

Date: 14<sup>th</sup> September, 2022

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P. J. Tower, Dalal Street,  
Fort, Mumbai - 400 001

Dear Sir/Madam,

**Sub: Updated Memorandum of Association & Articles of Association of the Company**

**Ref.: Our intimation dated 1<sup>st</sup> September, 2022 - Update on the Scheme of Arrangement**

With reference to our letter under reference, we had informed the exchange that the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its Order dated 29<sup>th</sup> August, 2022 has sanctioned the Scheme of Arrangement in the nature of Amalgamation between Aleor Dermaceuticals Limited and Alembic Pharmaceuticals Limited and their respective shareholders ("Scheme") pursuant to the provisions of Section 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder.

The updated Memorandum of Association ("MOA") & Articles of Association ("AOA") after giving effect to the Scheme is placed on the website of the Company at the following web-link:

<https://alembicpharmaceuticals.com/moa-aoa/>

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For Alembic Pharmaceuticals Limited**

**Charandeep Singh Saluja**  
**Company Secretary**

**ALEMBIC PHARMACEUTICALS LIMITED**