

December 16, 2021

To,

BSE Limited, Dept. of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd, Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 28,00,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

For Setco Engineering Private Limited

Udit Sheth
Director
DIN: 00187221
Encl.: a/a

Harish Kiritbhai Sheth	28,97,575	2.17	-	-	-	-	-	-	-	-	-	27,00,000	2.02
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	20,84,689	1.56
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	-	-
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	-	-
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	-	-

For Setco Engineering Private Limited

Udit Sheth
Director

Place: Mumbai

Date: December 16, 2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 82,50,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

For Setco Engineering Private Limited

Udit Sheth
Director
DIN: 00187221
Encl.: a/a

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking /others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	5,82,863	0.44
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	61,080	0.05
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	42,84,725	3.20
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	35,37,400	2.64
TransStadia Capital Private Limited	16,50,000	1.23	-	-	-	-	-	-	-	-	-	16,50,000	1.23

For Setco Engineering Private Limited

Udit Sheth

Director

Place: Mumbai

Date: December 16, 2021

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***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 14, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 2,94,83,970 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

For Setco Engineering Private Limited

Udit Sheth
Director
DIN: 00187221
Encl.: a/a

Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	26,67,552	1.56
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	61,080	0.05
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	42,84,725	3.20
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	35,37,400	2.64
TransStadia Capital Private Limited	16,50,000	1.23	-	-	-	-	-	-	-	-	-	16,50,000	1.23

Udit Sheth

Director

Place: Mumbai

Date: December 16, 2021

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***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 17,50,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

For Setco Engineering Private Limited

Udit Sheth
Director
DIN: 00187221
Encl.: a/a

Harish Kiritbhai Sheth	28,97,575	2.17	-	-	-	-	-	-	-	-	-	27,00,000	2.02
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	20,84,689	1.56
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	-	-
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	-	-
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	-	-

For Setco Engineering Private Limited

Udit Sheth
Director

Place: Mumbai

Date: December 16, 2021

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Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 50,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

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Yours faithfully,

For Setco Engineering Private Limited

Udit Sheth
Director
DIN: 00187221
Encl.: a/a

Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	5,82,863	0.44
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	61,080	0.05
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	42,84,725	3.20
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	35,37,400	2.64
TransStadia Capital Private Limited	16,50,000	1.23	-	-	-	-	-	-	-	-	-	16,50,000	1.23

Udit Sheth

Director

Place: Mumbai

Date: December 16, 2021

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Dear Sir,

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With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 2,17,29,875 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
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Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	20,84,689	1.56
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	-	-
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	-	-
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	-	-

For Setco Engineering Private Limited

Udit Sheth
Director

Place: Mumbai

Date: December 16, 2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

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