

From:
MADHU AGRAWAL
GALLANTT HOUSE,
VIKAS NAGAR, BARGADWA
GORAKHPUR - 273007
UTTAR PRADESH

Date: 13.06.2022

The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA	The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra - Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA
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Sir/Madam,

SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 in respect of allotment of shares of Gallantt Metal Limited pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata Bench and New Delhi Bench.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



Madhu Agrawal
PROMOTER GROUP SHAREHOLDER,
GALLANTT METAL LIMITED

Encl: As above

CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I - 7, Jangpura Extension, New Delhi - 110014

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A - Details of the Acquisition

Name of the Target Company (TC)	GALLANTT METAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Madhu Agrawal PAC for Acquirers: Chandra Prakash Agrawal Chandra Prakash Agrawal HUF Akash Agarwal Anupam Agarwal Ashutosh Agrawal Brij Mohan Joshi Dinesh Raghbir Prasad Agarwal Karuna Jindal Kusum Jalan Mayank Agrawal Narain Prasad Ajitsaria Nidhi Jalan Nitin Mahavir Prasad Kandoi Om Prakash Jalan Pallavi Agrawal Prem Prakash Agrawal Prem Prakash Agrawal HUF Priya Saraff Priyanka Das Priyanka Gupta Santosh Kumar Agrawal Santosh Kumar Agrawal HUF Shruti Kandoi Shyama Agrawal Smriti Agrawal Subodh Kumar Jalan Sumesh Kumar Agarwal Uma Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity	-	-	-

Madhu Agrawal

shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	-	-	-
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1,56,89,917 1,56,89,917	6.503 6.503	6.503 6.503
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	1,56,89,917 1,56,89,917	6.503 6.503	6.503 6.503
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to Amalgamation		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10.06.2022		
Equity share capital / total voting capital of the TC before the said acquisition	8,13,22,324 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	24,12,80,945 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	24,12,80,945 Equity Shares of Rs. 10/- each		

Madhu Agrawal

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Madhu Agrawal
Promoter Group Shareholder,
Gallantt Metal Limited

Place: Gorakhpur
Date: 13.06.2022

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

1. Name of the Target Company (TC)	GALLANTT METAL LIMITED					
2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer	<p>Acquirer 1. Madhu Agrawal</p> <p>PAC for Acquirers: 2. Chandra Prakash Agrawal 3. Chandra Prakash Agrawal HUF 4. Akash Agarwal 5. Anupam Agarwal 6. Ashutosh Agrawal 7. Brij Mohan Joshi 8. Dinesh Raghbir Prasad Agarwal 9. Karuna Jindal 10. Kusum Jalan 11. Mayank Agrawal 12. Narain Prasad Ajitsaria 13. Nidhi Jalan 14. Nitin Mahavir Prasad Kandoi 15. Om Prakash Jalan 16. Pallavi Agrawal 17. Prem Prakash Agrawal 18. Prem Prakash Agrawal HUF 19. Priya Saraff 20. Priyanka Das 21. Priyanka Gupta 22. Santosh Kumar Agrawal 23. Santosh Kumar Agrawal HUF 24. Shruti Kandoi 25. Shyama Agrawal 26. Smriti Agrawal 27. Subodh Kumar Jalan 28. Sumesh Kumar Agrawal 29. Uma Agrawal</p>					
3. Whether the acquirer belongs to Promoter/Promoter Group	Yes					
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited					
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number of Shares	% w.r.t total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)			
Before the acquisition under consideration, holding of:	Details as per Annexure 1					
a) Shares carrying voting rights						
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)						
c) Voting rights (VR) otherwise than by shares						
d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)						

Madhu Agrawal

e) Total (a+b+c+d)			
Details of Acquisition:	Details as per Annexure 1		
a) Shares carrying voting rights acquired/sold			
b) Voting Rights acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)			
After the Acquisition, holding of:	Details as per Annexure 1		
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / off- market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Allotment pursuant to Amalgamation		
Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.06.2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	24,12,80,945 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	24,12,80,945 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	24,12,80,945 Equity Shares of Rs. 10/- each		

