

Date: 04th January, 2023

To
SMC Global Securities Limited and

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 Symbol: SMCGLOBAL
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Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the above, please find enclosed, the disclosure along with reason of encumbrance in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for pledge of 15,00,000 shares of SMC Global Securities Limited held by Mrs. Sushma Gupta being a promoter in favor of ICICI Bank Limited for availing the credit facility.

Kindly take the above on record.

Thanking You,

Yours faithfully,



Sushma Gupta
DIN - 00003302

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation ((2)-(3))		
Names of the Stock Exchanges where the shares of the target company are listed		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Name of the entity in whose favor shares encumbered	Number	% of Total share capital
Date of reporting		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertakings / others)	Date of creation/ invocation/ release of encumbrance	Reason of encumbrance	No. of shares	% of total share capital				
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (Creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Reason of encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of Total share capital	
Details of the creation of encumbrance: 2 nd January, 2023		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (Creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Reason of encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of Total share capital	
SMC Global Securities Limited														
National Stock Exchange & Bombay Stock Exchange														
04 th January, 2023														
Mrs. Sushma Gupta														
Mr. Subhash Chand Aggarwal	80,95,500	7.73	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Mr. Mahesh Chand Gupta	82,48,500	7.88	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Mrs. Ginni Devi	31,84,000	3.04	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Mr. Anurag Bansal	2,50,000	0.24	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Mrs. Archana Aggarwal	30,000	0.03	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Mrs. Sushma Gupta	75,66,550	7.23	-	Nil	Nil	Creation of pledge	2 nd January, 2023	For availing Credit Facility	15,00,000	1.43	ICICI Bank Limited	15,00,000	1.43	
Mr. Ajay Garg	8,41,600	0.80	-	Nil	Nil	-	-	-	-	-	-	Nil	Nil	

Sushma Gupta

Pulin Investments Private Limited	92,77,205	8.86	-	92,50,000	8.83	-	-	-	-	-	-	-	-	-	-	-	92,50,000	8.83
ASM Pipes Private Limited	1,86,67,140	17.83	-	50,00,000	4.78	-	-	-	-	-	-	-	-	-	-	-	50,00,000	4.78
Jai Ambey Share Broking Limited	16,16,670	1.54	-	8,00,000	1.54	-	-	-	-	-	-	-	-	-	-	-	8,00,000	1.54
SMC Share Brokers Limited	2,25,000	0.21	-	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Mr. Damodar Krishan Aggarwal	7,81,970	0.75	-	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Mrs. Hemlata Aggarwal	50,00,000	4.78	-	15,00,000	1.43	-	-	-	-	-	-	-	-	-	-	-	15,00,000	1.43
Mr. Pranay Aggarwal	47,20,550	4.51	-	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Mr. Himanshu Gupta	20,00,000	1.91	-	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Ms. Shruti Aggarwal	20,175	0.02	-	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Ms. Aditi Aggarwal	43,085	0.04	-	Nil	Nil	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil

Signature of the Authorized Signatory

Place: Delhi
Date: 04th January, 2023


(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.