

MEENA KOTHARI

Flat No. 5103, 51st Floor, The Imperial South Tower, B.B.Nakashe Road, Tardeo, Mumbai – 400 034, India

29.09.2021

To
The Listing and Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax No. 91-22-22722039/41/61
Email: corp.relations@bseindia.com

To
The Listing Department
The National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No. 91-22-26598237/38
takeover@nse.co.in

Re: BSE – Scrip Code: 532764

NSE: GEECEE

Dear Sir,

Sub: Prior Intimation under regulation 10(5) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Proposed acquisition of shares by way of Gift of Shares

Dear Sir/Ma'am,

With regards to the captioned subject, I hereby submit disclosure as required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011, for acquisition of 33,00,000 equity shares held by Mr. Rohit Kothari, being part of promoter and promoter group of the GeeCee Ventures Limited, Target Company (TC).

The proposed acquisition is pursuant to off market inter-se transfer of shares as specified in Regulation 10(1)(a)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, by way of Gift of shares from immediate relatives, also the promoters of GeeCee Ventures Limited.

I hereby request you to kindly take the same on the record.

Thank you.

MAK
Meena A. Kothari

Meena Ashwin Kothari
Member of the Promoter and Promoter Group

CC: Company Secretary
GeeCee Ventures Limited
209-210, Arcadia Building,
195, 2nd Floor, Nariman Point,
Mumbai- 400021

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GeeCee Ventures Limited
2.	Name of the acquirer(s)	Mrs. Meena Ashwin Kothari
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rohit Kothari
	b. Proposed date of acquisition	On or after 6 th October, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	33,00,000 shares to be acquired by Mrs. Meena Ashwin Kothari
	d. Total shares to be acquired as % of share capital of TC	15.78%
	e. Price at which shares are proposed to be acquired	Not applicable since the inter-se transfer is by way of gift (off market transaction)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer by way of Gift of shares amongst immediate relatives
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable since the inter-se transfer is by way of gift
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable since the inter-se transfer is by way of gift
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable since the inter-se transfer is by way of gift
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	(Please refer Annexure – A)
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	(Please refer Annexure – A)

11.	Shareholding details	Before the proposed transaction		After the proposed Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) <u>Acquirer :</u> Mrs. Meena Ashwin Kothari	10,00,057	4.78%	43,00,057	20.56%
	<u>PACs :</u> Ashwin Kumar Kothari (HUF) Pannalal C Kothari (HUF) Ashwin Kumar Kothari (Smaller HUF) Harisingh Shyamsukha (HUF) Gaurav Shyamsukha Harisingh Shyamsukha Nidhi Shyamsukha Tejal Kothari Arti Shyamsukha Winro Commercial (India) Ltd Four Dimensions Securities (India) Limited Saraswati Commercial (India) Ltd Singularity Holdings Limited Ashwin Kumar Kothari Rakhee Dyechem LLP New Age Energy India Pvt Ltd	57 57 57 2,42,040 6,36,362 7,86,195 9,38,535 55 23,70,330 47 4,91,497 7,93,043 4,91,497 9,86,910 8,17,585 12,90,718	0.00 0.00 0.00 1.16 3.04 3.76 4.49 0.00 11.33 0.00 2.35 3.79 2.35 4.72 3.91 6.17	57 57 57 2,42,040 6,36,362 7,86,195 9,38,535 55 23,70,330 47 4,91,497 7,93,043 4,91,497 9,86,910 8,17,585 12,90,718	0.00 0.00 0.00 1.16 3.04 3.76 4.49 0.00 11.33 0.00 2.35 3.79 2.35 4.72 3.91 6.17
b	Seller (s) Mr. Rohit Kothari	33,14,900	15.85%	14,900	0.07%

Meena A. Kothari

Meena Ashwin Kothari
Member of the Promoter and Promoter Group

Date: 29.09.2021

Place: Mumbai

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

MEENA KOTHARI

Flat No. 5103, 51st Floor, The Imperial South Tower, B.B.Nakashe Road, Tardeo, Mumbai - 400 034, India

Annexure A

Declaration by Acquirer

With reference to the above, in compliance with the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 and the prescribed forms there under, I, Meena Ashwin Kothari, proposed acquirer other Acquirer), do hereby declare the following:

- a. The transferor and transferee have complied / will comply with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)
- b. All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

ME
Meena A. Kothari

Meena Ashwin Kothari
Member of the Promoter and Promoter Group

Date: 29.09.2021

Place: Mumbai