

# FIH Mauritius Investments Ltd

Level 1, Maeva Tower, Silicon Avenue, CyberCity, Ebene 72201, Republic of Mauritius

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3 May 2021

**The Manager,  
BSE Limited**  
The Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001, India  
Scrip Code: FAIRCHEMOR  
Email id: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**The Manager  
National Stock Exchange of India Ltd**  
The Listing Department  
Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E),  
Mumbai 400051  
India  
Symbol: FAIRCHEMOR  
Email id: [takeover@nse.co.in](mailto:takeover@nse.co.in)


Dear Sir/ Madam,

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Fairchem Organics Limited**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure of the acquisition by FIH Mauritius Investments Ltd of the equity shares of Fairchem Organics Limited.

Thanking you.

Yours sincerely,  
for **FIH Mauritius Investments Ltd**

  
Authorised Signatory  
Encl: a/a



3 May 2021

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Name of the Target Company (TC)	Fairchem Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: FIH Mauritius Investments Ltd (“FIHM”) PAC: FIH Private Investments Ltd (“FIHP”).		
Whether the Acquirer belongs to Promoter/ Promoter group	Acquirer and PAC are part of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<i>Details of the acquisition/ disposal as follows</i>	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable (*)</i>	<i>% w.r.t. total diluted share/voting capital of the TC (**)</i>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>Acquirer:</b> 6,347,899 equity shares <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 48.75% <b>PAC:</b> 0.01%	<b>Acquirer:</b> 48.75% <b>PAC:</b> 0.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>Acquirer:</b> 6,347,899 equity shares <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 48.75% <b>PAC:</b> 0.01%	<b>Acquirer:</b> 48.75% <b>PAC:</b> 0.01%



<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	<b>Acquirer:</b> 2,330,757 equity shares  <b>PAC:</b> Nil	<b>Acquirer:</b> 17.90%  <b>PAC:</b> Nil	<b>Acquirer:</b> 17.90%  <b>PAC:</b> Nil
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the Acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>Acquirer:</b> 2,330,757 equity shares  <b>PAC:</b> Nil	<b>Acquirer:</b> 17.90%  <b>PAC:</b> Nil	<b>Acquirer:</b> 17.90%  <b>PAC:</b> Nil
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>Acquirer:</b> 8,678,656 equity shares  <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 66.65%  <b>PAC:</b> 0.01%	<b>Acquirer:</b> 66.65%  <b>PAC:</b> 0.01%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>Acquirer:</b> 8,678,656 equity shares  <b>PAC:</b> 1,083 equity shares	<b>Acquirer:</b> 66.65%  <b>PAC:</b> 0.01%	<b>Acquirer:</b> 66.65%  <b>PAC:</b> 0.01%



Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 29, 2021
Equity share capital / total voting capital of the TC before the said acquisition/sale	13,020,902 equity shares having a face value of INR 10 each (As per shareholding pattern for year ended March 2021)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,020,902 equity shares having a face value of INR 10 each (As per shareholding pattern for year ended March 2021)
Total diluted share/voting capital of the TC after the said acquisition	13,020,902 equity shares having a face value of INR 10 each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **FIH Mauritius Investments Ltd**

  
 Authorised Signatory  
 Place: Mauritius  
 Date: 3 May 2021

