

From,
JEETMAL BHOORCHAND PAREKH
Kamaljeet, Sujan Bungalows, Hasunagar Co. Op. Ho. Soc.,
Behind Shreyas Foundation, Ambawadi, Ahmedabad – 380 015

To,
The Stock Exchange,
Phirose Jeejeebhoy Towers,
Dalal Street
Mumbai

Script ID: 514450

Dear Sir,

SUB : Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition and Takeover) Regulations 2011.

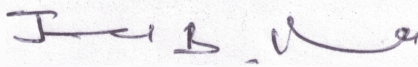
Please find enclosed herewith the disclosure under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition and Takeover) Regulations 2011 for transaction in the shares of Mahalaxmi Rubtech Limited on Behalf of Promoter and Promoter Group.

Kindly do the needful at your end.

Thanking You.

Yours truly,

ON BEHALF OF PROMOTER AND PROMOTER GROUP OF MAHALAXMI RUBTECH LIMITED


(JEETMAL BHOORCHAND PAREKH)
PROMOTER

Date: October 23, 2021.

Place: Ahmedabad

Encl: As above.

Format for Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MAHALAXMI RUBTECH LIMITED		
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer	PROMOTER AND ITS GROUP REFER ANNEXURE A		
Whether the acquirer seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights REFER ANNEXURE A	96,43,733	72.40%	72.40%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	96,43,733	72.40%	72.40%
Details of acquisition/disposal			
a) Shares carrying voting rights REFER ANNEXURE A	(25,58,959)	(5.69%)	(5.69%)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

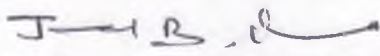
T C (specify holding in each category)			
e) Total (a+b+c+d)	(25,58,959)	(5.69%)	(5.69%)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights REFER ANNEXURE A	70,84,774	66.71%	66.71%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	70,84,774	66.71%	66.71%
Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Buyback		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 22, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,33,20,275 Equity shares of Rs. 10/- each (i.e. the face value of share is Rs.10/- per share)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,06,20,275 Equity shares of Rs. 10/- each (i.e. the face value of share is Rs.10/- per share)		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,06,20,275 Equity shares of Rs. 10/- each (i.e. the face value of share is Rs.10/- per share)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ON BEHALF OF PROMOTER AND PROMOTER GROUP OF MAHALAXMI RUBTECH LIMITED


JEETMAL BHOORCHAND PAREKH
PROMOTER

Place: Ahmedabad

Date: October 23, 2021

Annexure A

Shareholder	Before the proposed transaction			Details of transaction			After the proposed transaction		
	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights disposed	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)
Promoter & Promoter Group									
Anand Chem Industries Pvt. Ltd.	1,30,762	0.98	0.98	36,567	0.09	0.09	94,195	0.89	0.89
Anand Jeetmal Parekh	24,51,122	18.40	18.40	6,85,446	1.78	1.78	17,65,676	16.63	16.63
Ashita Mercantile Pvt. Ltd.	33,125	0.25	0.25	9,263	0.02	0.02	23,862	0.22	0.22
Heena Agriculture Pvt. Ltd.	94,875	0.71	0.71	26,531	0.07	0.07	68,344	0.64	0.64
Jeetmal Bhoorchand (HUF)	1,80,375	1.35	1.35	50,441	0.13	0.13	1,29,934	1.22	1.22
Jeetmal Bhoorchand Parekh	17,44,481	13.10	13.10	4,87,834	1.26	1.26	12,56,647	11.83	11.83
Jeetmal Rahulkumar HUF	1,27,750	0.96	0.96	35,724	0.09	0.09	92,026	0.87	0.87
Kamladevi Jeetmal Parekh	7,56,570	5.68	5.68	2,11,570	0.55	0.55	5,45,000	5.13	5.13
Mahalaxmi Calchem Pvt. Ltd.	2,33,490	1.75	1.75	65,294	0.17	0.17	1,68,196	1.58	1.58
Mamta Atulkumar Jain	1,59,238	1.20	1.20	44,530	0.12	0.12	1,14,708	1.08	1.08
Rahul Calchem Pvt. Ltd.	2,86,100	2.15	2.15	80,006	0.21	0.21	2,06,094	1.94	1.94
Rahul Jeetmal Parekh	25,51,119	19.15	19.15	7,13,409	1.85	1.85	18,37,710	17.30	17.30
Ratna Rahul Parekh	3,56,120	2.67	2.67	99,585	0.26	0.26	2,56,535	2.42	2.42
Sonnet Colours Pvt. Ltd.	45,625	0.34	0.34	12,759	0.03	0.03	32,866	0.31	0.31
Rohan Anand Parekh	15,896	0.12	0.12	-	-	-	15,896	0.15	0.15
Yashovardhan Rahul Parekh	61,596	0.46	0.46	-	-	-	61,596	0.58	0.58
Jeetmal Prithviraj Parekh HUF	10,250	0.08	0.08	-	-	-	10,250	0.10	0.10
Amita Anand Parekh	4,00,364	3.01	3.01	-	-	-	4,00,364	3.77	3.77
Atul Jain	4,875	0.04	0.04	-	-	-	4,875	0.05	0.05
Total Promoter & Promoter Group	96,43,733	72.40	72.40	(25,58,959)	(5.69)	(5.69)	70,84,774	66.71	66.71

ON BEHALF OF PROMOTER & PROMOTER GROUP OF MAHALAXMI RUBTECH LIMITED,



JEETMAL BHOORCHAND PAREKH
PROMOTER

Note: The aforesaid disposal of shares is pursuant to tendering of shares in Buyback.