR. BHARATKUMAR V THAKKAR

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 12,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SUNREST LIFESCIENCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1084.608 LAKHS ("THE ISSUE"), OF WHICH 65,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74/- PER EQUITY SHARE AGGREGATING TO ₹ 55.104 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 12,25,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74/- PER EQUITY SHARE AGGREGATING TO ₹ 1029.504 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.09 % AND 28.56% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS ₹ 84/-THE ISSUE PRICE IS 8.4 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 221 OF THE PROSPECTUS

FIXED PRICE ISSUE AT RS.84/- PER EQUITY SHARE

ı	MINIMUM	1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
ı	LOT SIZE	1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

RISK TO INVESTORS: 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to sell your Equity Shares at or above the Issue Price or at all

	2. The average cost of acquisition of Equity Shares by our Promoters is as follows:							
l	Sr. No. Name of the Promoters Average cost of Acquisition (in Rs.)							
	I.	Bharatkumar V Thakkar	0.00					
l	II.	BhagyeshKiritbhai Parekh	0.00					
l	III.	Amitbhai Shambhulal Thakkar	0.044					
l	IV.	Nikhilkumar Y Thakkar	0.044					

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page no. 23 of the Prospectus

OPENS ON: TUESDAY, NOVEMBER 07, 2023 **CLOSES ON: THURSDAY, NOVEMBER 09, 2023**

Simple, Safe, Smart *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by | Mandatory in Public Issues

www.sebi.gov.in.

simply blocking the fund in the bank account, investors can avail the same. For furthe Make use of it!!! details check section on ASBA below. No cheque will be accepted UPI now available in ASBA for individual UPI Applicants, whose application size are up to ₹ 5.00 lakh, applying through Registered Brokers, DPs & RTAs.

Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no 221 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=ves&intmld=34) respectively, as updated from time to time, Axis Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Mark Corporate Advisors Private Limited, Mr. Niraj Kothari, Tel: +91 22 2612 3208, E-mail: smeipo@markcorporateadvisors.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: lpc.upi@npci.org.in; AXIS BANK LIMITED at Tel: +91 96196 98042 and Email: fort.branchhead@axisbank.com; and the Registrar to the Issue at Skyline Financial Services Private Limited, Tel: +91 1126812682 and E-Mail: Virenr@Skylinerta.Com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page no 221 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form. should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our Company has received in-principle approval letter dated September 20, 2023 from NSE for using its name in this Offer document for listing our shares on the NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited. DISCLAIMER CLAUSE OF SERI: Since the Issue is being made in terms of Chapter IX of the SERI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SERI and the SERI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SÉBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE")

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE on page no. 200 of the Prospectus.

GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBIs guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page number 23 of this Prospectus

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 8 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 and 138 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section.

PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors mentioned on page no. 23. Specific attention of the investors is invited to that any News/Advertisements/ SMS/ Messages/ Articles and Videos, it any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period is and/or will not and/or has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. any such message in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO. Our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter $\label{lem:continuous} \textbf{Group Companies and the intermediaries are not involved in any manner what so ever.}$

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 114 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material

document for inspection in relation to the Issue. Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: For details of the share capital and capital structure of the Company see "Capital Structure" on page 55 of the Prospectus. Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Alpeshkumar Vardhilal Thakkar	10	3,333	Amitbhai Shambhulal Thakkar	10	7,49,000
Amitbhai Shambhulal Thakkar	10	3,334	Nikhilkumar Y Thakkar	10	7,50,000
Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh	10	6,75,000
-	-	-	Bharatkumar V Thakkar	10	6.75.000

Nikhilkumar Yashvantlal Thakkar 10 3,333 Bhagyesh Kiritbhai Parekh 10 6,75,000 Bharatkumar V Thakkar 10 6,75,000	LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE COMPANY SECRETARY AND Skyline Ecology Financial Registers Pyt. Ltd.		Saurest	
Nikhilkumar Yashvantlal Thakkar 10 3,333 Bhagyesh Kiritbhai Parekh 10 6,75,000	-	-	-	Bharatkumar V Thakkar	10	6,75,000
	Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh	10	6,75,000

Mark Corporate Advisors Private Limited CIN - U67190MH2008PTC181996 Skyline Financial Services Private Limited 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057. Maharashtra, India **Tel. No.:** +91 22 2612 3208 Fmail ID: smeinn@markcorporateadvisors.com Investor Grievance Email ID:

CIN - U74899DL1995PTC071324 D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi — 110020 **Telephone** - +91 1126812682 **E-mail id:** Virenr@Skylinerta.Com Investor Grievance Email: grievances@skylinerta.com Contact person: Mr. Subhash Dhingreja Website: http://www.skylinerta.com/; SEBI Regn. No.: INR000003241

Sunrest Lifescience Limited Ms. Nishi B Shah Company Secretary and Compliance Officer FF-41. Alay Tenament-6. Near Canal Near Ritanagar Bus Stand, Vastral Road, Ahmedabad-382415, Gujarat, India

Telephone: +91-079 - 29918245.

E-mail: cs@sunrestlifescience.com,

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.markcorporateadvisors.com and the website of the Issuer Company at http://www.sunrestlifescience.com

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Sunrest Lifesciences Limited, Tel. No: +91-079 - 29918245; Office of Lead Manager: Mark Corporate Advisors Private Limited, Email: smeipo@markcorporateadvisors.com, Tel No.: +91 22 2612 3208; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

CREDIT RATING: As this is an Offer of Equity Shares, there is no credit rating for this offer. **DEBENTURE TRUSTEES:** This is an Offer of equity shares, hence appointment of debenture trustee is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 81 of the Prospectus, are based on our Company's restated financial statements, Investors should also refer to the sections titled 'Risk Factors' and 'Financial Information' on pages 23 and 138, respectively, to get a more informed view before making the investment decision BANKER TO ISSUE & SPONSOR BANK: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 28, 2023

For Sunrest Lifesciences Limited On behalf of the Board of Directors

Nikhilkumar Y Thakkar Managing Director

Date: November 03, 2023 Place: Ahmedabac

investorgrievance@markcorporateadvisors.com

Contact Person: Mr. Niraj Kothari Website: www.markcorporateadvisors.com;

SEBI Regn. No.: INM000012128

DIN: 07962800 Sunrest Lifesciences Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the Lead Manager at www.markcorporateadvisors.com the website of the NSE i.e. www.nseindia.com and

website of the Issuer Company at http://www.sunrestlifescience.com. Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction

Place: New Delhi Date: 2 November 2023 **Chairman & Managing Director**