

Diwakar Viniyog Private Limited

CIN : U24246WB1984PTC037090

Regd. Office :
687, Anandapur, E. M. Bypass, 2nd Floor
Kolkata - 700 107 Phone : 6613 6264
E-mail : panemamics @emamigroup.com

Date: 29.02.2020

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance

Please find enclosed herewith the disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

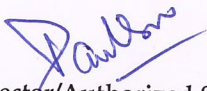
The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,
for Diwakar Viniyog Private Limited




Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

| | |
|--|--|
| Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for pledge of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | |
| Name of the Target company (TC) | |
| Enami Limited | |
| National Stock Exchange of India Limited | |
| BSE Ltd | |
| The Calcutta Stock Exchange Limited | |
| 29.02.2020 | |
| Date of reporting | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | |
| Diwakar Viniyog Private Ltd | |

Details of the creation/investition/release of encumbrance:

| Name of the Promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others) | Reason for encumbrance | Details of events pertaining to encumbrance (3) | | | Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation ((2)-(3))] | |
|--|--|--------------------------|---|--------------------------|---|--|---|--|---|--------------------|---|--|--------------------------|
| | Number | % of total Share Capital | Number | % of total Share Capital | | | | | Number | % of share capital | Name of the entity in whose favour shares encumbered | Number | % of Total share capital |
| Suntrack Commerce Private Limited | 4,91,34,107 | 10.8240 | 3,53,50,188 | 7.7875 | Creation | 27.02.2020 | Pledge | Pledge of Additional Securities as per agreement with lender | 30,00,000 | 0.6609 | IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender) | 3,83,50,188 | 8.4484 |
| Suntrack Commerce Private Limited | 4,91,34,107 | 10.8240 | 3,83,50,188 | 8.4484 | Creation | 28.02.2020 | Pledge | Pledge of Additional Securities as per agreement with lender | 75,000 | 0.0165 | Aditya Birla Finance Limited (Lender) | 3,84,25,188 | 8.4649 |
| Suntrack Commerce Private Limited | 4,91,34,107 | 10.8240 | 3,84,25,188 | 8.4649 | Creation | 28.02.2020 | Pledge | Pledge of Additional Securities as per agreement with lender | 20,00,000 | 0.4406 | IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender) | 4,04,25,188 | 8.9055 |
| Diwakar Viniyog Private Limited | 4,95,33,849 | 10.9121 | 3,56,63,740 | 7.8566 | Creation | 27.02.2020 | Pledge | Pledge of Additional Securities as per agreement with lender | 1,35,000 | 0.0297 | Deutsche Investments India Pvt. Ltd. (Lender) | 3,57,98,740 | 7.8863 |
| Diwakar Viniyog Private Limited | 4,95,33,849 | 10.9121 | 3,57,98,740 | 7.8863 | Creation | 28.02.2020 | Pledge | Pledge of Additional Securities as per agreement with lender | 4,00,000 | 0.0881 | Deutsche Investments India Pvt. Ltd. (Lender) | 3,61,98,740 | 7.9744 |
| Prabhakar Viniyog Private Limited | 2,04,91,492 | 4.5142 | 2,01,60,136 | 4.4412 | Creation | 27.02.2020 | Pledge | Pledge of Additional Securities as per agreement with lender | 75,000 | 0.0165 | Deutsche Investments India Pvt. Ltd. (Lender) | 2,02,35,136 | 4.4577 |

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Date: 29.02.2020

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|--------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| PRITI A SUREKA | 1,16,09,702 | 2.5576 | 2.5576 | - | - | - | - | - | - | - | - | - |
| ADITYA VARDHAN AGARWAL | 1,34,668 | 0.0297 | 0.0297 | - | - | - | - | - | - | - | - | - |
| USHA AGARWAL | 1,73,096 | 0.0381 | 0.0381 | - | - | - | - | - | - | - | - | - |
| RAJ KUMAR GOENKA | 2,97,964 | 0.0656 | 0.0656 | - | - | - | - | - | - | - | - | - |
| RADHE SHYAM AGARWAL | 1,95,000 | 0.0430 | 0.0430 | - | - | - | - | - | - | - | - | - |
| ROHIN RAJ SUREKA | 35,00,000 | 0.7710 | 0.7710 | - | - | - | - | - | - | - | - | - |
| HARSHA VARDHAN AGARWAL | 1,10,266 | 0.0243 | 0.0243 | - | - | - | - | - | - | - | - | - |
| SASWAT GOENKA | 5,80,000 | 0.1278 | 0.1278 | - | - | - | - | - | - | - | - | - |
| SACHIN GOENKA | 7,17,000 | 0.1580 | 0.1580 | - | - | - | - | - | - | - | - | - |
| VIBHASH VARDHAN AGARWAL | 5,73,478 | 0.1263 | 0.1263 | - | - | - | - | - | - | - | - | - |
| VIHAN VARDHAN AGARWAL | 1,72,000 | 0.0379 | 0.0379 | - | - | - | - | - | - | - | - | - |
| ADVAY GOENKA | 5,54,000 | 0.1220 | 0.1220 | - | - | - | - | - | - | - | - | - |
| RITU GOENKA | 4,54,930 | 0.1002 | 0.1002 | - | - | - | - | - | - | - | - | - |
| RADHE SHYAM GOENKA | 3,92,076 | 0.0864 | 0.0864 | - | - | - | - | - | - | - | - | - |
| CHIKKY GOENKA | 3,71,700 | 0.0819 | 0.0819 | - | - | - | - | - | - | - | - | - |
| SOBHNA AGARWAL | 6,30,000 | 0.1388 | 0.1388 | - | - | - | - | - | - | - | - | - |

