



# COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

**Ref: CCL/BSE/2023-2024/26**

**Date: January 19, 2024**

To  
Listing Department,  
BSE Limited  
P.J. Towers,  
Dalal Street  
Mumbai-400001

**Scrip Code: 543928**

Dear Sir/ Madam,

**Sub: Outcome of the meeting of the Board of Directors of Cosmic CRF Limited (the “Company”), in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Further to the intimation dated January 16, 2024 and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. January 19, 2024 have inter alia approved the following:

1. The issue of up to 12,76,000 equity shares of face value of Rs.10/- each at a price of Rs. 666/- aggregating upto Rs.84,98,16,000/- to the Proposed Allottees as listed below, by way of a preferential issue on a private placement basis, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders.
2. Convening an extraordinary general meeting of the Company on Saturday, February 10, 2024, at 12.00 p.m. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders of the Company, for the Preferential Issue.

**ADITYA**  
**VIKRAM**  
**BIRLA**

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## List of Proposed Allottees:

Sr. No	Name of Proposed Allottees	No of Shares	Value (in Rs.)
1	Dar's Business Finance Private Ltd	5,34,400	35,59,10,400
2	Everest Finance & Investment Company	5,36,400	35,72,42,400
3	Mitul Prafulbhai Mehta	18,400	1,22,54,400
4	Ashish Rathi	14,800	98,56,800
5	Samedh Trinity Partners	6,000	39,96,000
6	Anupam Agarwal	3,600	23,97,600
7	Abhijit Nripen Kumar Mukherjee	2,000	13,32,000
8	Vinay Khattar	5,200	34,63,200
9	Sarita Dayma	5,200	34,63,200
10	Amit R Agarwal	30,000	1,99,80,000
11	Shruti Agrawal	20,000	1,33,20,000
12	Moneystone Consultants LLP	30,000	1,99,80,000
13	Rakesh Laroia	30,000	1,99,80,000
14	Vibha Gupta	30,000	1,99,80,000
15	Manickam Ravichandran	10,000	66,60,000
<b>Total</b>		<b>12,76,000</b>	<b>84,98,16,000</b>

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/information by listed entities, dated July 13, 2023 (“**SEBI Disclosure Circular**”) is set out below at **Annexure – A**.

The meeting commenced at 3.00 p.m. and concluded at 4:30 p.m. You are requested to take the same on your record.

Thanking You  
Yours Faithfully,

For **Cosmic CRF Limited**

ADITYA  
VIKRAM BIRLA

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ADITYA VIKRAM BIRLA  
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**Aditya Vikram Birla**  
**Managing Director**  
**DIN-06613927**





## Annexure – A

**Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	No. of Shares-12,76,000 Total Amount- Rs.84,98,16,000/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Number of investors	15 (Fifteen Only)
b)	Post allotment of securities - outcome of the subscription	
	<b>Name of Proposed Allottees</b>	<b>Pre-Preferential Issue (No. of Shares &amp; %)</b>
		<b>Post-Allotment of Equity shares pursuant to the Preferential Issue ((No. of Shares &amp; %)</b>
	Dar's Business Finance Private Ltd	-
	Everest Finance & Investment Company	-
	Mitul Prafulbhai Mehta	5,600 (0.08%)
		24,000 (0.30%)

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	Ashish Rathi	8000 (0.12%)	22,800 (0.30%)
	Samedh Trinity Partners	-	6,000 (0.07%)
	Anupam Agarwal	-	3,600 (0.04%)
	Abhijit Nripen Kumar Mukherjee	-	2,000 (0.02%)
	Vinay Khattar	-	5,200 (0.06%)
	Sarita Dayma	-	5,200 (0.06%)
	Amit R Agarwal	-	30,000 (0.37%)
	Shruti Agrawal	-	20,000 (0.24%)
	Moneystone Consultants LLP	-	30,000 (0.37%)
	Rakesh Laroia	-	30,000 (0.37%)
	Vibha Gupta	-	30,000 (0.37%)
	Manickam Ravichandran	-	10,000 (0.12)
c)	Issue Price	Rs.666/-	
d)	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	

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