

**RELIANCE ORNATUS ENTERPRISES AND VENTURES PRIVATE LIMITED**  
Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055  
Corporate Identity Number (CIN):U51900MH2005PTC157592  
Email ID: relianceornatusenterprises@gmail.com

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January 25, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex,  
Bandra (E) Mumbai - 400 051

**The Company Secretary**

**Reliance Communications Limited**

H Block, Dhirubhai Ambani Knowledge City,  
1st Floor, Navi Mumbai - 400710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Ornatus Enterprises and Ventures Private Limited**

  
**Authorised Signatory**

Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Reliance Communications Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		January 25, 2023	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Ornatus Enterprises and Ventures Private Limited	
Details of the creation/release / invocation of encumbrance:			
Details of events pertaining to encumbrance (3)			
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
Reliance Ornatus Enterprises and Ventures Private Limited	Number 92000000	Number Nil	Number 92000000
	% of total share capital	% of total share capital	% of total share capital
	3.33	Nil	3.33
		Type of event (creation / release / invocation)	
		Creation	
		Date of creation/ release/ invocation of encumbrance	
		January 24, 2023	
		Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	
		Pledge	
		Reason for encumbrance **	
		Third party pledge	
		Number	
		92000000	
		% of share capital	
		3.33	
		Name of the entity in whose favor shares encumbered ***	
		Lender – Creative Ashtech Engineering Projects Private Limited	
		Number	
		92000000	
		% of total share capital	
		3.33	

Details of events pertaining to encumbrance (3)

Name of the promoter (s) or PACs with him *	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Reliance Innoventures Private Limited	Nil	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Communications Enterprises Private Limited	10172	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Telecom Infrainvest Private Limited	66667	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Capital Limited	29695295	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Wind Turbine Installators Industries Private Limited	8498729	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Anil D Ambani	1859171	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	1650832	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	1669759	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	100	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani(#)	4665847	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Dhwani Enterprises LLP	1500000	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Guruvras Commercials LLP	1500000	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shreeji Comtrade LLP	Nil	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	%		
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)			Reason for encumbrance **	Number
Shrkrishna Tradecom LLP	Nil	Nil	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

**For Reliance OrnatuS Enterprises and Ventures Private Limited**

**Authorised Signatory**

Date : January 25, 2023  
Place: Mumbai

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
 \*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 (#) Includes 10,00,000 (0.04%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokiia D. Ambani under the Portfolio Management Scheme (PMS) which have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.

**Disclosure of reasons for encumbrance**

Name of listed company	:	Reliance Communications Limited
Name of the recognised stock exchanges where the shares of the company are listed	:	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	:	Reliance Ornatus Enterprises and Ventures Private Limited
Total promoter shareholding in the listed company		
No. of shares -	:	143116572
% of total share capital -	:	5.18
Encumbered shares as a % of promoter shareholding	:	64.28
Whether encumbered share is 50% or more of promoter shareholding	:	YES/NO
Whether encumbered share is 20% or more of total share capital	:	YES/NO

**Details of all the existing events/ agreements pertaining to encumbrance**

Date of creation of encumbrance		January 24, 2023	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		92000000	3.33
Specific details about the encumbrance	% of total share capital:	3.33	
	Name of the entity in whose favour shares encumbered (X)	Creative Ashtech Engineering Projects Private Limited	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Names of all other entities in the agreement	Creative Ashtech Engineering Projects Private Limited	
	Listed company and its group companies (if any) Other entities (if any) –	Reliance Ornatius Enterprises and Ventures Private Limited, AAA Vibgyor Entertainment Private Limited, Reliance Project Ventures and Management Private Limited and Reliance Innoventures Private Limited	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO (if yes)	Yes	
	1. Name of the issuer	AAA Vibgyor Entertainment Private Limited	
	2. Details of the debt instrument	Compulsorily Convertible Debentures	
	3. Whether the debt instrument is listed on stock exchanges?	No	
	4. Credit Rating of the debt instrument	NA	
Security Cover / Asset Cover	5. ISIN of the instrument	INE03KA08017	
	Value of shares on the date of event/ agreement (A)	Rs 17,94,00,000	
	Amount involved (against which shares have been encumbered) (B)	Rs 111,00,00,000	
End use of money	Ratio of A / B	16.16	
	Borrowed amount to be utilized for what purpose –		
	(a) Personal use by promoters and PACs	No	
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	No	
(c) Any other reason (please specify)		Security on behalf of holding Company.	

**For Reliance Ornatius Enterprises and Ventures Private Limited**

**Authorised Signatory**



Date : January 25, 2023  
Place: Mumbai