

October 27, 2023

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051

**BSE - 500495** 

NSE – ESCORTS

Sub: Newspaper Advertisement – Advertisement of Notice of NCLT Convened Meeting

Dear Sir/ Ma'am,

We wish to inform you that, in Compliance of the Order dated October 16, 2023, in Companies Application CA(CAA) No. 35/Chd/Hry/2023, passed by the Hon'ble National Company Law Tribunal, Chandigarh Bench ('NCLT'), pursuant to Sections 230 - 232 of the Companies Act, 213 read with Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations'), advertisement, with respect to the Notices, for the following court convened meetings:-

- 1. Equity Shareholders Meeting of the Company to be held on Saturday, December 2, 2023, at 02:00 P.M. (IST), through video conferencing or other audio-visual means.
- 2. Unsecured Creditors meeting of the Company to be held on Saturday, December 2, 2023, at 10:00 A.M. (IST), through video conferencing or other audio-visual means.
- 3. Unsecured Creditors of the Escorts Kubota India Private Limited to be held on Saturday, December 2, 2023, at 12:00 Noon (IST), through video conferencing or other audiovisual means.

has been given in the following Newspapers on October 27, 2023.

- a. Financial Express, Country Editions, in English language; and
- b. Jansatta, Delhi NCR Edition, in Hindi language

#### **Escorts Kubota Limited**

(Formerly Escorts Limited)



Copy of the same is attached herewith for record.

Thanking You,
Yours faithfully,
For **Escorts Kubota Limited** 

Satyendra Chauhan Company Secretary

Encl.: As above

#### **Escorts Kubota Limited**

(Formerly Escorts Limited)

#### **Corporate Secretarial & Law**

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

### THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each. The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE **PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

No cheque / demands will

Mandatory in public issue

UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

### PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the

BSE" on page 153 of the Prospectus. RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing. **GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 18 of the Prospectus.

**CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required. **DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF **OUR COMPANY** 

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

LIABILITY OF MEMBERS

Liability of the Members of the Company is limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE **NUMBER OF SHARES SUBSCRIBED BY THEM** 

vrundavan

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

**COMPLIANCE OFFICER OF THE ISSUER** 

**Vrundavan Plantation Limited** 

Registered Office: 307, Sun Avenue One, Nr. Sun

Prima, Ambawadi, Ahmedabad - 380006, Gujarat,

Investors can contact our Company Secretary and

Compliance Officer, the Lead Manager or the Registrar

to the Issue, in case of any pre-issue or post-issue

related problems, such as non-receipt of letters of

allotment, non-credit of allotted Equity Shares in the

respective beneficiary account, non-receipt of refund

India. • **Tel. No**: 079 3520 1135

Website: www.vrundavanplantation.com

E-mail: cs@vrundavanplantation.com

Kajal Kalwani

Company Secretary and

Compliance Officer

## LEAD MANAGER OF THE ISSUE



INTERACTIVE FINANCIAL **SERVICES LIMITED** 

Address: Office No. 508. Fifth Floor. Priviera. Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647

Web Site: www.ifinservices.in

Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir **SEBI Reg No.:** INM000012856

AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers. Bankers to the Issue. RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India.

**AVAILABILITY OF PROSPECTUS** Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com

and also on website of Lead Manager at www.ifinservices.in. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 169 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/

2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

#### **REGISTRAR TO THE ISSUE KFIN** KFINTECH TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32,

Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

Website: www.kfintech.com **E-Mail:** vpl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com

Contact Person: M Murali Krishna

**SEBI Reg. No.:** INR000000221

orders and non-receipt of funds by electronic mode etc. procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: **ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision. Vrundavan Plantation Limited

On behalf of the Board of Directors **Upendra Tiwari Managing Director** 

**Date: October 27, 2023** Place: Ahmedabad

DIN: 09630205 Vrundavan Plantation Limited is proposing, subject to applicable statutory and

regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com. Potential Investors should note that investment in Equity Shares involves a high

degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013. Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757, Website: www.samcomf.com

**SSAMCO** MUTUAL FUND HEXASHIELD TESTED INVESTMENTS

#### NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited

**Authorized Signatory** 

(Investment Manager for Samco Mutual Fund)

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



#### Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

#### NOTICE

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd. (Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Place: Mumbai

Date: October 27, 2023

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1)

NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act").

Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under: S No Name of Company Mostingof Day and Data of Macting/a) Time of Monting(s)

In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure

3. NO.	Name of Company	meeting of	Day and Date of Meeting(s)	Time of meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02 <sup>rd</sup> December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following: the instructions given

in the respective Notices. The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in

compliance of applicable circular(s) and directions of the NCLT. Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings.

The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1, shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time).

The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently.

An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e. Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date-equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt. Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to

Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company: Members holding shares in physical form

The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx#

Members holding shares in electronic mode Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company electronically.

Manner of casting vote(s) through e-voting:

vote again in the respective Meeting(s).

evoting@nsdl.co.in.

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their

email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poli") and Members/creditors attending the meetings who have

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following instructions given in the Notice of the respective Meetings.

provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Satyendra Chauhan Date:-27.10.2023 Company Secretary Place :- Faridabad

Ahmedabad

For and on behalf of Escorts Kubota Limited

financialexp.epapr.in

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India

**Tel. No.:** 079 3520 1135; | **Email Id:** cs@vrundavanplantation.com; | **Website:** www.vrundavanplantation.com

Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

THE ISSUE

INITIAL PUBLIC ISSUE OF 14.16.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF₹108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF₹98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME**  ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY)

ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

Mandatory in public issue \*Applications Supported by Blocked Amount (ASBA) is a better way of

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII

No cheque / demands will be accepted

also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE imited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link:

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10. 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

> PROPOSED LISTING nor does Securities and Exchange Board of India guarantee the accuracy or

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the

BSE" on page 153 of the Prospectus. **RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the

Equity Shares will be traded after listing. **GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India

Application forms can be obtained from the Registered Office of Vrundavan

Plantation Limited and the Lead Manager to the Issue – Interactive Financial

Services Limited. Application forms shall be available at selective location of

Registered Brokers, Bankers to the Issue, RTA and Depository Participants.

Application Forms can be obtained from the website of BSE Limited at

www.bseindia.com and at the Designated Branches of SCSBs, the list of which is

Investors should note that Investment in Equity Shares involves a high degree of risk

and investors are advised to refer to the Prospectus and the Risk Factors contained

therein, before applying in the Issue. Full copy of the Prospectus will be available at

the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at

www.bseindia.com, the website of our Company at www.vrundavanplantation.com

The investors are required to fill the application form and submit the same to the

relevant SCSBs at the specific locations or registered brokers at the broker centers

or RTA or DP's. The SCSB's will block the amount in the account as per the authority

contained in application form. On allotment, amount will be unblocked and account

will be debited only to the extent required to be paid for allotment of shares. Hence,

there will be no need of refund. For more details on the ASBA process, please refer to

the details given in application forms and Prospectus and also please refer to the

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/

2018/138 dated November 01, 2018 and as modified through its SEBI circular

(SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular

(SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no.

SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular

SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No.

SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No.

SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI

Girsular No.1 SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

chapter titled "Issue Procedure" on page 169 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

available on the website of BSE Limited & Securities and Exchange Board of India.

adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required. **IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR)

Regulations, there is no requirement of appointing an IPO Grading Agency. **BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis" for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

**LIABILITY OF MEMBERS** Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of

face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus. NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE

NUMBER OF SHARES SUBSCRIBED BY THEM Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers

to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

vrundavan

INTERACTIVE FINANCIAL **SERVICES LIMITED** 

**LEAD MANAGER OF THE ISSUE** 

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

Contact Person: Mr. Pradip Sandhir **SEBI Reg No.:** INM000012856

**AVAILABILITY OF APPLICATION FORMS** 

**AVAILABILITY OF PROSPECTUS** 

KFINTECH TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32,

Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

**REGISTRAR TO THE ISSUE** 

**KFIN** 

Website: www.kfintech.com E-Mail: vpl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com

Contact Person: M Murali Krishna **SEBI Reg. No.:** INR000000221

COMPLIANCE OFFICER OF THE ISSUER Kajal Kalwani Company Secretary and

**Vrundavan Plantation Limited** Registered Office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad - 380006, Gujarat,

Compliance Officer

India. • **Tel. No**: 079 3520 1135 **Website:** www.vrundavanplantation.com

**E-mail**: cs@vrundavanplantation.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar

to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. procedure to be followed for applying through UPI. Retail Individual Investor have to

apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus. Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

**ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision. **Vrundavan Plantation Limited** 

On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013.

Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

**SSAMCO MUTUAL FUND** 

HEXASHIELD TESTED INVESTMENTS

NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund. For Samco Asset Management Private Limited

(Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

NOTICE

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Place: Mumbai

Date: October 27, 2023

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme

of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02" December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT. Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the

Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings. The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1, shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday,

November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the

resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date- equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company Manner of casting vote(s) through e-voting:

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their

email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through e-mail/courier. Members/creditors who do not receive

email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following

instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice.

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.co.in. For and on behalf of Escorts Kubota Limited

Satyendra Chauhan Date:-27.10.2023 Place :- Faridabad

Company Secretary

**BENGALURU** 

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

**Contact Person**: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

### THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM. AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

> PROPOSED LISTING nor does Securities and Exchange Board of India guarantee the accuracy or

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the

**GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India

adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in

consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

Liability of the Members of the Company is limited.

face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

## **LEAD MANAGER OF THE ISSUE**



#### INTERACTIVE FINANCIAL **SERVICES LIMITED**

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India **Tel No.**: 079 4601 9796, **(M)**: +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir

**SEBI Reg No.:** INM000012856

## **AVAILABILITY OF APPLICATION FORMS**

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com

#### and also on website of Lead Manager at www.ifinservices.in. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 169 of the Prospectus.

## APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/ 2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

vrundavan

KFIN **KFINTECH TECHNOLOGIES** LIMITED

**REGISTRAR TO THE ISSUE** 

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

Website: www.kfintech.com E-Mail: vpl.ipo@kfintech.com

**Investor Grievance Email:** einward.ris@kfintech.com Contact Person: M Murali Krishna

**SEBI Reg. No.:** INR000000221

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: **ICICI Bank Limited** 

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision.

On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com. Potential Investors should note that investment in Equity Shares involves a high

degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

## Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013. Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

Place: Mumbai

Date: October 27, 2023

## **SSAMCO** MUTUAL FUND HEXASHIELD TESTED INVESTMENTS

### NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited (Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

#### **NOTICE**

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



## Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India

Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders

In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act").

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
300,000	Escorts Kubota Limited	Equity Shareholders	Saturday, 02 <sup>rd</sup> December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
-	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition.

The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in

compliance of applicable circular(s) and directions of the NCLT. Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings.

The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1, shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time).

The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date- equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt. Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the

vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company: Members holding shares in physical form

Members holding shares in electronic mode

Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx#

Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company Manner of casting vote(s) through e-voting:

("e-voting"). The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses as well the creditors have been provided in the Notice of the respective meetings.

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system

The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings.

The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following instructions given in the Notice of the respective Meetings.

The same login credentials may also be used for attending the Meetings through VC/ OAVM. Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre. Senior Manager. NSDL at evoting @nsdl.co.in.

For and on behalf of Escorts Kubota Limited

Chandigarh /

Satyendra Chauhan Date:-27.10.2023 Company Secretary Place :- Faridabad

financialexp.ep.p.in

the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by the BSE Limited ("BSE")

should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

Equity Shares will be traded after listing.

For information on the main objects of the Company, please refer "History and

**LIABILITY OF MEMBERS** 

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE

NUMBER OF SHARES SUBSCRIBED BY THEM

# **COMPLIANCE OFFICER OF THE ISSUER**

Kajal Kalwani Company Secretary and Compliance Officer

Registered Office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad - 380006, Gujarat, India. • **Tel. No**: 079 3520 1135 **Website:** www.vrundavanplantation.com

**Vrundavan Plantation Limited** 

**E-mail**: cs@vrundavanplantation.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

**Vrundavan Plantation Limited** 

Vrundavan Plantation Limited is proposing, subject to applicable statutory and



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India

Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

THE ISSUE

INITIAL PUBLIC ISSUE OF 14.16.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF₹108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF₹98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

**ISSUE** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE imited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link:

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10. 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

> PROPOSED LISTING nor does Securities and Exchange Board of India guarantee the accuracy or

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the

Equity Shares will be traded after listing. **GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required. **IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR)

Regulations, there is no requirement of appointing an IPO Grading Agency. **BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis" for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

**LIABILITY OF MEMBERS** Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of

face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus. NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE

NUMBER OF SHARES SUBSCRIBED BY THEM Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers

to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

**LEAD MANAGER OF THE ISSUE** INTERACTIVE FINANCIAL **SERVICES LIMITED** 

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

Contact Person: Mr. Pradip Sandhir **SEBI Reg No.:** INM000012856

AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the

chapter titled "Issue Procedure" on page 169 of the Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/ 2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Girsular No.1 SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

**REGISTRAR TO THE ISSUE KFIN** 

KFINTECH TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

Website: www.kfintech.com E-Mail: vpl.ipo@kfintech.com

**Investor Grievance Email:** einward.ris@kfintech.com Contact Person: M Murali Krishna **SEBI Reg. No.:** INR000000221

Kajal Kalwani Company Secretary and Compliance Officer vrundavan

**Vrundavan Plantation Limited** Registered Office: 307, Sun Avenue One, Nr. Sun

COMPLIANCE OFFICER OF THE ISSUER

Prima, Ambawadi, Ahmedabad - 380006, Gujarat, India. • **Tel. No**: 079 3520 1135 **Website:** www.vrundavanplantation.com

**E-mail**: cs@vrundavanplantation.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of

allotment, non-credit of allotted Equity Shares in the

respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

**ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision.

**Vrundavan Plantation Limited** On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013.

Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

**SSAMCO MUTUAL FUND** HEXASHIELD TESTED INVESTMENTS

NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund. For Samco Asset Management Private Limited

(Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

Date: October 27, 2023 MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,



READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

NOTICE

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Place: Mumbai

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hrv/2023

In the Matter of Companies Act, 2013;

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02" December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02rd December 2023	12:00 p.m.

