## <u>Munjal Mahendrabhai Patel</u>

**Resident Address:** 37, Sarthi-3, Near Surdhara Circle, Behind Drive-In-Cinema, Thaltej, Ahmedabad — 380 054.

Ph. No.: +91-79-4107-8000, Email: munjal@lincolnpharma.com.

Date: February 17, 2021

To,	To,
The Manager,	The Department of Corporate Service,
Listing Department,	BSE Limited,
National Stock Exchange of India	1st Floor, New Trading Ring,
Limited,	Rotunda Building,
Exchange Plaza, C – 1, Block – G,	Phiroze Jeejeebhoy Tower, Dalal Street,
Bandra – Kurla Complex, Bandra (E),	Mumbai - 400 001.
Mumbai - 400 051.	
Symbol: LINCOLN	Scrip Code: 531633

Dear Sir,

Sub.: Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

Encl: As above

CC:

To Company Secretary,
Lincoln Pharmaceuticals Limited,
"LINCOLN HOUSE", Behind Satyam Complex,
Science City Road, Sola, Ahmedabad-380060.

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lincoln Pharmaceuticals Limited			
	Munjal Mahendrabhai Patel being Acquirer			
Name(s) of the acquirer and Persons Acting	along with 29 Persons Acting in Concert with the acquirer as per Annexure - A (i.e. members			
in Concert (PAC) with the acquirer				
The state of the s				
Whether the acquirer belongs to Promoter /	2 1 40 00W	belonging to promoter / promoter group).		
Promoter group	Yes - Promo	Yes - Promoter / Promoter Group		
Name (a) of the Ctask Tychan ac(a)	1. National Stock Exchange of India Limited			
Name(s) of the Stock Exchange(s) where the	(NSE)			
shares of TC are Listed	2. BSE Limited (BSE)			
		% w.r.t. total	#% w.r.t.	
		share /	total diluted	
Details of the acquisition / disposal as	**************************************	voting capital	share /	
follows:	Number	wherever	voting capital	
		applicable	of the	
,		(*)	Company (**)	
Before the acquisition / disposal under c	onsideration	, holding of: Mun	jal Mahendrabhai	
Patel			•	
a) Shares carrying voting rights	11,92,000	5.96	5.96	
b) Shares in the nature of encumbrance				
(pledge / lien / non-disposal undertaking	0	0.00	0.00	
/ others)				
c) Voting rights (VR) otherwise than by	0	0.00	0.00	
shares		0.00	0.00	
d) Warrants / convertible securities / any				
other instrument that entitles the				
acquirer to receive shares carrying	0	0.00	0.00	
voting rights in the TC (specify holding in				
each category)				
Total (a+b+c+d)	11,92,000	5.96	5.96	
Details of Acquisition / disposal: Munjal	<u>Manendrabnai</u>	Patei		
<ul> <li>a) Shares carrying voting rights acquired / sold</li> </ul>	37,500	0.19	0.19	
b) VRs acquired /sold otherwise than by				
shares	0	0.00	0.00	
c) Warrants/convertible securities/any		· · · · · · · · · · · · · · · · · · ·		
other instrument that entitles the				
acquirer to receive shares carrying	0	0.00	0.00	
voting rights in the TC (specify holding in		0.00	0.00	
each category) acquired/sold				
d) Shares encumbered / invoked/released				
by the acquirer	0	0.00	0.00	
Total (a+b+c+/-d)	37,500	0.19	0.19	
After the acquisition/ <del>disposal</del> , holding o			0.19	
a) Shares carrying voting rights	12,29,500	6.15	6.15	
b) Shares encumbered with the acquirer	12,29,300	0.00	0.00	
c) VRs otherwise than by shares	0	0.00	0.00	
d) Warrants/convertible securities/any	1	0.00	0.00	
other instrument that entitles the				
acquirer to receive shares carrying		0.00	0.00	
voting rights in the TC (specify holding in	0	0.00	0.00	
each category) after acquisition			2	
Total (a+b+c+d)	12,29,500	6.15	<i>C</i> 4 F	
TOTAL (a+D+C+Q)	T4,49,500	0.15	6.15	

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / interse transfer etc).		Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		February 16, 2021
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,00,00,	000 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,00,00,000 Equity Shares of Rs. 10/- each	
Total diluted share / voting capital of the TC after the said acquisition	2,00,00,	000 Equity Shares of Rs. 10/- each

<sup>#</sup>There is no dilution in the voting powers pursuant to the above acquisition of Shares.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

Date: February 17, 2021

Place: Ahmedabad

## Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

Sr. No.	Name(s) of the Persons Acting in Concert (PAC)		
1.	Ashish Rajanibhai Patel		
2.	Amar Arvindbhai Patel		
3.	Anand Arvindbhai Patel		
4.	Arvindbhai Gulabdas Patel		
5.	Bhagirathbhai Tribhovanbhai Patel		
6.	Dharmistaben Hashmukhbhai Patel		
7.	Dharmisthaben Bhagirathbhai Patel		
8.	Hansaben Arvindbhai Patel		
9	Hashmukhbhai Ishwarlal Patel		
10.	Ishwarbhai Ambalal Patel		
11.	Jigar Hasmukhbhai Patel		
12.	Kailashben Mahendrabhai Patel		
13.	Kalpanaben Rajnibhai Patel		
14.	Manguben I Patel		
15.	Mansi Munjal Patel		
16.	Meenaben Yogeshbhai Patel		
17.	Mihirbhai Vithalbhai Patel		
18.	Mahendra Gulabdas Patel		
19.	Nidhi Mahendrabhai Patel		
20.	Patel Aniruddh Hasmukhbhai		
21.	Patel Nishitkumar Maheshbhai		
22.	Rajnibhai Gulabdas Patel		
23.	Renukaben Maheshbhai Patel		
24.	Shardaben Gulabdas Patel		
25.	Shivani B. Shah		
26.	Yogeshkumar Ishwarlal Patel		
27.	Downtown Finance Private Limited		
28.	Downtown Travels LLP		
29.	Sunmed Corporation LLP		

Date: February 17, 2021 Place: Ahmedabad

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)