Date: December 22, 2023

To,
The Listing Department, **BSE LIMITED,**Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 543349

To,
Ekta Kumari Srivastava,
Company Secretary & Compliance Officer,
Ami Organics Limited
Plot No. 440/4,5 & 6, Road No. 82A,
G.I.D.C Sachin, Surat-394230

Name of the Company: Ami Organics Limited

Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

I, Girishkumar Limbabhai Chovatia, Shareholder of Ami Organics Limited ("Company") holding five percent or more shares of the Company, am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to sale of 19,70,430 Equity shares (5.3427%) of the Company done on December 21, 2023.

This is for your information and record.

Yours Sincerely,

Girishkumar Limbabhai Chovatia Shareholder of Ami Organics Limited

Encl: As above

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

**NSE Symbol: AMIORG** 

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

| Name of the Target Company (TC)   | AMI ORG   | AMI ORGANICS LIMITED  |  |  |
|---|---|---|--|--|
| Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller  | Girishkumar Limbabhai Chovatia<br>Kiranben Girishbhai Chovatia (PAC)<br>Dhwani Girishkumar Chovatia (PAC) |   |  |  |
| Whether the acquirer-/ Seller belongs to Promoter/Promoter group  | No  |   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  |   |   |  |  |
| Details of the Disposal as follows  |   |   | or mala cimited  |  |
|   | Number  | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t. total diluted share/voting capital of the TC (**) |  |
| Before the <del>acquisition</del> / sale under consideration, holding of:   |   | (*)   |  |  |
| a) Shares carrying voting rights  | 10.70 400   |   |  |  |
| b) Shares in the nature if encumbrance (al. 1. 4)   | 19,70,430   | 5.3427 %  | 5.3427 %   |  |
|   | 0   | 0.00%   | 0.00%  |  |
| c) Voting rights (VR) otherwise than by shares  | 0   | 0.00%   |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) |   | 0.00%   | 0.00%  |  |
| rotal (arpreta)   | 19,70,430   | 5.3427 %  | F 2427 04  |  |
| Details of acquisition / sale:  |   | 70  | 5.3427 %   |  |
| a) Shares carrying voting rights sold   |   |   |  |  |
| b) VRs sold otherwise than by shares  | 19,70,430   | 5.3427 %  | 5.3427 %   |  |
| c) Warrants/convertible securities/any other instrument   | 0   | 0.00%   | 0.00%  |  |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  Total (a+b+c+d)   | 0   | 0.00%   | 0.00%  |  |
|   | 19,70,430   | 5.3427 %  | F 2427 04  |  |
| After the sale, holding of:   |   | 70  | 5.3427 %   |  |
| Shares encumbered with  | 0   | 0.00%%  | 0.000  |  |
| Shares encumbered with the acquirer   | 0   | 0.00%   | 0.00%%   |  |
| VRs otherwise than by shares  | 0   |   | 0.00%  |  |
| ) Warrants/convertible securities/any other instrument  | 0   | 0.00%   | 0.00%  |  |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  |   | 0.00%   | 0.00%  |  |

| Mode of acquisition /sale (e.g open market/ off market/   | 0   | 0.00%% | 0.00%% |
|---|---|--------|--------|
| transfer etc. )   | Open Market Sale  |        |        |
| Date of acquisition/ sale of shares/ VR or date of receipt  |   |        |        |
|   | December 21, 2023   |        |        |
| - quity stidle capital / total voting and it  |   |        |        |
| ** sale*  | Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each |        |        |
| Equity share capital / total voting capital of the TC after   |   |        |        |
| and another years   |   |        |        |
|   |   |        |        |
| and an old in the state of the | Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each   |        |        |

(\*) Total share capital / voting capital is as per latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended September 30,

(\*\*)Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

Girishkumar Limbabhai Chovatia Shareholder of Ami Organics Limited

Date: December 22, 2023 Place: Vadodara, Gujarat