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be

accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the

approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT.

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings. The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1,

shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the

resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date- equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building. Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company Manner of casting vote(s) through e-voting:

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their

email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through e-mail/courier. Members/creditors who do not receive

email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following

instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice.

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.co.in. For and on behalf of Escorts Kubota Limited

Date:-27.10.2023

Satyendra Chauhan Company Secretary Place :- Faridabad

CHENNAI/KOCHI

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

### THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF₹108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF₹98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each. The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE **MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND** IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE imited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link:

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY. IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

## nor does Securities and Exchange Board of India guarantee the accuracy or

REGISTRAR TO THE ISSUE

Gachibowli, Financial District, Nanakramouda,

**Tel No:** + 91 40 6716 2222

Website: www.kfintech.com

E-Mail: vpl.ipo@kfintech.com

**Investor Grievance Email:** 

einward.ris@kfintech.com

Contact Person: M Murali Krishna

SEBI Reg. No.: INR000000221

Serilingampally, Hyderabad – 500 032, Telangana

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE" should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

**BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus. **LIABILITY OF MEMBERS** 

Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 600.00 lakhs divided into 60.00.000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

## **LEAD MANAGER OF THE ISSUE**



Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

**SEBI Reg No.:** INM000012856

Contact Person: Mr. Pradip Sandhir

## AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. **AVAILABILITY OF PROSPECTUS** 

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com and also on website of Lead Manager at www.ifinservices.in.

#### APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) The investors are required to fill the application form and submit the same to the

relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 169 of the Prospectus.

#### APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/

2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019. SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the financialexp.epapr.in

## COMPLIANCE OFFICER OF THE ISSUER



Kajal Kalwani Company Secretary and Compliance Officer

Registered Office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad - 380006, Gujarat, India. • **Tel. No:** 079 3520 1135

**Website:** www.vrundavanplantation.com **E-mail**: cs@vrundavanplantation.com Investors can contact our Company Secretary and

Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus. Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 18 of the Prospectus before making any investment decision.

> **Vrundavan Plantation Limited** On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**ICICI Bank Limited** 

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundayanplantation.com. Potential Investors should note that investment in Equity Shares involves a high

degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013.

Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757.

Website: www.samcomf.com

Place: Mumbai

Date: October 27, 2023

**SSAMCO** MUTUAL FUND

HEXASHIELD TESTED INVESTMENTS

NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited (Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

**NOTICE** 

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund) Sd/-

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



## Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India

Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1)

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act").

NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hrv/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders

In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02" December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations)

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT.

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings. The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1.

shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian

The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date- equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode

Manner of casting vote(s) through e-voting: Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system

The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses as well the creditors have been provided in the Notice of the respective meetings.

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company

The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive

email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following

instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice. In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user

manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre. Senior Manager. NSDL at evoting @nsdl.co.in. For and on behalf of Escorts Kubota Limited

Satyendra Chauhan Date:-27.10.2023 Company Secretary Place :- Faridabad

New Delhi





(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India

Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

THE ISSUE

INITIAL PUBLIC ISSUE OF 14.16.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF₹108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF₹98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE imited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link;

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10. 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

nor does Securities and Exchange Board of India guarantee the accuracy or

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. **BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in

consultation with the Lead Manager. The financial data presented in section "Basis" for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

**LIABILITY OF MEMBERS** Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares

each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares. **REGISTRAR TO THE ISSUE** COMPLIANCE OFFICER OF THE ISSUER

INTERACTIVE FINANCIAL **SERVICES LIMITED** 

**LEAD MANAGER OF THE ISSUE** 

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

**SEBI Reg No.:** INM000012856

**AVAILABILITY OF PROSPECTUS** 

Contact Person: Mr. Pradip Sandhir

**AVAILABILITY OF APPLICATION FORMS** Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India.

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com

and also on website of Lead Manager at www.ifinservices.in. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the

chapter titled "Issue Procedure" on page 169 of the Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/ 2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Girsular No.1 SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the **KFIN** 

KFINTECH TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

Website: www.kfintech.com E-Mail: vpl.ipo@kfintech.com **Investor Grievance Email:** 

einward.ris@kfintech.com Contact Person: M Murali Krishna **SEBI Reg. No.:** INR000000221

Kajal Kalwani Company Secretary and Compliance Officer vrundavan

**Vrundavan Plantation Limited** Registered Office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad - 380006, Gujarat,

India. • **Tel. No**: 079 3520 1135 **Website:** www.vrundavanplantation.com **E-mail**: cs@vrundavanplantation.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

**ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision.

**Vrundavan Plantation Limited** On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013. Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

**SSAMCO MUTUAL FUND** 

HEXASHIELD TESTED INVESTMENTS

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance

with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund. For Samco Asset Management Private Limited

NOTICE NO. 22/2023

(Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

NOTICE

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Place: Mumbai

Date: October 27, 2023

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

Other Audio Visual Means ("VC/OAVM") facility as under:

compliance of applicable circular(s) and directions of the NCLT.

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of

more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or

Day and Date of Meeting(s) Time of Meeting(s) Meeting of Name of Company Saturday, 02" December 2023 02:00 p.m. Escorts Kubota Limited Equity Shareholders Saturday, 02" December 2023 10:00 a.m. Escorts Kubota Limited Unsecured Creditors **Unsecured Creditors** Saturday, 02rd December 2023 Escorts Kubota India Private Limited

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations)

Rules. 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be

accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings.

The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1, shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian

The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date-equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s)

Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company: Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at

https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company

Manner of casting vote(s) through e-voting:

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their

email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through e-mail/courier. Members/creditors who do not receive

email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following

instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice.

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user

manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.co.in. For and on behalf of Escorts Kubota Limited Date:-27.10.2023

Satyendra Chauhan Company Secretary Place :- Faridabad

**HYDERABAD** 



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India

Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

THE ISSUE

INITIAL PUBLIC ISSUE OF 14.16.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF₹108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF₹98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

**ISSUE** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE imited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link:

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10. 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

> PROPOSED LISTING nor does Securities and Exchange Board of India guarantee the accuracy or

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the

Equity Shares will be traded after listing. **GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required. **IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR)

Regulations, there is no requirement of appointing an IPO Grading Agency. **BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis" for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

**LIABILITY OF MEMBERS** Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of

face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus. NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE

NUMBER OF SHARES SUBSCRIBED BY THEM Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers

to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

**LEAD MANAGER OF THE ISSUE** INTERACTIVE FINANCIAL **SERVICES LIMITED** 

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

Contact Person: Mr. Pradip Sandhir **SEBI Reg No.:** INM000012856

AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the

chapter titled "Issue Procedure" on page 169 of the Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/ 2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Girsular No.1 SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

**REGISTRAR TO THE ISSUE KFIN** 

KFINTECH TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

Website: www.kfintech.com E-Mail: vpl.ipo@kfintech.com

**Investor Grievance Email:** einward.ris@kfintech.com Contact Person: M Murali Krishna **SEBI Reg. No.:** INR000000221

Kajal Kalwani Company Secretary and Compliance Officer vrundavan

**Vrundavan Plantation Limited** Registered Office: 307, Sun Avenue One, Nr. Sun

COMPLIANCE OFFICER OF THE ISSUER

Prima, Ambawadi, Ahmedabad - 380006, Gujarat, India. • **Tel. No**: 079 3520 1135 **Website:** www.vrundavanplantation.com

**E-mail**: cs@vrundavanplantation.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of

allotment, non-credit of allotted Equity Shares in the

respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

**ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision.

**Vrundavan Plantation Limited** On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013.

Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

**SSAMCO MUTUAL FUND** HEXASHIELD TESTED INVESTMENTS

NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund. For Samco Asset Management Private Limited

(Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

Date: October 27, 2023 MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,



READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

**NOTICE** 

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Place: Mumbai

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hrv/2023

In the Matter of Companies Act, 2013;

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02" December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02rd December 2023	12:00 p.m.

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be

accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the

approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT.

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings. The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1,

shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the

resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date- equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building. Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company Manner of casting vote(s) through e-voting:

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their

email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through e-mail/courier. Members/creditors who do not receive

email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following

instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice.

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.co.in. For and on behalf of Escorts Kubota Limited

Date:-27.10.2023

Satyendra Chauhan Company Secretary Place :- Faridabad

CHENNAI/KOCHI

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



# **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

**Contact Person**: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

### THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM. AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

> PROPOSED LISTING nor does Securities and Exchange Board of India guarantee the accuracy or

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus. **LIABILITY OF MEMBERS** 

Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

**LEAD MANAGER OF THE ISSUE** 



#### INTERACTIVE FINANCIAL **SERVICES LIMITED**

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India

**Tel No.**: 079 4601 9796, **(M)**: +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir

**SEBI Reg No.:** INM000012856

## **AVAILABILITY OF APPLICATION FORMS**

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. AVAILABILITY OF PROSPECTUS Investors should note that Investment in Equity Shares involves a high degree of risk

and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com and also on website of Lead Manager at www.ifinservices.in.

#### APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) The investors are required to fill the application form and submit the same to the

relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 169 of the Prospectus.

#### APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/

2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

## **COMPLIANCE OFFICER OF THE ISSUER**

vrundavan

KFIN **KFINTECH TECHNOLOGIES** LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana **Tel No:** + 91 40 6716 2222

**REGISTRAR TO THE ISSUE** 

Website: www.kfintech.com E-Mail: vpl.ipo@kfintech.com **Investor Grievance Email:** 

einward.ris@kfintech.com Contact Person: M Murali Krishna **SEBI Reg. No.:** INR000000221

> procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: **ICICI Bank Limited** 

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision.

**Vrundavan Plantation Limited** On behalf of the Board of Directors

Kajal Kalwani

Company Secretary and

Compliance Officer

**Vrundavan Plantation Limited** 

Registered Office: 307, Sun Avenue One, Nr. Sun

Prima, Ambawadi, Ahmedabad - 380006, Gujarat,

Investors can contact our Company Secretary and

Compliance Officer, the Lead Manager or the Registrar

to the Issue, in case of any pre-issue or post-issue

related problems, such as non-receipt of letters of

allotment, non-credit of allotted Equity Shares in the

respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

India. • **Tel. No**: 079 3520 1135

**Website:** www.vrundavanplantation.com

**E-mail:** cs@vrundavanplantation.com

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com. Potential Investors should note that investment in Equity Shares involves a high

degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013.

Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

Place: Mumbai

Date: October 27, 2023

**SSAMCO** MUTUAL FUND HEXASHIELD TESTED INVESTMENTS

NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited (Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

**NOTICE** 

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02 <sup>rd</sup> December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02" December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.
	74	1/4	200 /40	100 E

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations)

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT.

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings. The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1,

shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the

resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date-equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt. Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to

vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company: Members holding shares in physical form

Members holding shares in electronic mode

evoting @nsdl.co.in.

Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx#

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company Manner of casting vote(s) through e-voting:

("e-voting"). The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their

email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre. Senior Manager. NSDL at

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as

For and on behalf of Escorts Kubota Limited

Kolkata

Satyendra Chauhan Date:-27.10.2023 Company Secretary Place :- Faridabad

financialexp.ep.p.in

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



# **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

**Contact Person**: Kajal Kalwani, Company Secretary and Compliance Officer;

#### **OUR PROMOTER: UPENDRA TIWARI**

### THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM. AS APPLICABLE.

ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for **LIABILITY OF MEMBERS** 

Liability of the Members of the Company is limited.

face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NUMBER OF SHARES SUBSCRIBED BY THEM

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares

## **LEAD MANAGER OF THE ISSUE**



#### INTERACTIVE FINANCIAL **SERVICES LIMITED**

Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India **Tel No.**: 079 4601 9796, **(M)**: +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir

**SEBI Reg No.:** INM000012856

## **AVAILABILITY OF APPLICATION FORMS**

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com

#### and also on website of Lead Manager at www.ifinservices.in. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 169 of the Prospectus.

## APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/ 2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

vrundavan LIMITED

**REGISTRAR TO THE ISSUE** 

Address: Selenium Tower-B, Plot 31 & 32,

**Tel No:** + 91 40 6716 2222

Website: www.kfintech.com

**Investor Grievance Email:** 

einward.ris@kfintech.com

E-Mail: vpl.ipo@kfintech.com

Contact Person: M Murali Krishna

**SEBI Reg. No.:** INR000000221

Gachibowli, Financial District, Nanakramguda,

Serilingampally, Hyderabad – 500 032, Telangana

Kajal Kalwani Company Secretary and Compliance Officer

Registered Office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad - 380006, Gujarat, India. • **Tel. No**: 079 3520 1135

**E-mail:** cs@vrundavanplantation.com

Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus. Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

**ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

beginning on page 18 of the Prospectus before making any investment decision.

On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

## Samco Asset Management Private Limited

A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013.

Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757,

Website: www.samcomf.com

Place: Mumbai

Date: October 27, 2023

## **SSAMCO** MUTUAL FUND HEXASHIELD TESTED INVESTMENTS

NOTICE NO. 22/2023

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited (Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

#### **NOTICE**

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



## Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH

COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act").

