

ISMT/SEC/19-20

September 27, 2019

Listing Department
BSE Ltd. (BSE)
PJ Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 532479

Listing Department
**National Stock Exchange of India Ltd.
(NSE)**
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbols: ISMTLTD

Sub: Inter-Creditors Agreement

Dear Sirs,

We refer to the Circular Nos. NSE/CML/2019/20 & LIST/COMP/29/2019-20 dt. September 24, 2019 issued by NSE & BSE respectively.


In this regard, we have been informed by the Lead Lender that majority of the lenders of the Company have executed the ICA to provide for ground rules for finalization and implementation of the Resolution Plan as prescribed under the RBI Circular dt. June 7, 2019.

We shall keep you posted on further information in this matter as may be intimated to us from time to time.

You are requested to kindly take the same on your record

Thanking You,

Yours faithfully,
For **ISMT Limited**


Chetan Nathani
Company Secretary

