

# FIH Mauritius Investments Ltd

Level 1, Maeva Tower, Silicon Avenue, CyberCity, Ebene 72201, Republic of Mauritius  
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10 November 2021

**The Manager,  
BSE Limited**  
The Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001, India  
Scrip Code: 543252  
Email id: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**The Manager,  
National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No.C/1  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051, India  
Scrip code: FAIRCHEMOR  
Email id: [takeover@nse.co.in](mailto:takeover@nse.co.in)

Dear Sir/ Madam,

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Fairchem Organics Limited**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure of the sale by FIH Mauritius Investments Ltd of the equity shares of Fairchem Organics Limited.

Thanking you.

Yours sincerely,  
for **FIH Mauritius Investments Ltd**

  
Authorised Signatory  
Encl: a/a



10 November 2021

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Name of the Target Company (TC)	Fairchem Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> FIH Mauritius Investments Ltd (“FIHM”) <u>PAC:</u> FIH Private Investments Ltd (“FIHP”)		
Whether the Acquirer belongs to Promoter/ Promoter group	Acquirer and the PAC belong to the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<i>Details of the acquisition/ disposal as follows</i>	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable (*)</i>	<i>% w.r.t. total diluted share/voting capital of the TC (**)</i>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>Acquirer:</b> 8,678,656 equity shares <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 66.65% <b>PAC:</b> 0.01%	<b>Acquirer:</b> 66.65% <b>PAC:</b> 0.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>Acquirer:</b> 8,678,656 equity shares <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 66.65% <b>PAC:</b> 0.01%	<b>Acquirer:</b> 66.65% <b>PAC:</b> 0.01%

<b>Details of acquisition/sale</b>	<b>Acquirer:</b> 1,800,000 equity shares	<b>Acquirer:</b> 13.82%	<b>Acquirer:</b> 13.82%
a) Shares carrying voting rights acquired/sold	<b>PAC:</b> Nil	<b>PAC:</b> Nil	<b>PAC:</b> Nil
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the Acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>Acquirer:</b> 1,800,000 equity shares  <b>PAC:</b> Nil	<b>Acquirer:</b> 13.82%  <b>PAC:</b> Nil	<b>Acquirer:</b> 13.82%  <b>PAC:</b> Nil
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>	<b>Acquirer:</b> 6,878,656 equity shares	<b>Acquirer:</b> 52.83%	<b>Acquirer:</b> 52.83%
a) Shares carrying voting rights	<b>PAC:</b> 1,083 equity shares	<b>PAC:</b> 0.01%	<b>PAC:</b> 0.01%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>Acquirer:</b> 6,878,656 equity shares  <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 52.83%  <b>PAC:</b> 0.01%	<b>Acquirer:</b> 52.83%  <b>PAC:</b> 0.01%

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Mode of <del>acquisition</del> sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market
Date of <del>acquisition</del> sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09 November 2021 and 10 November 2021
Equity share capital / total voting capital of the TC before the said acquisition/sale	13,020,902 equity shares having a face value of INR 10 each (As per shareholding pattern for period ended September 2021)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,020,902 equity shares having a face value of INR 10 each (As per shareholding pattern for period ended September 2021)
Total diluted share/voting capital of the TC after the said acquisition	13,020,902 equity shares having a face value of INR 10 each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **FIH Mauritius Investments Ltd**



Authorised Signatory  
Place: Mauritius  
Date: 10 November 2021