In the Matter of Companies Act, 2013:

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited, and their respective shareholders

In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02 <sup>rd</sup> December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting for the aforesaid Meetings, by following the instructions given

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT. Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the

Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings. The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1, shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for

Standard Time). The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date-equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt. Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the

Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at

Manner of casting vote(s) through e-voting:

("e-voting"). The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses as well the creditors have been provided in the Notice of the respective meetings.

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system

The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings.

The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following instructions given in the Notice of the respective Meetings.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as

provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at

For and on behalf of Escorts Kubota Limited

Company Secretary

Satyendra Chauhan Date:-27.10.2023

financialexp.ep.p.in

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account,

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF

PROPOSED LISTING nor does Securities and Exchange Board of India guarantee the accuracy or

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in

For information on the main objects of the Company, please refer "History and

*Inspection*" on page 231 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE

each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

### **COMPLIANCE OFFICER OF THE ISSUER** KFIN KFINTECH TECHNOLOGIES

**Vrundavan Plantation Limited** 

**Website:** www.vrundavanplantation.com Investors can contact our Company Secretary and

**Vrundavan Plantation Limited** 

evoting @nsdl.co.in.

Place :- Faridabad



The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.



**SSAMCO** 

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

### THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF₹108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF₹98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each. The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE **MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND** IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

**ISSUE PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading. demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE imited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link:

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY. IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

**REGISTRAR TO THE ISSUE** 

Gachibowli, Financial District, Nanakramouda,

**Tel No:** + 91 40 6716 2222

Website: www.kfintech.com

E-Mail: vpl.ipo@kfintech.com

**Investor Grievance Email:** 

einward.ris@kfintech.com

Contact Person: M Murali Krishna

SEBI Reg. No.: INR000000221

Serilingampally, Hyderabad – 500 032, Telangana

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE" should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 153 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the

Equity Shares will be traded after listing. **GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India

nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

**BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

**LIABILITY OF MEMBERS** 

Liability of the Members of the Company is limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 600.00 lakhs divided into 60.00.000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10.000 Equity Shares.

## **LEAD MANAGER OF THE ISSUE**



Address: Office No. 508, Fifth Floor, Priviera Nehru Nagar, Ahmedabad - 380 015 Gujarat, India Tel No.: 079 4601 9796, (M): +91-9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

Contact Person: Mr. Pradip Sandhir **SEBI Reg No.:** INM000012856

## AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India. AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com and also on website of Lead Manager at www.ifinservices.in.

#### APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) The investors are required to fill the application form and submit the same to the

relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 169 of the Prospectus.

#### APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/

2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

## COMPLIANCE OFFICER OF THE ISSUER



Kajal Kalwani Company Secretary and Compliance Officer

**Vrundavan Plantation Limited** Registered Office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad - 380006, Gujarat,

India. • **Tel. No**: 079 3520 1135 **Website:** www.vrundavanplantation.com **E-mail**: cs@vrundavanplantation.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus. Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue:

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors"

All capitalized terms used herein and not specifically defined shall have the

beginning on page 18 of the Prospectus before making any investment decision.

**Vrundavan Plantation Limited** On behalf of the Board of Directors

**Date: October 27, 2023** Place: Ahmedabad

**ICICI Bank Limited** 

**Upendra Tiwari Managing Director** DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundayanplantation.com. Potential Investors should note that investment in Equity Shares involves a high

degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757.

Website: www.samcomf.com

Place: Mumbai

Date: October 27, 2023

MUTUAL FUND

HEXASHIELD TESTED INVESTMENTS

**NOTICE NO. 22/2023** 

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance

with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited (Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

### **NOTICE**

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



## Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

Other Audio Visual Means ("VC/OAVM") facility as under:

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hrv/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of

more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or

S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02" December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	12:00 p.m.

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations)

Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com, being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition. The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following the instructions given

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT.

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company. Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings.

The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1, shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian

The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently. An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date-equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting / e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s) Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly

filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No, 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx# Members holding shares in electronic mode

Manner of casting vote(s) through e-voting: Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system

The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses as well the creditors have been provided in the Notice of the respective meetings.

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company

The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive

email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only.

Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of -date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice.

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre. Senior Manager. NSDL at evoting @nsdl.co.in. For and on behalf of Escorts Kubota Limited

Satvendra Chauhan Date:-27.10.2023 Company Secretary Place :- Faridabad



financialexp.epap.in

Samco Asset Management Private Limited A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013. Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200



(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



## **Vrundavan Plantation Limited**

CIN: U02003GJ2022PLC137749

Our Company was originally incorporated as "Vrundavan Plantation Private Limited" under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated December 26, 2022 bearing Corporate Identification Number U02003GJ2022PTC137749 issued by the Assistant Registrar of Companies, Jurisdictional Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 27, 2023 and consequently the name of our Company was changed to "Vrundavan Plantation Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated June 5, 2023. The CIN of the Company is U02003GJ2022PLC137749.

Registered office: 307, Sun Avenue One, Nr. Sun Prima, Ambawadi, Ahmedabad, Gujarat-380006, India Tel. No.: 079 3520 1135; | Email Id: cs@vrundavanplantation.com; | Website: www.vrundavanplantation.com

Contact Person: Kajal Kalwani, Company Secretary and Compliance Officer;

**OUR PROMOTER: UPENDRA TIWARI** 

THE ISSUE

INITIAL PUBLIC ISSUE OF 14,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VRUNDAVAN PLANTATION LIMITED ("VPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1529.28 LACS ("THE ISSUE"), OF WHICH 72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 108/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 98/- PER EQUITY SHARE AGGREGATING TO ₹ 77.76 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 13,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 108/- PER EQUITY SHARE AGGREGATING TO ₹ 1451.52 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.55% and 25.20% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 108/- Each.

The Issue Price is 10.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHERDETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 169 OF THE PROSPECTUS, A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER **SECTION 26 OF THE COMPANIES ACT, 2013** 

FIXED PRICE ISSUE AT ₹ 108.00/- PER EQUITY SHARE **MINIMUM APPLICATION OF 1,200 EQUITY SHARES AND** IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE **PROGRAME** 

ISSUE OPENS ON: OCTOBER 30, 2023 (MONDAY) ISSUE CLOSES ON: NOVEMBER 01, 2023 (WEDNESDAY)\*

**ASBA\*** 

Simple, Safe, Smart way of Application – Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demands will be accepted

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading,

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 169 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 169 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND. OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal Approval Letter dated October 19, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 153 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the

BSE" on page 153 of the Prospectus. **RISK IN RELATION TO THE FIRST ISSUE** 

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 10.8 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India

nor does Securities and Exchange Board of India guarantee the accuracy or

adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 18 of the Prospectus. **CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 108 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF **OUR COMPANY** 

For information on the main objects of the Company, please refer "History and Certain Corporate Matter" on page 92 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for *Inspection*" on page 231 of the Prospectus.

**LIABILITY OF MEMBERS** 

Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 600.00 lakhs divided into 60.00.000 Equity Shares of

face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹391.67 Lakhs divided into 39,16,728 fully paid Equity Shares of ₹10/each. Proposed post issue equity paid up share capital will be ₹533.27 Lakhs divided into 53,32,728 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 42 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Upendra Umashankar Tiwari and Vishal Upendra Tiwari are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares.

INTERACTIVE FINANCIAL **SERVICES LIMITED** 

LEAD MANAGER OF THE ISSUE

Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015 Gujarat, India **Tel No.**: 079 4601 9796. **(M)**: +91-9898055647 Web Site: www.ifinservices.in

**Email:** mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in

Contact Person: Mr. Pradip Sandhir **SEBI Reg No.:** INM000012856

**AVAILABILITY OF APPLICATION FORMS** 

Application forms can be obtained from the Registered Office of Vrundavan Plantation Limited and the Lead Manager to the Issue – Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India.

**AVAILABILITY OF PROSPECTUS** Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.vrundavanplantation.com and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) The investors are required to fill the application form and submit the same to the

relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the

chapter titled "Issue Procedure" on page 169 of the Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/ 2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019. SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019. SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the

REGISTRAR TO THE ISSUE **KFIN** KFINTECH TECHNOLOGIES LIMITED

Address: Selenium Tower-B. Plot 31 & 32. Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana

**Tel No:** + 91 40 6716 2222 Website: www.kfintech.com

E-Mail: vpl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com Contact Person: M Murali Krishna **SEBI Reg. No.:** INR000000221

Kaial Kalwani Company Secretary and vrundavan

COMPLIANCE OFFICER OF THE ISSUER

Compliance Officer **Vrundavan Plantation Limited** Registered Office: 307, Sun Avenue One, Nr. Sun

Prima, Ambawadi, Ahmedabad - 380006, Gujarat, India. • Tel. No: 079 3520 1135

**Website:** www.vrundavanplantation.com **E-mail:** cs@vrundavanplantation.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 169 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: **ICICI Bank Limited** All capitalized terms used herein and not specifically defined shall have the

same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 18 of the Prospectus before making any investment decision.

> **Vrundavan Plantation Limited** On behalf of the Board of Directors

**Date: October 27. 2023** Place: Ahmedabad

**Upendra Tiwari** Managing Director DIN: 09630205

Vrundavan Plantation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.vrundavanplantation.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no.18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S.persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from ,or in a transaction not subject to the registration requirements of the Securities Act of 1933.



A-1003 Naman Midtown, 10th Floor, Prabhadevi (West), Mumbai - 400 013. Tel: +91 22 4170 8999 | Fax: +91 22 2422 4200

CIN: U65929MH2019PTC334121 | Toll Free No.: 1800 103 4757.

Website: www.samcomf.com

Place: Mumbai

Date : October 27, 2023

**SSAMCO** MUTUAL FUND HEXASHIELD TESTED INVESTMENTS

### **NOTICE NO. 22/2023**

Unaudited Half-Yearly Financial Results of the schemes of Samco Mutual Fund

NOTICE is hereby given to the Investors / Unit Holders of the Schemes of Samco Mutual Fund ("SMF") that, in accordance with Regulation 59 of SEBI (Mutual Funds) Regulation 1996 read with Clause 5.3 of the SEBI Master Circular dated May 19, 2023, the Unaudited Half Yearly Financial Results of the Schemes of SMF for the half year ended September 30, 2023, are hosted on the Fund's website viz., www.samcomf.com

Investors may accordingly view/download the scheme unaudited financial results from the website of the Fund.

For Samco Asset Management Private Limited

(Investment Manager for Samco Mutual Fund)

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



### Franklin Templeton Mutual Fund

Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

#### **NOTICE**

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Franklin Templeton Mutual Fund for the period ended September 30, 2023 has been uploaded on Franklin Templeton Mutual Fund's website (www.franklintempletonindia.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

**Authorized Signatory** 

Date: October 26, 2023

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Escorts Kubota Limited

(Formerly Escorts Limited) CIN: L74899HR1944PLC039088

Registered Address: 15/5, Mathura Road, Faridabad, Haryana- 121003, India Ph No.: 0129-2250222 | E-mail ID- corp.secretarial@escortskubota.com | Website: www.escortsgroup.com

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH COMPANY APPLICATION NO. CA(CAA) No. 35/Chd/Hry/2023

In the Matter of Companies Act, 2013;

in the respective Notices.

Members holding shares in electronic mode

In the matter of Sections 230-232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

In the matter of the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders and creditors NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING(s) OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF ESCORTS KUBOTA LIMITED ("THE

AMALGAMTED COMPANY") AND MEETING OF UNSECURED CREDITORS OF ESCORTS KUBOTA INDIA PRIVATE LIMITED (AMALGAMATING COMPANY NO. 1) NOTICE is hereby given that by an Order dated 16th October 2023, the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") in the Company Application no. CA(CAA) No. 35/Chd/Hry/2023 ("Order"), the NCLT has directed that separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company (having outstanding debt of more than equal to INR 5.00,000 as on 16th October 2023) and of Unsecured Creditors of the Amalgamating Company No. 1 (having outstanding debt of more than equal to INR 5,00,000 as on 16th October 2023) be held for the purpose of considering, and if thought fit, approving with or without modification(s), the Composite Scheme of Amalgamation amongst Escorts Kubota Limited, Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited and their respective shareholders

and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Act"). In pursuance of the Order and as directed therein and in compliance with the provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), notice is hereby given that the separate meeting(s) of the Equity Shareholders and Unsecured Creditors of the Amalgamated Company and that of the Unsecured Creditors of Amalgamating Company No. 1 (collectively referred to as Meetings) will be held through Video Conferencing or Other Audio Visual Means ("VC/OAVM") facility as under:

	100 March 100 Ma			
S. No.	Name of Company	Meeting of	Day and Date of Meeting(s)	Time of Meeting(s)
1	Escorts Kubota Limited	Equity Shareholders	Saturday, 02 <sup>st</sup> December 2023	02:00 p.m.
2	Escorts Kubota Limited	Unsecured Creditors	Saturday, 02 <sup>rd</sup> December 2023	10:00 a.m.
3	Escorts Kubota India Private Limited	Unsecured Creditors	Saturday, 02 <sup>™</sup> December 2023	12:00 p.m.

