## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	Name of the Target Company (TC)		Majesco Limited	
Nan with	ne(s) of the acquirer and Persons Acting in Concert (PAC) the acquirer	Sellers: Third Alpha LLP, Third Edge Advisors LLP, Alpha Alternatives Multi Strategy Absolute Return Scheme Alpha Alternatives Fund Advisors LL		
Whe	ther the acquirer belongs to Promoter/Promoter group	PAC: Neut	PAC: Ncube Ventures LLP	
		No		
Liste	e(s) of the Stock Exchange(s) where the shares of TC are	BSE and N		NSE
	ils of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
В	efore the acquisition under consideration, holding of:			
a) b)	Shares carrying votingrights  Shares in the nature of encumbrance (pledge/lies/	16,16,857	5.65%	5.65%
c) d)	Voting rights (VR) otherwise than byshares Warrants/convertible securities/any other instances		-	
e)	voting rights in the T C (specify holding in each category)			
C)	Total (a+b+c+d)	16,16,857	5.65%	5.65%
	Details of acquisition/sale			
a) b)	Shares carrying voting rightsacquired/sold VRs acquired /sold otherwise than byshares	8,83,600	3.09%	3.09%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by theacquirer			
e)	Total (a+b+c+/-d)	8,83,600	3.09%	3.09%



After the acquisition/sale, holding of:	I		
<ul> <li>a) Shares carrying votingrights</li> <li>b) Shares encumbered with theacquirer</li> <li>c) VRs otherwise than byshares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) afteracquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	7,33,257	2.56%	2.56%
Mode of aequisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		et
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 February 2021##		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,86,29,689 Shares of Rs. 5 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,86,29,689 Shares of Rs. 5 each		
Total diluted share/voting capital of the TC after the said acquisition	2,86,29,689 Shares of Rs. 5 eac		

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>&</sup>quot;Represents shares sold under the PMS folio where Alpha Alternatives Fund Advisors LLP is an investment manager / portfolio manager

<sup>\*\*\*</sup>Date of sale of shares on which the change in shareholding exceeded the threshold specified under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Third Alpha LLP

For Third Alpha LLP

## **Authorised Signatories**

Authorised Signatory

Place: Mumbai

Date: February 08, 2021

Third Edge Advisors LLP

For Third Edge Advisors LLF

**Designated** Partner

Authorised Signatory

Place: Mumbai

Date: February 08, 2021

Alpha Alternatives Multi Strategy Absolute Return Scheme

Alpha Alternatives Multistrategy Absolute Return Scheme Alpha Alternatives Fund Advisors LLP (Fund Manager)

Authorised Signatory

Authorised Signatory

Place: Mumbai

Date: February 08, 2021

Alpha Alternatives Fund Advisors LLP

Alpha Alternatives Fund Advisors LLP

Authorised Signatory

Place: Mumbai

Date: February 08, 2021

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