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|--------|-----------------------------------|---|--------------------------|---|--|--|---------------|--------------------------|---|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| JYOTI AGARWAL | 4,88,000 | 0.1075 | 0.1075 | - | - | - | - | - | - | - | - | - |
| DEVARSH GOENKA | 4,07,750 | 0.0898 | 0.0898 | - | - | - | - | - | - | - | - | - |
| REYANSH GOENKA | 4,07,750 | 0.0898 | 0.0898 | - | - | - | - | - | - | - | - | - |
| AVISHI SUREKA | 14,00,000 | 0.3084 | 0.3084 | - | - | - | - | - | - | - | - | - |
| SHRUTI GOENKA | 1,96,130 | 0.0432 | 0.0432 | - | - | - | - | - | - | - | - | - |
| INDU GOENKA | 2,69,700 | 0.0594 | 0.0594 | - | - | - | - | - | - | - | - | - |
| DARSH GOENKA | 5,65,000 | 0.1245 | 0.1245 | - | - | - | - | - | - | - | - | - |
| MANAN GOENKA | 5,65,000 | 0.1245 | 0.1245 | - | - | - | - | - | - | - | - | - |
| NIKUNJ GOENKA | 2,65,000 | 0.0584 | 0.0584 | - | - | - | - | - | - | - | - | - |
| SAROJ GOENKA | 2,15,240 | 0.0474 | 0.0474 | - | - | - | - | - | - | - | - | - |
| MANSI AGARWAL | 1,50,000 | 0.0330 | 0.0330 | - | - | - | - | - | - | - | - | - |
| NIMISHA GOENKA | 2,44,000 | 0.0538 | 0.0538 | - | - | - | - | - | - | - | - | - |
| MANISH GOENKA | 1,42,196 | 0.0313 | 0.0313 | - | - | - | - | - | - | - | - | - |
| SHREYA GOENKA | 2,30,000 | 0.0507 | 0.0507 | - | - | - | - | - | - | - | - | - |
| VIDISHREE AGARWAL | 80,000 | 0.0176 | 0.0176 | - | - | - | - | - | - | - | - | - |
| VIDULA AGARWAL | 80,000 | 0.0176 | 0.0176 | - | - | - | - | - | - | - | - | - |

For DIWAKAR VINIYOG PRIVATE LIMITED


Director / Authorised Signatory

| Name of the Promoter (s) or PACs with him (**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)+(3)] | |
|--|--|--------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---------------|---|--|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital | |
| JAYANT GOENKA | 1,56,254 | 0.0344 | 0.0344 | - | - | - | - | - | - | - | - | - | |
| RASHMI GOENKA | 1,21,400 | 0.0267 | 0.0267 | - | - | - | - | - | - | - | - | - | |
| SANTOSH GOENKA | 1,15,640 | 0.0255 | 0.0255 | - | - | - | - | - | - | - | - | - | |
| SUSHIL KUMAR GOENKA | 1,09,900 | 0.0242 | 0.0242 | - | - | - | - | - | - | - | - | - | |
| RACHANA GOENKA | 3,17,700 | 0.0700 | 0.0700 | - | - | - | - | - | - | - | - | - | |
| RICHA AGARWAL | 91,722 | 0.0202 | 0.0202 | - | - | - | - | - | - | - | - | - | |
| JYOTI GOENKA | 48,776 | 0.0107 | 0.0107 | - | - | - | - | - | - | - | - | - | |
| MOHAN GOENKA | 61,900 | 0.0136 | 0.0136 | - | - | - | - | - | - | - | - | - | |
| RACHINA BAGARIA | 2,70,000 | 0.0595 | 0.0595 | - | - | - | - | - | - | - | - | - | |
| YOGESH GOENKA | 2,45,400 | 0.0541 | 0.0541 | - | - | - | - | - | - | - | - | - | |
| REHA GOENKA | 2,40,000 | 0.0529 | 0.0529 | - | - | - | - | - | - | - | - | - | |
| PUJA GOENKA | 1,69,398 | 0.0373 | 0.0373 | - | - | - | - | - | - | - | - | - | |
| ADITYA VARDHAN AGARWAL, KARTA(HUF) | 2,04,278 | 0.0450 | 0.0450 | - | - | - | - | - | - | - | - | - | |
| HARSH VARDHAN AGARWAL, KARTA (HUF) | 1,72,000 | 0.0379 | 0.0379 | - | - | - | - | - | - | - | - | - | |
| MOHAN GOENKA, KARTA (HUF) | 1,74,000 | 0.0383 | 0.0383 | - | - | - | - | - | - | - | - | - | |
| MANISH GOENKA, KARTA (HUF) | 1,74,000 | 0.0383 | 0.0383 | - | - | - | - | - | - | - | - | - | |
| SUSHIL KUMAR GOENKA, KARTA (HUF) | 1,74,000 | 0.0383 | 0.0383 | - | - | - | - | - | - | - | - | - | |