Copy of the Scheme, the Notice along with the Explanatory Statement under Sections 102, 230 to 232 of the Act, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the Securities and Exchange Board of India Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 along with the annexures, can also be accessed on the website of the Amalgamated Company at www.escortsgroup.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of National Securities Depository Limited ( NSDL) at www.evoting.nsdl.com. being the agency appointed by the Amalgamated Company to provide e-voting and other facilities. In case any person, wishes to receive a physical copy of the Scheme, a requisition shall be made to the Amalgamated Company or the Amalgamating Company No. 1 at their respective registered offices at 15/5, Mathura Road, Faridabad - 121003, Haryana, India or 18/4, Mathura Road, Faridabad - 121007, Haryana, India, which can be obtained free of charge, within 1 (one) day from such requisition.

and Ms. Poonam Verma as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Equity Shareholders and Unsecured Creditors will be subsequent to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary. Persons entitled to attend and vote at the Meetings may cast their respective votes through remote e-voting / e-voting for the aforesaid Meetings, by following: the instructions given

The NCLT has appointed Mr. Satwinder Singh, Founder & Managing Partner, Aekom Legal as Chairperson and Mr. Arvind Seth, Advocate as Alternate Chairperson for the Meetings

The Notices of the Meetings along with statement(s) and other documents have been sent to the Members/ Unsecured creditors on October 26, 2023 by E- mails/courier in compliance of applicable circular(s) and directions of the NCLT.

Generally, a member entitled to attend and vote at a Meetings are entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Amalgamated Company, Since the Meetings are being held pursuant to the relevant MCA circulars and directions of NCLT through VC / OVAM facility, physical attendance of the members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the meetings.

The cut-off-date- for e-voting by Equity Shareholders of the amalgamated Company and Unsecured Creditors, of the Amalgamated Company and Amalgamating Company no 1. shall be Saturday, November 25, 2023 and Monday, October 16, 2023 respectively. The remote e-voting facility for the Equity Shareholder meeting shall start at Wednesday, November 29, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time). Further, The remote e-voting facility for both the Unsecured Creditors meeting shall start at Friday, November 24, 2023 at 09:00 a.m. (Indian Standard Time) and end on Friday, December 01, 2023 at 05:00 p.m. (Indian Standard Time).

The remote e-voting facility will be disabled by NSDL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by the persons and shall not be allowed to change it subsequently.

Saturday, November 25, 2023 only, shall be entitled to avail the facility of remote e-voting during the Meetings of the Equity Shareholders. The voting rights of the Equity Shareholders shall be in proportion to the extent of their shareholding in proportion to the fully paid-up equity share capital of the Amalgamated Company as on the cut-off-date-equity. The Unsecured Creditors whose name appear in the list of Unsecured Creditors of the Amalgamated Company and the Amalgamating Company No. 1 respectively as on the cut-offdate i.e. Monday, October 16, 2023 only, shall be entitled to avail the facility of remote e-voting during the respective Meeting(s). The voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due by the Amalgamated Company and Amalgamating Company No. 1 respectively, as on the cut-off-date-debt.

An Equity Shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories, as on the cut-off-date- equity i.e.

Equity Shareholders and Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the respective Meeting(s). However the Equity Shareholders and Unsecured Creditors may participate in the respective Meeting(s) even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the respective Meeting(s). Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

Members holding shares in physical form

Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending duly filled and signed Form ISR-1 (Form for registering PAN, KYC details or changes/updation thereof) available on Company's website at https://www.escortsgroup.com/investors/usefull-links/forms.html, to the Registrar and Share Transfer Agent of the Company - KFin Technologies Limited at Selenium Building, Tower-B, Plot No., 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500032 or through electronic mode with e-sign on the following link: https://ris.kfintech.com/clientservices/isc/default.aspx#

Members are required to register/ update their e-mail address with their respective Depositary Participant "DPs" for receiving all communications from the Company Manner of casting vote(s) through e-voting:

Members/ Creditors will have an opportunity to cast their vote(s) on the business as set out in the Notice of the respective Meetings through electronic voting system ("e-voting").

The manner of voting remotely ("remote e-voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses as well the creditors have been provided in the Notice of the respective meetings. The facility for voting through electronic voting system will also be made available at the Meetings ("Insta Poll") and Members/creditors attending the meetings who have

not cast their vote(s) by remote e-voting will be able to cast vote at the respective Meetings through Insta Poll in a manner provided in the notice of respective meetings. The login credentials for casting votes through e-voting shall be made available to the members/creditors through email/courier. Members/creditors who do not receive email or whose email addresses are not registered with the Company/ KFin Technologies Limited/ Depository Participant(s), may generate login credentials by following

instructions given in the Notice of the respective Meetings. The same login credentials may also be used for attending the Meetings through VC/ OAVM.

Members holding shares in demat form are requested to register their email addresses with their Depository Participant(s) only. Any person who become a member of the Company after dispatch of the notice and holding shares as on 'cut of-date-equity' may obtain the user ID and password in the manner as provided in the notice, which is available on Company's, stock exchange's and NSDL website. Such member may cast their votes using the e-voting instructions, in the manner specified in the notice.

In case of any query and/ or grievance, in respect of voting by electronic means, members/creditors may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of www.evoting.nsdl.com or call on 022-4886700 or 022-24997000 or send an e-mail to Ms Pallavi Mhatre, Senior Manager, NSDL at evoting @nsdl.co.in.

For and on behalf of Escorts Kubota Limited

Satyendra Chauhan Date:-27.10.2023 Company Secretary Place :- Faridabad

financialexp.epapr.in





HeroHousing

## होरो हाउसिंग फाइनेस लिभिटेड

संपर्क पता:— भवन सं.27, दूसरी मंजिल, सामुदायिक केंद्र, बसंत लोक, वसंत विहार, नई दिल्ली-110057 पंजीकृत कार्यालयः ०९, सामुदायिक केंद्र, बसंत लोक, वसंत विहार, नई दिल्ली — 110057 फोनः 011 49267000, टोल फ्री नंबरः 1800 212 8800, ईमेलः customer.care@herohfl.com वेबसाइटः www.herohousingfinance.com, सीआईएनः U65192DL2016PLC30148

### कब्जा-सचना (अचल संपत्तियों के लिए) (प्रतिभूति हित प्रवर्तन नियमन, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार)

संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत और प्रतिभूति ब्याज (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उधारकर्ताओं को नोटिस में उल्लिखित राशि को उक्त नोटिस की तारीख से 60 दिन के भीतर चुकाने के लिए नीचे उल्लिखित एक मांग नोटिस जारी किया।

उधारकर्ता उक्त राशि चुकाने में विफल रहने पर, एतद्दवारा विशेष रूप से उधारकर्ता और आम जनत को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम धारा 13(4) के साथ पठित उक्त नियमों के नियम 8 के प्रदत्त शक्तियों का प्रयोग करते हुए, यहाँ विवरणित निम्नलिखित, सम्पत्तियों का कब्जा ले लिया है।

विशेष रूप से उधारकर्ता और सामान्य रूप में जनता को उक्त संपत्ति के साथ सौदा न करने की चेतावर्न दी जाती है और संपत्ति के साथ कोई भी लेनदेन नीचे दी गई राशि के साथ नीचे उल्लिखित तारीख से दंडात्मक ब्याज, शूल्क, लागत आदि हीरो हाउसिंग फाइनेंस लिमिटेड के प्रभार के अधीन होगा। प्रतिभूति परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।

ऋण खाता	बाध्यताधारी (ओं)/ कानूनी	मांग सूचना की तिथि / मांग	कब्जा– तिथि
संख्याः	उत्तराधिकारी(ओं) /कानूनी प्रतिनिधि(ओं) का नाम	सूचना के अनुसार राशि	(रचनात्मक / भौतिक)
HHFNSPHOU	सौरभ कुमार,	25/04/2023, दिनांक 18/04/2023	25 / 10 / 2023
19000005915	अभिजीत कुमार	तक रु. 14,87,977 / —	( भौतिक )
प्रतिभूति परिसम्परि	तयों /अचल संपत्तियो का विव	रणः गांव सादुल्लाबाद, परगना और ट नंबर बी–61 पर निर्मित, खसरा नं	तहसील लोनी, जिला
		ट नवर बा—61 पर निनित, खसरा न 1 छत अधिकार के एमआईजी, जिसमें	
		शामिल है, जिसका क्षेत्रफल 65 वर्ग	
मीटर है। उत्तरः		सरों की संपत्ति, दक्षिणः दूसरों की सं	
चौड़ी सड़क,			

24 / 07 / 2023, दिनांक 21000012784 सवीना साजिद की पत्नी 18/07/2023 तक रु. 16,81,896/-**प्रतिभृति परिसम्पत्तियों /अचल संपत्तियो का विवरणः** तुगलकाबाद एक्सटेंशन, नई दिल्ली—110019 में स्थित संपत्ति संख्या आरजेड–1485–डी की पूरी तीसरी मंजिल (बिना छत के अधिकार के), गली नंबर 28, मा लगभग 50 वर्ग गज, खसरा नंबर 423 में से। सीमाबद्धः उत्तरः अन्य संपत्ति, पूर्वः अन्य संपत्ति, दक्षिणः अन् संपत्ति, पश्चिमः 20 फीट सड़क

दिनांकः 27—10—2023, हस्ता / –अधिकृत अधिकारी, स्थान:– दिल्ली कृते हीरो हाउसिंग फाइनेंस लिमिटेड फॉमं-जी

अभिरूचि की अभिव्यक्ति हेतु आमेत्रण ऐस फुटमार्क प्राइवेट लिमिटेड, फुटवियर के निर्माण में लगी हुई है

पंजीकृत कार्यालय नई दिल्ली, भारत में (भारतीय दिवाला और शोधन अक्षमता बोर्ड (कारपोरेट व्यक्तियों के लिए दिवाला प्रस्ताव

	संबंधि	त विवरण
1.	सीआईएन/पेन के साथ कॉरपोरेट देनदार का नाम	ऐस फुटमार्क प्राइवेट निमिटेड CIN:-U01122HR2002PTC034897
2.	पंजीकृत कार्यालय का पता	यी-253, दूसरी मॉतल, ग्रेटर कैलाल, भाग -1, दक्षिणी दिल्ली, नई दिल्ली, दिल्ली, भारत - 110048
3,	वेषसाइट का मुआरएल	HTTPS://ACEFOOTMARK.IBC2016.NET/
4.	उस स्थान का विवरण जहां अधिकांश अधल संपत्तियां स्थित हैं	प्लॉट नंबर 76, सेक्टर- 16, एचएसआईडीसी, बहादुरगढ़, शरियाणा (एनसीआर)
5,	मुख्य उत्पादी/सेवाओं की स्थापित श्रमता	100 टन प्रति महीना
6.	पिछले वितीय वर्ष में बेचे गए मुख्य उत्पादीं/सेवाओं की मात्रा और मूल्य	चृकि कुछ प्लांट और मशीनरी आइटम सोडी द्वारा पहले ही निपटाए जा चुके हैं, इसलिए उक्त जानकारी प्रासंगिक नहीं है। वर्तमान क्षमता उपयोग लगभग 60% है।
7.	कामगार/कर्मचारियों की संख्या	১০ অদিন
8.	दो वर्षों के अंतिम उपलब्ध विशेष विवरण (अनुसूची के साथ), लेनदारों की सूची, प्रक्रिया के बाद की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं:	E-10 and 100 a
9.	कोड की धारा 25(2)(एच) के अधीन प्रस्ताव आवेदकों के लिए पात्रता उपलब्ध है	ACEFOOTMARK.CIRP@GMAIL.COM पर नियेदन भेजने द्वारा प्रस्ताव पेशेवर से मांगा जा सकता है
10.	अभिरुपि की अभिज्यक्ति को प्राप्ति की अंतिम तिथि	11.11.2023
11.	प्रत्याशित प्रस्ताच आवेदकों की अनंतिम सूची जारी करने की तिथि	21.11.2023
12.	अनंतिम सूची पर आपत्तियों के प्रस्तृतिकरण की अंतिम तिथि	26,11.2023
13.	ईओआई प्रस्तृत करने की प्रक्रिया ईमेल आईडी	ACEFOOTMARK.CIRP@GMAIL.COM
दिनां		हस्ता/ राजेन्द्र कुमार जैन र्क प्राइवेट लिमिटेड के मामलें में प्रस्ताव पेशेवर IPA-001/IP-P00543/2017-2018/10968 पत्राचार का पताः एससीओ-818, प्रथम तल एनएसी मनीमाजरा, यूटी, चंडीगढ़-16010 पत्राचार के लिए ई-मेर ACEFOOTMARK.CIRP@GMAIL.COM
	50 SVA0 50 S	मेबाइल: +9199155.98862, +91 77173-0352

SMALL FINANCE BANK

पंजीकृत कार्यालय :- द फेयरवे, भ्रू एवं प्रथम तल, सर्वे

नं. 10/1, 11/2 एवं 12/2बी, ऑफ डोम्लुर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के समीप, छल्लाघट्टा, बैंगलोर-560071,

निजी सीध के माध्यम से विक्रय की सूचना

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम २००२

(सरफॉएसि अधिनियम) के अंतर्गत बैंक के पास प्रभारित अचल परिसंपत्तियों का विक्रय

अधोहस्ताक्षरकर्ता ने जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी के रूप में सरफॉएसि अधिनियम के अंतर्गत अनुसूचीगत संपत्ति का भौतिक अधिग्रहण कर लिया है। मैसर्स जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी ने संपत्ति बेचने के लिए पहले ही कई सार्वजनिक नीलामियां आयोजित की थीं, किंतु वे असफल रही थीं क्योंकि कोई भी बोली प्राप्त नहीं हुई। अतः कृपया सूचन प्राप्त करें कि यदि उपरोक्त ऋण खाते में अंकित कुल बकाया राशि का भुगतान इस सूचना के प्रकाशन की तिथि से पंद्रह (15) दिनों के अंदर नहीं किया जाता है तो प्राधिकृत अधिकारी निम्न उल्लिखितानुसार संपत्ति का निजी संधि के माध्यम से विक्रय करने की कार्रवाई करेंगे।

