

Date: 21.08.2021

The Secretary Listing Department BSE Limited PJ Towers, Dalal Street, Mumbai - 400 001	The Secretary Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051
Script Code: 532696	Script Code: EDUCOMP

Sub: Post Facto Intimation of 22nd Meeting of Committee of Creditors (COC) in the matter of Educomp Solutions Limited.

Ref: Disclosure requirements under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") read with Schedule III of LODR – Intimation of the Meetings of Committee of Creditors.

Dear Sir / Madam,

With reference to the captioned subject, we hereby inform you that the 22nd adjourned meeting of Committee of Creditors of the Company (which had been convened on 11th August, 2021 and was adjourned) was duly convened and conducted on Thursday, 19th August, 2021 from 12:30 p.m. onwards through video conferencing.

Following matters were discussed in the aforesaid CoC meeting which was chaired by the Resolution Professional:

1. To update the members of the CoC of the Corporate Debtor on the status of the ongoing litigation before the Hon'ble NCLAT and Supreme Court of India.
2. To discuss the pending issue of creation a corpus with IDBI Bank for payment of legal fees and expenses of Shardul Amarchand Mangaldas & Co. ("CoC Counsel")
3. To take note of the current position of the operations of the Corporate Debtor.
4. To discuss and approve the matter relating to the pending fees and expenses of BDO Restructuring Advisory LLP for rendering assistance/services to the RP during Corporate Insolvency Resolution Process ("CIRP") of the Corporate Debtor.

This is for your information and records.

Thanking You,
Yours Truly,

**For Educomp Solutions Limited
(Under CIRP)**



Mahender Khandelwal
Resolution Professional in the matter of Educomp Solutions Limited
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IBBI Registration No.: [IBBI/IPA-001/IP-P00033/2016-17/ 10086]

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