Madhu Agrawal

Thanking you,

Madhu Agrawal

Madhu Agrawal
Promoter Group Shareholder of
Gallantt Metal Limited

Place: Gorakhpur
Date: 13.06.2022

Annexure 1

LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

Shareholding Details	Before the transaction		Transaction		After the transaction	
Name of the shareholder	No. of shares or voting rights held	Percentage with respect to total share capital of TC	No. of shares or voting rights held	Percentage with respect to total share capital of TC	No. of shares or voting rights held	Percentage with respect to total share capital of TC
Acquirer						
Madhu Agrawal	-	-	1,56,89,917	6.503	1,56,89,917	6.503
TOTAL (1)	-	-	1,56,89,917	6.503	1,56,89,917	6.503
PACs						
Chandra Prakash Agrawal	28,00,000	1.160	6,76,53,536	28.037	7,04,53,536	29.200
Chandra Prakash Agrawal HUF	-	-	49,53,863	2.053	49,53,863	2.053
Akash Agarwal	-	-	450	0.000	450	0.000
Anupam Agarwal	8,896	0.004	-	-	8,896	0.004
Ashutosh Agarwal	1,78,591	0.074	84,25,657	3.492	86,04,248	3.566
Brij Mohan Joshi	2,500	0.001	-	-	2,500	0.001
Dinesh Raghbir Prasad Agarwal	23,07,251	0.956	1,17,04,945	4.851	1,40,12,196	5.807
Karuna Jindal	4,000	0.001	46	0.000	4,046	0.002
Kusum Jalan	19,661	0.008	-	-	19,661	0.008
Mayank Agrawal	-	-	1,63,31,915	6.769	1,63,31,915	6.769
Narain Prasad Ajitsaria	2,500	0.001	-	-	2,500	0.001
Nidhi Jalan	24,500	0.010	-	-	24,500	0.010
Nitin Mahavir Prasad Kandoi	10,500	0.004	4,41,071	0.183	4,51,571	0.187
Om Prakash Jalan	59,279	0.025	39,000	0.016	98,279	0.041
Pallavi Agrawal	-	-	24,97,500	1.035	24,97,500	1.035
Prem Prakash Agrawal	15,995	0.007	73,18,672	3.033	73,34,667	3.040
Prem Prakash Agarwal HUF	32,500	0.001	55,42,967	2.297	55,75,467	2.311
Priya Saraff	1,00,000	0.041	-	-	1,00,000	0.041
Priyanka Das	4,898	0.002	24,614	0.010	29,512	0.012
Priyanka Gupta	-	-	49,85,000	2.066	49,85,000	2.066
Santosh Kumar Agrawal	1,05,247	0.044	1,92,288	0.080	2,97,535	0.123
Santosh Kumar Agrawal HUF	1,10,000	0.046	55,40,943	2.296	56,50,943	2.342
Shruti Kandoi	17,056	0.007	-	-	17,056	0.007
Shyama Agrawal	1,90,000	0.079	49,70,670	2.060	51,60,670	2.139
Smriti Agarwal	10,000	0.004	25,39,775	1.053	25,49,775	1.057
Subodh Kumar Jalan	10,000	0.004	-	-	10,000	0.004
Sumesh Kumar Agarwal	1,00,000	0.041	-	-	1,00,000	0.041
Uma Agrawal	13,792	0.006	8,31,823	0.345	8,45,615	0.350
TOTAL (2)	61,27,166	2.539	14,39,94,735	59.680	15,01,21,901	62.219
TOTAL (1+2)	61,27,166	2.539	15,96,84,652	66.182	16,58,11,818	68.721

Thanking you,

Madhu Agrawal
Promoter Group Shareholder of Gallantt Metal Limited

Place: Gorakhpur
Date: 13.06.2022