सर्वसाधारण को सूचित किया जाता है कि अनुसूची में उल्लिखितानुसार प्रतिभूत संपत्ति, बैंक की बकाया राशियों की वसूली करने के लिये, बैंक के अनुसार अनुबंधयोग्य शर्तों के अनुरूप, ''जैसी है जहां है आधार" तथा "जैसी है जो है आधार" पर, निजी संधि के माध्यम से विक्रयार्थ उपलब्ध है।

निजी संधि के माध्यम से संपत्ति के विक्रयार्थ मानक नियम एवं शर्ते निम्नानुसार हैं :-

- निजी संधि के माध्यम से विक्रयक्रम ''जैसी है जहां है आधार'' तथा ''जैसी है जो है आधार'' पर संपन्न किया जायेगा।
- क्रेता को संपत्ति के क्रयार्थ प्रस्ताव की बैंक की स्वीकृति की प्राप्ति के अगले कार्यदिवस पर विक्रय प्रतिफल का 25 प्रतिशत जमा करना होगा तथा शेष राशि उसके बाद 15 दिनों के अंदर जमा करनी होगी।
- क्रेता को आवेदन के साथ प्रस्तावित राशि का 10 प्रतिशत जमा करना होगा जिसे उपरोक्त उपवाक्य (2) के अनुसार जमा राशि के 25 प्रतिशत के समख समायोजित किया जायेगा।
- उपरोक्त उपवाक्य (2) के अंतर्गत आवश्यकतानुसार राशि का भुगतान करने में विफल रहने पर, आवेदन के साथ भुगतान की गई राशि के 10 प्रतिशत सहित पहले से भुगतान की गई राशि जब्त
- बैंक द्वारा क्रय का प्रस्ताव स्वीकार न करने की स्थिति में, आवेदन के साथ भगतान की गई 10 प्रतिशत राशि बिना किसी ब्याज के वापस कर दी जायेगी। क्रेता को अपनी संतुष्टि के लिये संपत्ति (निजी संधि के माध्यम से विक्रय के अंतर्गत रखी गई) से संबंधित सभी पहलुओं पर उचित परिश्रम कर लेना चाहिए। क्रेता इस संबंध में बाद की किसी तिथि
- पर प्राधिकृत अधिकारी / प्रतिभूत ऋणदाता के विरुद्ध कोई भी दावा करने हेतु अधिकृत नहीं होगा।
- बैंक के पास बिना कोई कारण बताये क्रय के किसी भी प्रस्ताव को अस्वीकार करने का अधिकार सुरक्षित है।
- एक से अधिक प्रस्ताव की स्थिति में, बैंक सर्वोच्च प्रस्ताव स्वीकार करेगा।
- इच्छुक पार्टियां, अधिक विवरणों / स्पष्टीकरणों तथा अपना आवेदन प्रस्तुत करने हेतु प्राधिकृत अधिकारी से संपर्क कर सकती हैं। क्रेता को संपत्ति के क्रय के संबंध में सभी स्टांप शुल्क, पंजीकरण शुल्क एवं अन्य व्ययों, करों, शुल्कों, सोसायटी के बकायों का भुगतान वहन करना होगा।
- 11. विक्रय, सरफॉएसि अधिनियम / नियमावली के प्रावधानों के अनुसार होगा।

क्र. सं.	ऋण खाता संख्या	उधारकर्ता सह-उधारकर्ताओं के नाम	सरफॉएस अधिनयम के अंतर्गत निर्गत 13(2) मांग सूचना के अनुसार राशि	निजी संधि हेतु आरक्षित मूल्य	
1	30209440000355 एवं 30209670000141	1) मैसर्स अख्तर, प्रोप. जनता रिपेयरिंग एंड सर्विस (उधारकर्ता), 2) मोह. अख्तर (उधारकर्ता), 3) मुनीजा (गारंटर), 4) आमिर सुहेल (गारंटर)	रु. 18,14,810 / — (रुपये अट्ठारह लाख चौदह हजार आठ सौ दस मात्र) 07.08.2022 के अनुसार	रु. 10,00,000 / – (रुपये दस लाख मात्र)	प्रतिभूत परिसंपत्तियों के विवरण : खेवट नंबर 4, किला नंबर 10(8–0) किता—1, रुकबा 8, मुस्तिल नं. 28 का कनाल 0, 15/1440 मरला अरजी रकबा 0 कनाल 1 का भाग एवं खेवट नं. 52, किला नं.1(8–0) किता—1, रुकबा 8, मुस्तिल नं. 28 का कनाल 0, 15/1440 मरला अरजी रकबा 0 कनाल 1 मरला 6 सरसाई का भाग, अर्थात् कुल मिजान रकबा 0 कनाल 3 मरला 3 सरसाई (अर्थात् 100 वर्ग गज), जो अरजी जराई, वाका सिवाना मौजा सहजावास, तह. सोहना एवं जिला गुड़गांव, हिरयाणा — 122102 में स्थित तथा मोह. अख्तर पुत्र बसरुद्दीन के स्वामित्वधारण में है।
2	45128640001682 45128640002110 एवं 4512020000448641	مر مل ملک کند م	रु. 3,75,97,661 / – (रुपये तीन करोड़ पिचहत्तर लाख सत्तानबे हजार छह सौ इकसठ मात्र) 13.12.2022 के अनुसार	रु. 3,26,00,000 / – (रुपये तीन करोड़ छब्बीस लाख मात्र)	प्रतिभूत परिसंपत्तियों के विवरण: मकान नंबर 2406/3 पुराना, नया नंबर 9/77/27, खसरा नंबर 10105/1736, भगवती सदन, दिल्ली रोड, गुड़गांव—122001, जो श्री अवधेन्द्र सिंह धैया एवं शर्मेन्द्र सिंह धैया पुत्र स्व. करम सिंह धैया के स्वामित्वधारण में तथा निम्नानुसार परिसीमित है :- पूर्व : अन्य संपत्ति, पश्चिम : रास्ता 22 फुट, उत्तर : श्रीमती पुष्पा की संपत्ति, दक्षिण : श्रीमती आशा की संपत्ति।

उपर्युक्त उधारकर्ता / सह—उधारकर्ताओं का ध्यान, प्रतिभूत परिसंपत्तियों के विक्रय से पूर्व, बैंक द्वारा वहनकृत समस्त लागतों, शुल्कों एवं व्ययों के साथ उपर्युक्त उल्लिखित बकाया राशियों का भुगतान करके यहां इसमें उपरोक्त उल्लिखित प्रतिभूत परिसंपत्तियों को ऋणमुक्त करने के उददेश्य से, सरफॉएसि अधिनियम की धारा 13(8) के प्रावधानों की ओर आकृष्ट किया जाता है। पत्राचार पता : श्री राकेश शर्मा, मोबाइल नं. 7230070463, ईमेल : rakesh.sharma02@janabank.com, जना स्मॉल फाइनेंस बैंक लिमिटेड, 16/12, द्वितीय तल, डब्ल्यू ई ए, आर्य समाज मार्ग,

करोल बाग. दिल्ली-110005 देनांक : 27-10-2023, स्थान : दिल्ली राराक्षे

हस्ता./- प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड

सरफॉएसि अधिनियम 2002 के अंतर्गत ई—नीलामी विक्रय सचना पंजीकृत कार्यालय : ''राधिका', द्वितीय तल, लॉ गार्डन रोड, नवरंगपुरा, अहमदाबाद—380009, शाखा कार्यालय : एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, खसरा सं. 47, दशहरा मैदान के सम्मुख, बुदेल्ला, ऑक्सफोर्ड स्कूल के निकट, विकासपुरी, नई दिल्ली—11001 ने एचडीबी फाइनेशियल सर्विसेज लिमिटेड के प्राधिकृत अधिकारी के रूप में कंपनी की बकाया देयराशियों की वसूली के लिए "जैसी हैं जहां हैं आधार" और "जैसी हैं जो हैं आधार" पर निम्नलिखित संप

में उसका अधिग्रहण कर लिया है। 1. ऋणकर्ता/ओं एवं गारंटर/रों के नाम एवं पते, 2. कुल देयराशि+इस दिनांक से ब्याज 2. धराज जमा करने की अंतिम तिथि 2. संपत्ति की धराज 3. संपत्ति निरीक्षण की तिथि एवं समय रोहन टेडर्स – 5060 / 8 राम भगत मार्केट सिरकीवालान नई दिल्ली दिल्ली–110006 दिल्ली मकान नंबर–471, भू तल, आरक्षित मूल्य (आईएनआर में) : - तथा अन्य पता — मकान नंबर— 471 भू तल डॉ. मुखर्जी नगर दिल्ली—110009 — राधिका मुखर्जी नगर, एमसीडी स्कूल **रु. 93,62,250/—** (रुपये तिरान कामरा – 471 डॉ. मुखर्जी नगर बत्रा सिनेमा के पास दिल्ली–110009 दिल्ली – रामनाथ कामरा पास, दिल्ली – 110009, संपत्ति लाख बासठ हजार दो सौ पच 10.30 बजे से 11.30 बजे 5 मिनटों के असीमित – 471 डॉ. मुखर्जी <sup>न</sup>गर बत्रा सिनेमा के पास दिल्ली—110009 दिल्ली — रोहन कामरा — 471 क्षेत्रफल : 160 वर्ग गज, संपत्ति की डॉ. मुखर्जी नगर बत्रा सिनेमा के पास दिल्ली–110009 दिल्ली; ऋण खाता संख्या : सीमाएं : उत्तर– संपत्ति संख्या धराज राशि (आईएनआर में) : 2) केवाईसी के साथ धराज जमा करने की अंति 7601438 / 3694437 / 2152263, रु. 96,80,462.73 / — (रुपये छियानबे लाख अस्सी हजार चार 470, दक्षिण— संपत्ति संख्या 472, **रु. 9,36,225 / —** (रुपये नौ लार तिथि : 27–11–2023 को सायं 5 बजे तक सौ बासठ एवं तिहत्तर पैसे मात्र) 16—जन—2021 तक, तथा वास्तविक प्राप्ति तक भावी संविदागत पूर्व— सर्विस लेन, पश्चिम— सड़क। छत्तीस हजार दो सौ पच्चीस मात्र)

का विक्रय करने के एकाधिकार के साथ निम्नलिखित ऋण खातों के अंतर्गत वित्तीय परिसंपित्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के तहत निर्गत सूचना के अनुपाल