For DIWAKAR VINIYOG PRIVATE LIMITED


Director / Authorised Signatory

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|--------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|--|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| PRASHANT GOENKA | 1,90,000 | 0.0419 | 0.0419 | - | - | - | - | - | - | - | - | - |
| ASHISH GOENKA | 1,30,000 | 0.0286 | 0.0286 | - | - | - | - | - | - | - | - | - |
| LAXMI DEVI BAJORIA | 1,43,000 | 0.0315 | 0.0315 | - | - | - | - | - | - | - | - | - |
| PRASHANT GOENKA, KARTA (HUF) | 74,000 | 0.0163 | 0.0163 | - | - | - | - | - | - | - | - | - |
| JAYANT GOENKA, KARTA (HUF) | 74,000 | 0.0163 | 0.0163 | - | - | - | - | - | - | - | - | - |
| ASHISH GOENKA, KARTA (HUF) | 74,000 | 0.0163 | 0.0163 | - | - | - | - | - | - | - | - | - |
| MADAN LAL AGARWAL | 60,000 | 0.0132 | 0.0132 | - | - | - | - | - | - | - | - | - |
| PRADEEP AGARWAL | 31,150 | 0.0069 | 0.0069 | - | - | - | - | - | - | - | - | - |
| KUSUM AGARWAL | 37,800 | 0.0083 | 0.0083 | - | - | - | - | - | - | - | - | - |
| DIVYA AGARWAL | 26,000 | 0.0057 | 0.0057 | - | - | - | - | - | - | - | - | - |
| SANGITA AGARWAL | 26,000 | 0.0057 | 0.0057 | - | - | - | - | - | - | - | - | - |
| SHUBHAM AGARWAL | 24,460 | 0.0054 | 0.0054 | - | - | - | - | - | - | - | - | - |
| ABHISHEK AGARWAL | 24,000 | 0.0053 | 0.0053 | - | - | - | - | - | - | - | - | - |
| DHIRAJ AGARWAL | 16,750 | 0.0037 | 0.0037 | - | - | - | - | - | - | - | - | - |
| VISHAL AGARWAL | 8,200 | 0.0018 | 0.0018 | - | - | - | - | - | - | - | - | - |

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory


| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|--------|-----------------------------------|---|--------------------------|---|--|--|---------------|--------------------------|---|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| SUMANGAL AGARWAL | 8,200 | 0.0018 | 0.0018 | - | - | - | - | - | - | - | - | - |
| BHANU VYAPAAR PRIVATE LIMITED | 4,37,65,902 | 9.6414 | 9.6414 | 3,63,58,332 | 8.0096 | - | - | - | - | - | 3,63,58,332 | 8.0096 |
| SURAJ VINIYOG PRIVATE LIMITED | 2,00,05,848 | 4.4072 | 4.4072 | 1,95,72,426 | 4.3117 | - | - | - | - | - | 1,95,72,426 | 4.3117 |
| TMT VINIYOGAN LIMITED | 30,33,160 | 0.6682 | 0.6682 | 15,000 | 0.0033 | - | - | - | - | - | 15,000 | 0.0033 |
| RAVIRAJ VINIYOG PRIVATE LIMITED | 2,14,56,984 | 4.7269 | 4.7269 | 2,12,49,000 | 4.6811 | - | - | - | - | - | 2,12,49,000 | 4.6811 |
| EMAMI PAPER MILLS LTD | 9,33,000 | 0.2055 | 0.2055 | - | - | - | - | - | - | - | - | - |
| EMAMI CAPITAL MARKETS LTD | 84,000 | 0.0185 | 0.0185 | - | - | - | - | - | - | - | - | - |
| EMAMI FRANK ROSS LIMITED | 10,000 | 0.0022 | 0.0022 | - | - | - | - | - | - | - | - | - |
| SMRITI AGARWAL | 3,34,000 | 0.0736 | 0.0736 | 1,50,000 | 0.0330 | - | - | - | - | - | 1,50,000 | 0.0330 |
| AMITABH GOENKA | 5,71,496 | 0.1259 | 0.1259 | - | - | - | - | - | - | - | - | - |
| AMITABH GOENKA, KARTA (HUF) | 74,000 | 0.0163 | 0.0163 | - | - | - | - | - | - | - | - | - |

