

April 11, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: - Submission of Certificate under Regulation 40(9) and Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the financial year ended March 31, 2024

Please find enclosed certificate received from M/s. Parikh & Associates, practising company secretaries, for the financial year ended March 31, 2024. This certificate is submitted in compliance with Regulation 40(9) and Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking you.

Yours faithfully,
For 360 ONE WAM LIMITED
(formerly known as IIFL Wealth Management Limited)

Rohit Bhave
Company Secretary
ACS: 21409
Encl.: As above

CERTIFICATE UNDER REGULATION 40(9) READ WITH REGULATION 61(4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2024.

The Securities and Exchange Board of India (SEBI) vide gazette notification dated 8th June, 2018 and vide its press release dated 3rd December, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and has mandated that the transfer of securities would be carried out only in dematerialized form w.e.f. 01st April, 2019.

Further, SEBI vide gazette notification dated 24th January, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January, 2022 has mandated that companies shall effect issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Sub-division / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to 360 ONE WAM LIMITED (formerly: IIFL Wealth Management Limited) (CIN: L74140MH2008PLC177884), (the Company), maintained and provided electronically by Link Intime India Private Limited, Registrar and Share Transfer Agents (RTA), pertaining to the financial year ended 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that:

Continuation Sheet

A.1) As per the records made available to us, there were no requests in respect of securities (equity shares and non-convertible debentures), relating to transfers, transmission deletion of name, transposition, sub-division (split), consolidation, renewal, exchange or endorsement of calls/ allotment monies received during the financial year ended 31st March, 2024.

A.2) As informed to us, the Company has not issued any non-convertible debentures during the year ended March 31, 2024.

B) Any other information:: N.A.

Place: Mumbai
Date : April 11, 2024
UDIN: F008102F000086840

Jayaram
Umesh Poojari

Digitally signed by Jayaram Umesh Poojari
DN: cn=Jayaram Umesh Poojari,
o=Parikh & Associates,
c=IN, email=jayaram.umes@parikh.com

Jayaram U Poojari (Partner)
Company Secretary
FCS No. 8102 C.P. No.8187
Parikh & Associates
Peer Review No. 1129/2021