3) निरीक्षण की तिथि : 24-11-2023 अप. 1.00 ब्याज तथा आकरिमक व्ययों, लागत एवं शुल्कों इत्यादि के साथ। करेगा और अतिरिक्त शुल्कों, भारग्रस्तताओं और किसी तृतीय पक्ष से संबंधित हितों को सुनिश्चित करेगा और उससे संबंधित सभी पहलुओं पर स्वयं को/अपने आप को/खुद को संतुष्ट करेगा। सभी संवैधानिक देयताएं जैसे कि संपत्ति क विद्युत देयताएं और किसी अन्य देयता, यदि कोई हो, जो कि संपत्ति से संबद्ध हैं, उन्हें सफल बोलीदता(ऑ)/प्रस्तावित क्रेता(ऑ) द्वारा सुनिश्चित किया जाएगा और उनका भुगतान वहन किया जाएगा। बोलीदाता(ऑ)/प्रस्तावित क्रेता(ऑ) उनके स्वयं के हित में अनुरोध है कि वे बोलियां जमा करने से पहले उपरोक्त के संबंध में और उपरोक्त वर्णित संपत्ति/संपत्तियों से संबंधित अन्य प्रासंगिक विवरणों के संबंध में स्वयं को/अपने आप को/खुद को संतुष्ट कर लें। **ऑनलाइन निवेदा / नीलामी के नियम तथा शर्तें** (1) नीलामी विक्रय जो होगा वह 5 मिनटों के असीमित विस्तार के साथ उपरोक्त तालिका में वर्णितानसार तिथियों पर वेबसाइट https://www.bankeauctions.com के माध्यम से "ऑनलाइ —नीलामी'' बोलीदान होगा। (2) इच्छुक बोलीदातागण अपनी ईएमडी को लॉगिन आईडी व पासवर्ड द्वारा वेब पोर्टल https://www.bankeauctions.com के माध्यम से जमा करेंगे (प्रयोक्ता आईडी और पासवर्ड जो हैं, उ https://www.bankeauctions.com के साथ नाम का पंजीकरण करके निःशुल्क प्राप्त किये जा सकते हैं)। धराज का भुगतान जो है वह एनईएफटी के माध्यम से किया जाएगा और जो ऊपर वर्णित खाता में होगा। वेब पोर्टल पर बोलीदाव द्वारा पंजीकरण (एक बार) किए जाने के उपरांत, इच्छुक बोलीदाता 🛭 क्रेता से अपेक्षित होगा कि वह बोली प्रलेखों को जमा करने की अंतिम तिथि एवं समय से पूर्व वेब पोर्टल पर निम्नलिखित प्रलेखों की प्रतियां अपलोड कर लें, यथा—-' एनईएफटी/आरटीजीएस चालान या डिमांड ड्राफ्ट की प्रति, 2) पैन कार्ड की प्रति, 3) पहचान का साक्ष्य/पता साक्ष्य (केवाईसी) उदाहरणार्थ मतदाता पहचान पत्र/ड्राइविंग लाइसेंस/पासपोर्ट आदि की स्व—सत्यापित प्रति, जिसके बिना बोली अस्वीकार कर दी जाएगी। विधिवत रूप में भरने और हस्ताक्षरित करने के उपरांत अनुलग्नक—।। एवं ।।। (जो, वेबपोर्टल https://www.bankeauctions.com से डाउनलोड किया जा सकता है) की स्कैंड प्रति को अपलोड करना र्भ आवश्यक व अपेक्षित है। इच्छुक बोलीदाता जिन्हें लॉगिन आईडी एवं पासवर्ड सुजित करने, आंकडा अपलोड करने, बोली प्रलेख जमा करने, ऑनलाइन परस्पर बोलीदान आदि पर प्रशिक्षण / प्रदर्शन में सहायता की आवश्यकता है, वे मैसर्स सी इंडिया प्राइवेट लिमिटेड, भूखंड सं. 68, तृतीय तल, सेक्टर—44, गुड़गांव—122003, हरियाणा, ईमेल आईडी : विनोद चौहान **@delhi@c1india.com** 9813887931 और किसी भी संपत्ति से संबंधित प्रश्न हेतु प्राधिकृत अधिकारी : श्री विकास आनंद, मोबाइल नंबरः 9711010384, ई–मेल आईडीः vikas.anand@hdbfs.com और श्री विशाल रितपूरकर, मोबाइल नंबर : 9833671006, ई–मेल आईडीः vishal.ritpurkar@hdbfs.com से सोमवार से लेकर के शनिवार तक कार्यालय समय के दौरान संपर्क कर सकते हैं। (3) इच्छुक क्रेता ⁄ बोलीदाता से अपेक्षित है कि वह धरोहर राशि जमा (धराज) की रकम को किसी भी राष्ट्रीयकृत अथवा अनुसूचित वाणिज्यिक बैंक पर ''एचडीबी फाइनेंशियल सर्विसेज लिमिटेड' के पक्ष में आहरित और पार / नई दिल्ली में भुग्तेय डिमांड ड्राफ्ट / भुगतान आदेश के माध्यम से अथवा ''एचडीबीएफएस जनरल सीओएलएलएनएस'' के खाते में, खाता संः 00210310002748, आईएफएससी कोड–एचडीएफसी0000021, एमआईसीआर कोड—एमआईसीआर500240002, शाखा—लकड़ीकापूल, हैदराबाद में एनईएफटी / आरटीजीएस द्वारा जमा किया जा सकता है और इसे उपरोक्त वर्णित तिथि एवं समय पर अथवा इससे पूर्व (कृपया उपरोक्त तालिका में वर्णित विवरणों का संदर्भ लें जमा किया जा सकता है और इसके बाद वे https://www.bankeauctions.com पर अपना नाम पंजीकृत करें और प्रयोक्ता आईडी व पासवर्ड निःशल्क प्राप्त कर लें तथा सेवा प्रदाता से ई–नीलामी पर प्रशिक्षण प्राप्त करें। वेबसाइट प अपने पंजीकरण के उपरांत, इच्छ्क क्रेता / बोलीदाता से अपेक्षित है कि वह उपरोक्त तालिका में वर्णितानुसार धराज को जमा करने की अंतिम तिथि से पूर्व अथवा इस तिथि को वेबसाइट पर निम्नलिखित प्रलेखों (1. एनईएफटी / आरटीजीए चालान की प्रति/डीडी प्रति/पे ऑर्डर प्रति, 2. पैन कार्ड की प्रति तथा 3. पता साक्ष्य की प्रति (पासपोर्ट, ड्राइविंग लाइसेंस, मतदाता पहचान पत्र अथवा आधार कार्ड, राशन कार्ड, बिजली का बिल, टेलीफोन का बिल, पंजीकृत लीव लाइसेंर एग्रीमेंट) की प्रतियां अपलोड कर लें तथा इन प्रलेखों की वास्तविक प्रतियां भी यहां इसमें ऊपर वर्णित शाखा के पते पर जमा कर दें। ४) बोली के साथ धराज (आरक्षित मुल्य के 10 प्रतिशत के बराबर) संलग्न अवश्य होनी चाहिए, जो ''एचडीबी फाइनेंशियल सर्विसेज लिमिटेड'' के पक्ष में आहरित और पार⁄नई दिल्ली में भृग्तेय डिमांड ड्राफ्ट/भृगतान आदेश के माध्यम से अथवा ''एचडीबीएफएस जनरल सीओएलएलएनएस'' के खाते में, खाता सं: 00210310002748, आईएफएसर्स कोड–एचडीएफसी0000021, एमआईसीआर कोड–एमआईसीआर500240002, शाखा–लकड़ीकापुल, हैदराबाद में एनईएफटी / आरटीजीएस द्वारा, उपरोक्त वर्णित तिथि एवं समय पर अथवा इससे पूर्व, जमा किया जा सकता है। 5) बोलियां जिन्हें ढंग से भरा नहीं गया होगा या अंतिम तिथि के उपरांत प्राप्त होनेवाली बोलियां अवैध बोली मानी जाएंगी और उन्हें संक्षेपतः निरस्त कर दिया जाएगा। धराज पर कोई ब्याज देय नहीं होगा। एक बार बोलीदाता द्वारा बोली जमा कर दिए जाने पर, उ वापस नहीं लिया जा सकता। यदि बोलीदाता बोली प्रक्रिया में प्रतिभागिता नहीं करता है, तो बोलीदाता द्वारा जमा की गई धराज बिना किसी भावी संसाधन के जब्त कर ली जाएगी। हालांकि, असफल बोलीदाताओं द्वारा जमा की गई धराज के बिना किसी ब्याज के वापस कर दिया जाएगा। 6) बोली मूल्य जो जमा किया जाना है, वह आरक्षित मूल्य से अधिक होना चाहिए, जो वृद्धिशील मूल्य रु. 10,000 / — (रुपए दस हजार मात्र) के साथ जमा किया जाना चाहिए और बोलीदाता अपने प्रस्ताव को रु. 10,000 / — (रुपए दस हजार मात्र) के गुणक में बढाएगा। संपत्ति का विक्रय जो है वो प्राधिकृत अधिकारी द्वारा निर्धारित आरक्षित मृत्य से कम पर नहीं किया जाएगा। 7) सफल बोलीदाता से अपेक्षित है कि वह तत्काल प्रभाव अधिकतम अगले कार्यदिवस तक विक्रय मूल्य (धराज सहित) की 25 प्रतिशत रकम जमा करे और यह रकम ''एचडीबी फाइनेंशियल सर्विसेज लिमिटेड'' के पक्ष में आहरित और पार ⁄ नई दिल्ली में भुग्तेय डिमांड ड्राफ्ट द्वारा अथवा ''एचडीबीएफएः जनरल सीओएलएलएनएस" के खाते में, खाता सं: 00210310002748, आईएफएससी कोड—एचडीएफसी0000021, एमआईसीआर कोड—एमआईसीआर500240002, शाखा—लकडीकापुल, हैदराबाद में एनईएफटी / आरटीजीएस द्वारा जमा की जानी चाहिए तथा विक्रय मूल्य की शेष राशि का भुगतान जो है वो सफल बोलीदाता को कंपनी द्वारा विक्रय की अभिपुष्टि किए जाने की तिथि से 15 दिवसों के अंदर करना होगा। इच्छुक बोलीदाताओं द्वारा भुगतान की गई धराज और विक्रय मूल्य पर कोई ब्याज देय नहीं होगा। यदि सफल बोलीदाता विक्रय के नियमों का पालन करने में विफल होता है अथवा कोई चक करता है. तो धराज की जमाराशि अथवा विक्रय मुल्य का 10 प्रतिशत, चाहे जो भी स्थिति बने, कंपनी द्वारा जब्त कर ली जाएगी / कर लिया जाएगा। 8) विक्रय के नियमों का अनुपालन करने पर प्राधिकृत अधिकारी जो हैं वो सर्वोच्च बोलीदाता के पक्ष में "विक्रय प्रमाणपत्र" निर्गत करेंगे। स्टांप शुल्क, पंजीकरण प्रभारों, कन्वेयंस, टीडीएस इत्यादि से संबंधित समस् व्यय जो होंगे, उनका भुगतान क्रेता द्वारा वहन किया जाएगा। ९) कंपनी जो है वो प्रस्तावित संपत्ति के संदर्भ में किसी प्राधिकरण / प्राधिकारी से अथवा लागुकृत किसी अन्य विधि के अंतर्गत अनुमति / एनओसी अधिप्राप्त करने अथवा कोई अन्य देयता अर्थात बकाया जल / बिजली देयताओं, संपत्ति कर या अन्य प्रभारों, यदि कोई, के भुगतान का उत्तरदायित्व स्वीकार नहीं करती। 10) सफल बोलीदाता जो है वो विक्रय प्रमाणपत्र के पंजीकरण हेत् किसी विकास प्राधिकरण की बकाया देयराशियों, यदि कोई / नगर निगम या किसी अन्य प्राधिकरण / एजेंसी के करों / उपयोगिता बिलों आदि तथा स्टांप शुल्क / पंजीकरण शुल्कों आदि हेतु भुगतानयोग्य शुल्कों सहित लंबित समस्त व्ययों के भुगतान वहन करेगा। 11) प्राधिकृत अधिकारी के पास बिना कोई कारण बताए किसी अथवा समस्त प्रस्तावों / बोलियों को स्वीकार या अस्वीकार करने या विक्रय को स्थगित / निरस्त करने अथवा किसी पूर्व सूचना के बिना विक्रय के किसी नियम को संशोधित करने का पूर्णाधिकार और कार्य—स्वतंत्रता सुरक्षित है। अचल संपत्ति का विक्रय सर्वोच्च बोलीदाता को किया जाएगा। हालांकि, प्राधिकृत अधिकारी के पास, यदि अनिवार्य समझा जाता है, बोलीदाताओं के मध्य परस्पर बोलीदान करने की अनुमति प्रदान करने का पूर्णाधिकार स्रक्षित है। 12) कंपनी के अपने सर्वोत्तम ज्ञान और जानकारी के अनुसार वह कंपनी को छोड़कर विक्रय की जानेवाली संपत्ति पर किसी भारग्रस्तता से अवगत नहीं है। हालांकि इच्छुक बोलीदातागणों को अपनी संतुष्टि के लिए संपत्ति के बारे में अपना स्वयं का मूल्यांकन/आकलन कर लेना चाहिए। कंपनी किसी भी प्रकार से उपर्युक्त संपत्ति की उपयुक्तता/हकदारी के संबंध में कोई आश्वासन नहीं दे रही है या इस संबंध में कोई अभिवेदन ही कर रही है। अतः प्राधिकत अधिकारी जो हैं, उन्हें उपर्युक्त संपत्ति के संदर्भ में किसी प्रभार, धारणाधिकार, भारग्रस्तता, संपत्ति कर अथवा सरकार या किसी व्यक्ति को देय किसी अन्य देयराशि से संबंधित अन्य जानकारी हेतु उत्तरदायी नहीं ठहराया जा सकता है। 13) भावी ब्याज जो है वह सूचना में उल्लिखित बकाया राशि पर ऋण प्रलेखों के अनुसार लागू अनुसार प्रभारित होगा तथा ब्याज सहित बकाया की वास्तविक वसूली होने तक इस पर आकस्मिक व्यय, लागतें, आदि भी नियत और भुगतानयोग्य हैं। 14) एतद्द्वार उधारकर्ता(ओं) / बंधककर्ता(ओं) को सुचित किया जाता है कि वे विक्रय के समय पर व्यक्तिगत रूप में उपस्थित रहें और वे विक्रय के नियमों एवं शर्तों के विवरणों के अनुसार यहां इसमें उपरोक्त विवरणितानुसार अचल संपत्ति के क्रयार्थ इच्छक विक्रेता / क्रेता को अपने साथ नीलामी स्थल पर ला सकते हैं। 15) वेबसाइट पर प्रस्ताव / निविदा प्रलेख के साथ उपलब्ध निर्धारित प्रपत्र में आवेदन देकर / प्रस्तुत करके नीलामी प्रक्रिया में ऑनलाइन ई—नीलामी प्रतिभागिता अनिवार्य है। बोलीदाताओं को सलाह है कि वे अपनी बोलियां जमा करने और ई—नीलामी विक्रय कार्यवाहियों में प्रतिभागिता करने से पूर्व नीलामी विक्रय के विस्तृत नियमों एवं शर्तों हेतु वेबसाइट https://www.bankeauctions.com देख लें। ऑनलाइन बोलीदान जो होगा वह यहां इसमें ऊपर वर्णितानुसार संगठन की वेबसाइट पर होगा, तथा निविदा प्रलेख में समाविष्ट नियमों एवं शर्तों के अधीन होगा। निविदा प्रलेख तथा नीलामी के विस्तृत नियम एवं शर्तें वेबसाइट https://www.bankeauctions.com से डाउनलोड की जा सकती हैं अथवा इन्हें एचडीबी फाइनेंशियल सर्विसेज लिमिटेड के संबंधित शाखा कार्यालय से भी प्राप्त किया जा सकता है। ऑनलाइन जमा किए गए अनुलग्नकों (यूटीआर नंबर का उल्लेखन भी करना है) के साथ बोली प्रपत्र की एक वास्तविक प्रति संबंधित प्रबंधक श्री विकास आनंद, मोबाइल नंबर: 9711010384 के पास एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, पता : खसरा सं. 47, द्वितीय तल, दशहरा मैदान के सम्मुख, विकासपुरी, नई दिल्ली—110018 के पत पर ऊपर वर्णित तिथि एवं समय को अथवा इससे पूर्व सौंपनी होगी। (कृपया उपरोक्त तालिका में वर्णित विवरणों का संदर्भ ग्रहण करें)। 16) संपत्ति का विक्रय ''जैसी है जहां है आधार'' और ''जैसी है जो है आधार'' दशा पर किया जाएगा औ इच्छुक बोलीदाता को अपनी बोली जमा करने से पहले कंपनी के प्रभारों के अतिरिक्त किसी प्राधिकरण की संपत्ति पर निर्धारित भारग्रस्तता, प्रभार और संवैधानिक बकाया के संबंध में विचारशील पूछताछ कर लेनी चाहिए और उन्हें संपत्ति व अधिकार, विस्तार, गुणवत्ता और क्षेत्रफल के बारे में स्वयं को संतुष्ट भी कर लेना चाहिए। ऑनलाइन बोली जमा करने के उपरांत तथा इसके उपरांत किसी भी चरण में विक्रय हेतु रखी गई संपत्ति के संबंध में और संपत्ति पर प्रभारों एव भारग्रस्तताओं के संबंध में अथवा इससे संबंधित किसी अन्य विषय आदि पर किसी भी प्रकृति के किसी दावे पर विचार नहीं किया जाएगा। कंपनी किसी भी चीज के लिए चाहे जो कछ भी हो, क्षतिग्रस्तताओं या बेदखली कार्यवाहियों आदि सहित के लिए उत्तरदायी नहीं होगी। इच्छूक बोलीदाता जो है वो इस संबंध में किराएदारों और कंपनी दोनों को क्षतिपूर्ति करेगा। क्रेता जो है वो केवल विधि—व्यवस्था के अनुसार ही किराएदार की बेदखली / किराएदार के समायोजन हेतु अनिवार्य कार्रवाई कर सकेगा। कंपनी जो है वह कैविएट एम्प्टर सिद्धांत को लागू करती है। 17) यह प्रकाशन जो है वो प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 6(2), 8(6) एवं नियम 9 के अनुसार उपरोक्त ऋण खाता के उधारकर्ता / बंधककर्ता / गारंटः हेत एक '30' (तीस) दिवसीय संचना भी है कि वे इस संचना की तिथि से '30' (तीस) दिवसों के अंदर अपने दायित्व का पर्णतः निर्वहन करें और अद्यतन ब्याज एवं व्ययों के साथ ऊपर वर्णितानसार बकाया देयराशियों का भगतान करें। ऐस करने में विफल होने पर प्रतिमृत परिसंपत्ति को ऊपर वर्णित नियमों एवं शर्तों के अनुसार बेच दिया जाएगा। यदि यहां अंग्रेजी भाषा के और क्षेत्रीय भाषाओं के समाचार–पत्रों में प्रकाशित विक्रय सूचना के प्रकाशनों के मध्य कोई विसंगति यानी विभेद प्रकट होता है, तो इस स्थिति में अंग्रेजी समाचार–पत्र जो है वो क्षेत्रीय भाषाओं के समाचार–पत्रों पर अधिमान्य होगा यानी अंग्रेजी में छपी सुचना ही मान्य होगी और इसे ही अंतिम प्रति के रूप में माना जाएगा, इस प्रकार संदिग्धता व