On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert

Place: Kolkata

Date: 29.02.2020

For DIWAKAR VINIYOG PRIVATE LIMITED


Director / Authorised Signatory

Annexure - II

| | |
|---|---|
| Name of listed company | EMAMI LIMITED |
| Name of the recognised stock exchanges where the shares of the company are listed | The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | Suntrack Commerce Private Limited Diwakar Viniyog Private Limited Prabhakar Viniyog Private Limited |
| Total promoter shareholding in the listed company | No. of shares - 239393412 % of total share capital - 52.74% |
| Encumbered shares as a % of promoter shareholding | 72.7688 |
| Whether encumbered share is 50% or more of promoter shareholding | YES |
| Whether encumbered share is 20% or more of total share capital | YES |

For DIWAKAR VINIYOG PRIVATE LIMITED


Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 29/02/2020

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES

| Encumbrance 1 (Date of creation of encumbrance: _____) | Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | No. and % of shares encumbered | | Name of the entity in whose favour shares encumbered (X) | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity. (YES/NO) | Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1) | | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument listed on stock exchanges? 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument | Value of shares on the date of event / agreement (A) (Rupees in Crores) | Amount involved (against which shares have been encumbered) (B) (Rupees in Crores) | Ratio of A / B | End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | Remarks |
|---|--|--------------------------------|--------------------------|---|--|--|---|--|---|--|--|--|---------|
| | | No. of Shares | % of total share capital | | | | | | | | | | |
| 27.02.2020 | Pledge | 3000000 | 0.6609 | IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender) | No, Trustee | Suntrack Commerce Private Limited (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Realty Franchise Limited, TMT Vinnyogan Limited and Emami Realty Limited (Borrower) | Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Franchise Limited (400 nos.), TMT Vinnyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process | 79.31 | 79.31 | 1.00 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan | |
| 27.02.2020 | Pledge | 135000 | 0.0297 | Dausche Investments India Pvt. Ltd. (Lender) | Yes, NBFC | Diwakar Vinnyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower) | No | 3.57 | 1.57 | 2.27 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan | |
| 27.02.2020 | Pledge | 75000 | 0.0165 | Dausche Investments India Pvt. Ltd. (Lender) | Yes, NBFC | Prabhakar Vinnyog Pvt. Ltd. (Pledgor & Borrower) | No | 1.98 | 0.87 | 2.28 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan | |
| 28.02.2020 | Pledge | 75000 | 0.0165 | Aditya Birla Finance Ltd (Lender) | Yes, NBFC | Emami Realty Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor) | No | 1.92 | 1.28 | 1.50 | Term Loan for promoters' contribution in Emami Realty Projects | Pledge of Additional Shares for Existing Loan | |

For DIWAKAR VINNYOG PRIVATE LIMITED

[Signature]
Director / Authorised Signatory

| Encumbrance 1 (Date of creation of encumbrance: _____) | Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | No. and % of shares encumbered No. of Shares : % of total share capital : | Name of the entity in whose favour shares encumbered (X) | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO) | Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1) | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument | Value of shares on the date of event / agreement (A) (Rupees in Crores) | Amount involved (against which shares have been encumbered) (B) (Rupees in Crores) | Ratio of A / B | Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | Remarks |
|---|--|---|--|--|---|---|---|--|----------------|--|---|
| 28.02.2020 | Pledge | 2000000 0.4406 | IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender) | No, Trustee | Suntrack Commerce Private Limited (Pledgor) and Emami Capital Markets Limited, Mickot Investments Private Limited, Emami Frankross Limited, TMT Viniyog Limited and Emami Realty Limited (Borrower) | Yes, 1. Emami Capital Markets Limited (100 nos.), Mickot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Viniyog Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process | 51.31 | 51.31 | 1.00 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan |
| 28.02.2020 | Pledge | 400000 0.0881 | Deutsche Investments India Pvt. Ltd (Lender) | Yes, NBFC | Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vvapaar private Limited (Borrower) | No | 10.26 | 4.50 | 2.28 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan |

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory