

CTL/22-23/7904

March 28, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	GMR Power and Urban Infra Limited Naman Centre, 701, 7 th Floor, Opp. Dena Bank, Plot No. C31 G Block, Bandra Kurla Complex Bandra East Mumbai 400051
Pledgor Name 1	GMR Business and Consultancy LLP No.1B, First floor, Riaz Garden, Old No. 12, New No. 29, Kodambakkam High Road Chennai Tamil Nadu 600034

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of GMR Power and Urban Infra Limited.

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “GMR Power and Urban Infra Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Debenture Trustee for the benefit of Debenture Holder/s.

For Catalyst Trusteeship Ltd


Name: Nitul Gala
Designation: Sr Manager



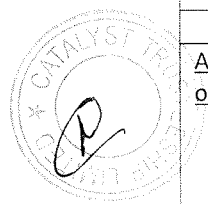
Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	GMR Power and Urban Infra Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of GMR Power and Urban Infra Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	6,43,00,000	10.65	8.99
e) Total (a+b+c+d)	6,43,00,000	10.65	8.99
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

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Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 **Tel** +91 (11) 430 2910/02.

CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com **Website** www.catalysttrustee.com

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shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	6,43,00,000	10.65	8.99
e) Total (a+b+c+d)	6,43,00,000	10.65	8.99
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	24-03-2023		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	-		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	60,35,94,528		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	714,836,194		

Signature of the acquirer:
For Catalyst Trusteeship Limited




Authorized Signatory
Place: Mumbai
Date: March 28, 2023

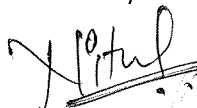
Part-B

Name of the Target Company: GMR Power & Urban Infra Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited	No	AACCG4147R

Signature of the acquirer:

For Catalyst Trusteeship Limited


Authorized Signatory
Place: Mumbai
Date: March 28, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.