प्राधिकृत अधिकारी एचडीबी फाइनेंशियल सर्विसेज लिमिटेड

CAPITAL

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आदित्य बिड्ला हाउासग फाइनस लामटड

पंजीकृत कार्यालय : इंडियन रेयन कंपाउंड, वेरावल, गुजरात-362266 नोएडा शाखा कार्यालय: आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड, डी-17, बेसमेंट, सेक्टर-3, नोएडा, उ.प्र. 201301

शाखा कार्यालयः आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड नंबर एन/17, पहली मंजिल, विजया बिल्डिंग, बाराखंभा रोड, नई दिल्ली -110001 1. एबीएचएफएल : अधिकृत प्राधिकारी : श्री अमनदीप तनेजा - 9711246064, श्री विकास अरोड़ा - 9878177000, रोहित सैनी - 9996229751, चिराग लोखण्डे - 9773758208, श्री मनदीप लूथरा, सम्पर्क नं. :

> 9999009978, श्री संकल्प सम्पर्क नं. 8600164979, 2. नीलामी सेवा प्रदाता (एएसपी) :- मैसर्स मैसर्स ग्लोब टेक इन्फोसिस्टम्स प्राइवेट लिमिटेड- श्री समीर चक्रवर्ती

> > अचल सम्पत्ति की बिक्री हेतु बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के परंतुक के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

जैसा कि, आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड/प्रतिभूत क्रेडिटर के अधिकृत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरफेसी) की धार 13(2) के तहत निम्नलिखित कर्जदारों तथा सह-कर्जदारों से नीचे उल्लिखित बकायों तथा उस पर भावी ब्याज एवं लागत के लिए प्रतिभूत क्रेडिटर के ऋणों की वसूली हेतु जारी सूचना के अनुसार निम्नलिखित प्रतिभूत आस्तियों पर रचनात्मक कब्जा कर लिया था। एतद्वारा आम जनता और विशेष रूप से कर्जदारों और सह-कर्जदारों को नोटिस दिया जाता है कि आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड के बकाये ऋण की वसूली के लिए निम्नलिखित संपत्ति की ई-नीलामी "जैसा है जहां है" तथा "जो है यही है" आधार पर आयोजित की जाएगी।

क्र.	कर्जदारों तथा	सम्पत्तियों ⁄ प्रतिभूत	मांग सूचना के	आरक्षित	ईएमडी	ईएमडी की	निरीक्षण की तिथि	ई-नीलामी
सं.	सह-कर्जदारों के नाम	आस्तियों का विवरण	अनुसार बकाया राशि	मूल्य	इएमडा	अन्तिम तिथि	एवं समय	की तिथि
1.	अरुण जी एवं अनुराधा यादव	अपार्टमेंट नंबर 0102 का समस्त भाग, पहली मंजिल पर, टावर सी2 में, ब्लॉक द हार्मनी, माप 119.19 वर्ग मीटर (1283 वर्ग फुट), (कार्पेट एरिया 67 वर्ग मीटर यानी 721.19 वर्ग फुट), सेक्टर-108, गुड़गांव (हरियाणा) में स्थित ग्रुप हाउसिंग प्रोजेक्ट 'द हार्टसॉन्ग' में स्थित, और इसकी सीमा है : पूर्व: प्रवेश, पश्चिम: खुला, उत्तर: फ्लैट नंबर 103, दक्षिण: खुला	रु. 46,64,174/- (रुपये छियालीस लाख चौंसठ हजार एक सौ चौहत्तर मात्र)	रु. 73,38,760/- (रुपये तिहत्तर लाख अड़तीस हजार सात सौ साठ मात्र)	रु. 7,33,876/- (रुपये सात लाख तैंतीस हजार आठ सौ छिहत्तर मात्र)	27-11-2023	25-11-2023 को 11.00 बजे पूर्वा. से 04.00 बजे अप.	28-11-2023
2.	मनोज कुमार दास, सुनीता देवी, दास फ्रूट्स एंड वेजीटेबल्स	आवासीय फ्लैट नं. एस-3, दूसरी मंजिल (छत के अधिकार सहित) का समस्त भाग, माप 52.49 वर्ग मीटर (सुपर कवर्ड एरिया), आवासीय कॉलोनी, ब्लॉक-ए, सेक्टर-7, प्लॉट नं. ए-16, रामपुरी, तहसील एवं जिला : गाजियाबाद (उ.प्र.) 201011 में स्थित, तथा सम्पूर्ण प्लॉट की सीमाएं : उत्तर : प्लॉट नं. ए-17, दक्षिण : प्लॉट नं. ए-15, पूर्व : प्लॉट नं. ए-6 एवं ए-7, पश्चिम : रोड 40 फीट चौड़ी	रु. 20,93,678.69/- (रुपये बीस लाख तिरानबे हजार छः सौ अठहत्तर एवं उनहत्तर पैसे मात्र)	रु. 18,70,150/- (रुपये अटारह लाख सत्तर हजार एक सौ पचास मात्र)	रु. 1,87,015/- (रुपये एक लाख सत्तासी हजार पन्द्रह मात्र)	27-11-2023	25-11-2023 को 11.00 बजे पूर्वा. से 04.00 बजे अप.	28-11-2023
3.	दातार सिंह, वासु कंवर	संपत्ति 1: फ्री होल्ड संपत्ति क्रमांक 294 का सम्पूर्ण भाग, पूरी दूसरी मंजिल, बिना छत/टेरेस के अधिकार के, पॉकेट 11बी में, 32 वर्ग मीटर भूमि क्षेत्र, रोहिणी आवासीय योजना के लेआउट प्लान में स्थित, रोहिणी, सेक्टर- 23, नई दिल्ली-110085, और सीमाः उत्तरः प्लॉट नंबर 315, दक्षिणः प्रवेश, पूर्वः प्लॉट नंबर 293, पश्चिमः प्लॉट नंबर 295 संपत्ति 2: फ्री होल्ड संपत्ति क्रमांक 295 का संपूर्ण भाग, पूरी दूसरी मंजिल, बिना छत/टेरेस के अधिकार रहित, पॉकेट 11बी, 32 वर्ग मीटर भूमि क्षेत्र, रोहिणी आवासीय योजना के लेआउट प्लान में स्थित, रोहिणी, सेक्टर- 23, नई दिल्ली-110085, और सीमाः उत्तरः प्लॉट नंबर 314, दक्षिणः प्रवेश, पूर्वः प्लॉट नंबर 294, पश्चिमः प्लॉट नंबर 296	रु. 44,71,895.50/- (रुपये चौवालीस लाख इकहत्तर हजार आठ सौ पिचानबे एवं पचास पैसे मात्र)	रु. 33,63,900.75/- (रुपये तैंतीस लाख तिरेसठ हजार नौ सौ एवं पिचहत्तर पैसे मात्र)	रु. 3,36,390.75/- (रुपये तीन लाख छत्तीस हजार तीन सौ नब्बे एवं पिचहत्तर पैसे मात्र)	11-11-2023	10-11-2023 को 11.00 बजे पूर्वा. से 04.00 बजे अप.	13-11-2023

बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड/प्रतिभूत लेनदार की वेबसाइट अर्थात https://homefinance.adityabirlacapital.com/

properties-for-auction-under-sarfaesi-act या https://BestAuctionDeal.com देखें। तिथि : 27.10.2023 अधिकृत प्राधिकारी आदित्य बिड्ला हाउसिंग फाइनेंस लिमिटेड स्थान : दिल्ली

€ Kubota

Escorts Kubota Limited (पूर्व में एस्कॉर्ट्स लिमिटेड)

CIN: L74899HR1944PLC039088 पंजीकृत कार्यालयः 15/5, मधुरा रोड, फरीदाबाद, हरियाणा-121003 फोनः 0129-2250222, ई-मेलः corp.secretarial@escortskubota.com, वेबसाइटः www.escortsgroup.com

माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, चंडीगढ़ पीठ के समक्ष कंपनी आवेदन संख्या CA(CAA) No. 35/Chd/Hry/2023

कंपनी अधिनियम, 2013

कंपनी अधिनियम, 2013 की धारा 230-232 और अन्य लागू प्रावधानों और उसके तहत बनाए गए नियमों के तहत

एस्कॉर्ट्स कबोटा लिमिटेड, एस्कॉर्ट्स कबोटा इंडिया प्राइवेट लिमिटेड एवं कबोटा एग्रीकल्वरल मशीनरी इंडिया प्राइवेट लिमिटेड तथा उनके संबंधित शेयरधारकों व लेनदारों के बीच एकीकरण की समग्र योजना के मामले में

एस्कॉर्ट्स कुबोटा लिमिटेड (एकीकृत कंपनी) के इक्विटी शेयरधारकों और असुरक्षित लेनदारों की बैठक और एस्कॉर्ट्स कुबोटा इंडिया प्राइवेट लिमिटेड (समामेलित कंपनी नंबर 1) के असुरक्षित लेनदारों की बैठक की सुचनार्थ विज्ञापन।

एतद्वारा सुचित किया जाता है कि 16 अक्टूबर 2023 के आदेशानुसार, माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, चंडीगढ़ बेंच ('एनसीएलटी') ने कंपनी आवेदन संख्या सीए (सीएए) संख्या 35/Chd/Hrv/2023 ('आदेश') में ). एनसीएलटी ने समामेलित कंपनी के इक्विटी शेयरधारकों और असरक्षित ऋणदाताओं (जिन पर 16 अक्टबर 2023 तक 5.00,000 रुपये से अधिक का बकाया ऋण हैं) और समामेलित कंपनी नंबर 1 के अस्रक्षित ऋणदाताओं (जिन पर 16 अक्टबर 2023 को 5,00,000 रुपये से अधिक का बकाया ऋण हैं) को विचार के उद्देश्य को ध्यान में रखते हुए एस्कॉर्ट्स कुबोटा लिमिटेड, एस्कॉर्ट्स कुबोटा इंडिया प्राइवेट लिमिटेड और कुबोटा एग्रीकल्चरल मशीनरी इंडिया प्राइवेट लिमिटेड और उनके संबंधित शेयरधारकों और लेनदारों के बीच समामेलन की समग्र योजना पर विचार करने और यदि उचित समझा जाए तो संशोधनों के साथ या बिना संशोधन के अनुमोदन करने के उद्देश्य से कंपनी अधिनियम, 2013 की धारा 230 से 232 और अन्य लागु प्रावधानों और उसके तहत बनाए गए नियमों ('अधिनियम') के तहत अलग से बैठक आयोजित करने का निर्देश दिया है।

आदेश के अनुसार व उसमें निर्देशित अधिनियम तथा भारतीय प्रतिभृति एवं विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 ('सूचीबद्धता विनियम') के प्रावधानों के अनुपालन में सूचित किया जाता है कि समामेलित कंपनी के इक्विटी शेयरधारकों और समामेलित कंपनी नंबर 1 के असुरक्षित लेनदारों की बैठकें (सामृहिक रूप से बैठकें कहलाती

हैं) वीडियो कॉन्फ्रेंसिंग या अन्य ऑडियो विजुअल माध्यमों ('वीसी / ओएवीएम') सुविधा के माध्यम से अलग बैठक निम्नानुसार आयोजित की जाएंगी:

क्र. सद्या	कम्पना का नान	नाटिन का विवरण	नादिन का दिन व दिनाक	नादिन का सन्ब
1	एस्कोर्ट कुबोटा लिमिटेड	इक्विटी शेयरधारक	शनिवार, 02 दिसम्बर 2023	दोपहर 02:00
2	एस्कोर्ट कुबोटा लिमिटेड	असुरक्षित लेनदार	शनिवार, 02 दिसम्बर 2023	प्रातः 10:00
3	एस्कोर्ट कुबोटा लिमिटेड प्राइवेट लिमिटेड	असुरक्षित लेनदार	शनिवार, 02 दिसम्बर 2023	दोपहर 12:00

योजना की प्रति, अधिनियम की धारा 102, 230 से 232 के तहत व्याख्यात्मक विवरण के साथ नोटिस, कंपनी (समझौता, व्यवस्था और समामेलन) नियम, 2016 और भारतीय प्रतिभृति विनिमय बोर्ड मास्टर परिपन्न संख्या सेबी / एचओ / सीएफडी /POD-2/P/CIR/2023/93 दिनांक 20 जून, 2023 को अनुलग्नकों के साथ समामेलित कंपनी की वेबसाइट www.escortsgroup.com, स्टॉक एक्सचेंजों यानी BSE लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया की वेबसाइटों क्रमशः www.bseindia.com और www.nseindia.com पर और नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (NSDL) की वेबसाइट www.evoting.nsdl.com पर भी पर भी देखा जा सकता है, जो ई-वोटिंग प्रदान करने के लिए समामेलित कंपनी द्वारा नियुक्त एजेंसी है। यदि कोई व्यक्ति योजना की भौतिक प्रति प्राप्त करना चाहता है, तो समामेलित कंपनी या समामेलित कंपनी नंबर 1 को उनके संबंधित पंजीकृत कार्यालय 15/5, मधुरा रोड, फरीदाबाद - 121003. हरियाणा को सूचित करें या 18/4, मधुरा रोड, फरीदाबाद - 121007, हरियाणा जिसे ऐसी मांग से 1 (एक) दिन के भीतर नि:शुल्क प्राप्त किया जा सकता है।

एनसीएलटी ने श्री सतविंदर सिंह, संस्थापक और प्रबंध भागीदार, एकोम लीगल को अध्यक्ष और श्री अरविंद सेठ, अधिवक्ता को बैठकों के लिए वैकल्पिक अध्यक्ष और सश्री पनम वर्मा को उपरोक्त बैठकों के लिए संवीक्षक नियुक्त किया है। यह योजना, यदि इक्विटी शेयरधारकों और असुरक्षित लेनदारों द्वारा अनुमोदित है, तो एनसीएलटी की मंजूरी और नियामक अधिकारियों की ऐसी अन्य

मंजूरी, अनुमति और मंजूरी के बाद होगी, जो आवश्यक हो सकती है। बैठकों में भाग लेने और मतदान करने के हकदार व्यक्ति संबंधित नोटिस में दिए गए निर्देशों का पालन करते हुए, उपरोक्त बैठकों के लिए रिमोट ई-वोटिंग / ई-वोटिंग के माध्यम से अपना वोट

आम तौर पर, बैठक में भाग लेने और मतदान करने का हकदार सदस्य अपनी ओर से भाग लेने और मतदान करने के लिए एक प्रॉक्सी नियुक्त करने का हकदार होगा, जिसे समामेलित कंपनी

का सदस्य होना जरूरी नहीं है। चुंकि बैठकें वीसी / ओवीएएम सुविधा के माध्यम से संबंधित एमसीए परिपत्रों और एनसीएलटी के निर्देशों के अनुसार आयोजित की जा रही हैं, इसलिए सदस्यों की भौतिक उपस्थिति को समाप्त कर दिया गया है। अतः बैठकों के लिए सदस्यों द्वारा प्रॉक्सी की नियक्ति की सुविधा उपलब्ध नहीं होगी।

समामेलित कंपनी के इक्विटी शेयरधारकों और समामेलित कंपनी और समामेलित कंपनी नंबर 1 के असुरक्षित लेनदारों द्वारा ई-वोटिंग के लिए कट-ऑफ-तिथि क्रमशः शनिवार, 25 नवंबर, 2023 और सोमवार, 16 अक्टबर 2023 होगी। इक्विटी शेयरधारक बैठक के लिए रिमोट ई-वोटिंग सुविधा बुधवार, 29 नवंबर, 2023 को सुबह 09:00 बजे (भारतीय मानक समय) शुरू होगी और शुक्रवार, 01 दिसंबर, 2023 को शाम 05:00 (भारतीय मानक समय)बजे समाप्त होगी। इसके अलावा, दोनों असुरक्षित लेनदारों की बैठक के लिए रिमोट ई-वोटिंग सुविधा शुक्रवार, 24 नवंबर, 2023 को सुबह 09:00 बजे (भारतीय मानक समय) शुरू होगी और शुक्रवार, 01 दिसंबर, 2023 को शाम 05:00 बजे (भारतीय मानक समय) समाप्त होगी।

उपरोक्त तिथि और समय के बाद एनएसडीएल द्वारा रिमोट ई-वोटिंग सुविधा अक्षम कर दी जाएगी। उक्त तिथि और समय के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जाएगी और एक बार प्रस्ताव पर वोट डालने के बाद व्यक्तियों को इसे बदलने की अनुमति नहीं दी जाएगी।

यो इक्विटी शेयरधारक जिसका नाम कट-ऑफ-डेट-इक्विटी यानी शनिवार, 25 नवंबर, 2023 को सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लामकारी मालिकों के रजिस्टर में दर्ज है, केवल सुविधा का लाभ उठाने का हकदार होगा। इक्विटी शेयरधारकों की बैठकों के दौरान रिमोट ई-वोटिंग /ई-वोटिंग की। इक्विटी शेयरधारकों के वोटिंग अधिकार कट-ऑफ-डेट-इक्विटी के अनुसार समामेलित कंपनी की पूरी तरह से भुगतान की गई इक्विटी शेयर पूंजी के अनुपात में उनकी शेयरधारिता की सीमा के अनुपात में होंगे।

वो इक्विटी शेयरधारक जिसका नाम कट—ऑफ—डेट—इक्विटी यानी शनिवार, 25 नवंबर, 2023 को सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लामकारी मालिकों के रजिस्टर में दर्ज है, इक्विटी शेयरधारकों की बैठकों के दौरान रिमोट ई-वोटिंगर्ध-वोटिंग की सुविधा का लाभ उठाने का केवल वही हकदार होगा।

वे असुरक्षित लेनदार जिनका नाम कट-ऑफ-तिथि यानी सोमवार, 16 अक्टूबर, 2023 को क्रमशः समामेलित कंपनी और समामेलित कंपनी नंबर 1 के असुरक्षित लेनदारों की सूची में दिखाई देता हैं. केवल रिमोट की सुविधा का लाभ उठाने के हकदार होंगे। असुरक्षित लेनदारों का मतदान अधिकार कट-ऑफ-डेट-ऋण के अनुसार क्रमशः समामेलित कंपनी और समामेलित कंपनी

नंबर 1 द्वारा देय बकाया राशि के अनुपात में होगा।

इक्विटी शेयरधारक और असुरक्षित लेनदार जिन्होंने रिमोट ई-वोटिंग के माध्यम से अपना वोट डाला था, वे संबंधित बैठक के दौरान ई-वोटिंग के हकदार नहीं होंगे। हालाँकि, इक्विटी शेयरधारक और असरक्षित लेनदार रिमोट ई—वोटिंग के माध्यम से वोट देने के अपने अधिकार का प्रयोग करने के बाद भी संबंधित बैठक (बैठकॉ) में भाग ले सकते हैं. लेकिन उन्हें संबंधित बैठक (बैठकों) में दोबारा मतदान करने की अनुमति नहीं दी जाएगी।

जिन्हों ने कंपनी के साथ अपने ईमेल पते पंजीकृत / अपडेट नहीं किए हैं उनके लिए ईमेल पते पंजीकृत / अपडेट करने का तरीका

मौतिक रूप में शेयर रखने वाले सदस्य

जिन सदस्यों के पास भौतिक रूप में शेयर हैं और जिन्होंने कंपनी के साथ अपने ई-मेल पते अपडेट नहीं किए हैं, उनसे अनुरोध है कि वे विधिवत भरा हुआ और हस्ताक्षरित फॉर्म आईएसआर-1 (पैन, केवाईसी विवरण या परिवर्तन/अद्यतन के लिए पंजीकरण के लिए फॉर्म) भेजकर अपने ई-मेल पते अपडेट करें। तत्संबंधी) कंपनी की वेबसाइट https://www.escortsgroup.com/investors/usefull-links/forms-html, पर उपलब्ध है को कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट — केफिन टेक्नोलॉजीज लिमिटेड, सेलेनियम बिल्डिंग, टॉवर—बी, प्लॉट नंबर, 31 और 32, फाइनेंशियल डिस्ट्रिक्ट, नानकरामगुडा, सेरिलिंगमपल्ली, हैंदराबाद, रंगारेड्डी, तेलंगाना, भारत — 500032 या इलेक्ट्रॉनिक मोड के माध्यम से निम्नलिखित लिंक से ई-साइन https://ris.kfintech.com/clientservices/isc/default.aspx# कर भेज सकते हैं।

इलेक्ट्रॉनिक मोंड में शेयर रखने वाले सदस्य सदस्यों को कंपनी से सभी संचार इलेक्टॉनिक रूप से प्राप्त करने के लिए अपने संबंधित डिपॉजिटरी पार्टिसिपेंट 'डीपी' के साथ अपना ई—मेल पता पंजीकृत / अपडेट करना आवश्यक है।

ई-वोटिंग के माध्यम से वोट डालने का तरीका

(1) सदस्यों / लेनदारों को इलेक्ट्रॉनिक वोटिंग सिस्टम ('ई-वोटिंग') के माध्यम से संबंधित बैठकों के नोटिस में निर्धारित व्यवसाय पर अपना वोट डालने का अवसर मिलेगा।

डिमटेरियलाइज्ड मोड, फिजिकल मोड में शेयर रखने वाले सदस्यों और जिन सदस्यों ने अपने ईमेल पते पंजीकृत नहीं कराए हैं, उनके लिए लेनदारों द्वारा दूरस्थ रूप से मतदान करने का तरीका ('रिमोट ई-वोटिंग') संबंधित बैठकों के नोटिस में प्रदान किया गया है।

इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से मतदान की स्विधा भी बैठकों ('इंस्टा पोल') में उपलब्ध कराई जाएगी और बैठकों में भाग लेने वाले सदस्य / लेनदार जिन्होंने रिमोट ई—वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे मतदोन कर सकेंगे। संबंधित बैठकों के नोटिस में दिए गए तरीके से इंस्टा पोल के माध्यम से संबंधित बैठकों में वोट डालें।

ई-वोटिंग के माध्यम से वोट डालने के लिए लॉगिन क्रेडेंशियल सदस्यों / लेनदारों को ईमेल / कूरियर के माध्यम से उपलब्ध कराया जाएगा। जिन सदस्यों / लेनदारों को ईमेल प्राप्त नहीं होता है या जिनके ईमेल पते कंपनी / केफिन टेक्नोलॉजीज लिमिटेड / डिपॉजिटरी प्रतिमागियों के साथ पंजीकृत नहीं हैं, वे संबंधित बैठकों के नोटिस में दिए गए निर्देशों का पालन करके लॉगिन क्रेडेंशियल प्राप्त कर सकते हैं।

वीसी / ओएवीएम के माध्यम से बैठकों में भाग लेने के लिए समान लॉगिन क्रेडेंशियल का भी उपयोग किया जा सकता है।

डीमैट फॉर्म में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने ईमेल पते केवल अपने डिपॉजिटरी पार्टिसिपेंट के साथ पंजीकृत करें।

कोई भी व्यक्ति जो नोटिस भेजने के बाद कंपनी का सदस्य बन जाता है और 'कट ऑफ डेट-इक्विटी' के अनुसार शेयर रखता है, वह नोटिस में दिए गए तरीके से यूजर आईडी और पासवर्ड प्राप्त कर सकता है, जो कंपनी एक्सचेंज और एनएसडीएल वेबसाइट के स्टॉक पर उपलब्ध है। ऐसे सदस्य नोटिस में निर्दिष्ट तरीके से ई-वोटिंग निर्देशों का उपयोग करके अपना वोट डाल

सकते हैं। इलेक्ट्रॉनिक माध्यम से मतदान के संबंध में किसी भी प्रश्न और / या शिकायत के मामले में, सदस्य / लेनदार www.evoting.nsdl.com के डाउनलोड अनुभाग पर उपलब्ध सहायता और अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते हैं या 022-4886700 या 022-24997000 पर कॉल करें अथवा सुश्री पल्लवी म्हात्रे, वरिष्ठ प्रबंधक, एनएसडीएल को evoting@nsdl.co.in को एक ईमेल भेजें।

एस्कॉर्ट्स कुबोटा लिमिटेड के आदेशानुसार

तारीखः 27.10.2023 स्थानः फरीदाबाद

सत्येन्द्र चौहान कंपनी सचिव

www.readwhere.com



स्थान : नई दिल्ली दिनांक : 25-10-2023

निदान हो सकेगा। यदि उधारकर्ता ⁄ बंधककर्तागण विक्रय की तिथि से पूर्व कंपनी को संपूर्ण बकाया राशि का भुगतान कर देते हैं तो नीलामी रोक दी जाएगी।

अन्य विवरणों एवं प्रश्नों के लिए कृपया प्राधिकृत अधिकारी, एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, श्री विकास आनंद, मोबाइल नंबर: 9711010384 से संपर्क करें।